

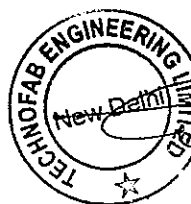
**TECHNOFAB ENGINEERING LIMITED**  
REGD. OFF: 507, EROS APARTMENTS  
56, NEHRU PLACE, NEW DELHI-110 019

**FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30TH, 2012**

| (₹ in Lacs except shares and EPS) |                                                                                         |               |           |           |                        |
|-----------------------------------|-----------------------------------------------------------------------------------------|---------------|-----------|-----------|------------------------|
| S. No.                            | PARTICULARS                                                                             | STANDALONE    |           |           |                        |
|                                   |                                                                                         | Quarter Ended |           |           | Year Ended<br>31.03.12 |
|                                   |                                                                                         | 30.06.12      | 31.03.12  | 30.06.11  |                        |
|                                   |                                                                                         | Unaudited     | Unaudited | Unaudited |                        |
| 1                                 | Income from operations                                                                  |               |           |           |                        |
|                                   | (a) Income from Operations                                                              | 7,236.96      | 13,330.14 | 5,258.66  | 37,627.67              |
|                                   | (b) Other operating income                                                              |               | -         | -         | 105.50                 |
|                                   | Total Income from operations (net)                                                      | 7,236.96      | 13,330.14 | 5,258.66  | 37,733.16              |
| 2                                 | Expenses                                                                                |               |           |           |                        |
|                                   | a. Cost of materials consumed                                                           | 5,711.86      | 10,187.68 | 3,153.47  | 27,024.06              |
|                                   | b. Purchase of traded goods                                                             | -             | -         | -         | -                      |
|                                   | c. Changes in inventories of finished goods, work-in-progress and Stock-in-Trade        | (1,293.74)    | 152.23    | 152.86    | 185.74                 |
|                                   | d. Employee Benefit Expense                                                             | 629.14        | 791.02    | 490.25    | 2,366.66               |
|                                   | e. Depreciation and Amortization Expense                                                | 54.03         | 45.13     | 54.23     | 211.49                 |
|                                   | f. Other expenses                                                                       | 1,209.39      | 508.10    | 783.42    | 3,071.22               |
|                                   | Total Expenses                                                                          | 6,310.68      | 11,684.16 | 4,634.23  | 32,859.17              |
| 3                                 | Profit from Operations before Other Income, finance costs and Exceptional Items (1-2)   | 926.28        | 1,645.98  | 624.43    | 4,873.99               |
| 4                                 | Other Income                                                                            | 46.17         | 157.54    | 31.97     | 433.32                 |
| 5                                 | Profit before finance costs and Exceptional Items (3+4)                                 | 972.45        | 1,803.52  | 656.40    | 5,307.31               |
| 6                                 | Finance costs (Net)                                                                     | 107.62        | 68.21     | (77.81)   | 371.25                 |
| 7                                 | Profit after Finance costs but before Exceptional Items (5-6)                           | 864.83        | 1,735.31  | 734.21    | 4,936.06               |
| 8                                 | Exceptional items                                                                       | -             | -         | -         | -                      |
| 9                                 | Profit from Ordinary Activities before tax (7+8)                                        | 864.83        | 1,735.31  | 734.21    | 4,936.06               |
| 10                                | Tax expense                                                                             | 283.90        | 467.18    | 207.13    | 1,519.34               |
| 11                                | Net Profit from Ordinary Activities after tax (9-10)                                    | 580.93        | 1,268.13  | 527.08    | 3,416.72               |
| 12                                | Extraordinary Items (net of tax expense ₹ Nil)                                          | -             | -         | -         | -                      |
| 13                                | Net Profit for the period (11-12)                                                       | 580.93        | 1,268.13  | 527.08    | 3,416.72               |
| 14                                | Paid-up equity share capital (Shares of ₹ 10/- each)                                    | 1,049.00      | 1,049.00  | 1,049.00  | 1,049.00               |
| 15                                | Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year |               |           |           | 16,259.66              |
| 16                                | Earnings Per Share (EPS) (before Extraordinary items)                                   |               |           |           |                        |
|                                   | -Basic                                                                                  | 5.54          | 12.09     | 5.02      | 32.57                  |
|                                   | -Diluted                                                                                | 5.54          | 12.09     | 5.02      | 32.57                  |
| 17                                | Earnings Per Share (EPS) (after Extraordinary items)                                    |               |           |           |                        |
|                                   | -Basic                                                                                  | 5.54          | 12.09     | 5.02      | 32.57                  |
|                                   | -Diluted                                                                                | 5.54          | 12.09     | 5.02      | 32.57                  |
| 18                                | Public Shareholding                                                                     |               |           |           |                        |
|                                   | - No. of shares                                                                         | 5,910,466     | 6,050,661 | 6,259,524 | 6,050,661              |
|                                   | - Percentage of shareholding                                                            | 56.34         | 57.68     | 59.67     | 57.68                  |
| 19                                | Promoters and Promoter group Shareholding                                               |               |           |           |                        |
|                                   | a) Pledged/Encumbered                                                                   |               |           |           |                        |
|                                   | - Number of shares                                                                      | Nil           | Nil       | Nil       | Nil                    |
|                                   | - Percentage of Total Promoter and Promoter Group Shareholding                          |               |           |           |                        |
|                                   | - Percentage of Total Share Capital of the Company                                      |               |           |           |                        |
|                                   | b) Non-encumbered                                                                       |               |           |           |                        |
|                                   | - Number of Shares                                                                      | 4,579,834     | 4,439,339 | 4,230,476 | 4,439,339              |
|                                   | - Percentage of Total Promoter and Promoter Group Shareholding                          | 100.00        | 100.00    | 100.00    | 100.00                 |
|                                   | - Percentage of Total Share Capital of the Company                                      | 43.66         | 42.32     | 40.33     | 42.32                  |

**Notes:**

- There are no separate reportable segments as per the Accounting Standard (AS-17) on segment reporting.
- The aforesaid results were placed before and reviewed by the Audit Committee at its meeting held on 01/08/2012 and approved by the Board of Directors at its meeting held on the same date.
- The results for the quarter ended 30th June, 2012 have been subjected to "Limited Review" by the Statutory Auditors of the Company in compliance with the requirement of the Listing Agreement with Stock Exchanges.
- Investor complaints pending at the beginning of the quarter: NIL, received during the quarter: 3, disposed off during the quarter: 2, pending at the end of the quarter: 1.



- 5 Company had come out with an Initial Public Offer of 29,90,000 equity shares of ₹ 10 each at a premium of ₹ 230 per share. These equity shares were allotted on 13.07.2010 and listed on BSE & NSE on 16.07.2010. The money raised from the issue of equity shares amounting to ₹ 7166.00 Lacs has been utilised as below:

| S. NO | PARTICULARS                                                               | PROPOSED AMOUNT IN THE PROSPECTUS | UTILISED AMOUNT AS ON JUNE 30TH, 2012 |
|-------|---------------------------------------------------------------------------|-----------------------------------|---------------------------------------|
| (a)   | Long term working capital requirement                                     | 3000.00                           | 3346.14                               |
| (b)   | Procurement of construction equipment                                     | 1623.83                           | 825.91                                |
| (c)   | Setting up of maintenance and storage facility for construction equipment | 499.48                            | 604.35                                |
| (d)   | Training centre for employees                                             | 540.69                            | 474.08                                |
| (e)   | General corporate purposes                                                | 939.75                            | 617.70                                |
| (f)   | Issue Expenses                                                            | 562.25                            | 447.82                                |
|       | <b>TOTAL</b>                                                              | <b>7166.00</b>                    | <b>6316.00</b>                        |
|       | <b>BALANCE*</b>                                                           |                                   | <b>850.00</b>                         |

\*Rs. 850.00 Lacs Invested in Bank Fixed Deposits.

- 6 Previous year / quarter figures have been regrouped and/or rearranged wherever necessary

Place: FARIDABAD  
Date: 01.08.12

For and on behalf of the Board of Directors

  
Avinash C. Gupta  
Chairman & Managing Director

