

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Tech Mahindra Ltd.		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	TML Benefit Trust – Person Acting in Concert		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE, NSE		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of:</u>	Nil	Nil	Nil
a) Shares carrying voting rights			
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	Nil	Nil	Nil



<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	24,000,000	10.33	10.33
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
Total (a+b+c)	24,000,000	10.33	10.33
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights	24,000,000	10.33	10.33
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (a+b+c)	24,000,000	10.33	10.33
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	*Corporate Action for 24,000,000 equity shares of Tech Mahindra Ltd. (TechM) were effected on 11 th July 2013 to TML Benefit Trust as a shareholder of erstwhile Satyam Computer Services Ltd. (Satyam) holding 204,000,000 equity shares of Satyam as on record date i.e 5 th July 2013. The said Corporate Action was executed for giving effect to the amalgamation of Satyam with TechM and according to the Share exchange ratio of 2 equity shares of the Face Value of Rs. 10 each in Tech Mahindra Ltd. for every 17 equity shares of the face value of Rs. 2 each held in Satyam as per the Scheme of amalgamation and arrangement as approved by Hon'ble High Court Judicature at Bombay and Hyderabad		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other	11 th July 2013		



instrument that entitles the acquirer to receive shares in the TC.	
8. Equity share capital / total voting capital of the TC before the said acquisition	1,287,704,640
9. Equity share capital/ total voting capital of the TC after the said acquisition	2,322,558,600
10. Total diluted share/voting capital of the TC after the said acquisition	2,322,558,600

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For TML Benefit Trust



Authorised Signatory



Place: Pune

Date: 12th July 2013