

Date: 04.05.2026

To,  
The Manager,  
The National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051,  
Maharashtra, India

**Subject: Intimation of Incorporation of a Wholly-Owned Subsidiary**  
**Reference: Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015**  
**Company Symbol: TECHD**

Dear Sir,

With respect to the captioned subject, we would like to inform you that the company has incorporated a Wholly-Owned Subsidiary in Canada in the name of **TECHDEFENCE CYBERSECURITY INC.**

Further, the additional details required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI/HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026 are annexed herewith as “**Annexure A**”.

Kindly acknowledge the same & take on your records.

Thanking You.

Yours Faithfully,

**FOR TECHD CYBERSECURITY LIMITED**  
**(FORMERLY KNOWN AS TECHDEFENCE LABS SOLUTIONS LIMITED)**

**DIPEN ASHIT DALAL**  
**COMPANY SECRETARY AND COMPLIANCE OFFICER**  
**M.NO.: A46747**

**Annexure -A**

Sr No	Particulars	Details
1	Name of the target entity, details in brief such as size, turnover, etc.	<p><b>Name:</b> TECHDEFENCE CYBERSECURITY INC. (Ontario Corporation Number: 1001585212)</p> <p><b>Date of Incorporation:</b> 1st May, 2026  <b>Country of Incorporation:</b> Canada (Province of Ontario)  <b>Statute:</b> Business Corporations Act (Ontario)</p> <p><b>Issued and Paid-Up Share Capital:</b> 100 Common Shares without par value, fully paid, held in entirety (100%) by TECHD Cybersecurity Limited.</p> <p><b>Turnover, PAT, Net Worth:</b> Not Applicable (Yet to commence business operations)</p>
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at arm's length"	Yes.
3	Industry to which the entity being acquired belongs	Cyber Security

4	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	To establish the Company's strategic presence in North America by expanding its cybersecurity business operations into Canada through a wholly-owned subsidiary in the Province of Ontario. The subsidiary will enable the Company to deliver cybersecurity services to enterprise clients across Canada and the broader North American market, build local talent, partnerships, and customer relationships, serve enterprise customers, startups, and channel partners, and act as the Company's North American hub for innovation, research and development, and go-to-market activities.
5	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable.
6	Indicative time period for completion of the acquisition	Not Applicable.
7	Nature of consideration – whether cash consideration or share swap and details of the same	Cash
8	Cost of acquisition and/or the price at which the shares are acquired	Common Shares are being subscribed at the issue price determined by the Board of Directors of the subsidiary, the shares being without par value as per the Articles of Incorporation under the Business Corporations Act (Ontario).
9	Percentage of shareholding / control acquired and / or number of shares acquired	100% (Wholly-Owned Subsidiary)

10	<p>Brief background about the entity acquired in terms of products / line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)</p>	<p>TECHDEFENCE CYBERSECURITY INC. is incorporated in the Province of Ontario, Canada under the Business Corporations Act (Ontario), bearing Ontario Corporation Number 1001585212, with effect from 1<sup>st</sup> May, 2026. The subsidiary will be engaged in the cybersecurity industry, providing services such as Vulnerability Assessment and Penetration Testing (VAPT), Managed Security Operations (SOC/SIEM/MSSP), Governance, Risk and Compliance (GRC), and other allied cybersecurity and information security services. As the entity has been newly incorporated, it is yet to commence its business operations and accordingly has no turnover for the preceding three financial years. The acquired entity will have its presence in Canada.</p>
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