

CA AJIT GYANCHAND JAIN

204, Wall Street – 1, Near Gujarat College, Ellis Bridge, Ahmedabad – 380006.

IBBI registered Email Id: ajit@vcanca.com

Correspondence Email Id: cirp.teerth@gmail.com

Interim Resolution Professional of Teerth Gopicon Limited

Registration No :- IBBI
/ IPA-001 / IP-P00368 /
2017-18 / 10625

Date: 26th September, 2026

To,

The Secretary

Corporate Relations Department

The National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G, Bandra-Kurla Complex,

Bandra East, Mumbai -400051

Symbol: TGL

ISIN: INE0K6601012

Subject: Disclosure under Regulation 30 of SEBI (LODR), Regulations, 2015 read with Schedule III - Intimation of Notice of the Second meeting of the Committee of Creditors of M/s Teerth Gopicon Limited (Company undergoing Corporate Insolvency Resolution Process)

Dear Sir / Madam,

Pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 (LODR) and in accordance with the requirements of sub-clause 16(g) of Para A of Part A of Schedule III of LODR, we wish to inform you that the Second Meeting of Committee of Creditors of M/s Teerth Gopicon Limited (Company undergoing Corporate Insolvency Resolution Process) is scheduled to be held on Tuesday, 29th September, 2026 at 03:00 P.M.

You are requested to take the above information on record.

Thanking you,

For Teerth Gopicon Limited

(under Corporate Insolvency Resolution Process)



Ajit Jain

Deemed Resolution Professional

Teerth Gopicon Limited

(Company undergoing Corporate Insolvency Resolution Process)

IP Registration No.: IBBI/IPA-001/IP-P00368/2017-18/10625

AFA Certificate No.: AA1/10625/02/311226/108741

AFA Valid up to 31-12-2026

Ajit Gyanchand Jain
Deemed Resolution Professional
(Registration No. IBBI/IPA-001/IPP00368/2017-18/10625)
In the matter of: Teerth Gopicon Limited - In CIRP
(CIN: L45209GJ2019PLC110249)

NOTICE FOR THE MEETING OF THE 2ND COMMITTEE OF CREDITORS ("COC") OF TEERTH GOPICON LIMITED UNDER REGULATION 19 OF THE INSOLVENCY AND BANKRUPTCY BOARD OF INDIA (INSOLVENCY RESOLUTION PROCESS FOR CORPORATE PERSONS) REGULATIONS, 2016

WHEREAS, the Corporate Insolvency Resolution Process ("CIRP") of Teerth Gopicon Limited ("Corporate Debtor") commenced pursuant to the order dated 10.08.2026 passed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench in CP(IB) No. 408/(AHM)/2025, whereby Mr. Ajit Gyanchand Jain was appointed as the Interim Resolution Professional ("IRP") of the Corporate Debtor;

AND WHEREAS, pursuant to the provisions of the Insolvency and Bankruptcy Code, 2016 ("Code") read with the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 ("CIRP Regulations"), the Committee of Creditors ("Committee" or "CoC") of the Corporate Debtor was duly constituted and the 1st Meeting of the Committee of Creditors was convened and held on 10th September, 2026, at which the resolution for appointment of the Interim Resolution Professional as Resolution Professional under Section 22(2) of the Code (being Item No. B8 of the agenda for the said meeting) was placed before the Committee and was not approved for want of the requisite voting share, having secured only 1.32% of the voting share in favour as against 78.86% of the voting share against, as declared in the result of the e-voting (Voting ID: 4480) conducted on the resolutions placed before the said meeting, and the appointment of the Resolution Professional has accordingly not been effected in accordance with Section 22 of the Code;

AND WHEREAS, pursuant to Regulation 17(3) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, where the appointment of the Resolution Professional is delayed, the Interim Resolution Professional is required to perform the functions of the Resolution Professional from the fortieth day of the Insolvency Commencement Date, i.e., on and from 19th September, 2026, until a Resolution Professional is appointed under Section 22 of the Code and shall, pending such appointment, continue to be regarded, for all practical and administrative purposes, as the deemed Resolution Professional of the Corporate Debtor;

AND WHEREAS, accordingly, Mr. Ajit Gyanchand Jain, Interim Resolution Professional of Teerth Gopicon Limited, is continuing to perform the functions of the Resolution Professional pending appointment of the Resolution Professional in accordance with Section 22 of the Code;

AND WHEREAS, in exercise of the powers and discharge of the functions of the Resolution Professional under the Code and the CIRP Regulations, the Interim Resolution Professional is convening the 02nd Meeting of the Committee of Creditors of Teerth Gopicon Limited (Under CIRP), pursuant to Section 24 of the Code read with Regulations 18 and 19 of the CIRP Regulations, for considering and transacting the businesses set out in the Agenda accompanying this Notice;

NOW, THEREFORE, NOTICE IS HEREBY GIVEN that the 02nd Meeting of the Committee of Creditors of Teerth Gopicon Limited (Under CIRP) will be held as per the particulars set out below:



Notice of the 02nd meeting of Committee of Creditors ("COC ") in the matter of Teerth Gopicon Limited

Name of the Corporate Debtor	Teerth Gopicon Limited (Under CIRP)
Date of the COC meeting	29 th September 2026
Time of the COC meeting	03.00 PM
Venue of the COC meeting	Virtual (OAVM)
Link of the COC Meeting	To be shared by separate mail
E-Voting	To be shared by separate mail

The participants may also attend the aforementioned meeting through video conferencing or other audio and visual means. Any participant wanting to attend the aforementioned meeting through such means, may kindly write to the undersigned at the email id mentioned herein below, along with their location, at least 48 hours before the time fixed for the meeting, so that necessary arrangements can be made. It is to be noted that the participants attending the aforementioned meeting through video conferencing or other audio and visual means would also be considered as part of quorum for the aforementioned meeting. As per Section 21 of the Insolvency and Bankruptcy Code, 2016, the Committee of Creditors shall comprise the Financial Creditors of the Corporate Debtor. The Operational Creditors are not members of the Committee of Creditors and shall have no right to vote in the meetings of the Committee of Creditors. However, in accordance with Section 24(3)(c) and Section 24(4) of the Code, the Operational Creditors or their representative may attend the meeting of the Committee of Creditors, subject to the applicability of the provisions of the Code, but shall not have any right to vote.

**The link of the voting window will be emailed separately along with the minutes of the meeting atleast 24 hours prior to opening of voting window.*

The instructions for E-voting is attached with the notice.



**Notice of the 02nd meeting of Committee of Creditors ("COC")
in the matter of Teerth Gopicon Limited**

You are requested to kindly make it convenient to attend the Meeting.



For Teerth Gopicon Limited

Ajit Gyanchand Jain

Interim Resolution Professional (IRP) of Teerth Gopicon Limited

(Company under Corporate Insolvency Resolution Process vide the order of NCLT dated 10th August, 2026
in C.P. (IB)-408(AHM)/2025

IBBI Registration No. IBBI/IPA-001/IP-P00368/2017-18/10625

A.F.A valid till 31.12.2026

Correspondence Email Id: cirp.teerth@gmail.com

IBBI registered Email Id: ajit@vcanca.com

IBBI Registered Address: 204, Wall Street-1, Near Gujarat College, Ellis Bridge, Ahmedabad – 380006

Place: Ahmedabad

Date: 25.09.2026

**Notice of the 02nd meeting of Committee of Creditors ("COC")
in the matter of Teerth Gopicon Limited**

List of persons to whom notice is sent in terms of section 24(3) of the Insolvency and Bankruptcy Code, 2016

I. Financial creditors

Sr. No.	Financial Creditor	Address	Email I'd
1.	HDFC Bank	Department for Special Operations, 3rd Floor, C-Wing, Sheetal West Park Imperia, Near Alpha One Mall, Vastrapur, Ahmedabad - 380054	acharya.neri@hdfc.bank.in anil.sankhla@hdfc.bank.in aron.christian@hdfc.bank.in udaykumar.mudaliar@hdfc.bank.in rajib.ratha@hdfc.bank.in
2.	Canara Bank	Bhadra Branch Krishna House, Opp. Old Advance Cinema, Bhadra, Ahmedabad - 380001	cb0317@canarabank.com
3.	Bank of Baroda	10 Prakash Nagar, Nemawar Road, Indore (M.P.)	dbnavl@bankofbaroda.co.in
4.	Tata Capital Fund	I-Think Techno Campus, 2nd Floor, A-wing, Pokharan Road 2, Thane - 400601, Maharashtra.	sanjeev.saxena@tatacapital.com atreya.jayaram@tatacapital.com Omkar.kadam@tatacapital.com

COC Participants with no voting rights

II. Operational creditors (Government dues)

S. No.	Operational creditors	Address	Email I'd
1	Income Tax Department	Room No. 202, Aayakar Bhawan, Vejalpur, Ahmedabad-380015	ahmedabad.ito1.1.1@incometax.gov.in
2	Ankita Nahar	Address: 6/18, Nahar Niwas, Mahesh Nagar, Indore, MP-452002	ankita.k2407@gmail.com
3	Rajasthan Renewable Energy Corporation Limited	E-166, Yudhisthir Marg, C- Scheme, Jaipur, Rajasthan 302005.	rrecl@rajasthan.gov.in LEGAL.RRECL@rajasthan.gov.in HAM.RRECL@rajasthan.gov.in DF.RRECL@rajasthan.gov.in

Note: Section 24(3)(c) The resolution professional shall give notice of each meeting of the committee of creditors to the operational creditors or their representatives if the amount of their aggregate dues is not less than ten per cent of the debt. Operational creditors may attend the meetings of committee of creditors but shall not have any right to vote in the COC meetings as per Section 24(4).

III. Members of Suspended board of directors of the Corporate Debtor: -

Sr. No.	Suspended Board of Directors	Address	Email
1.	MAHESHBHAI MAGANBHAI	D-304, Garden Residency Residency- 3, Gala Gymkhana Road, B/h. Shyam Villa	kumbhanimayur@yahoo.com , info@teerthgopicon.com



**Notice of the 02nd meeting of Committee of Creditors ("COC")
in the matter of Teerth Gopicon Limited**

	KUMBHANI	Bunglows, South Bopal, Bopal, Ahmedabad, Gujarat – 380058	compliance@teerthgopicon.com
2.	CHANDRIKABEN MAHESHBHAI KUMBHANI	D-304, Garden Residency Residency – 3, Gala Gymkhana Road, B/h. Shyam Villa Bunglows, South Bopal, Bopal, Ahmedabad, Gujarat – 380058	info@teerthgopicon.com compliance@teerthgopicon.com
3.	PALLAV MAHESH KUMBHANI	D-304, Garden Residency Residency – 3, Gala Gymkhana Road, B/h. Shyam Villa Bunglows, South Bopal, Bopal, Ahmedabad, Gujarat – 380058	pallavkumbhani0@gmail.com info@teerthgopicon.com compliance@teerthgopicon.com

Bhavan M. Trivedi (Non-Executive Independent Director): Resigned from his position effective from the close of business hours on January 8, 2026.

Rajnibhai Vekariya (Non-Executive Independent Director): Resigned from his position effective from January 9, 2026.

Statutory Auditor (S G Marathe & Co.) has resigned on 22.01.2026 and company disclosed with NSE on 23rd February 2026.

Company Secretary (CS Diksha Shinde) submit resignation on 12-11-2025 and effective date of resignation is 26-11-2025.

info@teerthgopicon.com (Primary Official Corporate Email)

investor@teerthgopicon.com (Designated Investor Grievance & Statutory Compliance Email)



**Notice of the 02nd meeting of Committee of Creditors ("COC ")
in the matter of Teerth Gopicon Limited**

➤ **Following shall be the agenda for the 02nd meeting of the COC:**

Sr. No.	Agenda
A.	<i>List of Matters to be discussed/noted</i>
A1.	The Interim Resolution Professional to take Chair
A2.	To ascertain the quorum of the Meeting in accordance with the provisions of Regulation 22 of CIRP Regulations, 2016
A3.	To confirm the minutes of the 1 st Meeting of CoC held on 10 th September, 2026
A4.	To take note of the claims received by the Interim Resolution Professional.
A5.	To take note of actions undertaken by Interim Resolution Professional till date and update about the current state of the Corporate Debtor:
A6.	To discuss the requirement for a transaction/forensic audit for review of avoidance transactions under the Code.
A7.	To discuss the requirement for a transaction/forensic audit for review of avoidance transactions under the Code.
A8.	To consider the proposal for filling the casual vacancy in the office of Statutory Auditor consequent upon resignation of M/s S. G. Marathe & Co., Chartered Accountants, and to approve the proposed professional fee
B.	<i>List of Issues to be voted upon after discussions</i>
B1.	To ratify the Corporate Insolvency Resolution Process (CIRP) Cost incurred by the IRP since the CIRP commencement till the date of the Notice of the meeting
B2.	To place before the Committee, and seek its approval for, the estimated Insolvency Resolution Process Costs for the period up to the next CoC meeting (Regulation 31B)
B3.	To consider and approve a limit up to which the Interim Resolution Professional/Resolution Professional shall initiate a debit transaction upto with the financial institutions/banks maintaining accounts of the Corporate Debtor without the specific permission of the Committee of Creditors
B4.	To ratify the remuneration of the IRP from the date of commencement of corporate insolvency resolution process till the date of the 01 st COC meeting
B5.	To consider and discuss the appointment of the Resolution Professional and to take appropriate decision in this regard
B6.	To take note of the vacancy in the office of Company Secretary/Compliance Officer and to authorise the IRP/RP to continue the process for appointment of a qualified whole-time Company Secretary/Compliance Officer
B7.	To reconsider and approve the filing of an application for extension of time for holding the Annual General Meeting of the Corporate Debtor and to authorise the Interim Resolution Professional/Resolution Professional to undertake necessary compliances
B8.	To reconsider and approve publication of Form G and the cost thereof
C.	Any other matter with the permission of the Chair

