

Tech Mahindra Limited
Plot No.1, Rajiv Gandhi Infotech
Park Phase III, Hinjewadi
Pune Special Economic Zone
Pune-411057, Maharashtra, India

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Registered Office:
Gateway Building, Apollo Bunder
Mumbai 400 001, India

CIN L64200MH1986PLC041370

Date: 26th May 2015

The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

The Secretary,
National Stock Exchange of India Limited,
Exchange Plaza, Plot no. C/1,
G Block, Bandra-Kurla Complex,
BKC Road, Bandra East,
Mumbai, Maharashtra 400 051

Dear Sirs,

Re: Outcome of the meeting of the Board of Directors held on 26th May, 2015 - Scheme of Amalgamation of Tech Mahindra BPO Limited and New vC Services Private Limited with Tech Mahindra Limited and their shareholders and creditors u/s 391 to 394 and other applicable provisions of the Companies Act, 1956 (including any statutory modification or re-enactment or amendment thereof)

The Board of Directors of the Company at its meeting held today, have, inter alia, considered and approved the proposal for amalgamation of Tech Mahindra BPO Limited and New vC Services Private Limited (hereinafter collectively referred to as the "Transferor Companies"), wholly owned subsidiaries, with Tech Mahindra Limited ("the Company" or "TML" or "Transferee Company") and their Shareholders and Creditors under the provisions of Sections 391 to 394 and other applicable provisions of the Companies Act, 1956 (including any statutory modification or re-enactment or amendment thereof) as per terms and conditions mentioned in the Scheme of Amalgamation placed before the Board.

The salient features of the proposed Scheme are as under:

1. Transferor Companies would be merged with the Company.
2. The Appointed Date of the Scheme is 01st April, 2015.



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3. No shares of the Company will be issued on merger of Transferor Companies as they are wholly owned subsidiaries of the Company.
4. The Scheme will be subject to the approval from Hon'ble High Court of Bombay and shareholders and creditors of Transferor Companies and Transferee Company, if applicable.

Thanking you,

Yours faithfully,
For Tech Mahindra Limited



G Jayaraman
Company Secretary