Ref: TECHD/SEC/2026-27/11/2

Date: November 6, 2026

To,
The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra Kurla Complex
Bandra (East), Mumbai 400051

NSE Symbol: TECHD | Scrip Code: TECHD

Subject: Press Release on the Unaudited Financial Results for the Half Year Ended September 30, 2026

Reference: Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

Further to our intimation of even date regarding the Unaudited Standalone and Consolidated Financial Results of TechD Cybersecurity Limited for the half year ended September 30, 2026, as reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held today, November 6, 2026, please find enclosed a copy of the press release titled:

> ***"TechD Cybersecurity Delivers Record First Half: Revenue Up 114%, PAT Up 51%, EBITDA Up 46% as Cyber Valley Nears Launch"***

The press release contains the key financial highlights of the half year, a year-on-year comparison with the corresponding period of the previous year, and commentary from the management on the Company's operations, growth initiatives and outlook. The press release is being issued to the media and will also be made available on the Company's website at www.techdefencelabs.com.

All financial information referred to in the press release has been drawn from the financial results submitted to the Exchange today under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The press release contains no information that could be construed as Unpublished Price Sensitive Information beyond what has already been disclosed to the Exchange.

We request you to kindly take the above on record and disseminate the same on the Exchange's website.

Thanking you,

Yours faithfully,
For TechD Cybersecurity Limited

CS Dipen Dalal
Dipen Ashit Dalal
Company Secretary & Compliance Officer

Encl.: Press Release (as above)
CC: Investor Relations, TechD Cybersecurity Limited

PRESS RELEASE | FOR IMMEDIATE RELEASE

TechD Cybersecurity Delivers Record First Half: Revenue Up 114%, PAT Up 51%, EBITDA Up 46% as Cyber Valley Nears Launch

NSE-listed MSSP earns 75% of last year's full revenue in six months; order book crosses ₹75 crore, TechD One platform gains enterprise traction in India and overseas, and a 60,000 sq ft campus with India's largest SOC prepares to open its doors

Ahmedabad, November 6, 2026 — Fourteen months after a 718-times-oversubscribed listing on NSE Emerge, TechD Cybersecurity Limited (NSE: TECHD) today reported its strongest first half on record. Revenue from operations for the half year ended September 30, 2026 rose 114% year-on-year to ₹38.90 crore, Profit After Tax grew 51% to ₹9.60 crore, and EBITDA expanded 46% to ₹13.12 crore. The results, reviewed by the Company's statutory auditors and approved by the Board at its meeting today, mark the first period in which TechD reports consolidated numbers across its newly formed Indian, Canadian, GIFT City and Mauritius subsidiaries.

The half-year's revenue alone equals 75% of what the Company earned in the whole of FY26 - a year in which it had already grown 76%. For a business that began in 2017 as a boutique vulnerability-assessment firm, the numbers tell a story of a company that has quietly rebuilt itself into a full-spectrum Managed Security Services Provider (MSSP) and is now layering a product platform on top of that services foundation.

H1 FY27 at a Glance: Year-on-Year Growth

Particulars (₹ crore, standalone)	H1 FY27 (Apr–Sep 2026)	H1 FY26 (Apr–Sep 2025)	YoY Growth
Revenue from Operations	**38.90**	18.18	**+114.0%**
Total Income	**39.43**	18.28	**+115.7%**
EBITDA	**13.12**	8.99	**+45.9%**
Profit Before Tax	**12.64**	8.50	**+48.7%**
Profit After Tax	**9.60**	6.37	**+50.8%**
Earnings Per Share (₹, not annualised)	**12.84**	11.46	**+12.0%**
Net Worth (as at period end)	**81.04**	71.82 (Mar 31, 2026)	**+12.8%**

EBITDA = Profit before tax + finance costs + depreciation and amortisation. On a consolidated basis, which includes the four subsidiaries incorporated during the half, revenue from operations stood at ₹39.05 crore, EBITDA at ₹13.21 crore and PAT at ₹9.67 crore. The Company remains debt-free, with cash and bank balances of ₹30.78 crore after investing ₹11.16 crore during the half in the Cyber Valley campus and platform development.

Management Commentary

Reading the Year as a Whole

TechD's results have a seasonal shape, and the Company has been open about it since its listing. The first half has historically carried the smaller share of annual revenue at higher margins; the second half the reverse, a consequence of how OEM and large customer contracts were structured. The Company says it is now normalising both sets of contracts so that revenue and margin are spread evenly across quarters, and has asked investors to assess performance on a full-year basis until that transition is complete.

"We told investors at listing how our year is shaped, and we committed to evening it out. That work is under way," said **Sunny Vaghela, Founder, Managing Director and CEO of TechD Cybersecurity Limited**. "On a full-year view, we are tracking ahead of plan and on course to meet our guidance." The Company reports an order book of more than ₹75 crore, of which ₹38 crore has already been executed.

Two Engines

Services first. TechD's growth this half came largely from its managed security business. The Company, which began as a VAPT firm in 2017, now runs security operations for more than 200 SOC customers across banking, government, manufacturing and enterprise, the "legacy MSSP" that management credits for the 114% rise in revenue.

Product second. TechD One, the Company's AI-native security platform, is the newer engine. According to the Company, the platform is gaining adoption among enterprises in India and overseas. Thirty modules are on the roadmap, with three to four scheduled for launch in the second half of FY27.

"Our next phase of growth will be defined by MSSP services and the TechD One product together," Mr. Vaghela said. "The ambition for TechD One is to be, within two years, what Zoho is to business software: one platform where an enterprise finds what it needs for security."

A Campus Built to Be Seen

Construction of TechD Cyber Valley, the Company's 60,000 sq ft facility in Ahmedabad, is nearing completion, with final fit-out under way and an inauguration expected shortly. The campus will house an IT SOC, an OT SOC and a Vehicle SOC, which the Company describes as among the first in India, alongside a service delivery centre, a product development unit, and what TechD says will be the largest cybersecurity experience centre and SOC floor in the country. Management intends to use it as a showcase for customers, regulators and partners.

Bench and Borders

The Company is adding senior leaders across functions ahead of its next phase of scale. Its international business in the Middle East, Africa and North America is gaining traction, and with subsidiaries now incorporated in Canada, Mauritius and GIFT City, overseas expansion and revenue will receive sharper focus, the Company said.

About TechD Cybersecurity Limited

TechD Cybersecurity Limited (NSE: TECHD; CIN: L72900GJ2017PLC095215), formerly TechDefence Labs Solutions Limited, is a CERT-In empanelled, ISO/IEC 27001:2022 certified Managed Security Services Provider headquartered in Ahmedabad, Gujarat. Founded in 2017, the Company serves 800+ enterprise clients and 200+ SOC customers across Managed SOC/SIEM, Vulnerability Assessment and Penetration Testing, and Governance, Risk and Compliance. Its AI-native platform, TechD One, brings together a growing suite of security modules on a single stack. The Company listed on the NSE Emerge platform on September 22, 2025. The unaudited financial results for the half year ended September 30, 2026 are available at www.techdefencelabs.com and www.nseindia.com.

For media and investor enquiries:
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Safe Harbour Statement

This press release may contain certain forward-looking statements concerning TechD Cybersecurity Limited's future business prospects, growth plans, product roadmap, order book, facilities, international expansion and financial performance. Such statements are based on the Company's current expectations, estimates and projections, and involve a number of risks and uncertainties that could cause actual results to differ materially from those expressed or implied. These include, but are not limited to, changes in the cybersecurity industry, customer demand, regulatory developments, competitive dynamics, the timing of contract execution and the Company's ability to deliver on its planned initiatives. The Company undertakes no obligation to publicly update or revise any forward-looking statement, whether as a result of new information, future events or otherwise.

Nothing in this press release constitutes, or should be construed as, Unpublished Price Sensitive Information (UPSI) within the meaning of the SEBI (Prohibition of Insider Trading) Regulations, 2015. All financial figures referenced herein have been disclosed to the stock exchange in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and all other information is either already in the public domain or is general in nature and not price sensitive. Forward-looking statements, guidance and management commentary are not to be treated as UPSI. Readers are cautioned not to place undue reliance on forward-looking statements, and nothing in this release should be construed as an offer, solicitation or recommendation to buy or sell any securities of the Company.

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