

TECHD CYBERSECURITY LIMITED
(FORMERLY KNOWN AS TECHDEFENCE LABS SOLUTIONS LIMITED)
CIN: U72900GJ2017PLC095215
R.O: OFFICE NO. 901, 902, 903, 904 & 908, ABHISHREE ADROIT, MANSI CROSS ROAD,
VASTRAPUR, I I M, AHMADABAD CITY, GUJARAT, INDIA, 380015
EMAIL ID.: sunny@techdefencelabs.com CONTACT NO.: 917927541742

Date: 10.11.2025

To,
The Manager,
The National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051,
Maharashtra, India

Subject: Outcome for the Board Meeting under Regulation 30 of SEBI (Listing
Obligations and Disclosure Requirements), 2015
Company Symbol: TECHD

Dear Sir,

With reference to above captioned subject, this is to inform you that a Meeting of the Board of Directors of the Company was held today i.e. on Monday, November 10, 2025, at 10:00 AM through video conferencing and other audio-visual means and following businesses were transacted;

- To considered and approved the Unaudited Financial Results along with Limited Review Report for the half year ended on September 30, 2025 which has been duly reviewed and recommended by the Audit Committee.
- To appoint M/s. H S K & CO LLP Chartered Accountants as Internal Auditor of the company Financial Year 2025-26.
- To incorporate the wholly owned subsidiary company of TechD Cybersecurity Ltd (Listed company) in the name and style of "TechD Cybersecurity (IFSC) Pvt Ltd" in the gift city.

The details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are mentioned below as Annexure-1.

The Board meeting commenced at 10:00 AM and concluded at 12:40 PM

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Kindly acknowledge the same & take on your records.

Thanking You.

Yours Faithfully

FOR TECHD CYBERSECURITY LIMITED
(FORMERELY KNOWN AS TECHDEFENCE LABS SOLUTIONS LIMITED)

DIPEN ASHIT DALAL
COMPANY SECRETARY AND COMPLIANCE OFFICER
M.NO.: A46747

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Sr. No.	Disclosure Requirement	Details
1	Reason for Change viz appointment, Resignation, removal, death or otherwise	Appointment of the Internal Auditor
2	Date of appointment / reappointment / cessation (as applicable)	10 th November, 2025
3	Brief profile (in case of appointment)	M/s. H S K & CO LLP Chartered Accountants, the Firm having Experienced professionals with more than 10 years of experience as an Internal Auditor and Skilled in financial analysis, risk management, and compliance. Proven track record of driving internal audit processes, statutory audit processes of the Listed Companies and ensuring regulatory compliance.
4	Disclosure of relationships between directors (in case of appointment of a Director)	Not Applicable
5	Information as required pursuant to NSE Circular ref. no. NSE/CML/2018/24 dated 20 th June, 2018	Not Applicable



TRS & ASSOCIATES

Chartered Accountants

Independent Auditor's Review Report on Unaudited Financial Results for Half Year ended September 30, 2025 of Techd Cybersecurity Limited pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

Review Report to the Board of Directors of

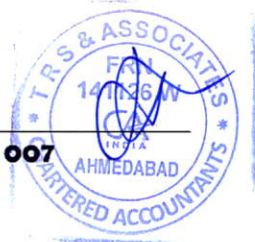
Techd Cybersecurity Limited

(Formerly known as Techdefence Labs Solutions Limited and originally incorporated as Techdefence Labs Solutions Private Limited)

1. We have reviewed the accompanying statement of unaudited financial results of **Techd Cybersecurity Limited** ("the company") for the Half year ended September 30, 2025 ("the Statement"), being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS 25) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

310, Vraj Plaza, Opp. Sahajanand Complex, Bhattha, Paldi, Ahmedabad-380 007

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4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the applicable Accounting Standards as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circular, including the manner in which it is to be disclosed or that it contains any material misstatement.

For, T R S & Associates

Chartered Accountants

ICAI Firm Registration Number: 141126W

H. M. Rathod

Hemal Rathod

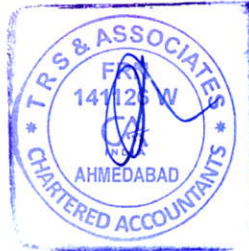
Partner

Membership Number: 147609

UDIN: 25147609BMLDAX9080

Date: November 10, 2025

Place: Ahmedabad



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Statement Of Unaudited Financial Results for the Half Year Ended September 30, 2025

	Particulars	(Rs. In Lakhs, except Earning per Share Value)			
		Half Year Ended		Year Ended	
		9/30/2025	3/31/2025	9/30/2024	3/31/2025
		Unaudited	Unaudited	Audited	Audited
I	Revenue from Operations				
II	Other Income	1,818.14	1,691.56	1,287.96	2,979.52
III	Total Income	9.42	26.66	16.47	43.13
		1,827.57	1,718.22	1,304.43	3,022.65
IV	EXPENSES				
a)	Direct Expenses	237.22	563.19	250.37	813.56
b)	Change In Inventories Of Work In Progress	-	132.06	-	132.06
c)	Employee Benefit Expenses	557.19	460.28	351.34	811.62
d)	Finance Costs	5.75	20.39	28.85	49.24
e)	Depreciation and Amortization Expense	43.21	31.59	13.35	44.94
f)	Other Expenses	134.20	89.88	77.96	167.84
	Total Expenses	977.57	1,297.39	721.87	2,019.26
V	Profit before Exceptional and Extraordinary Item and Tax (III-IV)	850.00	420.83	582.56	1,003.39
VI	Exceptional Item	-	-	-	-
VII	Profit before Extraordinary Item and Tax (V-VI)	850.00	420.83	582.56	1,003.39
VIII	Prior Period Item	-	140.03	-	140.03
IX	Profit Before Tax (VII+VIII)	850.00	560.86	582.56	1,143.42
X	Tax Expenses				
	Current tax	215.36	135.56	149.25	284.81
	Deferred Tax Liability\Assets	(2.26)	1.62	5.05	6.67
	Tax of Earlier Years (Net)	-	14.31	-	14.31
	Total Tax Expenses	213.10	151.49	154.30	305.79
XI	Profit for the Period/Year (IX-X)	636.90	409.37	428.26	837.63
XII	Paid-Up Equity Share Capital of Face Value Rs.10/- Each	747.97	545.95	545.95	545.95
XIII	Reserve Excluding Revaluation Reserves				1,661.03
XIV	Basic & diluted earnings per share of face value of Rs.10 each fully paid up (Not annualised)				
	Basic	11.46	7.40	9.01	16.41
	Diluted	11.46	7.40	9.01	16.41

For and on behalf of the Board of Directors of
Techd Cybersecurity Limited

Sunny Piyushkumar Vaghela
Managing Director
(DIN: 02068653)

Place: Ahmedabad
Date: November 10, 2025

SIGNED FOR IDENTIFICATION
BY

TRS & ASSOCIATES



TECHDEFENCELABS

Your Trusted **Cyber Security** Partner

TechD Cybersecurity Limited

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Unaudited Statement of Assets and Liabilities as at September 30, 2025

(Rs. In Lakhs)		
	As at September 30, 2025	As at March 31, 2025
	Unaudited	Audited
I. EQUITY AND LIABILITIES		
(1) Shareholders' funds		
(a) Share Capital	747.97	545.95
(b) Reserves and Surplus	5,674.40	1,661.03
Total Shareholders' funds	6,422.37	2,206.98
(2) Non-current liabilities		
(a) Long-term Borrowings	-	-
(b) Deferred Tax Liabilities (net)	4.23	6.49
(c) Other Long-term Liabilities	-	-
(d) Long-term Provisions	26.72	22.67
Total Non-current liabilities	30.95	29.16
(3) Current liabilities		
(a) Short-term Borrowings	8.24	31.94
(b) Trade Payables	-	-
- Due to Micro and Small Enterprises	-	-
- Due to Others	363.74	336.26
(c) Other Current Liabilities	182.29	168.17
(d) Short-term Provisions	296.73	135.56
Total Current liabilities	851.00	671.93
Total Equity and Liabilities (1+2+3)	7,304.32	2,908.07
II. ASSETS		
(1) Non-current assets		
(a) Property, Plant and Equipment and Intangible Assets		
(i) Tangible Assets	191.46	206.25
(ii) Intangible Assets	81.18	72.97
(b) Deferred Tax Assets (net)	-	-
(c) Other Non-current Assets	50.95	18.82
Total Non-current assets	323.60	298.04
(2) Current assets		
(a) Trade Receivables	1,504.58	1,256.10
(b) Cash and cash equivalents	4,753.10	936.95
(c) Short-term Loans and Advances	73.93	53.03
(d) Other Current Assets	649.11	363.96
Total Current assets	6,980.72	2,610.04
Total Assets (1+2)	7,304.32	2,908.07

For and on behalf of the Board of Directors of
TechD Cybersecurity Limited

Sunny Piyushkumar Vaghela
Managing Director
(DIN: 02068653)

Place: Ahmedabad
Date: November 10, 2025

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Statement of Cash Flow for the Half Financial year ended September 30, 2025

Particulars	(Rs. in Lakhs)	
	Half Year Ended September 30, 2025	Year Ended March 31, 2025
	Un-Audited	Audited
Cash flow From Operating Activities		
Profit Before Tax	850.00	1,143.42
Adjustments for :		
Depreciation and Amortisation Expense	43.21	44.94
Provision for Gratuity	3.61	7.21
Interest Income	(8.02)	(25.64)
Finance Costs	5.75	45.96
Operating profit before working capital changes	894.54	1,215.90
Adjustment for changes in working capital		
Inventories	-	132.06
Trade Receivables	(248.48)	(912.41)
Loans & Advances and Non Current & Current Assets	(336.14)	(395.26)
Trade Payables	27.48	278.93
Other Liabilities and Provisions	10.51	(153.35)
Cash Generated from Operations	347.91	165.87
Income Tax Paid (Net)	(53.76)	(38.43)
Net Cash flow Generated from Operating Activities (A)	294.15	127.44
Cash flows From Investing Activities		
Purchase of Property, Plant and Equipment (Including Capital Advances and CWIP)	(35.06)	(288.30)
Interest received	8.02	25.64
Net Cash flow (Used In) Investing Activities (B)	(27.04)	(262.66)
Cash flows From Financing Activities		
Proceeds from Issue of Share Capital (Net of IPO Related Expenses)	3,578.49	894.01
Repayment of Long Term Borrowings	-	(101.34)
Repayment of Short Term Borrowings	(23.70)	(38.69)
Interest Paid	(5.75)	(45.96)
Net Cash flow Generated from Financing Activities (C.)	3,549.04	708.01
Net Increase/(Decrease) in Cash and Cash Equivalents (A+B+C)	3,816.15	572.79
Opening Balance of Cash and Cash Equivalents	936.95	364.16
Closing Balance of Cash and Cash Equivalents	4,753.10	936.95

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	Half Year Ended September 30, 2025	Year Ended March 31, 2025
Components of cash and cash equivalents		
Cash on hand	25.12	47.79
Balances with banks in current accounts	4,000.39	202.01
Cash and cash equivalents as per Cash Flow Statement	4,025.51	249.80
Other Bank Balance		
Bank Deposit having maturity of greater than 3 months and less than 12 m	727.59	687.15
Cash and bank balance as per Balance Sheet	4,753.10	936.95

Note :-

The above Cash flow statement has been prepared under the indirect method set out in Accounting Standard 3, "Cash Flow Statement" notified under section 133 of the Companies Act 2013.

For and on behalf of the Board of Directors of
TechD Cybersecurity Limited


Sunny Piyushkumar Vaghela
Managing Director
(DIN: 02068653)



Place: Ahmedabad
Date: November 10, 2025

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Notes to Unaudited Financial Results for the Half Year Ended September 30, 2025

The above Unaudited Financial Results of the Company for the half year ended September 30, 2025 were first reviewed by the Audit Committee at its meeting held on Sunday, November 09, 2025, and thereafter approved by the Board of Directors at its meeting held on Monday, November 10, 2025. The Statutory Auditors of the company have carried out a Limited Review of the said results in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") and have issued an unmodified conclusion on the same.

These financial results have been prepared in accordance with the Indian Generally Accepted Accounting Principles (IGAAP)/Accounting Standard (AS), prescribed under Section 133 of the Companies Act, 2013, read with the relevant rules issued thereunder and other recognized accounting practices and policies to the extent applicable. The financial results have been presented in compliance with Regulation 33 of the SEBI LODR Regulations applicable to companies listed on the SME Platform of NSE.

The Company operates in a single business segment. Accordingly, reporting under Accounting Standard (AS) 17 - "Segment Reporting" is not applicable

The figures for the half year ended September 30, 2024 have been extracted from the audited financial information disclosed in the Draft Red Herring Prospectus (DRHP) of the Company filed in connection with its Initial Public Offering ("IPO").

The figures for the half year ended March 31, 2025 are the balancing figures between the audited figures of the full financial year ended March 31, 2025 and the audited year-to-date figures up to September 30, 2024. These figures were not subjected to limited review or audit. However, the management has exercised necessary care and due diligence to ensure that the financial results for the said period present a true and fair view.

The Company has completed its Initial Public Offer ("IPO") of 20,20,200 equity shares of face value of Rs.10 each at an issue price of Rs.193 per equity share (including share premium of ₹183 per equity share), aggregating to Rs.3,898.99 lakhs. The equity shares of the Company were listed on the National Stock Exchange of India Limited (NSE) SME Platform on September 22, 2025. Accordingly, these Unaudited Financial Results for the half year ended September 30, 2025 have been prepared and presented for the first time in accordance with Regulation 33 of the Listing Regulations.

The details of utilization of the IPO proceeds of Rs.3,898.99 Lakhs from proceeds of fresh issue of Equity Shares. The utilization of the IPO proceeds is summarised below.

(Rs. in Lakhs)			
Objects of the Issue as per Offer Document	Amount Disclosed in the Offer Document	Actual Utilised Amount Up to September 30, 2025	Unutilised Amount Up to September 30, 2025
Investment in Human Resources	2,609.23	-	2,609.23
Capital Expenditure for setting up Global Security Operation Centre (GSOC) at Ahmedabad	588.82	-	588.82
General Corporate Purposes	360.94	-	360.94
Initial Public Offer (IPO) Related Expenses	340.00	-	340.00
Total	3,898.99	-	3,898.99

Earnings Per Share (EPS) has been computed in accordance with Accounting Standard (AS) 20 - "Earnings Per Share". Basic and diluted EPS have been disclosed in the Statement of Unaudited Financial Results.

The figures for the previous periods have been regrouped/ reclassified wherever considered necessary to make them comparable with the current period figures.

The unaudited financial results are available on the Company's website www.techdefencelabs.com and on the website of the National Stock Exchange of India Limited (www.nseindia.com), where the Company's shares are listed.

For and on behalf of the Board of Directors of
Techd Cybersecurity Limited


Sunny Piyushkumar Vaghela
Managing Director
(DIN: 02068653)

Place: Ahmedabad
Date: November 10, 2025

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