TECHDEFENCELABS
Your Trusted Cyber Security Partner

Date: 06th November, 2026

To,
The Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051.

Sub: Outcome of Board Meeting held on Friday, 06th November, 2026 — pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Company Symbol: TECHD

Dear Sir / Ma'am,

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), we hereby inform you that the Board of Directors of the Company at their Meeting held today i.e. November 06, 2026 has transacted the following business:

1. To considered and approved the Unaudited Standalone and Consolidated Financial Results of the Company for the half year ended 30th September, 2026 along with Limited Review Report thereon as reviewed and recommended by the Audit Committee.

2. In accordance with NSE Circular NSE/CML/2024/23 dated September 05, 2024, the certificate for utilization of issue proceeds duly signed by the Statutory Auditor is enclosed herewith.

3. The Board of Directors has accorded its approval for the refund of an amount of ₹25.00 lakhs, previously incurred towards the Capital Expenditure for the Global Security Operations Centre (GSOC), consequent to the change in the scope of work and the Board has also approved the refund of excess amount of Rs. 0.12 lakhs, incurred earlier towards IPO-related expenses, to the IPO Utilisation Account.

The above information is also available on the Company's website at https://techdefence.ai/.

Kindly note that the meeting of the Board of Directors commenced at 01:00 P.M. (IST) and concluded at 03:45 P.M. (IST)

You are requested to kindly take the above information on record

Thanking You,

Yours faithfully,

For TECHD CYBERSECURITY LIMITED
(FORMERLY KNOWN AS TECHDEFENCE LABS SOLUTIONS LIMITED)

DIPEN ASHIT DALAL

Digitally signed by DIPEN ASHIT DALAL
DN: c=IN, o=Personal, title=0338, pseudonym=4a9153e9fe104175a77f4d35e7d26a6f, 2.5.4.20=589599dfa332c32bd0f64c5b8c7119ea93280b981a5be459268f4d8f53b41e99, postalCode=382481, st=Gujarat, serialNumber=c71ee9ab441b80c64bfd755567a37b0ef934eb747c1653da4e91b7cc5d068e19b, cn=DIPEN ASHIT DALAL
Date: 2026.11.06 15:57:22 +05'30'

CS DIPEN ASHIT DALAL
Company Secretary & Compliance Officer
M.NO: A46747

T R S & ASSOCIATES

Chartered Accountants

Independent Auditor's Review Report on Unaudited Standalone Financial Results for the Half Year ended September 30, 2026 of Techd Cybersecurity Limited pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

Review Report to the Board of Directors of

Techd Cybersecurity Limited

(Formerly known as Techdefence Labs Solutions Limited and originally incorporated as Techdefence Labs Solutions Private Limited)

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Techd Cybersecurity Limited** ("the Company") for the half year ended September 30, 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS 25) "*Interim Financial Reporting*" prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 " Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with the applicable Accounting Standards as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the circulars issued thereunder, including the manner in which it is to be disclosed or that it contains any material misstatement.

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Other Matter

5. The Statement includes the figures for the half year ended March 31, 2026, being the balancing figures between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year-to-date figures up to September 30, 2025, which were subjected to limited review by us. Our conclusion on the Statement is not modified in respect of this matter.

For, T R S & Associates
Chartered Accountants
ICAI Firm Registration Number: 141126W

H. M. Rathod

Hemal Rathod
Partner
Membership Number: 147609
UDIN: 26147609GUOQZV3262
Date: November 06, 2026
Place: Ahmedabad

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TECHDEFENCE

TechD Cybersecurity Limited
(Formerly known as TechDefence Labs Solutions Ltd.)
9TH FLOOR, 901 902 903 904 908, Abhishree Adroit,
Mansi Cross Road, Vastrapur, Ahmedabad, Gujarat, 380015
CIN: L72900GJ2017PLC095215
GSTIN: 24AAGCT1060J1ZI

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Nr. Mansi Cross Road,Nr. Swaminarayan Temple,Vastrapur, Ahmedabad, Gujarat, India - 380015.
E mail ID: Info@techdefence.com
Website: www.techdefencelabs.com

Statement Of Unaudited Standalone Financial Results for the Half Year Ended September 30,2026

(All amount in ₹ Lakhs unless otherwise stated)

	Particulars	Half Year Ended			Year Ended
		30-09-2026	31-03-2026	30-09-2025	31-03-2026
		Unaudited	Audited (Refer Note 4)	Unaudited	Audited
I	Revenue from Operations	3,890.50	3,362.62	1,818.14	5,180.76
II	Other Income	52.07	134.95	9.42	144.37
III	**Total Income**	**3,942.57**	**3,497.57**	**1,827.56**	**5,325.13**
IV	**EXPENSES**				
	a) Cost of Cybersecurity Services Rendered	1,759.40	1,495.49	237.22	1,732.71
	b) Employee Benefit Expenses	670.08	667.36	557.19	1,224.55
	c) Finance Costs	2.65	2.54	5.75	8.29
	d) Depreciation and Amortization Expense	45.02	45.29	43.21	88.50
	e) Other Expenses	201.22	217.86	134.20	352.06
	Total Expenses	**2,678.37**	**2,428.54**	**977.57**	**3,406.11**
V	**Profit before Exceptional Item and Tax (III-IV)**	**1,264.20**	**1,069.03**	**849.99**	**1,919.02**
VI	**Exceptional Item**	-	-	-	-
VII	**Profit Before Tax (V-VI)**	**1,264.20**	**1,069.03**	**849.99**	**1,919.02**
VIII	**Tax Expenses**				
	Current tax	322.72	274.14	215.36	489.50
	Deferred Tax Liability\(Assets)	(18.93)	(2.20)	(2.26)	(4.46)
	Tax of Earlier Years (Net)	-	30.03	-	30.03
	Total Tax Expenses	**303.79**	**301.97**	**213.10**	**515.07**
IX	**Profit for the Period/Year (VII-VIII)**	**960.41**	**767.06**	**636.89**	**1,403.95**
X	**Paid-Up Equity Share Capital of Face Value Rs.10/- Each**	747.97	747.97	747.97	747.97
XI	**Reserve Excluding Revaluation Reserves**				6,434.46
XII	**Basic & diluted earnings per share of face value of Rs.10 each fully paid up (Not annualised excluding year end)**				
	Basic	12.84	10.08	11.46	21.54
	Diluted	12.84	10.08	11.46	21.54

For and on behalf of the Board of Directors of
Techd Cybersecurity Limited

Sunny Piyushkumar Vaghela
Managing Director
(DIN: 02068653)

Place: Ahmedabad
Date: November 06, 2026

SIGNED FOR IDENTIFICATION BY
T R S & ASSOCIATES

TechD Cybersecurity Limited AHMEDABAD

TECHDEFENCE

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Unaudited Standalone Statement of Assets and Liabilities as at September 30, 2026

(All amount in ₹ Lakhs)

	As at September 30, 2026	As at March 31, 2026
	Unaudited	Audited
I. EQUITY AND LIABILITIES		
(1) Shareholders' funds		
(a) Share Capital	747.97	747.97
(b) Reserves and Surplus	7,356.38	6,434.46
Total Shareholders' funds	**8,104.35**	**7,182.43**
(2) Non-current liabilities		
(a) Deferred Tax Liabilities (net)	-	2.03
(b) Long-term Provisions	50.62	33.12
Total Non-current liabilities	**50.62**	**35.15**
(3) Current liabilities		
(a) Trade Payables		
- Due to Micro and Small Enterprises	0.40	1.86
- Due to Others	1,214.19	663.75
(b) Other Current Liabilities	474.88	422.33
(c) Short-term Provisions	496.04	182.53
Total Current liabilities	**2,185.51**	**1,270.47**
Total Equity and Liabilities (1+2+3)	**10,340.48**	**8,488.05**
II. ASSETS		
(1) Non-current assets		
(a) Property, Plant and Equipment and Intangible Assets		
(i) Tangible Assets	145.00	170.08
(ii) Intangible Assets	91.15	79.02
(iii) Capital Work-in-progress	1,297.72	627.73
(iv) Intangible Assets Under Development	470.17	321.53
(b) Non-current Investments	1.51	-
(c) Deferred Tax Assets (net)	16.90	-
(d) Other Non-current Assets	322.10	55.31
Total Non-current assets	**2,344.55**	**1,253.67**
(2) Current assets		
(a) Trade Receivables	3,569.77	1,934.52
(b) Cash and Bank Balances	3,078.00	4,309.92
(c) Short-term Loans and Advances	234.25	244.68
(d) Other Current Assets	1,113.91	745.26
Total Current assets	**7,995.93**	**7,234.38**
Total Assets (1+2)	**10,340.48**	**8,488.05**

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Unaudited Standalone Statement of Cash Flow for the Half year ended September 30, 2026

(All amount in ₹ Lakhs)

Particulars	Half Year Ended September 30, 2026	Year Ended March 31, 2026
	Unaudited	Audited
Cash flow From Operating Activities		
Profit Before Tax	**1,264.19**	**1,919.02**
Adjustments for :		
Depreciation and Amortisation Expense	45.02	88.50
Loss/(Gain) on Sale of Property, Plant and Equipment (Net)	(1.66)	
Provision for Gratuity Expenses	16.87	10.63
Interest Income	(47.57)	(73.12)
Finance Costs	2.65	8.29
Operating profit before working capital changes	**1,279.50**	**1,953.32**
Adjustment for changes in working capital		
Trade Receivables	(1,635.26)	(678.41)
Loans & Advances and Non Current & Current Assets	(328.70)	(530.88)
Trade Payables	548.99	329.34
Other Liabilities and Provisions	52.56	254.23
Cash Generated from Operations	**(82.91)**	**1,327.60**
Income Tax Paid (Net)	(8.59)	(472.82)
Net Cash flow Generated from / (used in)Operating Activities (A)	**(91.50)**	**854.78**
Cash flows From Investing Activities		
Purchase of Property, Plant and Equipment,Intangible Assets, Capital Work-in-progress,Intangible Assets Under Development (Including Capital Advances)	(1,116.00)	(1,007.66)
Sale of Property, Plant and Equipment	1.75	-
Purchase of Investment (Investments in equity shares of Subsidiaries)	(1.51)	-
Loans and Advances given	(31.09)	(78.55)
Proceeds from/ (Investment in) Fixed Deposits with Banks (Net)	1,698.39	(2,822.22)
Interest received	47.57	73.12
Net Cash flow from / (Used In) Investing Activities (B)	**599.11**	**(3,835.31)**
Cash flows From Financing Activities		
Proceeds from Issue of Share Capital (Net of IPO Related Expenses)	-	3,571.52
Payment of IPO Related Expenses- adjusted against Securities Premium	(38.49)	-
Proceeds from / (Repayment of) Short-term Borrowings (Net)	-	(31.94)
Finance Costs Paid	(2.65)	(8.29)
Net Cash flow Generated from / (Used In) Financing Activities (C.)	**(41.14)**	**3,531.29**
Net Increase/(Decrease) in Cash and Cash Equivalents (A+B+C)	**466.47**	**550.76**
Opening Balance of Cash and Cash Equivalents	**800.56**	**249.80**
Closing Balance of Cash and Cash Equivalents	**1,267.03**	**800.56**

Components of cash and cash equivalents	Half Year Ended September 30, 2026	Year Ended March 31, 2026
Cash on hand	14.28	16.21
Cheques on hand	244.20	317.39
Balances with banks in current accounts	1,008.55	466.96
Cash and cash equivalents as per Cash Flow Statement	**1,267.03**	**800.56**
Other Bank Balance		
Bank Deposit having maturity of greater than 3 months and less than 12 months	1,810.97	3,509.36
Cash and bank balance as per Balance Sheet	**3,078.00**	**4,309.92**

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E mail ID: Info@techdefence.com
Website: www.techdefencelabs.com

Notes to Unaudited Standalone Financial Results for the Half Year Ended September 30, 2026

1 The above Unaudited Standalone Financial Results of Techd Cybersecurity Limited ("the Company") for the half year ended September 30, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on Friday, November 06,2026. The Statutory Auditors of the Company have carried out a Limited Review of the said results in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") and have issued an unmodified conclusion thereon.

2 These Unaudited Standalone Financial Results have been prepared in accordance with the recognition and measurement principles of the Indian Generally Accepted Accounting Principles (IGAAP)/Accounting Standard (AS), prescribed under Section 133 of the Companies Act, 2013,read with the relevant rules issued thereunder and other accounting practices and policies to the extent applicable.The financial results have been presented in compliance with Regulation 33 of the SEBI LODR Regulations applicable to companies listed on the SME Platform of NSE.

3 The Company operates in a single reportable business segment, i.e., Information Technology and Cybersecurity Services. Accordingly, disclosure of segment-wise information pursuant to Accounting Standard (AS) 17 - "Segment Reporting" is not applicable.

4 The figures for the half year ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year-to-date figures up to September 30, 2025, which were subjected to a limited review by the Statutory Auditors.

5 The Company had completed its Initial Public Offer ("IPO") of 20,20,200 equity shares of face value of Rs. 10 each at an issue price of ₹ 193 per equity share (including share premium of ₹ 183 per equity share), aggregating to ₹ 3,898.99 lakhs. The equity shares of the Company were listed on the SME Platform of the National Stock Exchange of India Limited (NSE) on September 22, 2025.

The details of utilisation of the IPO proceeds of ₹ 3,898.99 lakhs from the fresh issue of equity shares are summarised below:

(All amount in ₹ Lakhs)

Objects of the Issue as per Offer Document	Amount Disclosed in the Offer Document	Actual Utilised Amount Up to September 30, 2026	Unutilised Amount Up to September 30, 2026
Investment in Human Resources	2,609.23	332.37	2,276.86
Capital Expenditure for setting up Global Security Operation Centre (GSOC) at Ahmedabad	588.82	335.02	253.80
General Corporate Purposes	360.94	353.97	6.97
Initial Public Offer (IPO) Related Expenses	340.00	340.00	-
Total	3,898.99	1,361.36	2,537.63

The Company confirms that the IPO proceeds have been utilised only for the purposes stated in the Prospectus dated September 18, 2025 and that there has been no deviation or variation in the utilisation of proceeds from the objects stated therein. The Monitoring Agency report of CARE Ratings Limited for the half year ended September 30, 2026 has been obtained by the Company.

6 During the half year ended September 30, 2026, the Company has incorporated the following subsidiaries:
(i) TechD CyberAGI Private Limited - incorporated on April 18, 2026 in India - (Subsidiary);
(ii) Techdefence Cybersecurity Inc. - incorporated on May 1, 2026 in Canada (Province of Ontario) -(Wholly-owned Subsidiary);
(iii) TechD Global IFSC Private Limited - incorporated on May 4, 2026 in India (GIFT City IFSC) - (Wholly-owned Subsidiary);
(iv) TechD Cybersecurity Services Ltd -incorporated on June 16, 2026 in Republic of Mauritius - (Wholly-owned Subsidiary);

7 Basic and Diluted Earnings Per Share (EPS) have been computed in accordance with Accounting Standard (AS) 20 - "Earnings Per Share" and are disclosed in the Statement of Unaudited Standalone Financial Results.

8 The figures of previous periods/year have been regrouped and/or reclassified, wherever considered necessary, to make them comparable with the figures of the current period.

9 The Unaudited Standalone Financial Results for the half year ended September 30, 2026 are available on the Company's website at www.techdefencelabs.com and on the website of the National Stock Exchange of India Limited at www.nseindia.com, where the Company's shares are listed.

For and on behalf of the Board of Directors of
Techd Cybersecurity Limited

Sunny Piyushkumar Vaghela
Managing Director
(DIN: 02068653)

Place: Ahmedabad
Date: November 06, 2026

SIGNED FOR IDENTIFICATION BY
TRS & ASSOCIATES

TechD Cybersecurity Limited AHMEDABAD

T R S & ASSOCIATES
Chartered Accountants

Independent Auditor's Review Report on Unaudited Consolidated Financial Results for the Half Year ended September 30, 2026 of Techd Cybersecurity Limited pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

Review Report to the Board of Directors of
Techd Cybersecurity Limited
(Formerly known as Techdefence Labs Solutions Limited and originally incorporated as Techdefence Labs Solutions Private Limited)

1. We have reviewed the accompanying statement of unaudited consolidated financial results of **Techd Cybersecurity Limited** ("the Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group") for the half year ended September 30, 2026 ("the Statement"), being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS 25) "*Interim Financial Reporting*" prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 " Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 issued under Regulation 33(8) of the Listing Regulations, to the extent applicable.

TRS & ASSOCIATES FRN 141126W CHARTERED ACCOUNTANTS AHMEDABAD

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4. The Statement includes the results of the following entities:

S.No	Name of the Company	Relationship
1	Techd Cybersecurity Limited	Holding Company
2	TechD CyberAGI Private Limited	Domestic Subsidiary, with effect from April 18, 2026
3	Techdefence Cybersecurity Inc. (Canada)	Foreign Wholly-owned Subsidiary, with effect from May 1, 2026
4	TechD Global IFSC Private Limited	Domestic Wholly-owned Subsidiary, with effect from May 4, 2026
5	TechD Cybersecurity Services Ltd (Mauritius),	Foreign Wholly-owned Subsidiary, with effect from June 16, 2026

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited consolidated financial results prepared in accordance with the applicable Accounting Standards as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the circulars issued thereunder, including the manner in which it is to be disclosed or that it contains any material misstatement.

Other Matters

6. The Statement includes the unaudited interim financial results and other unaudited financial information in respect of: -

a) Two (2) Indian subsidiaries, whose interim financial results reflect (before consolidation adjustments) total assets of Rs. 18.40 lakhs as at September 30, 2026, total revenues of Rs. 14.40 lakhs, total net profit after tax of Rs. 9.20 lakhs for the for the period from April 01, 2026 to September 30, 2026, and net cash inflows of Rs. 1.51 lakhs for the period from April 01, 2026 to September 30, 2026, as considered in the Statement which has been reviewed by us. These unaudited financial results and financial information have been approved and furnished to us by the Management of the Holding Company and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these entities, is based solely on such unaudited financial results and financial information. According to the information and explanation given to us by the Management, these unaudited interim financial results/information are not material to the Group.

b) Two (2) Foreign subsidiaries, namely Techdefence Cybersecurity Inc. (Canada) and TechD Cybersecurity Services Ltd (Mauritius), which have not been reviewed by us. As explained in Note 3 to the Statement, as at September 30, 2026, no bank accounts have been opened by these subsidiaries; accordingly, the Holding Company has not remitted the subscription money towards their share capital and they have not commenced business operations. The interim financial information of these two subsidiaries, as certified by the Management, reflects total assets of Rs. Nil as at September 30, 2026, total revenue of Rs. Nil, net loss after tax of Rs. Nil and net cash flows of Rs. Nil for the period from their respective dates of incorporation to September 30, 2026, as considered in the Statement. According to the information and explanations given to us by the Management, this interim financial information is not material to the Group. Our conclusion on the Statement is not modified in respect of this matter.

7. The Holding Company did not have any subsidiary up to April 17, 2026. Accordingly, the comparative figures for the half year ended March 31, 2026, the half year ended September 30, 2025 and the year ended March 31, 2026 included in the Statement represent the standalone figures of the Holding Company. The standalone figures for the year ended March 31, 2026 were audited by us the figures for the half year ended September 30, 2025 were subjected to limited review by us and the figures for the half year ended March 31, 2026 are the balancing figures between the audited figures for the full financial year and the published year-to-date figures up to September 30, 2025. Our conclusion on the Statement is not modified in respect of this matter.

For, T R S & Associates
Chartered Accountants
ICAI Firm Registration Number: 141126W

H.M.Rathod

Hemal Rathod
Partner
Membership Number: 147609
UDIN: 26147609QPCJKF2218
Date: November 06, 2026
Place: Ahmedabad

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E mail ID: Info@techdefence.com
Website: www.techdefencelabs.com

Statement Of Unaudited Consolidated Financial Results for the Half Year Ended September 30,2026

(All amount in ₹ Lakhs unless otherwise stated)

	Particulars	Half Year Ended			Year Ended
		30-09-2026	31-03-2026	30-09-2025	31-03-2026
		Unaudited	Audited (Refer Note 5)	Unaudited (Refer Note 4)	Audited (Refer Note 4)
I	Revenue from Operations	3,904.90	3,362.62	1,818.14	5,180.76
II	Other Income	52.07	134.95	9.42	144.37
III	**Total Income**	**3,956.97**	**3,497.57**	**1,827.56**	**5,325.13**
IV	**EXPENSES**				
	a) Cost of Cybersecurity Services Rendered	1,759.40	1,495.49	237.22	1,732.71
	b) Employee Benefit Expenses	675.18	667.36	557.19	1,224.55
	c) Finance Costs	2.65	2.54	5.75	8.29
	d) Depreciation and Amortization Expense	45.02	45.29	43.21	88.50
	e) Other Expenses	201.32	217.86	134.20	352.06
	Total Expenses	**2,683.57**	**2,428.54**	**977.57**	**3,406.11**
V	**Profit before Exceptional Item and Tax (III-IV)**	**1,273.40**	**1,069.03**	**849.99**	**1,919.02**
VI	**Exceptional Item**	-	-		
VII	**Profit Before Tax (V-VI)**	**1,273.40**	**1,069.03**	**849.99**	**1,919.02**
VIII	**Tax Expenses**				
	Current tax	325.04	274.14	215.36	489.50
	Deferred Tax Liability\(Assets)	(18.93)	(2.20)	(2.26)	(4.46)
	Tax of Earlier Years (Net)	-	30.03		30.03
	Total Tax Expenses	**306.11**	**301.97**	**213.10**	**515.07**
IX	**Profit for the Period/Year (VII-VIII)**	**967.29**	**767.06**	636.89	**1,403.95**
X	**Profit for the Period/Year attributable to:**				
	(a) Owners of the Holding Company	963.91	767.06	636.89	1,403.95
	(b) Minority Interest	3.38	-	-	-
XI	**Paid-Up Equity Share Capital of Face Value Rs.10/- Each**	747.97	747.97	747.97	747.97
XII	**Reserve Excluding Revaluation Reserves**				6,434.46
XIII	**Basic & diluted earnings per share of face value of Rs.10 each fully paid up (Not annualised excluding year end)**				
	Basic	12.89	10.08	11.46	21.54
	Diluted	12.89	10.08	11.46	21.54

For and on behalf of the Board of Directors of
Techd Cybersecurity Limited

Sunny

Sunny Piyushkumar Vaghela
Managing Director
(DIN: 02068653)

Place: Ahmedabad
Date: November 06, 2026

SIGNED FOR IDENTIFICATION BY

TRS & ASSOCIATES

TechD Cybersecurity Limited AHMEDABAD

TECHDEFENCE

TechD Cybersecurity Limited
(Formerly known as TechDefence Labs Solutions Ltd.)
9TH FLOOR, 901 902 903 904 908, Abhishree Adroit,
Mansi Cross Road, Vastrapur, Ahmedabad, Gujarat, 380015
CIN: L72900GJ2017PLC095215
GSTIN: 24AAGCT1060J1ZI

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(CIN: L72900GJ2017PLC095215)
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Nr. Mansi Cross Road,Nr. Swaminarayan Temple,Vastrapur, Ahmedabad, Gujarat, India - 380015.
E mail ID: Info@techdefence.com
Website: www.techdefencelabs.com

Unaudited Consolidated Statement of Assets and Liabilities as at September 30, 2026

(All amount in ₹ Lakhs)

	As at September 30, 2026	As at March 31, 2026
	Unaudited	Audited
I. EQUITY AND LIABILITIES		
(1) Shareholders' funds		
(a) Share Capital	747.97	747.97
(b) Reserves and Surplus	7,359.89	6,434.46
Total Shareholders' funds	**8,107.86**	**7,182.43**
(2) Minority Interest	3.86	-
(3) Non-current liabilities		
(a) Deferred Tax Liabilities (net)	-	2.03
(b) Long-term Provisions	50.62	33.12
Total Non-current liabilities	**50.62**	**35.15**
(4) Current liabilities		
(a) Trade Payables		
- Due to Micro and Small Enterprises	0.40	1.86
- Due to Others	1,214.29	663.75
(b) Other Current Liabilities	479.98	422.33
(c) Short-term Provisions	498.36	182.53
Total Current liabilities	**2,193.03**	**1,270.47**
Total Equity and Liabilities (1+2+3+4)	**10,355.37**	**8,488.05**
II. ASSETS		
(1) Non-current assets		
(a) Property, Plant and Equipment and Intangible Assets		
(i) Tangible Assets	145.00	170.08
(ii) Intangible Assets	91.15	79.02
(iii) Capital Work-in-progress	1,297.72	627.73
(iv) Intangible Assets Under Development	470.17	321.53
(b) Deferred Tax Assets (net)	16.90	-
(c) Other Non-current Assets	322.10	55.31
Total Non-current assets	**2,343.04**	**1,253.67**
(2) Current assets		
(a) Trade Receivables	3,584.66	1,934.52
(b) Cash and Bank Balances	3,081.51	4,309.92
(c) Short-term Loans and Advances	232.25	244.68
(d) Other Current Assets	1,113.91	745.26
Total Current assets	**8,012.33**	**7,234.38**
Total Assets (1+2)	**10,355.37**	**8,488.05**

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Unaudited Consolidated Statement of Cash Flows for the Half Year ended September 30, 2026

(All amounts in ₹ Lakhs)

Particulars	Half Year Ended September 30, 2026	Year Ended March 31, 2026
	Unaudited	Audited
Cash Flow from Operating Activities		
Profit Before Tax	1,273.39	1,919.02
Adjustments for :		
Depreciation and Amortisation Expense	45.02	88.50
Loss/(Gain) on Sale of Property, Plant and Equipment (Net)	(1.66)	-
Provision for Gratuity Expenses	16.87	10.63
Interest Income	(47.57)	(73.12)
Finance Costs	2.65	8.29
Operating profit before working capital changes	1,288.70	1,953.32
Adjustment for changes in working capital		
Trade Receivables	(1,650.15)	(678.41)
Loans & Advances, Other Current and Non-current Assets	(326.70)	(530.88)
Trade Payables	549.09	329.34
Other Liabilities and Provisions	57.66	254.23
Cash Generated from Operations	(81.40)	1,327.60
Income Tax Paid (Net)	(8.59)	(472.82)
Net Cash Flow Generated from / (Used in) Operating Activities (A)	(89.99)	854.78
Cash Flow from Investing Activities		
Purchase of Property, Plant and Equipment, Intangible Assets, Capital Work-in-progress and Intangible Assets under Development (including Capital Advances)	(1,116.00)	(1,007.66)
Sale of Property, Plant and Equipment	1.75	-
Loans and Advances given	(31.09)	(78.55)
Proceeds from/ (Investment in) Fixed Deposits with Banks (Net)	1,698.39	(2,822.22)
Interest received	47.57	73.12
Net Cash Flow Generated from / (Used in) Investing Activities (B)	600.62	(3,835.31)
Cash Flow from Financing Activities		
Proceeds from Issue of Share Capital (Net of IPO Related Expenses)	-	3,571.52
Payment of IPO Related Expenses- adjusted against Securities Premium	(38.49)	-
Proceeds from Issue of Equity Shares to Minority Shareholders of Subsidiary	0.49	-
Proceeds from / (Repayment of) Short-term Borrowings (Net)	-	(31.94)
Finance Costs Paid	(2.65)	(8.29)
Net Cash Flow Generated from / (Used in) Financing Activities (C)	(40.65)	3,531.29
Net Increase/(Decrease) in Cash and Cash Equivalents (A+B+C)	469.98	550.76
Opening Balance of Cash and Cash Equivalents	800.56	249.80
Closing Balance of Cash and Cash Equivalents	1,270.54	800.56

Components of cash and cash equivalents	Half Year Ended September 30, 2026	Year Ended March 31, 2026
Cash on hand	14.28	16.21
Cheques on hand	244.20	317.39
Balances with banks in current accounts	1,012.06	466.96
Cash and cash equivalents as per Cash Flow Statement	1,270.54	800.56
Other Bank Balance		
Bank Deposit having maturity of greater than 3 months and less than 12 months	1,810.97	3,509.36
Cash and bank balance as per Balance Sheet	3,081.51	4,309.92

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E mail ID: Info@techdefence.com
Website: www.techdefencelabs.com

Notes to Unaudited Consolidated Financial Results for the Half Year Ended September 30, 2026

1 The above Unaudited Consolidated Financial Results of Techd Cybersecurity Limited ("the Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group") for the half year ended September 30, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on Friday, November 06,2026.The Statutory Auditors of the Holding Company have carried out a Limited Review of the said results in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") and have issued an unmodified conclusion thereon.

2 These Unaudited Consolidated Financial Results have been prepared in accordance with the recognition and measurement principles of the Indian Generally Accepted Accounting Principles (IGAAP)/Accounting Standard (AS), prescribed under Section 133 of the Companies Act, 2013,read with the relevant rules issued thereunder and other accounting practices and policies to the extent applicable. The financial results have been presented in compliance with Regulation 33 of the SEBI LODR Regulations applicable to companies listed on the SME Platform of NSE.

3 The Unaudited Consolidated Financial Results include the results of Techd Cybersecurity Limited (Holding Company) and the following subsidiaries, from their respective dates of incorporation:
(i) TechD CyberAGI Private Limited - incorporated on April 18, 2026 in India - (Subsidiary);
(ii) Techdefence Cybersecurity Inc. - incorporated on May 1, 2026 in Canada (Province of Ontario) - (Wholly-owned Subsidiary);
(iii) TechD Global IFSC Private Limited - incorporated on May 4, 2026 in India (GIFT City IFSC) - (Wholly-owned Subsidiary);
(iv) TechD Cybersecurity Services Ltd -incorporated on June 16, 2026 in Republic of Mauritius - (Wholly-owned Subsidiary);

In respect of Techdefence Cybersecurity Inc. and TechD Cybersecurity Services Ltd (Mauritius) as at September 30, 2026, no bank accounts have been opened by above subsidiaries and they have not commenced business operations.

4 The Holding Company did not have any subsidiary up to April 17, 2026. Accordingly, consolidated financial results have been prepared for the first time for the half year ended September 30, 2026. The figures for the half year ended March 31, 2026, the half year ended September 30, 2025 and the year ended March 31, 2026 represent the standalone figures of the Holding Company, which were audited / subjected to limited review by the Statutory Auditors, and are therefore not strictly comparable with the figures of the current period.

5 The figures for the half year ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year-to-date figures up to September 30, 2025, which were subjected to a limited review by the Statutory Auditors.

6 The figures for the half year ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year-to-date figures up to September 30, 2025, which were subjected to a limited review by the Statutory Auditors. The Holding Company had completed its Initial Public Offer ("IPO") of 20,20,200 equity shares of face value of ₹ 10 each at an issue price of ₹ 193 per equity share (including share premium of ₹ 183 per equity share), aggregating to ₹ 3,898.99 lakhs. The equity shares of the Company were listed on the SME Platform of the National Stock Exchange of India Limited (NSE) on September 22, 2025.
The details of utilisation of the IPO proceeds of ₹ 3,898.99 lakhs from the fresh issue of equity shares are summarised below:

(All amount in ₹ Lakhs)

Objects of the Issue as per Offer Document	Amount Disclosed in the Offer Document	Actual Utilised Amount Up to September 30, 2026	Unutilised Amount Up to September 30, 2026
Investment in Human Resources	2,609.23	332.37	2,276.86
Capital Expenditure for setting up Global Security Operation Centre (GSOC) at Ahmedabad	588.82	335.02	253.80
General Corporate Purposes	360.94	353.97	6.97
Initial Public Offer (IPO) Related Expenses	340.00	340.00	-
Total	3,898.99	1,361.36	2,537.63

The Holding Company confirms that the IPO proceeds have been utilised only for the purposes stated in the Prospectus dated September 18, 2025 and that there has been no deviation or variation in the utilisation of proceeds from the objects stated therein. The Monitoring Agency report of CARE Ratings Limited for the half year ended September 30, 2026 has been obtained by the Company.

7 The Group operates in a single reportable business segment, i.e., Information Technology and Cybersecurity Services. Accordingly, disclosure of segment-wise information pursuant to Accounting Standard (AS) 17 - "Segment Reporting" is not applicable.

8 Basic and Diluted Earnings Per Share (EPS) have been computed in accordance with Accounting Standard (AS) 20 - "Earnings Per Share" and are disclosed in the Statement of Unaudited Consolidated Financial Results.

9 The figures of previous periods/year have been regrouped and/or reclassified, wherever considered necessary, to make them comparable with the figures of the current period.

10 The Unaudited Consolidated Financial Results for the half year ended September 30, 2026 are available on the Holding Company's website at www.techdefencelabs.com and on the website of the National Stock Exchange of India Limited at www.nseindia.com, where the Company's shares are listed.

For and on behalf of the Board of Directors of
Techd Cybersecurity Limited

Sunny Piyushkumar Vaghela
Managing Director
(DIN: 02068653)

Place: Ahmedabad
Date: November 06, 2026

SIGNED FOR IDENTIFICATION BY
T R S & ASSOCIATES

TechD Cybersecurity Limited AHMEDABAD

T R S & ASSOCIATES

Chartered Accountants

To,
The Board of Directors
Techd Cybersecurity Limited
(Formerly known as Techdefence Labs Solutions Limited and originally incorporated as Techdefence Labs Solutions Private Limited)
Office No. 901, 902, 903, 904 & 908, 9th Floor, Abhishree Adroit,
Nr. Mansi Cross Road, Nr. Swaminarayan Temple,
Vastrapur, Ahmedabad, Gujarat, India, 380015

Subject :- Certificate on Utilization of Funds Raised from Initial Public Offer (Public Issue) as on September 30, 2026

We have been requested by Techd Cybersecurity Limited (hereinafter referred to as *"the Company"*) to certify the position of utilization of funds raised through its Initial Public Offer (IPO) which opened for subscription from September 15, 2025 to September 17, 2025 and for which the equity shares were listed on the stock exchanges on September 22, 2025.

Management's Responsibility

1. The preparation of the **Annexure 1** is the responsibility of the Management of the Company including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

2. The management is also responsible for ensuring that the funds have been utilized in accordance with the objects stated in the Prospectus dated September 18, 2025 filed with SEBI, the Stock Exchanges, and the Registrar of Companies, and for maintaining adequate internal control to ensure their proper utilization.

Auditor's Responsibility
Our responsibility is to verify the statement of utilization of funds based on our examination and relevant supporting records, and to certify whether such utilization has been made in accordance with the stated objects of the issue.

Pursuant to the requirements of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") and applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, our responsibility is to express reasonable assurance that nothing has come to our attention that causes us to believe that the details that form part of **Annexure:- 1** have not been accurately extracted from the unaudited books of accounts for the period ended September 30, 2026 of the Company, and other relevant records and documents maintained by the Company and that the **Annexure 1** is not mathematically accurate.

310, Vraj Plaza, Opp. Sahajanand Complex, Bhattha, Paldi, Ahmedabad-380 007
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Accordingly, we have performed the following procedures in relation to the particulars in the Statement prepared by the Company:

a) Obtained from the company, the Offer Document and reviewed the purpose of the securities. The management of the company has represented to us that there are no amendments or supplementary letters thereof other than those provided to us;

b) Verified the calculation of net proceeds and the outflow of the funds from Account maintained with DBS Bank Limited having account number – 8868210000025355 and traced the same to the relevant ledger accounts for the Period;

c) Obtained balance confirmation letters and bank statements for fixed deposits including interest and bank balance of unutilized net IPO proceeds as on September 30, 2026;

d) Obtained the bank reconciliation statements from the Company;

e) Obtained details of deployment of unutilized net IPO proceeds along with details of nature and amount of investment, maturity date, earnings, return on investment and book/market value as on September 30, 2026;

f) Verified arithmetical accuracy of the amounts reported in **Annexure:- 1**;

g) Verified the details of the transactions of the accounts (representing payments made by the company towards utilization of the proceeds) and traced the same to the books of account and other relevant documents and records supporting the transactions to examine whether such transactions are incurred in accordance with the purpose of the securities; and

h) Performed necessary inquiries with the management and obtained necessary representations from the management of the company.

We conducted our examination in accordance with the Guidance Note on Reports or Certificates for Special Purposes (Revised 2016) issued by the ICAI. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.

We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and other Assurance and Related Services Engagements issued by ICAI.

Opinion

Based on our examination and according to the information, explanations and written representations given to us, in our opinion, the utilization of IPO proceeds as set out in **Annexure 1** is in agreement, in all material respects, with the unaudited books of account and other records of the Company for the quarter ended September 30, 2026, and the unutilized IPO proceeds as at September 30, 2026 are held in the manner stated in **Annexure 1**.

T R S & ASSOCIATES

Chartered Accountants

Restriction on Use

This certificate is issued solely for submission to the **National Stock Exchanges (NSE)** and **CARE Ratings Limited** pursuant to the requirements of Regulation of the SEBI (LODR) Regulations, 2015, and may not be used or referred to for any other purpose without our prior written consent.

For, T R S & Associates
Chartered Accountants
ICAI Firm Registration Number : 141126W

H.N. Rathod

Hemal N Rathod
Partner
Membership Number : 147609
UDIN: - 26147609IRNLUZ7651
Date: October 29, 2026
Place: Ahmedabad, Gujarat

310, Vraj Plaza, Opp. Sahajanand Complex, Bhattha, Paldi, Ahmedabad-380 007

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Annexure :- 1 - Utilization of the IPO Proceeds

1. The Company has raised an amount of Rs. 38.99 Crores through its Initial Public Offer (IPO) as per the Basis of Allotment and final listing documents.
2. The entire proceeds of the IPO Rs. 38.99 Crores were credited to the Company's designated Public Offer Account maintained with DBS Bank Limited having account number - 8868210000025391.
3. The details of utilization of the IPO proceeds of Rs. 38.99 Crores from fresh issue of Equity Shares is summarized below.

(Amount in ₹ Crores)

Objects of the Issue as per Offer Document	Amount Disclosed in the Offer Document	Amount Utilized			Unutilized Amount Up to September 30, 2026
		As at beginning of the quarter	During the quarter	At the end of the quarter	
Investment in Human Resources	26.09	1.43	1.89	3.32	22.77
Capital Expenditure for setting up Global Security Operation Centre (GSOC) at Ahmedabad	5.89	-	3.35	3.35	2.54
General Corporate Purposes	3.61	3.19	0.35	3.54	0.07
Initial Public Offer (IPO) Related Expenses	3.40	3.40	-	3.40	-
Total	**38.99**	**8.02**	**5.59**	**13.61**	**25.38**

1. Based on our verification of the relevant bank statements and other records and information produced before us, we report that as at September 30, 2026, the Company has utilized ₹13.61 Crores out of the IPO proceeds, and an amount of ₹25.38 Crores remains Unutilized.

2. The unutilized IPO proceeds of ₹25.38 crores as at September 30, 2026 are held by the Company as under:

(a) Balance in the designated Monitoring Agency Account with DBS Bank Limited (Account No. 8868210000025355) – ₹7.38 crores;

(b) Fixed Deposit with DBS Bank Limited (Account No. 8868260902045702) – ₹9.00 crores; and

(c) Fixed Deposit with DBS Bank Limited (Account No. 8868260902045711) – ₹9.00 crores.

TRS & ASSOCIATES FRN 141126W AHMEDABAD CHARTERED ACCOUNTANTS

TECHDEFENCELABS
Your Trusted Cyber Security Partner

STATEMENT OF DEVIATION (S) OR VARIATION (S) PURSUANT TO REGULATION 32 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015.

Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	TECHD CYBERSECURITY LIMITED
Mode of fund raising	PUBLIC ISSUE
Type of instrument	Equity
Date of raising funds	Date of Allotment: September 18, 2025 Listing Date: September 22, 2025
Amount raised	Rs. 3898.99 Lakhs
Report filed for quarter ended	Half year ended 30th September 2026
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Care Edge Rating Ltd
Is there a deviation/ variation in use of funds raised?	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the deviation/ variation	Not Applicable
Comments of the audit committee after review	No comments
Comments of the auditors, if any	No comments

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:

Original object	Modified object if any	Original allocation (Rs. in Lakhs)	Modified allocation, if any	Funds utilized (Rs. in Lakhs)	Funds Unutilized (Rs. in Lakhs)	Amount of deviation/ variation for the quarter according to applicable object (Rs. in Lakhs)	Remarks
Investment in Human Resources	Not Applicable	2609.23	Not Applicable	332.37	2276.86	No Deviation/ Variation	--
Capital Expenditure for setting up Global Security	Not Applicable	588.82	Not Applicable	335.02	253.80	No Deviation/ Variation	--

TechD Cybersecurity Limited AHMEDABAD

operation Centre (GSOC) at Ahmedabad							
General Corporate Purposes	Not Applicable	360.94	Not Applicable	353.97	6.97	No Deviation/ Variation	--
Initial Public Offer (IPO) Related Expenses	Not Applicable	340.00	Not Applicable	340.00	-	No Deviation/ Variation	--

Deviation could mean:

a. Deviation in the objects or purposes for which the funds have been raised.
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of signatory:
SUNNY PIYUSHKUMAR VAGHELA
Designation: Managing Director
Date: 06.11.2026

TechD Cybersecurity Limited AHMEDABAD