



TECPRO SYSTEMS LIMITED

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Gurgaon-122001 (Haryana)
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February 9, 2011

fax No. - 022-26598120/8237

The National Stock Exchange of India
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai-400 051

Ref: Scrip Code: TECPRO

Sub: Outcome of Board Meeting

This is to inform you that the Board of Directors of the Company, in their meeting held today, have approved:

- The unaudited standalone financials results of the Company for the quarter and nine months ended December 31, 2010; and
- The scheme of amalgamation of Microbase Infosolution Private Limited, a wholly-owned subsidiary of the Company with the Company.

A copy of the approved unaudited financial results of the Company has been enclosed herewith for your records.

This is for your information and records.

Thanking you.

For Tecpro Systems Limited


Pankaj Tandon
Company Secretary & Compliance Officer



Encl: as above

Regd. Office : 106, Vishwadeep Tower, Plot No. 4, District Centre, Janak Puri,
New Delhi-110058 Ph. : +91-11-45038735 Fax : +91-11-45038734

□ CHENNAI

□ HYDERABAD

□ KOLKATA

□ MUMBAI



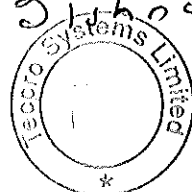
Tecpro Systems Limited

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Janak Puri, New Delhi - 110058

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE PERIOD ENDED 31 DECEMBER 2010

						(Rs. in lakhs)
S. No.	PARTICULARS	QUARTER ENDED		NINE MONTHS ENDED		YEAR ENDED
		31.12.2010 (Unaudited)	31.12.2009 (Unaudited)	31.12.2010 (Unaudited)	31.12.2009 (Unaudited)	31.03.2010 (Audited)
1	a) Income from operations	46,108.50	27,691.59	100,753.01	72,035.44	145,492.76
	b) Other operating income	90.79	126.44	477.00	209.85	803.97
	Total	46,199.29	27,818.03	101,230.01	72,245.29	146,296.73
2	Expenditure					
	a) (Increase) / decrease in stock in trade and work in progress	702.51	(203.69)	(4,254.82)	(1,975.02)	(930.65)
	b) Consumption of raw materials					
	- manufactured products	4,867.67	3,972.74	13,228.74	10,323.42	13,187.98
	- supplied to fabricators / sites for fabrication	184.88	288.62	1,657.23	3,460.47	4,210.78
	c) Purchase of traded goods	6,090.51	9,555.82	17,901.18	26,015.48	44,741.22
	d) Contract cost	22,101.48	6,018.96	44,067.53	15,424.48	41,737.08
	e) Other direct costs	1,945.52	1,295.79	4,611.62	3,361.26	5,816.49
	f) Employees cost	2,223.17	1,675.51	6,233.49	4,412.85	6,282.81
	g) Depreciation and amortization	280.17	201.80	775.21	501.98	732.83
	h) Other expenditure	2,927.86	2,637.90	7,636.99	6,494.09	11,409.55
	Total	41,333.77	25,443.45	91,857.17	68,019.01	127,188.09
3	Profit from Operations before Other Income, Interest expense and Exceptional Items (1-2)	4,875.52	2,374.58	9,372.84	4,226.28	19,108.64
4	Other income	285.62	356.82	727.86	898.66	1,287.72
5	Profit before Interest expense and Exceptional Items (3+4)	5,161.14	2,731.40	10,100.70	5,124.94	20,396.36
6	Interest expense	2,112.56	935.31	6,042.90	2,199.36	3,561.27
7	Profit after Interest expense but before Exceptional Items (5-6)	3,048.58	1,796.09	4,057.80	2,925.58	16,835.09
8	Exceptional items	-	-	-	-	-
9	Profit / (loss) before tax (7-8)	3,048.58	1,796.09	4,057.80	2,925.58	16,835.09
10	Tax expense	1,058.68	629.01	1,409.10	1,051.69	5,870.59
11	Net Profit / (loss) for the period (9-10)	1,989.90	1,167.08	2,648.70	1,873.89	10,964.50
12	Paid - up equity share capital (face value of Rs. 10 each)	5,047	4,422	5,047	4,422	4,422
13	Reserve excluding Revaluation Reserves					30,074.77
14	Earnings Per Share (EPS)					
	Basic EPS	3.98	2.64	5.74	4.34	25.22
	Diluted EPS	3.98	2.64	5.74	4.33	25.19
	(Not annualised)					
15	Public shareholding					
	- Number of shares	23,926,251	17,677,951	23,926,251	17,677,951	17,677,951
	- Percentage of shareholding	47.40%	39.97%	47.40%	39.97%	39.97%
16	Promoters and promoter group shareholding					
	a) Pledged/Encumbered					
	- Number of shares	2,103,033	2,103,033	2,103,033	2,103,033	2,103,033
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	7.92%	7.92%	7.92%	7.92%	7.92%
	- Percentage of shares (as a % of the total share capital of the company)	4.17%	4.76%	4.17%	4.76%	4.76%
	b) Non-encumbered					
	- Number of shares	24,444,507	24,442,807	24,444,507	24,442,807	24,442,807
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	92.08%	92.08%	92.08%	92.08%	92.08%
	- Percentage of shares (as a % of the total share capital of the company)	48.43%	55.27%	48.43%	55.27%	55.27%

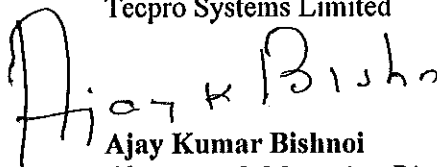
Ajay K Bhatnagar



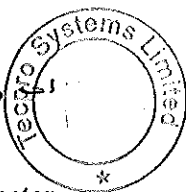
NOTES:

1. The statement of unaudited standalone financial results for the quarter and nine months ended 31 December 2010 has been prepared following the same accounting policies as were followed in the annual financial statements for the year ended 31 March 2010.
2. The figures for the previous period(s) / year have been re-grouped / recast, wherever necessary to make them comparable.
3. The Company made a fresh issue of 6,250,000 equity shares of the face value of Rs. 10 each for cash comprising 6,183,055 equity shares issued to public at a price of Rs. 355 and 66,945 equity shares issued to employees at a price of Rs. 338 per share. The allotment of these equity shares has been made by the Company at its meeting held on 8 October 2010.
4. The Equity Shares of the Company were listed on the National Stock Exchange of India Limited and the Bombay Stock Exchange Limited ('the Stock Exchanges') on 12 October 2010 and the provisions of Listing Agreement with the Stock Exchanges have become applicable to the Company from the said date.
5. The financial results and disclosures presented above for the quarter and nine months ended 31 December 2009 include the effect of amalgamations, effective from 31 March 2010 as the appointed date of the amalgamations was 1 April 2009. The impact of such amalgamations has been incorporated in the audited financial statements for the year ended 31 March 2010.
6. No investor complaint was pending at the beginning of the quarter. During the quarter, 611 complaints were received, out of which 599 complaints have been resolved and 12 complaints were pending as on 31 December 2010.
7. The unaudited standalone financial results for the quarter and nine months ended 31 December 2010 were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 9 February 2011 and have undergone a 'Limited Review' by the Statutory Auditors of the Company. Further, the unaudited financial results for the quarter and nine months ended 31 December 2009 have not been reviewed.

For and on behalf of
Tecpro Systems Limited



Ajay Kumar Bishnoi
Chairman & Managing Director



Place : Gurgaon
Date : 9 February 2011

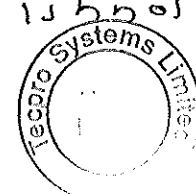
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UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE
PERIOD ENDED 31 DECEMBER 2010

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs. in lakhs)						
S. No.	Particulars	Quarter ended		Nine months ended		Year ended
		31.12.2010	31.12.2009	31.12.2010	31.12.2009	31.03.2010
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Segment Revenue*					
	a) Material handling system (including Balance of Plant)	46,108.50	26,997.88	100,753.01	69,298.16	142,658.87
	b) Setting up of power plant on EPC basis	-	703.08	-	2,870.10	2,996.54
	Total	46,108.50	27,700.96	100,753.01	72,168.26	145,655.41
	Less : Inter Segment Revenue	-	9.37	-	132.82	162.65
	Net sales / Income from Operations	46,108.50	27,691.59	100,753.01	72,035.44	145,492.76
2	Segment Results					
	Profit / (Loss) before tax and interest from each segment					
	a) Material handling system (including Balance of Plant)	4,911.36	2,039.18	9,259.67	4,096.00	20,825.14
	b) Setting up of power plant on EPC basis	-	322.87	-	98.38	(1,390.09)
	Total	4,911.36	2,362.05	9,259.67	4,194.38	19,435.05
	Less: i) Interest expense	2,112.56	935.31	6,042.90	2,199.36	3,561.27
	Add: i) Other un-allocable income net off un-allocable expenditure	249.78	369.35	841.03	930.56	961.31
	Total Profit / (loss) before tax	3,048.58	1,796.09	4,057.80	2,925.58	16,835.09
3	Capital Employed (Segment Assets - Segment Liabilities)					
	a) Material handling system (including Balance of Plant)	100,402.53	34,652.63	100,402.53	34,652.63	66,196.56
	b) Setting up of power plant on EPC basis	968.36	5,267.02	968.36	5,267.02	2,207.92
	c) Unallocated	(42,717.55)	(12,200.93)	(42,717.55)	(12,200.93)	(33,186.52)
	Total	58,653.34	27,718.72	58,653.34	27,718.72	35,217.96

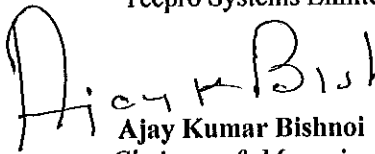
* Excluding other operating income

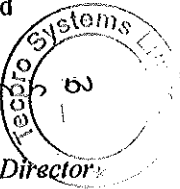



Notes:

- 1) The segments have been identified in line with Accounting Standard (AS) 17 'Segment Reporting', taking into account the risks and return, organisation structure and internal reporting system.
- 2) Segment revenue includes net sales (sale of manufactured goods and traded goods), service income and contract revenue directly identifiable to the segment. Segment results and capital employed includes amounts directly identifiable to each of the segments and which can be allocated on a reasonable basis. Unallocable income includes interest income and other income that are not identifiable to the segments. Unallocable expenditure includes corporate expenditure which is not identifiable to any of the segments. Unallocated capital employed includes assets and liabilities which are not specifically allocable to individual segments.
- 3) The unaudited standalone financial results for the quarter and nine months ended 31 December 2010 were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 9 February 2011 and have undergone a 'Limited Review' by the Statutory Auditors of the Company. Further, the unaudited standalone financial results for the quarter and nine months ended 31 December 2009 have not been reviewed.

For and on behalf of
Tecpro Systems Limited


Ajay Kumar Bishnoi
Chairman & Managing Director



Place : Gurgaon

Date : 9 February 2011