

February 13, 2026

To,

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai – 400 001

National Stock Exchange of India Limited
The Listing Department
Exchange Plaza, Plot No. C/1, G Block,
Bandra – Kurla Complex, Bandra (East)
Mumbai – 400 051

BSE Scrip Code: 543413

NSE Symbol: TEGA

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Dear Sir/ Madam,

This is further to our disclosures dated November 29, 2025 and February 12, 2026 and pursuant to Regulation 30 read with of Schedule III of the SEBI Listing Regulations. We wish to inform you that Tega Industries Limited (the “**Company**”) has executed a Share Subscription Agreement (“**SSA**”) today, i.e. February 13, 2026, with Tega MC Investment Pte. Ltd. (“**Tega HoldCo**”) (a wholly owned subsidiary of the Company), to enable the financing for the Proposed Acquisition of Molycop (as described in our Disclosure dated November 29, 2025) (“**Proposed Acquisition**”) by subscribing to the optionally convertible redeemable preference shares (“**OCRPS**”) of Tega HoldCo.

The details are required under Regulation 30 of the SEBI Listing Regulations, read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026, dated January 30, 2026, is enclosed herewith as Annexure -A.

The above information is being made available on the Company’s website viz. www.tegaindustries.com.

Kindly take this information on your record.

Thanking You,

Yours faithfully,

For **Tega Industries Limited**

Manjuree Rai
Company Secretary & Compliance Officer
Membership No. A12858

Enclosed: As stated above

Tega Industries Limited

Registered Office: Godrej Waterside, Tower-II, Office No 807, 8th Floor, Block DP-5, Salt Lake Sector V, Bidhannagar, Kolkata, West Bengal 700 091
Tel: +91 33 4093 9000 | Fax: +91 33 4093 9075 | www.tegaindustries.com



An ISO 9001 : 2015 Company
CIN : L25199WB1978PLC030532

Annexure A

Relevant Details as required pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026

Sl.	Particulars Details	Details
1.	Name (s) of parties with whom the agreement is entered	The parties to the Share Subscription Agreement (SSA) are – (i) Tega Industries Limited (“ Company ”) and (ii) Tega MC Investment Pte. Ltd. (“ Tega HoldCo ”).
2.	Purpose of entering into the agreement	Enable financing for the Proposed Acquisition of Molycop (as described in our Disclosure dated November 29, 2025) (“Proposed Acquisition”) by subscribing to the optionally convertible redeemable preference shares (“OCRPS”) of Tega HoldCo.
3.	Shareholding, if any, in the entity with whom the agreement is executed	Tega HoldCo is a wholly owned subsidiary of the Company.
4.	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.;	The SSA provides customary terms including the following: <ol style="list-style-type: none"> Issuance and allotment of OCRPS to the Company credited as fully paid, against payment of the Subscription Amount having a tenure of 20 years Each OCRPS shall be subordinate to third party debt but shall rank in right and priority of payment senior to all other equity securities and any debt securities held by or loans owed to any shareholders of the Company. Each OCRPS shall rank pari passu with each other. The HoldCo may declare dividend @ 0.1% in respect of each OCRPS. At any time prior to the expiry of the Tenure, Tega HoldCo may redeem all or part of the OCRPS at the original issue price together with a redemption premium, calculated on an arms’ length basis. Each OCRPS shall be convertible into 1 (one) ordinary share of Tega HoldCo at the option of Tega HoldCo.
5.	Whether the said parties are related to promoter/ promoter group/ group companies in any manner, if yes, nature of relationship	Tega HoldCo being a wholly owned subsidiary of the Company, is a related party.
6.	Whether the transaction would fall within Related party transactions? If yes, whether the same is done at “arm’s length”	Yes, the investments into Tega HoldCo by the Company, would be a related party transaction, and the same will be undertaken at arm’s length.
7.	In case of issuance of shares to the parties, details of issue price, class of shares issued;	Optionally Convertible Redeemable Preference Shares (OCRPS) at an issue price of USD 1 per OCRPS, subject to satisfaction of preclosing matters as specified in the SSA.
8.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity,	Not Applicable

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	potential conflict of interest arising out of such agreements, etc;	
9.	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): a)name of parties to the agreement; b)nature of the agreement; c)date of execution of the agreement; d)details of amendment and impact thereof or reasons of termination and impact thereof.	Not Applicable

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