

October 12, 2026

The Corporate Service
Department
BSE Limited
P J Towers, Dalal Street
Mumbai – 400 001
Scrip Code: **533553**

The Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, Bandra- Kurla Complex
Bandra (East)
Mumbai- 400 051
Symbol: **TDPOWERSYS**

TD Power Systems Limited
(CIN -L31103KA1999PLC025071)

REGISTERED OFFICE & FACTORY:
27, 28 and 29, KIADB Industrial Area
Dabaspeta, Nelamangala Taluk
Bengaluru Rural District
Bengaluru – 562 111 India

Tel +91 80 229 95700 / 6633 7700
Fax +91 80 7734439 / 2299 5718
Mail tdps@tdps.co.in

www.tdps.co.in

Dear Sir/Madam,

Ref: Qualified Institutions Placement of Equity Shares of Face Value ₹1 each (the “Equity Shares”) by TD Power Systems Limited (the “Company”) under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62(1)(c) of the Companies Act, 2013, including the rules made thereunder, each as amended (the “Issue”).

SUB: OUTCOME OF THE MEETING OF THE FUND RAISING COMMITTEE OF BOARD OF DIRECTORS OF THE COMPANY

Further to our earlier intimation on the captioned reference dated October 07, 2026, we wish to inform that the Fund Raising Committee of the Board (the “**Fund Raising Committee**”) has at its meeting held today i.e. October 12, 2026, *inter alia*, considered and approved the following:

- a. Approved the closure of the Issue today i.e. October 12, 2026, pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers (the “**QIBs**”) in accordance with the terms of the Issue;
- b. Approved the allocation of 77,41,935 Equity Shares at an Issue price of ₹775 per Equity Share (including a premium of ₹774 per Equity Share), which is at a discount of 0.05% to the floor price of ₹775.35 per Equity Share (amounting to ₹0.35 per Equity Share), in accordance with the SEBI ICDR Regulations upon the closure of the Issue, determined as per the formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations as amended to the eligible QIBs in the Issue;
- c. Approved and adopted the placement document dated October 12, 2026;
- d. Approved and finalised the confirmation of allocation note to be sent to the eligible QIBs, informing them of allocation of Equity Shares pursuant to the Issue.

The meeting of the Fund Raising Committee commenced at 7:15 p.m. IST and concluded at 7:30 p.m. IST.

We request you to take the above on record.

Thanking you,

Yours faithfully,

For TD Power Systems Limited

BHARAT

RAJWANI

Bharat Rajwani

Company Secretary & Compliance Officer

Digitally signed by BHARAT
RAJWANI
Date: 2026.10.12 19:34:15
+05'30'