



Date: 18th July, 2026

To,
The Manager – Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051

NSE Scrip Symbol: TEAMTECH

Dear Sir/Madam,

With reference to our letter dated 15th July, 2026 intimating the Stock Exchange about the Schedule of the Investor meet to be held, Today, 18th July, 2026 and pursuant to Regulation 30(6) read with Para-A of Part-A of Schedule-III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclose a copy of investor presentation made during the said investor meet.

During the interaction, the Company discussed only information that is already available in the public domain. No unpublished price-sensitive information (UPSI) been shared or discussed with the analysts or investors.

We request you to kindly take the above information on record.

Thanking you.

Yours faithfully,
For Teamtech Formwork Solutions Limited
(Formerly Known as Teamtech Formwork Solutions Private Limited)

Mithilesh Sharma
Company Secretary & Compliance Officer
M.no.: ACS:70403
Place: Hyderabad

TEAMTECH FORMWORK SOLUTIONS LIMITED

(Formerly Known as Teamtech Formwork Solutions Private Limited)

Regd. Office: 3rd Floor, Plot No. 1050/1, Sree Sai Enclave, Survey No. 163/Part, Durgamatha House Building Co-operative Housing Society Limited, Hydernagar, Balanagar Mandal, Kukatpally Municipal Circle, Ranga Reddy Medchal, Miyapur, Tirumalagiri, Hyderabad, Telangana – 500049, India.

GTIN (TS) : 36AAHCT0276D12H | **Office :** 040-42101030 | **info@teamtechengg.com** | **www.teamtechengg.com**

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Innovation That Shapes Concrete

Investor's Pitch Deck



TeamTech : Transforming Concrete Construction

TeamTech Formwork Solutions Ltd is an **engineering formwork solutions company** headquartered in **Hyderabad, India**, with state-of-the-art production facilities, serving **India and global markets** with advanced modular steel formwork systems designed for infrastructure, residential and industrial construction projects.

Originally **established** as a partnership in **2017** and subsequently corporatized, the company now operates as a public limited entity and provides **modular T-formwork manufacturing, rental and refurbishment to large infrastructure and construction projects across India**.

TeamTech represents a niche but critical component of the construction value chain providing engineered systems that enable faster execution, lower lifecycle cost and higher structural precision across large-scale concrete infrastructure.



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What Is Formwork?

Formwork is a **temporary mould system used to shape and support concrete** until it gains sufficient strength. It enables the construction of structural elements such as **columns, beams, slabs, shear walls, foundations, and bridge piers**.



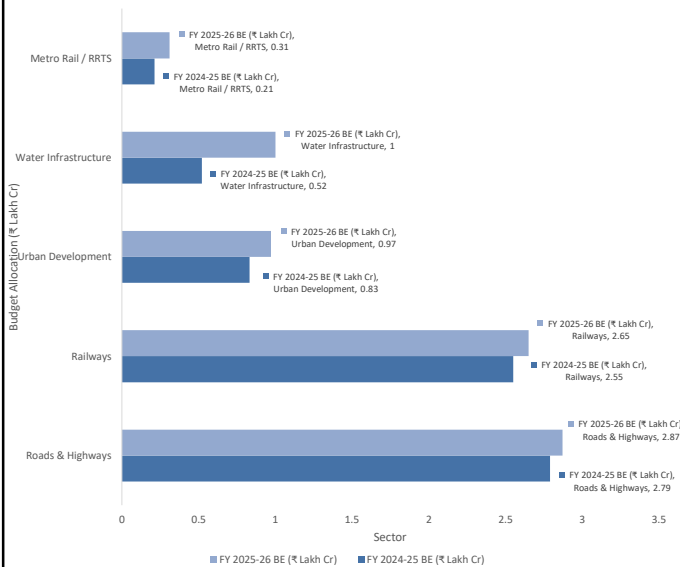
As concrete structures become larger and more complex, **engineering-led formwork systems are becoming critical for predictable project execution.**

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Market Overview

India Infrastructure Budget Allocation FY 2025-26



Source Source Source Source Source

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- **India Construction Market** \$1.04T in 2024 + \$2.13T by 2030 (CAGR 12.1%) - directly scaling formwork demand. [Source](#)
- **India Formwork CAGR** Growing at 6.4% CAGR fastest among major Asian economies. [Source](#)
- **Infra = 45% of Formwork Demand** Highways, bridges & urban construction drive nearly half of all global formwork consumption. [Source](#)
- **Modular Cuts Construction Time by 30%** Critical for India's deadline driven pipeline - PM Gati Shakti, NIP. [Source](#)
- **Vertical Formwork - Fastest Growing Segment** High-rise, metro & bridge projects fuelling global sub-segment growth - all FY2024 budget priorities. [Source](#)

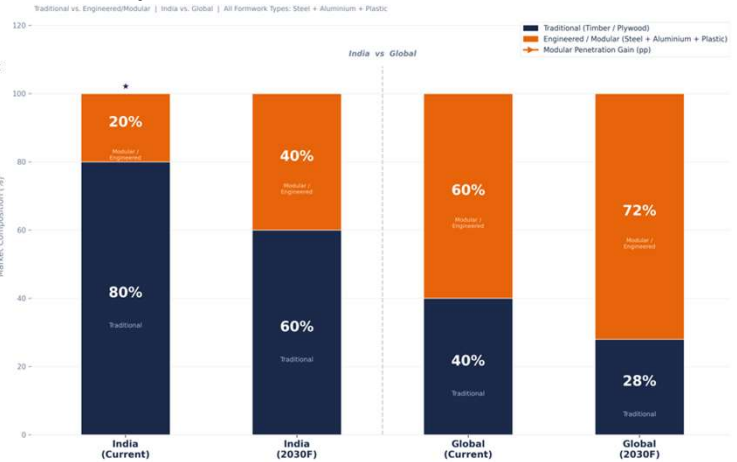
Market Overview

Global Formwork Market Size and Forecast



Source Source Source Source

Traditional vs. Modular Penetration India vs. Global Benchmark] Source: Industry Estimates



Traditional Formwork
Modular Formwork

India 2030F: Extrapolated at 6.4% modular CAGR — Cognitive Market Research (2024) & IndexBox India Formwork Report (2026) | Global (Current): Steel ~38% + Aluminium/Plastic ~25% = ~63% engineered vs Timber ~37% — ResearchandMarkets (2024) & Conseqic Business Intelligence (2024) | Global 2030F: Projected at current engineered shift trajectory - Emergen Research (2024) & ResearchandMarkets (2024)

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Infrastructure Tailwinds

Macro Forces Accelerating Structural Demand

India's infrastructure push is structurally increasing vertical construction activity



Record infrastructure allocation exceeding ₹11 lakh crore



Expansion of highways, metro networks, and bridges



Increased public-private partnership projects



Water infrastructure & urban development programs



High-rise residential and mixed-use urban expansion

Direct Impact on Formwork Demand

All major vertical concrete-intensive projects - metro pillars, bridge piers, tanks, foundations - require engineered formwork systems.

Implication

Infrastructure growth directly translates into **structural demand visibility for modular formwork.**

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Global Shift Towards Engineered Formwork Systems

European Market Benchmark

Across **Germany, Austria, and Scandinavia**, modular steel formwork is the **standard for large infrastructure and high-rise projects**, enabling more industrialized construction.

Observed outcomes

- **30–50% faster construction cycles**. Improved **site safety** and **structural precision**
- **Reduced timber usage** through reusable systems
- More **predictable execution timelines**

Sustainability Impact

 Construction contributes **22–25% of India's CO₂ emissions**

 **~39% of global emissions** linked to construction

 Modular systems enable **~80% waste reduction**

 **45–60% lower lifecycle emissions vs timber formwork**

India Market Opportunity

 **~80% of Indian construction still relies on traditional timber formwork**

 Rapid infrastructure expansion is increasing demand for **faster, more efficient construction systems**

 Growing focus on **sustainability and material efficiency in construction**

 This creates a **large opportunity for adoption of engineered modular formwork solutions in India.**

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Traditional VS Modular Economics

Lifecycle Cost & Efficiency Comparison

Traditional Timber Formwork

6–10 cycles

Manual & slower

High

High

Higher over lifecycle

Variable

Dependent on workmanship

VS

Reuse Cycles

Installation Speed

Skilled Labour Need

Material Waste

Cost Per Use

Surface Finish

Safety

Modular Steel System

~200 cycles

Faster & systemized

Reduced

Minimal

Lower lifecycle cost

Consistent

Engineered stability

Modular systems offer superior **lifecycle ROI, execution efficiency, and sustainability** despite higher initial material strength.

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Our Vision and Mission

Vision

Achieve **global leadership in engineered formwork systems** with unmatched quality and customer satisfaction.

Mission

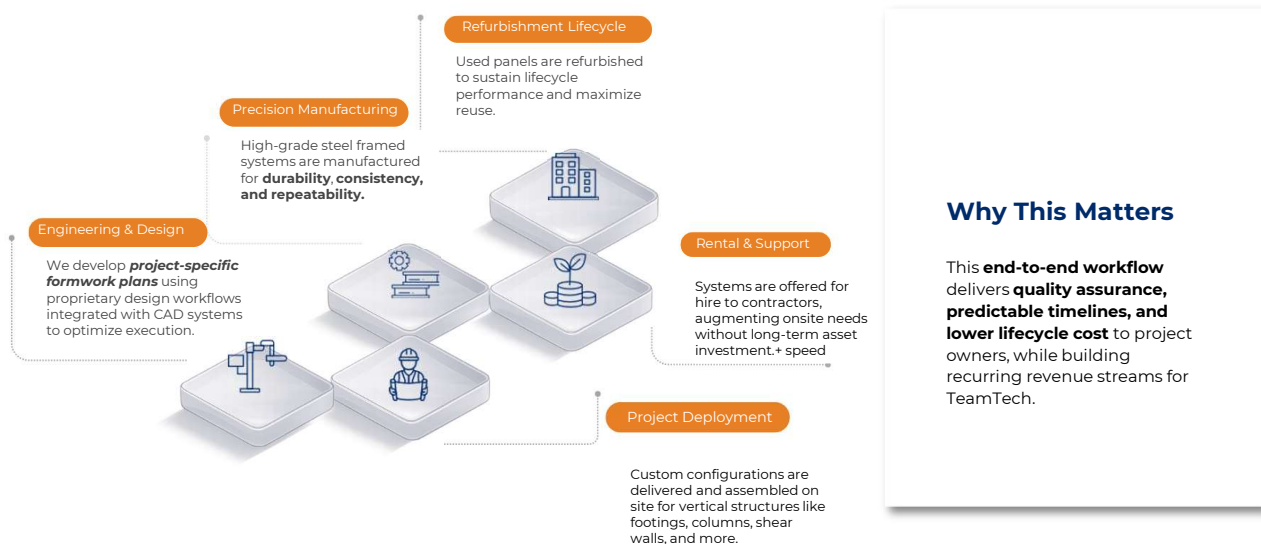
Deliver **innovative, efficient formwork solutions** that redefine industry standards.

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How We Deliver Value: Our Workflow & Process

Engineered from Design to Reuse



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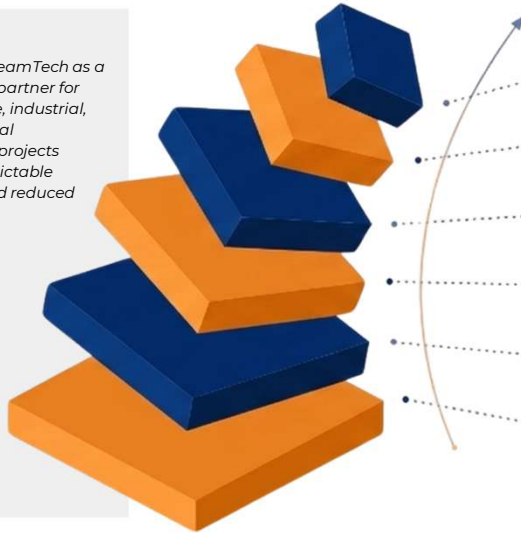
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TeamTech's Engineered Response



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Positioning TeamTech as a value-driven partner for infrastructure, industrial, and residential construction projects through predictable execution and reduced project risk.



Precision Engineering Capability

Advanced engineering expertise required to design complex **modular T-formwork systems**

Proprietary Design Software

In-house software enables **rapid formwork design and proposal generation**

Fast Proposal Turnaround

3 - 4 day turnaround vs typical ~15 days in the market

High-Reusability Systems

Modular steel panels designed for **multiple reuse cycles**, reducing lifecycle cost

Customisation Advantage

Flexible, project-specific designs compared to **standardized European systems**

Domestic Manufacturing Advantage

Local production enabling **shorter lead times and cost efficiency**

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Revenue Model: How Value Converts to Sustainable Returns



A Multi-Stream Revenue Architecture Driving Growth



Direct Product Sales

Sale of modular formwork systems to Tier-1 and Tier-2 contractors.



Rental Operations

Recurring revenue from project-duration hiring of formwork inventory.



Refurbishment Services

Post-use refurbishment extends asset life and increases value extraction.

*TeamTech's model emphasizes **recurring revenue streams, asset reuse economics, and scalable service value**, enhancing long-term growth visibility and margin sustainability.*

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TeamTech's: Operational Scale & Integrated Manufacturing



Manufacturing Infrastructure



Integrated Facility

Dedicated manufacturing setup in Telangana.



Production Capability

Fabrication of modular and custom-engineered T-formwork systems



Capacity Expansion

Scale-up underway with planned ~44,000 sq. ft. production unit



Engineering Support

In-house design adaptation and structural assembly

Operations & Business Model



Structured Production Process

Cutting → Welding → Testing → Surface Treatment → Assembly → Dispatch



Integrated Model

Manufacturing + Rental Deployment + Refurbishment



Operational Workforce

100+ employees across engineering, production, and operations



Execution Reach

Projects across India with growing Middle East presence

Capabilities

Current Manufacturing Facility

Size - 20,000 sq. ft.

Capacity - 36,000 sqm.

Warehouse - ~11,000 sq. ft.

New Addition

Size - ~44,000 sq. ft.

Capacity - 68,000 sqm.

Strategic capacity expansion to ~3x current scale, positioning TeamTech for accelerated growth.

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TeamTech's Landmark Projects & Execution Footprint

Landmark Projects
Delivered



Kaleshwaram Dam, Telangana
World's Largest Lift Irrigation Project



Mumbai-Ahmedabad High Speed Rail
India's First Bullet Train Corridor
Video: India's Railway minister, Shri Ashwini Vaishnaw explaining Bullet Train's precision



Subansiri Hydropower Project
India's Largest Hydropower Project



Delhi-Mumbai Expressway
Asia's Largest Expressway



Assam-Meghalaya Bridge Corridor
India's Longest Extra-Dosed Bridge
Video: Explaining Pier Table



T-Hub, Telangana
World's Largest Start-up Incubator
Video: T-Hub

Segment-Wise Execution Footprint Infrastructure

- Expressways, bridges, and large corridor structures
- Dams & Hydroelectric**
 - Large-scale dam and hydropower construction systems
- Industrial & Power**
 - Absorber wall climbing systems
 - Structural works for power projects
- Residential & Commercial**
 - High-rise structural core systems
 - Innovation and commercial complexes

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TeamTech's Landmark Projects & Execution Footprint

Landmark Projects
Delivered

Video 1: India's Railway minister, Shri Ashwini Vaishnaw explaining Bullet Train's precision, shaped by Teamtech



Video 2 : Explaining Pier Table



Video 3 : T-Hub



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Who We Serve & Where We're Growing



Geographic Approach

- India - Core Base
- Middle East - Active Export Presence
- Africa & Saudi Arabia - Target markets for near-term expansion

Trusted by leading EPC contractors across India and the UAE, including L&T Construction, Shapoorji Pallonji, Tata Projects and **Trojan (Dubai)**.



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Primary Audience



Infrastructure EPC Contractors
Projects with high engineering complexity

Real Estate Developers
High-rise residential & mixed-use builders

Industrial Contractors
Logistics & plant construction partners

Government Contractors
Public infrastructure projects

Key Customers

Trusted by leading infrastructure developers including:

- Larsen & Toubro (L&T Construction)
- Patel Engineering Ltd.
- Shapoorji Pallonji & Company Pvt. Ltd.
- TATA Projects Limited
- Ashoka Builders India Pvt. Ltd.
- MFAR Constructions Pvt. Ltd.
- Cemindia Projects Ltd.
- RNC Infrastructures Pvt. Ltd.
- Ayati Constructions & Estates LLP
- Dinesh Chandra Agarwal Ltd
- Lloyds Engineering and Construction Ltd.

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Go-To-Market - Driving Scalable Growth Through Structured Market Penetration



Enterprise EPC Acquisition

- **Targeted Tender Participation**
Focus on infra-heavy bids
- **Technical Pre-Bid Engagement**
Early engineering integration
- **Rate Contract Strategy**
Multi-project supply agreements
- **Decision-Maker Mapping**
Direct CXO & project head outreach

Strategic Developer & Contractor Partnerships

- **Repeat Project Alignment**
Multi-phase collaboration
- **Design Consultant Inclusion**
Specification-led positioning
- **High-Rise Developer Focus**
Vertical construction specialization
- **Execution Performance Reputation**
On-site reliability leverage

Rental & Asset Monetization Engine

- **Fleet Expansion Strategy**
Increase deployable inventory
- **Project-Duration Leasing**
Recurring contract cycles
- **Refurbishment Optimization**
Maximize lifecycle value
- **Utilization Tracking Systems**
Improve asset turns

International Expansion Platform

- **Middle East Infra Targeting**
Concrete-intensive markets
- **Distributor Network Development**
Regional partnerships
- **Import Substitution Pitch**
Faster vs European suppliers
- **Selective Project Exporting**
High-value infra participation

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Vision Ahead

Strategic Focus Areas for the Next Growth Phase

Focus Area	Vision Ahead
Manufacturing Expansion	Scale production capacity from ~36,000 sq.m to ~104,000 sq.m through the new manufacturing facility and future plant expansion.
Rental Revenue Growth	Expand formwork fleet deployment to increase recurring rental income and asset utilization across projects.
Geographic Expansion	Strengthen presence in the Middle East while establishing entry into Africa and Saudi Arabia markets.
Engineering & Technology	Enhance proprietary design software and engineering capabilities to reduce material wastage and improve project turnaround time.
Large Infrastructure Participation	Leverage expanded capacity to qualify for larger national infrastructure and high-value construction projects.
Margin Optimization	Improve operating leverage through higher reuse cycles of modular systems and scalable manufacturing efficiencies.

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Meet Our Promoters



Name

Designation

Total Experience

Key Areas of Expertise

Previous Experience

Educational Qualifications



Mr. Eldo Varghese

Chairman and Managing Director

Over 25 Years

- Financial planning, cost control, and capital management
- Organisational structuring, governance, and administrative leadership
- Business setup, scale-up, and multi-geography operational oversight

- Founder & General Director, Paschal Formwork (India) Private Limited
- Finance & Administration Manager with regional responsibilities across India, Bahrain, UAE and South Africa

MBA, CMA (USA), M.Com, B.Com, Diploma in Management & Pursuing Doctor of Business Administration (DBA)



Mr. Chaitanya Prakash Kotagiri

Whole-Time Director (Operations)

Over 15 years

- Operations management, manufacturing operations, and end-to-end operational execution
- Production oversight, production management, maintenance management, and quality control
- Formwork manufacturing expertise with strong team coordination and resource management

- Paschal Formwork (India) Pvt. Ltd. - Roles spanning Production Manager/Plant Head, Assistant Manager (Maintenance & Quality), Officer -Branch Operations, ICICI Bank
- Bachelor's Degree in Mechanical Engineering & Post Graduate Diploma in Banking Operations

Bachelor's degree in Mechanical Engineering and a Post Graduate Diploma in Banking Operations.



Mr. Salinraj Kunnummal

Non-Executive Director - (R&D Director)

Over 30 years

- Managing Director, Gulf Equipment Hiring W.L.L
- Mechanical engineering, Formwork system design, Technical management
- Operational oversight, Technical decision-making

- Technical Manager, Paschal Concrete Forms, Bahrain
- Grasim Industries, Kerala

Bachelor's Degree in Mechanical Engineering

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Why TeamTech Is Investible at Scale



Engineering Depth

Technical modular expertise built over years.



Custom Design Capability

Project-specific solutions, not standardized imports.



Lifecycle Know-How

Proven reuse, rental, and refurbishment economics.



Embedded EPC Relationships

Execution trust creates switching barriers.



3x Capacity Expansion

Scale unlocks larger project eligibility.



Recurring Revenue Model

Rental & refurbishment drive predictability.



Infra Growth Alignment

Riding long-term infrastructure momentum.



Domestic Cost Advantage

Local manufacturing vs import dependency.

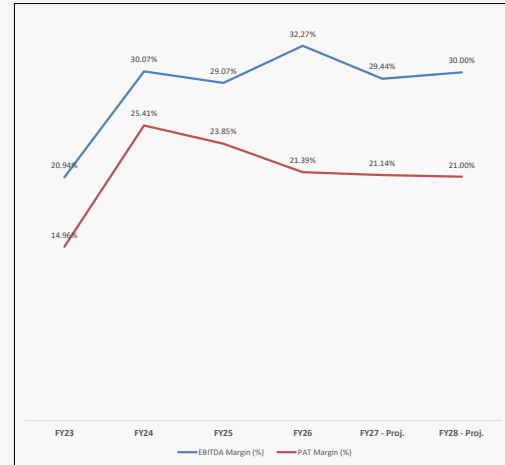
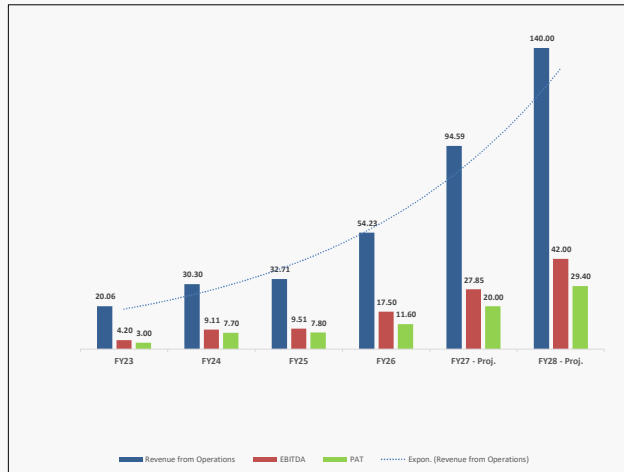
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Key Financial Metrics



All figures in Cr INR



Exports expected to contribute ~6% of FY27 revenue.

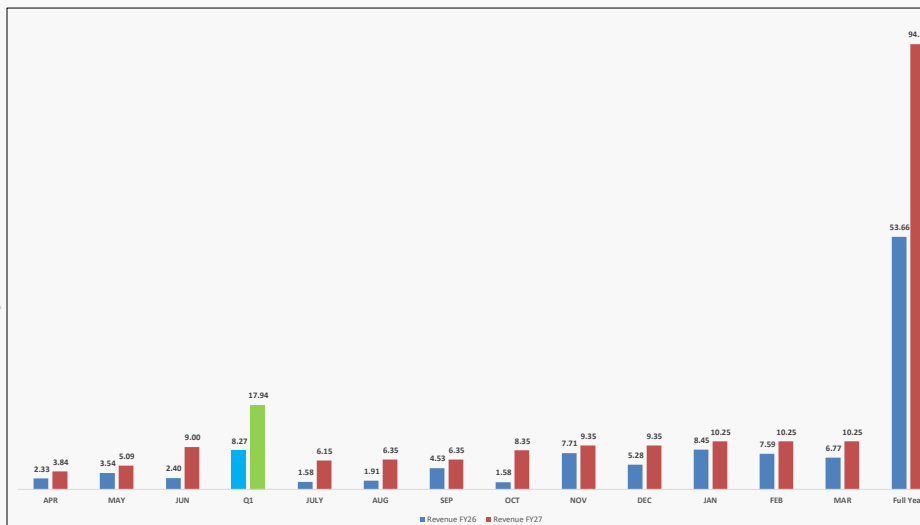
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Key Financial Metrics



All figures in Cr INR



Q1 revenue is ~ 18 Cr, expected to achieve the previous year's total revenue by the end of H1 FY27

Billed so far	20,75,00,000
ORDER BOOK (Q2)	
Lloyd, Maharashtra	8,00,00,000
Lloyd, Maharashtra	48,00,000
Sneha Farms, Maharashtra	4,10,00,000
Ritwik, MP	1,87,00,000
L&T, Lapanga	39,00,000
Afcons, Mumbai	14,00,000
Abudhabi, UAE (L&T & Trojan)	3,00,00,000
Amazon DC, Mumbai	1,30,00,000
L&TWaree-Nagpur	94,00,000
Cemindia, Bangalore	10,47,000
L&T Debari, Rajasthan	8,47,000
L&T Debari, Rajasthan	25,36,000
L&T Debari, Rajasthan	21,86,000
L&T JSW, Dolvi	26,35,000
Rental (July, Aug & Sep)	2,40,00,000
Refurbishment (Navya, Chaitar)	49,00,000
Cemindia, Bangalore	29,00,000
L&T, Advait Lok	48,00,000
Cemindia, Bangalore	72,00,000
Afcons, Mumbai (Bullet train)	19,00,000
Cemindia, Rajasthan - Dam	72,00,000
TOTAL	47,18,51,000

As of 10/07/2026

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SHARE PRICE



All Time Low 68.25 All Time High 128.00

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Cash Position



“Strong Financial Position”

Particulars
Strong Cash Position: The Company maintains a healthy cash balance, providing a solid foundation for current operations and future growth initiatives.
Debt-Free Balance Sheet: The Company is completely debt-free, with no outstanding loans or borrowings .
Well-Funded Growth: Existing cash reserves are sufficient to support planned expansion and strategic investments without the need for external debt financing.
Working Capital Visibility: Current working capital resources are adequate to comfortably fund operations for the next 23 months , providing strong financial stability and execution flexibility.

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Thank You



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