TECHDEFENCELABS

Your Trusted *Cyber Security* Partner

A SAFER TOMORROW

H1FY27

INVESTOR PRESENTATION

DETECT
PREVENT
RESPOND
STAY AHEAD



PEOPLE | TECHNOLOGY | TRUST

PREVENT | PROTECT | RESPOND

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H1 FY27 at a Glance

H1 FY26-27 | APRIL – SEPTEMBER 2026

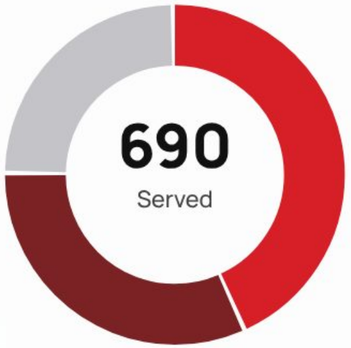
Scale, stickiness and a growing recurring-revenue base



920+	690	230	250	35%	98%
Orders Executed	Customers Served	New Logos	SOC Customers	MSSP Growth	Renewal Rate

CUSTOMER MIX

690 customers served in H1



300 — **Regulated 43%**
Banks, NBFCs, brokers, insurers, IFSCA

220 — **SMB 32%**
Packaged VAPT, audit, managed services

170 — **Enterprise 25%**
Large and listed corporates

GROWTH DRIVERS

3-year contracts
Customers signing up for 3 years

24x7 managed SOC
For BFSI and enterprise clients

Staff augmentation
Attracting growing business

Multi-platform SOC
Securonix, Seceon, CrowdStrike

AI red teaming
Requirements rising fast

GCC build-out
SOC roll-out to banks

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Strong Year-on-Year Growth in H1 FY27

01

Revenue from Operations

115% YoY growth



02

EBITDA

47% YoY growth



03

Profit After Tax

52% YoY growth



H1 FY27 VS H1 FY26

2.1x	Revenue from operations
1.5x	EBITDA
1.5x	Profit after tax



Revenue more than doubled year on year, with EBITDA and PAT each up about 1.5x

Consolidated figures, ₹ crore · H1 FY27 vs H1 FY26

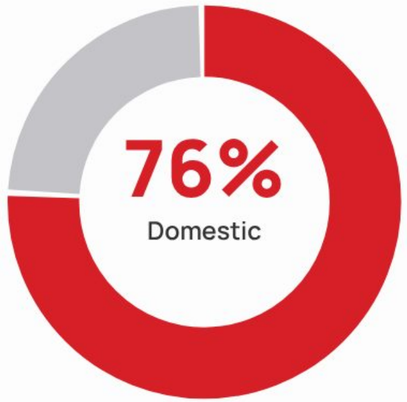
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Diversified Revenue, Strong Pipeline & Order Book

01

Revenue Mix · H1 FY27

Share of revenue recorded in H1



76%
Domestic
Revenue from India

24%
International
Revenue from overseas

02

Sales Funnel

₹150 Cr+

Strong funnel built across **government and international projects**.



03

Order Book

₹70 Cr.

as on
30th September, 2026.



04

Rising Ticket Size

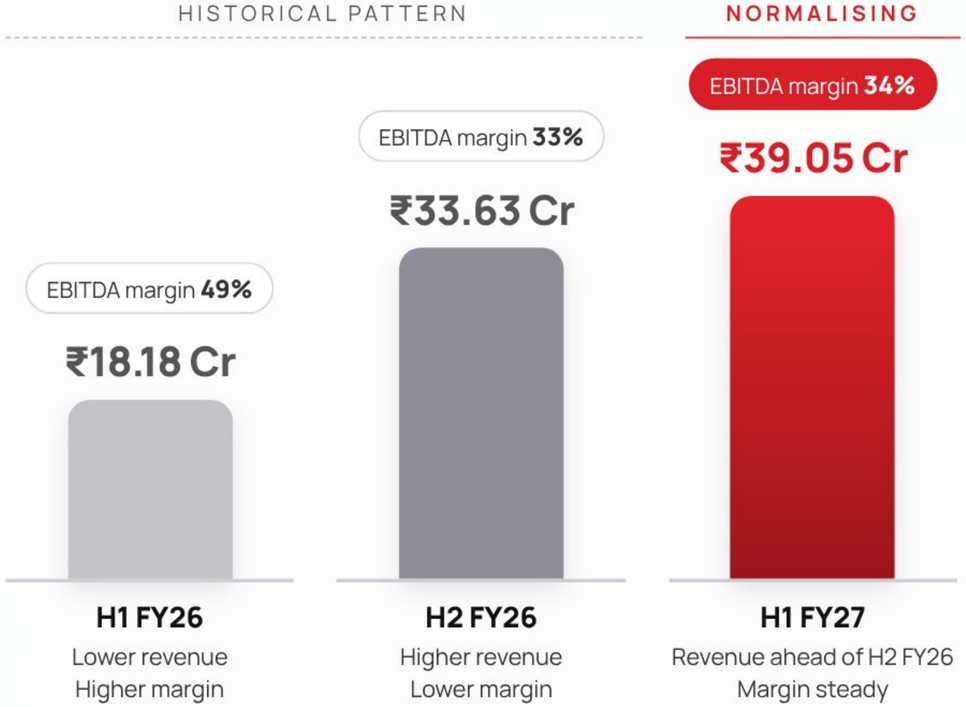
Average revenue ticket size per order is increasing to a great extent.



Normalising Revenue & Margins Across the Year

Historically, our **first half has been lower in revenue and higher in margin**, and our **second half higher in revenue and lower in margin**, because of OEM costs and other costs. As stated on our earnings call, we are now normalising this so that our recurring customers contribute evenly in every quarter.

THE SHIFT



What we are doing

01 Normalising OEM costs
OEM costs spread more evenly through the year

02 Restructuring customer contracts
Recurring customers contribute evenly in every quarter

03 Aligning our cost structure
Cost base aligned to a steadier revenue profile

OUR TWO GROWTH ENGINES

MSSP revenue
Managed security services

Product revenue
TECHD ONE platform and products

From a seasonal business to a steady, recurring one

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Marquee Wins, Products & Global Footprint

Growing trust from big brand names, now including MIIs, and a growing presence worldwide

MARQUEE WINS · TRUSTED BY BIG BRAND NAMES

HDFC Life	Aditya Birla Capital	ICICI Securities	UltraTech Cement	1Pay	Alef Education
Insurance	Financial Services	Capital Markets	Manufacturing	Fintech	EdTech · UAE

PRODUCT ORDERS

TechD One

Orders won across all three products

- Human Trust
- Darkvector
- Provenance AI

Channel ecosystem built with marquee distributors

EXPANDING PRESENCE ACROSS THE GLOBE

MIIs	Now serving Market Infrastructure Institutions
Middle East	Rising acquisition; managed SOC for Alef (UAE)
Mauritius	New customer acquisition in H1
Australia	Fluent Commerce, managed SOC
GIFT City	IFSCA audit for ANZ Banking Group
Government	Department of Atomic Energy, SSB

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Building an Integrated Cybersecurity Platform for Enterprises

CYBERSECURITY | MSSP | PROPRIETARY PRODUCTS | TRAINING



Founded in 2017 and headquartered in **Ahmedabad,** Tech Cybersecurity has evolved from **Techdefence Labs,** building on a **15+ year cybersecurity legacy.** The Company is a **CERT-In empanelled** end-to-end cybersecurity provider, offering SOC/MSSP, VAPT, Digital Forensics, Incident Response and Compliance solutions across government, BFSI, enterprise and education sectors. With **900+ customers** and a growing focus on recurring MSSP engagements and proprietary AI-native cybersecurity products, TechD is transitioning towards an **integrated, technology-led cybersecurity platform.**

KEY SCALE INDICATORS

- **900+** Customer Globally
- **98%** Client Retention rate
- **180** Managed SOC Customers
- **200+** Professionals Trained
- **4500+** InfoSec Assignments
- **60,000 sq. ft.** Cybersecurity Campus

BUSINESS FOOTPRINT



Government | Enterprises | BFSI | Education

OUR SOLUTIONS

- SOC / MSSP
- VAPT
- Digital Forensics
- GRC & Compliance
- AI-Native Cybersecurity

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VISION

TechD Cybersecurity shall be the renowned pinnacle of cyber security solutions and services, along with spreading a culture of passion and innovation with satisfied clients and a safe guarded cyber space.

MISSION

To provide the secure most solutions and best-in-class products for ensuring a smooth run of business for the clients through perseverance and sheer innovation while delivering supreme quality service and assistance.

CORE VALUES



End-User Satisfaction

Supreme Quality

Solutions-Driven Approach

Certifications

- ISO/IEC 27001
- ISO/IEC 20000-1
- ISO/IEC 27701
- ISO 9001
- SOC 2 Type II
- CERT-In Empanelment
- CREST Compliant/ PCI DSS Compliant

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2007
Commenced cybersecurity operations in Ahmedabad with Cyber Cell

2008–2011
- Solved 26,11 cyber trial, launched HACKTRACK workshops
- Partnered with IIT Mumbai
- TechD Cybersecurity's journey began through grassroots cybersecurity awareness and

2012–2016
Conducted 500+ bootcamps, built R&D division & trained 55,000+ students

2017
- Incorporated as a Private Limited Company
- Secured Adani Ports as first major customer in the first month of incorporation

2018
- Expanded rapidly, reaching 50 customers by year-end
- Awarded Best Cyber Security Company by Indywood IT Excellence Awards
- Awarded India's Most Admired IT Security Company 2018

2019
Expanded service offerings through OEM partnerships

2020
Started UG-PG Courses with Universities

2021
- Established OEM Partnership with Securonix Inc
- Launched 24x7x365 Security Operations Center (SOC)

2022
- Achieved CERT-In empanelment
- Zensar Technologies (RPG Group) joined client portfolio
- Surpassed 150+ clients
- Established OEM Partnership with Seceon Inc

2023
Achieved ISO 27001 certification

2024
- Achieved ISO 9001 certification
- Surpassed 370+ clients

2025
- Successfully listed via IPO, oversubscribed 718.30 times
- Raised capital to fund global expansion plans

2026
- Scaling global operations across North America, Middle East, Africa, and Australia
- Establishing Global Security Operations Centre (GSOC) in Ahmedabad
- Surpassed 900+ clients globally
- Evaluating opportunities to incorporate subsidiaries in Dubai, Mauritius, Canada, and GIFT City



MR. SUNNY PIYUSHKUMAR VAGHELA

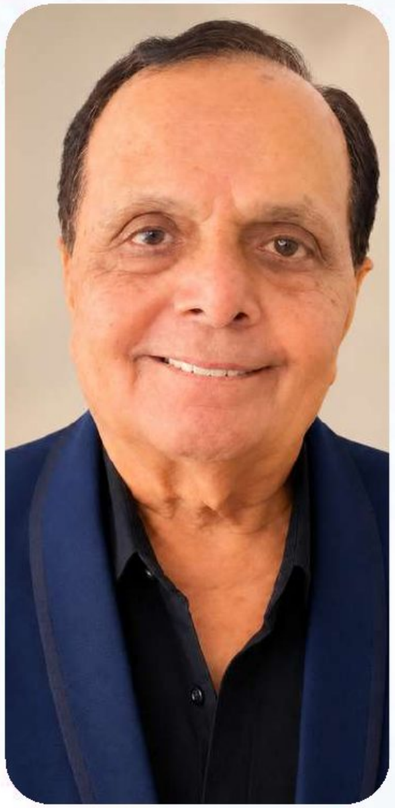
Managing Director (MD) & Chief Executive Officer (CEO)

Qualification:

B.Tech in Electronics & Communication from Nirma University

Role & Responsibilities

Cybersecurity expert with 17+ years of experience, leading innovation, strategic growth, and customer success at TechD. Recognized with accolades including IT Expert of Gujarat, Times Man of the Year (Cyber Security), ET Industry Leader, and Cybersecurity Influencer 2025. Assisted law enforcement in high-profile cases including the Ahmedabad Blast and 26/11 attacks, and co-hosted MTV's Webbed.



MR. PIYUSH RASIKLAL VAGHELA

Executive Director

Qualification:

Bachelor of Commerce from Gujarat University

Role & Responsibilities

Promoter with over 38 years of extensive banking experience, primarily with Bank of Baroda. Plays a key role in strategic decision-making, financial planning, and strengthening corporate governance practices. Brings deep expertise in banking operations, risk management, and relationship building, while actively supporting the company's long-term growth vision and operational excellence.



KHILESHWAR SAHU

Chief Financial Officer (CFO)

Leads financial strategy, governance, and capital allocation with a strong focus on sustainable growth, fiscal discipline, operational scalability, profitability, and long-term shareholder value creation. Plays a key role in strengthening financial controls, optimizing resources, and supporting strategic business expansion initiatives



NIKHIL TRIVEDI

Director - Enterprise Business (India)

Drives business growth through customer-centric strategies, strategic partnerships, and market expansion initiatives. Leads the sales and business development teams to strengthen market presence, enhance client engagement, and build long-term relationships across enterprises.



MIHIR THAKKAR

Chief Operations Officer (COO)

Heads cybersecurity training and capacity-building initiatives with a focus on developing industry-ready talent and strengthening enterprise security awareness. Designs and leads skill-development programs, workshops, and training frameworks that empower professionals and organizations to build robust cybersecurity practices.

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Building a More Resilient Cyber Future

Cyber threats don't stand still.
Neither do we.

At TechD Cybersecurity, we are committed to protecting organisations across the globe through cutting-edge cybersecurity solutions, shared expertise, and continuous innovation. As we evolve from a services-led business into a technology-led, product-driven organisation, our focus remains on strengthening cyber resilience, safeguarding data, and protecting the people behind it.



Mr. Sunny Vaghela

Founder & CEO, TechD Cybersecurity

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Core Cybersecurity Solutions

01 **VAPT**
Web, Mobile, Network, Cloud & Source Code Security Assessment

02 **SOC / Managed Security**
24×7 Security Monitoring, Threat Detection, Response & Managed Security Operations

03 **GRC & Compliance**
ISO 27001, SOC 2, SEBI, RBI, IFSCA and other regulatory compliance services

04 **Specialized Security**
vCISO, Red Teaming, Digital Forensics and Advanced Security Testing

05 **Staff Augmentation**
Cybersecurity professionals across GRC, SOC, SIEM and security operations

06 **Cybersecurity Training**
University partnerships, corporate training and cybersecurity capacity building

TechD's broader service portfolio includes VAPT, SOC, compliance, specialized services, staff augmentation, cyber program management and MSSP services.



From AI-native cybersecurity products to managed security services, TechD offers an integrated portfolio spanning prevention, detection, response and resilience.

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From Cybersecurity Services to

an Integrated, Technology-Led Platform

2017–2022
Cybersecurity Services Foundation

Built a strong cybersecurity services business across **VAPT, Digital Forensics, Incident Response, GRC & Compliance and Training,** establishing a broad enterprise customer base.

2022–2025
Shift Towards Recurring MSSP

Expanded into **SOC and Managed Security Services,** moving towards larger, longer-duration engagements and increasing the recurring component of the business.

2025–2026
Proprietary Technology & AI-Native Products

Launched **TechD One**, an AI-native cybersecurity platform comprising **Dark Vector, Human Trust, OT Shield and Provenance AI,** enabling the Company to build proprietary technology capabilities.

Next Phase
Integrated Cybersecurity Platform

The strategy is to combine **MSSP + Proprietary Products + Cybersecurity Services** to drive **cross-selling, higher customer wallet share, greater recurring revenue and reduced dependence on third-party OEMs.**



TRANSFORMATION AT A GLANCE

Services-led → MSSP-led → Product-led → **Integrated Cybersecurity Platform**

Key strategic outcomes

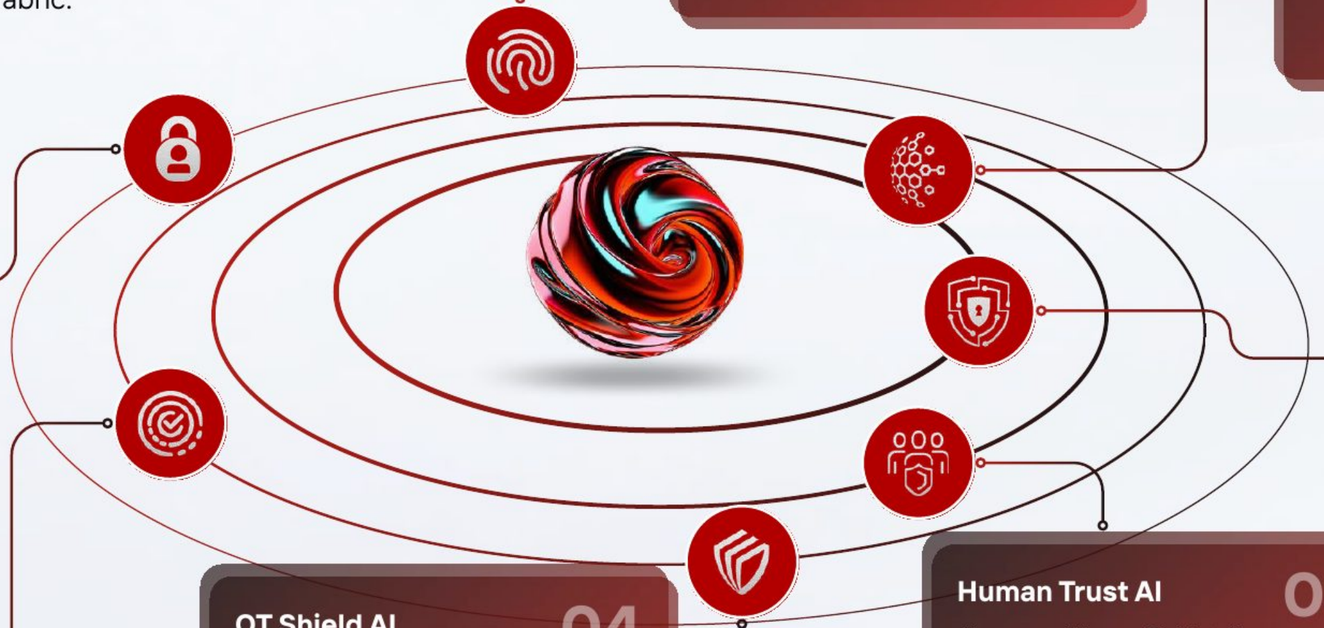
- Recurring Revenue
- Cross-sell & Upsell
- Technology Ownership
- Operating Leverage
- Higher Customer Wallet Share

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TECHDefOne

AI-NATIVE UNIFIED PLATFORM FOR SECURITY, COMPLIANCE & PRIVACY

AI-native unified cybersecurity platform bringing multiple security capabilities into a single operational fabric.



Identity Guard 07

Securing the Non-Human Identity Layer

Protects machine identities, API keys, service accounts and AI agents by identifying exposed credentials, detecting identity risks and enabling remediation.

Dark Vector AI 01

AI-powered External Attack Surface Management, Dark/Deep Web Threat Intelligence & Brand Protection.

200+ Dark Web Sources | <11 Hours Average Takedown Time | 99.4% Detection Accuracy

PrivacyOPS AI 06

End-to-End Privacy & Data Protection

Discovers and classifies sensitive data, manages consent and data-subject requests, and supports compliance with India's DPDP framework and global privacy regulations.

Provenance AI 02

AI-native software supply chain security covering deep source-code analysis, SCA, SBOM, zero-day vulnerability discovery and AI-powered remediation.

100x Deeper dependency analysis than traditional SCA

2% of CVEs are actually reachable, and we surface only those | 0 day Behavioural discovery before CVE issuance | ∞ Immutable evidence vault, signed and version-controlled

SecOPS AI 05

AI-Native Security Operations

Unifies security monitoring and automates threat detection, investigation and response through SIEM, SOAR and SOC capabilities.

OT Shield AI 04

AI-powered OT vulnerability intelligence for asset discovery, risk identification and remediation across power infrastructure, SCADA and industrial control systems.

700+ Device manufacturers in intelligence graph

0 Agents Truly agentless. No production touch | 87% YoY prevention of industrial cyber attacks

Human Trust AI 03

AI-powered Human Risk Intelligence identifying phishing, vishing, smishing and insider threats through behavioural analysis, risk scoring and automated awareness training.

7 attack channels covered in one unified platform

6x higher click rate on AIgenerated phishing vs legacy lures | <90d to measurable behavioral transformation

STANDARD SERVICES EXECUTION APPROACH



01 **Requirement Analysis**

Understand client objectives, risks, and compliance needs.

02 **Scope Definition**

Define deliverables, timelines, and success metrics in the Statement of Work (SoW).

03 **Project Planning**

Assign project manager, allocate skilled resources, and set milestones.

04 **Structured Execution**

Follow global standards (ISO, NIST, SANS) with proven methodologies.

05 **Tool-Driven Delivery**

Utilize automation, proprietary frameworks, and best-in-class platforms.

06 **Quality Assurance**

Ensure multi-level validation through peer review, senior oversight, and tool checks.

07 **Clear Reporting**

Deliver actionable insights with executive summaries and technical details.

08 **Knowledge Transfer & Support**

Empower client teams through training, handholding, and continuous improvement.

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Expanding Reach. Building Trust
Delivering Cyber Resilience.

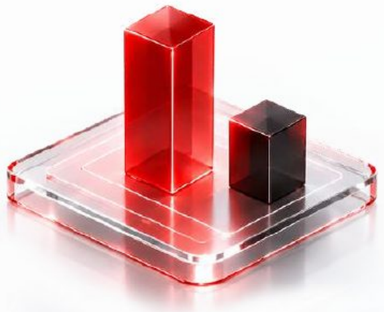
01
Distribution Expansion

- Building distribution network across India & Middle East
- Expanding regional reach through strategic partners



02
Revenue Model

- 80% revenue via distributors & channel partners
- 20% revenue through direct enterprise delivery



03
Key Product Strengths

- Lower cost advantage
- Faster deployment & delivery
- AI-native product architecture



04
Upsell & Cross-Sell Opportunity

- Leveraging existing 900+ customer base
- Strong recurring business potential



05
Compliance-Driven Advantage

- 90% of Phase 1 products aligned with the requirements of Securities and Exchange Board of India & Reserve Bank of India
- Enables easier adoption & cross-selling within existing customers



Strong partner ecosystem. Proven products. Scalable impact.
Delivering long-term value for customers & partners

Trusted by **900+** Customers

AI-Native Innovation

Partner-First Approach

Built for Compliance

GLOBAL CAPABILITY CENTRE

A major step toward combating global cybercrime, with Asia's largest Global Security Operations Centre (GSOC) planned across 60,000 sq. ft. at TechD's Ahmedabad campus, positioning India at the forefront of advanced cyber defence.

24×7×365
Security Monitoring

AI-Driven
Threat Intelligence & Analytics

Proactive
Threat Hunting

Integrated IT, OT & Vehicle SOC

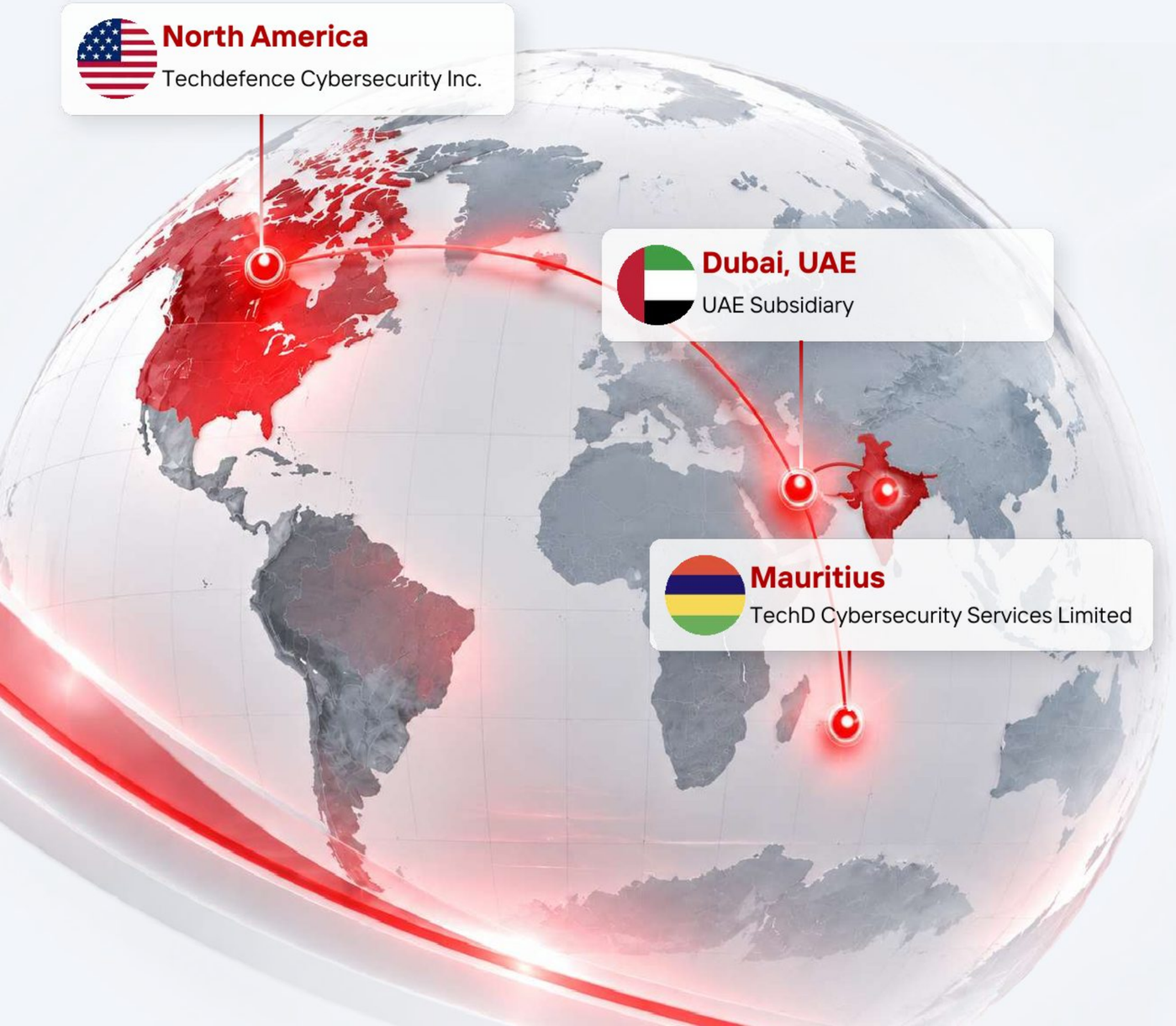
Incident Detection & Response

Digital Risk & Vulnerability
Management

Cybersecurity Innovation & R&D

Cybersecurity Training & Talent
Development





Geographical Segment

(All amounts in ₹ Lakhs unless otherwise stated)

FY 2025–26

Geographical Segment	Amount (₹ Lakhs)
India (Domestic)	4,729.70
Outside India (Export)	451.06
Total	5,180.76

Revenue Contribution (FY 2025-26)



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Strong ownership. Global reach. Strategic expansion. Building a scalable cybersecurity ecosystem across markets.



India

Subsidiary

TechD CyberAGI Private Limited

Ownership

51%



GIFT City, India

Subsidiary

TechD Global IFSC Pvt. Limited

Ownership

99.99%

01

Technology-Led Transformation

Launched TECHD ONE, an AI-native cybersecurity platform, advancing the shift towards proprietary, product-led offerings. A 10-city roadshow targeting 1,500+ CIOs and CISOs aims to accelerate enterprise adoption.



02

Enterprise & MSSP Growth

Secured mandates across India and the UAE spanning MSSP, SOC, SIEM and VAPT, including engagements with Adani Group entities and other large enterprises.



03

Global Footprint & Infrastructure

Expanded international presence through Canada, GIFT City IFSC and Mauritius, supporting growth across global markets, including Africa. Advanced plans for the 60,000 sq. ft. Cyber Valley, integrating a Global SOC, innovation labs, training academy and cyber capability centre.



04

Strategic Partnerships & Government Empanelment

Empanelled with NITCON Limited, a Government Organisation, as a Business Associate for IT, technical services, customised IT solutions and data management, strengthening its institutional presence alongside existing associations with NIC, BSNL, NFSU-RIC, Sankalchand Patel University and CRISP Bhopal.



05

Order Book

₹70 Cr.

as of
30th September, 2026.



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Intelligence that protects and responds

AI is reshaping the cybersecurity landscape, driving the need for proactive, intelligence-led protection. TechD helps organisations anticipate threats, manage emerging risks and strengthen cyber resilience.

Its TECHD ONE platform unifies digital risk protection, human risk management, OT/ICS security and software supply chain protection, powered by four AI modules: DarkVector AI, HumanTrust AI, OTShield AI and Provenance AI—delivering integrated security aligned with evolving threats and regulatory requirements.



VERSATILE SECURITY SOLUTIONS BUILT FOR EVERY SECTOR

01

Web & App Penetration Testing

Find vulnerabilities before attackers do, across web, mobile and APIs.

02

SOC As A Service

24x7 threat monitoring.

03

Cloud Security Assessment

Securing AWS, Azure or GCP environment.

04

RBI / SEBI Compliance

RBI & SEBI cyber mandates audit-ready, on time, every cycle.

05

OT / ICS Security Assessment

Protects industrial control systems from cyber threats without halting operations.

06

Virtual CISO

Senior security leadership on demand without the full-time cost.



India's Most Admired IT Security Company 2018 award by Entrepreneur Council of India and Cloud Security Alliance



India's Best Ethical Hacking Training company award by IBN7



India's Best IT Security & Service Excellence Awards



Best Cyber Security Company by Indywood IT Excellent Awards



SOC / Managed Security



Gujarat Times Icon Award – 2022



Times Man of the Year Award – 2022



Indian Ambassador of Cybersecurity – 2018

MAJOR CLIENTS



CLIENTS


Apna Time
CALYPSO
CampusKnot
PBW
FOUNTAIN9
indxx
KNOWCRAFT
LOGINEXT
lotuspay
MANTRA
NEX GEN
PharmEasy
Quicko.com
ROLEX
ROLLED RINGS
SANGHI
GSC BANK
Saraswat Infotech Private Ltd.
SPACE
TECHNOLOGIES
SRK
SWIGGY
Tagros
Chemicals India Ltd.
MSBL
subhadra
BANAS BANK
SPCBL
Swastik
BMCB BANK
Multi-State Bank
Raj Bank
The Adinath
INTEGRAL
INS BANK
JANSEVA
MODASA
The Vijay Co-Operative Bank Ltd.

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India Cybersecurity Industry Market Opportunity

India InfoSec Spending · 2026F

$3.44B

11.7% growth vs. 2025

Cyber Incidents · 2025

29.44 lakh

Observed by CERT-In

Managed Security Services

+15.1%

Forecast growth in 2026

Sources: *Gartner, March 2026; CERT-In / PIB, March 2026.*



Key structural growth drivers

01

Expanding Digital Attack Surface

Cloud adoption, digital payments, connected devices and enterprise applications are widening organisations' exposure to cyber threats.

02

Evolving Threat Landscape

Ransomware, phishing, identity compromise and software supply-chain risks increase the need for continuous monitoring and faster incident response.

03

AI-Enabled Security & Emerging Risks

AI is creating new attack vectors while enabling more automated threat detection, security analytics and proactive defence.

04

Regulatory & Cyber-Resilience Requirements

Sector-specific security expectations and data-protection requirements reinforce demand for assessments, compliance support and managed security.

SECTOR-WISE DEMAND & GROWTH OPPORTUNITIES

01

BFSI



Key risks: Financial fraud, identity compromise and sensitive data exposure.

Demand: SOC/SIEM, managed security, VAPT and regulatory compliance.

02

Government & Public Sector



Key risks: Citizen data exposure and threats to critical digital infrastructure.

Demand: Cyber audits, incident response and managed security.

03

Manufacturing & Critical Infrastructure



Key risks: IT/OT convergence, industrial-system vulnerabilities and operational disruption.

Demand: OT/ICS security, vulnerability management and continuous monitoring.

04

IT, SaaS & Digital Enterprises



Key risks: Cloud misconfigurations, application vulnerabilities and software supply-chain attacks.

Demand: Cloud security, penetration testing and AI-enabled cyber defence.

05

Telecom & Connected Networks



Key risks: Expanding network complexity and connected-device exposure.

Demand: Network protection, threat detection and security monitoring.

06

Healthcare



Key risks: Patient-data exposure and vulnerabilities across connected systems.

Demand: Data protection, endpoint security and vulnerability assessments.

What this means for TechD

Recurring security demand: Growing need for MSSP, SOC and SIEM solutions supports ongoing security engagements.

Integrated service and product opportunity: VAPT, OT/ICS security and compliance services complement TechD's TECHD ONE AI-native cybersecurity portfolio.

Industry references: *Gartner, India Information Security Spending Forecast (March 2026); CERT-In / Press Information Bureau (March 2026); DSCI, Indian Cybersecurity Product Landscape Report 3.0 and Cyber Security Outlook 2026. Sector-specific demand descriptions are industry analysis, not company-reported figures.*

01



Transition to an AI-Native Cybersecurity Platform

TechD is evolving beyond traditional cybersecurity services through TECHD ONE, its proprietary AI-native platform, creating opportunities to build scalable product revenues alongside its established services business.

02



Recurring Revenue & Early Product Monetisation

Established MSSP/SOC engagements provide recurring revenue, while TECHD ONE achieved ₹80 lakh ARR in H1 FY27, with three platforms – Human Trust, Provenance AI and Dark Vector developed and ready for customer deployment.

03



Large Customer Base & Cross-Selling Potential

With 900+ customers, TechD can leverage existing enterprise and institutional relationships to cross-sell proprietary products and expand wallet share across its customer base.

04



Government & Enterprise Opportunity Pipeline

Engagements across enterprise, BFSI and critical infrastructure, alongside government-project opportunities through TechD CyberAGI Pvt. Ltd., create avenues to pursue cybersecurity mandates across public- and private-sector customers.

05



Global Expansion & Market Access

Operations across Canada, GIFT City IFSC, UAE, and Mauritius support international expansion and access to new markets, including opportunities across the Middle East and Africa.

06



Cyber Valley GCC & Strategic Infrastructure

The planned 60,000 sq. ft. Cyber Valley GCC in Ahmedabad, targeted to become operational in H2 FY27, is positioned to house Asia's largest Global Security Operations Centre (GSOC), alongside a Cyber Capability Centre, Innovation Labs, Training Academy and AI-driven cyber defence infrastructure.

07



Integrated AI Product Portfolio

TECHD ONE brings together four AI modules—Dark Vector AI, HumanTrust AI, OT Shield AI and Provenance AI—addressing diverse cybersecurity requirements and supporting the company's transition towards proprietary technology-led solutions.

08



Strategic Partnerships & Talent Development

Partnerships with BSNL, NFSU-RIC, Sankalchand Patel University, CRISP Bhopal and NITCON Limited support cybersecurity training, research and institutional projects, while strengthening talent development and delivery capabilities.

FY27 represents a defining phase in TechD's evolution as we scale from a services-led business into a global AI-native cybersecurity platform company.

With **TECHD ONE** now operational and strong traction across enterprise customers, we are focused on **accelerating platform adoption, expanding internationally, and pursuing strategic M&A opportunities** in India and Australia to strengthen our market presence and capabilities.

We expect to close **FY27 with revenue of ₹75–80 Crore** driven by organic growth. With successful closure and integration of the proposed acquisitions, we believe the Company has the potential to **cross ₹100 Crore in revenue**, creating a strong foundation for long-term scalable growth.



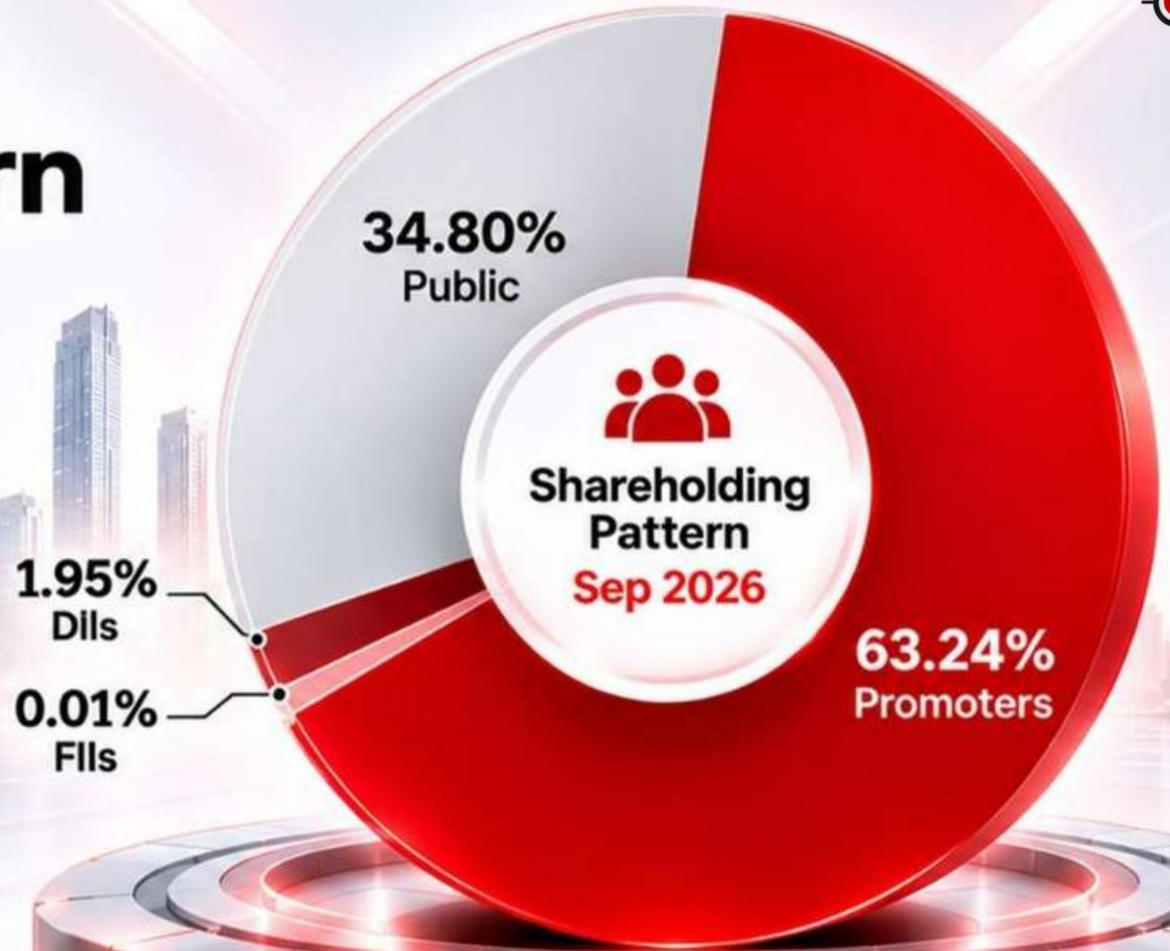
FY27 REVENUE (ORGANIC)
₹75–80 Crore

POTENTIAL REVENUE (WITH ACQUISITIONS)
₹100 Crore+

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Shareholding Pattern
Sep 2026

Promoters	63.24%
FIIs	0.01%
DIIs	1.95%
Public	34.80%



Total Shareholding	100.00%

PROFIT & LOSS STATEMENT

All figures are presented on a consolidated basis.

All figures in ₹ Lakhs

Particulars	H1FY27	H2FY26	HoH%	H1FY26	YoY%
Revenue from Operations	3,904.90	3,362.62	0.16	1,818.14	1.15
Other Income	52.07	134.95	-	9.42	-
Total Income	3,956.97	3,497.57	0.13	1,827.56	1.17
Total Expenses other than Depriciation and Finance costs	2,635.90	2,380.71	-	928.61	-
Depriciation and Amortisation	45.02	45.29	-	43.21	-
Finance Costs	2.65	2.54	-	5.75	-
EBITDA	1,321.07	1,116.86	0.18	898.95	0.47
EBITDA %	0.34	0.33	0.02	0.49	-0.32
Total Tax Expense	306.11	301.97	-	213.10	-
Profit After Tax	967.29	767.06	0.26	636.89	0.52
PAT %	0.25	0.23	0.09	0.35	-0.29
Earnings Per Share(₹)	12.89	10.08	0.28	11.46	0.12

BALANCE SHEET

TECHDEFENCELABS
Your Trusted Cyber Security Partner

All figures are presented on a consolidated basis.

All figures in ₹ Lakhs

Particulars	H1FY27	FY26
Equity & Liabilities		
Equity		
Share Capital	747.97	747.97
Reserves & Surplus	7,359.89	6,434.46
Total Equity	**8,107.86**	**7,182.43**
Minority Interest	3.86	-
Non-Current Liabilities		
Deferred Tax Liabilities (net)	-	2.03
Long-Term Provisions	50.62	33.12
Total Non-Current Liabilities	**50.62**	**35.15**
Current Liabilities		
Trade Payables	1,214.69	665.61
Other Current Liabilities	479.98	422.33
Short-Term Provisions	498.36	182.53
Total Current Liabilities	**2,193.03**	**1,270.47**
Total Equity & Liabilities	**10,355.37**	**8,488.05**

Particulars	H1FY27	FY26
Assets		
Non-Current Assets		
Property, Plant and Equipment and Intangible Assets		
Tangible Assets	145.00	170.08
Intangible Assets	91.15	79.02
Capital WIP	1,297.72	627.73
Intangible Assets Under Development	470.17	321.53
Deferred Tax Assets (Net)	16.90	-
Other Non-Current Assets	322.10	55.31
Total Non-Current Assets	**2,343.04**	**1,253.67**
Current Assets		
Trade Receivables	3,584.66	1,934.52
Cash and Bank Balances	3,081.51	4,309.92
Short Term Loans and Advances	232.25	244.68
Other Current Assets	1,113.91	745.26
Total Current Assets	**8,012.33**	**7,234.38**
Total Assets	**10,355.37**	**8,488.05**

THANK YOU

TECHDEFENCELABS
Your Trusted *Cyber Security* Partner

CS Dipen Dolal

Company Secretary

ir@techdefence.com

FINPORTAL

Abhishek Bhutra | Himanshu Jain

+91 80006 85556 | +91 99987 81853

invrelation@finportalin.com

Request Meeting & Investor Kit

