

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Tech Mahindra Limited	
2.	Name of the acquirer(s)	TML Benefit Trust	
3.	Name of the stock exchange where shares of the TC are listed	NSE, BSE	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Corporate Action for 24,000,000 equity shares of Tech Mahindra Ltd. (TechM) were effected on 11 th July 2013 to TML Benefit Trust as a shareholder of erstwhile Satyam Computer Services Ltd. (Satyam) holding 204,000,000 equity shares of Satyam as on record date i.e 5 th July 2013. The said Corporate Action was executed for giving effect to the amalgamation of Satyam with TechM and according to the Share exchange ratio of 2 equity shares of the Face Value of Rs. 10 each in Tech Mahindra Ltd. for every 17 equity shares of the face value of Rs. 2 each held in Satyam as per the Scheme of amalgamation and arrangement as approved by Hon'ble High Court Judicature at Bombay and Hyderabad	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10 (1) (d)(ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	No	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made



	a. Name of the transferor / seller	Not Applicable		Not Applicable	
	b. Date of acquisition				
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above				
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC				
	e. Price at which shares are proposed to be acquired / actually acquired				
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	- Each Acquirer / Transferee(*)	Nil	Nil	24,000,000	10.33
	- Each Seller / Transferor	N.A.	N.A.	N.A.	N.A.

For TML Benefit Trust

Amelator

Authorised Signatory

