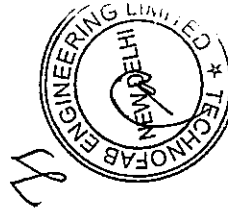


TECHNOFAB ENGINEERING LIMITED
REGD. OFF: 507, EROS APARTMENTS
56, NEHRU PLACE, NEW DELHI-110 019
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPT'30, 2011



(₹ in Lacs except shares and EPS)

Sl. No.	Particulars	STANDALONE					
		Quarter Ended on		Half Year Ended on		Year Ended	
		30.09.11	30.09.10	30.09.11	30.09.10	31.03.11	31.03.11
1	Net Sales/Income from Operations	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Audited
		9,382.16	7,319.11	14,640.82	10,866.63	29,007.86	
2	Expenditure						
	a. Increase/ Decrease in stock in trade & work in progress	128.20	41.39	281.06	112.07	1,139.12	
	b. Consumption of raw materials	6,711.83	5,307.15	9,865.30	7,359.73	19,600.16	
	c. Purchase of traded goods	-	-	-	-	-	
	d. Employees cost	586.86	425.52	1,077.11	790.19	1,793.47	
	e. Depreciation	54.73	19.45	108.96	42.80	115.80	
	f. Other expenditure	764.51	509.90	1,547.93	992.61	2,666.62	
	g. Total Expenditure	8,246.13	6,303.41	12,880.36	9,297.40	25,315.17	
3	Profit from Operations before Other Income, Interest and Exceptional Items	1,136.03	1,015.70	1,760.46	1,569.23	3,692.69	
4	Other Income	28.56	(5.84)	138.34	(88.06)	160.75	
5	Profit before Interest and Exceptional Items (3+4)	1,164.59	1,009.86	1,898.80	1,481.17	3,853.44	
6	Interest (Net)	-	-	-	-	-	
7	Profit after Interest but before Exceptional Items (5-6)	1,164.59	1,009.86	1,898.80	1,481.17	3,853.44	
8	Exceptional items	-	-	-	-	-	
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	1,164.59	1,009.86	1,898.80	1,481.17	3,853.44	
10	Tax expense	405.53	358.48	612.66	511.68	1,250.93	
11	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	759.06	651.38	1,286.14	969.49	2,602.52	
12	Extraordinary Item (net of tax expense Rs. Nil)	-	-	-	-	-	
13	Net Profit(+)/ Loss(-) for the period (11-12)	759.06	651.38	1,286.14	969.49	2,602.52	
14	Paid-up equity share capital (Shares of Rs. 10/- each)	1,049.00	1,049.00	1,049.00	1,049.00	1,049.00	
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	13,086.78	
16	Earnings Per Share (EPS) (before Extraordinary items)						
	-Basic	7.24	6.75	12.26	10.05	26.98	
	-Diluted	7.24	6.75	12.26	10.05	26.98	
17	Earnings Per Share (EPS) (after Extraordinary items)						
	-Basic	7.24	6.75	12.26	10.05	26.98	
	-Diluted	7.24	6.75	12.26	10.05	26.98	
18	Public Shareholding						
	- No. of shares	6241523	6629774	6241523	6629774	6381514	
	- Percentage of shareholding	59.50	63.20	59.50	63.20	60.83	
	Promoters and promoter group Shareholding *						
	a) Pledged/Encumbered						
	- Number of shares	Nil	Nil	Nil	Nil	Nil	
	- Percentage of total Promoter and Promoter Group Shareholding						
	- Percentage of Total Share Capital of the Company						
	b) Non-encumbered						
	- Number of Shares	4248477	3860226	4248477	3860226	4108486	
	- Percentage of total Promoter and Promoter Group Shareholding	100	100	100	100	100.00	
	- Percentage of Total Share Capital of the Company	40.50	36.80	40.50	36.80	39.17	

STATEMENT OF ASSETS AND LIABILITIES				STANDALONE		(₹ in Lacs)
Particulars	As At		31.03.11	As At		Audited
	30.09.11	30.09.10		30.09.10	31.03.11	
	Unaudited	Unaudited		Unaudited	Audited	
SHAREHOLDERS' FUNDS:						
(a) Capital	1,049.00	1,049.00	1,049.00	1,049.00	1,049.00	
(b) Reserves and Surplus	14,372.89	11,642.76	13,087.00	13,087.00	13,087.00	
LOAN FUNDS	2,809.11	2,189.26	1,584.00	1,584.00	1,584.00	
DEFERRED TAX LIABILITY	60.41	29.19	49.00	49.00	49.00	
TOTAL	18,291.41	14,910.21	15,769.00	15,769.00	15,769.00	
FIXED ASSETS	1,314.59	812.78	1,134.00	1,134.00	1,134.00	
INVESTMENTS	4,494.36	3,579.01	3,782.00	3,782.00	3,782.00	
CURRENT ASSETS, LOANS AND ADVANCES						
(a) Inventories	1,803.32	439.39	1,310.00	1,310.00	1,310.00	
(b) Sundry Debtors	6,548.94	5,836.07	7,882.00	7,882.00	7,882.00	
(c) Cash and Bank balances	4,257.36	3,177.10	7,199.00	7,199.00	7,199.00	
(d) Other current assets	0.00	0.00	0.00	0.00	0.00	
(e) Loans and Advances	8,725.13	4,008.60	8,234.00	8,234.00	8,234.00	
LESS: CURRENT LIABILITIES AND PROVISIONS						
(a) Liabilities	8,193.40	2,408.52	12,314.00	12,314.00	12,314.00	
(b) Provisions	658.89	534.22	1,458.00	1,458.00	1,458.00	
Miscellaneous Expenditure(Not written off or adjusted)	0.00	0.00	0.00	0.00	0.00	
Profit & Loss Account	0.00	0.00	0.00	0.00	0.00	
TOTAL	18,291.41	14,910.21	15,769.00	15,769.00	15,769.00	

Notes:

- There are no separate reportable segments as per the Accounting Standard (AS-17) on segment reporting.
- The aforesaid results were placed before and reviewed by the Audit Committee at its meeting held on 29th October, 2011 and approved by the Board of Directors at its meeting held on the same date. Limited review of these results has been completed by the auditors.
- Investor complaints pending at the beginning of the quarter: Nil, received during the quarter: Nil, disposed off during the quarter: Nil, pending at the end of the quarter: Nil
- During the quarter the Company has made investment of Rs.1,70,77,400/- in Arihant Flour Mills Pvt. Ltd. towards cost of maintenance and storage facility for construction equipment. The Company has acquired 100% of its Equity.
- Utilisation of money raised from the issue of 29,90,000 equity shares amounting to Rs. 7166.00 Lacs is given below:

PARTICULARS	PROPOSED AMOUNT IN THE PROSPECTUS		UTILISED AMOUNT AS ON 30TH SEPT 2011	
	(₹ in Lacs)		(₹ in Lacs)	
(a) Long term working capital requirement	3,000.00		2,042.28	
(b) Procurement of construction equipment	1,623.83		481.11	
(c) Setting up pf maintenance and storage facility for construction equipment	499.48		600.35	
(d) Training centre for employees	540.69		274.08	
(e) General corporate purposes	939.75		270.36	
(f) Issue Expenses	562.25		447.82	
TOTAL	7,166.00		4,116.00	
BALANCE*			3,050.00	

*Rs. 3050.00 Lacs invested in FMPs and Bank Fixed Deposits.

- Previous year / quarter figures have been regrouped and/or rearranged wherever necessary



For and on behalf of the Board of Directors

[Signature]
Avinash C Gupta