TD Power Systems Limited
(CIN -L31103KA1999PLC025071)

REGISTERED OFFICE & FACTORY:
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August 11, 2026

The Corporate Service Department
BSE Limited
P J Towers, Dalal Street
Mumbai - 400 001
Scrip Code: **533553**

The Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, Bandra- Kurla Complex
Bandra (East)
Mumbai - 400 051
Symbol: **TDPOWERSYS**

Dear Sir/Madam,

SUB: INVESTOR PRESENTATION FOR THE PERIOD ENDED JUNE 30, 2026.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a results presentation to analyst/investor for period ended June 30, 2026, is enclosed.

Kindly take the above on record.

Thanking you,
For TD Power Systems Limited

BHARAT RAJWANI
Digitally signed by BHARAT RAJWANI
Date: 2026.08.11 17:53:16 +05'30'

Bharat Rajwani
Company Secretary & Compliance Officer

Encl: A/a

TD POWER SYSTEMS
INVESTOR PRESENTATION

Safe Harbor

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Journey and Evolution

Journey and Evolution

1999-2001

Acquires Technology from Toyo Denki Japan

Establishes Manufacturing Facility in Bangalore, India

2002-09

Becomes the market leader in India

2009

Develops Vertical Hydro Generators with VOITH, Germany

Signs Long Term Supply Agreement with INNIO for Gas Engine Generators

2011

Listing of TDPS on BSE and NSE

2012

Signs License Agreement with Siemens to produce 2 pole Generators up to 250MVA

2016

TDPS starts its operations in Europe & USA

2017

Local production of Generators in Turkey

Signs Long Term Agreement with Alstom to supply Stators and Rotors for Traction Motors

2020

Increases footprint in the European and Turkish Market

2021

Revival in the Domestic market with increased Brand Recognition Globally

2022

Starts New Business Vertical to Produce Induction and Synchronous Motors

2024

Achieves Highest Revenue & PAT since inception

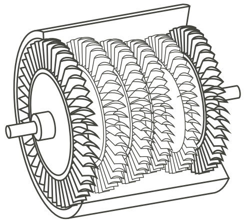
2026

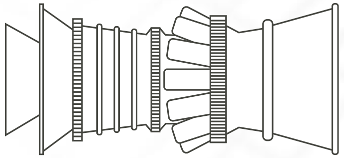
Achieves Highest Revenue & PAT For the third consecutive year

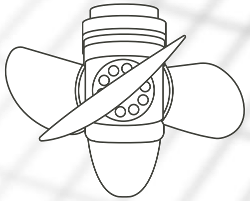
Products

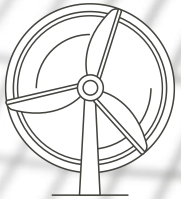
PRODUCTS

GENERATORS FOR TURBINES

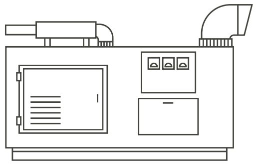

Steam - Up to 250 MVA

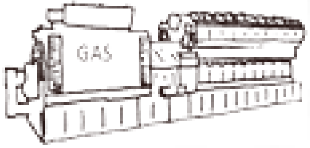

Gas - Up to 250 MVA


Hydro - Up to 45 MVA


Wind*

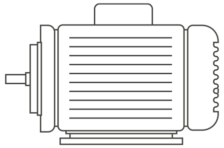
GENERATORS FOR ENGINES

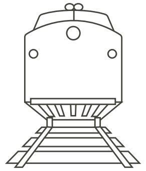

Diesel - Up to 25 MVA

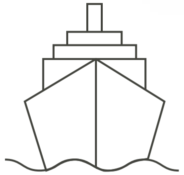


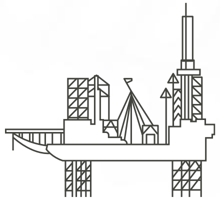
Gas - Up to 25 MVA

GENERATORS FOR SPECIAL APPLICATIONS

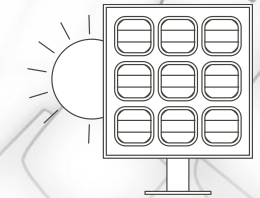

Motor/Engine/ Transformer testing *


Locomotive*


Marine /Naval*

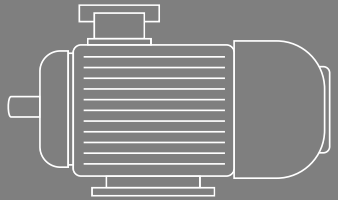

Oil & Gas*


Geothermal*

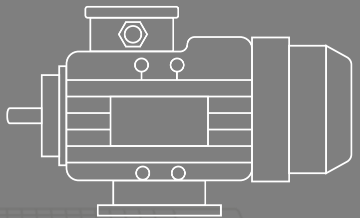

Solar Thermal*

MOTORS

INDUCTION MOTORS



SYNCHRONOUS MOTORS



TRACTION MOTOR

* As per customer requirement

Facilities and People

Manufacturing Facilities

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State of the art facility

TDPS has always believed in investing on a world class facility equipped to perform all critical operations in-house, ensuring complete control over the production process. This allows us to maintain high quality standards, optimize efficiency, and reduce lead times. By having key operations under one roof, we can quickly adapt to customer requirements. Our facility is designed to deliver precision, reliability and high quality, reinforcing our commitment to excellence in manufacturing.

Initiative towards Automation and Robotics

tdps®

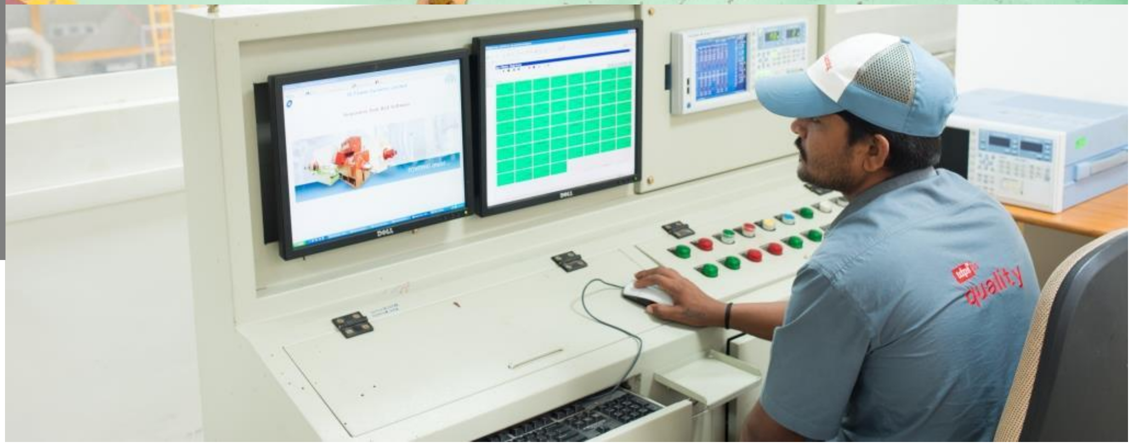
Automation and Robotics

We have implemented advanced automation and robotics in our manufacturing processes to enhance efficiency, accuracy, and consistency. Automation has enabled us to manage complex tasks with greater precision and adaptability, ensuring we consistently meet tight deadlines. Through these innovations, we have positioned ourselves to stay competitive and deliver high quality products.

Quality Systems

Quality Assurance

We have implemented the best quality systems and procedures to ensure that every product we manufacture meets the highest standards. These systems are designed to monitor every step of the production process, from raw materials to final inspection, ensuring precision and consistency. Quality is a top priority for us, and we invest significant time and resources into maintaining and improving our procedures. By prioritizing quality, we uphold our promise of excellence to our customers.



Expertise

We have a team of highly skilled and dedicated professionals who bring experience, passion, and innovation to every task. Their expertise, attention to detail, and commitment to quality ensure that we consistently meet and exceed customer expectations. Whether it's engineering, production, or quality control, our people are the backbone of our factory, working together to deliver top-notch results and continuously improve our processes. With their dedication, we are confident in our ability to achieve excellence in everything we do.

Management

MANAGEMENT TEAM

Managing Director

Nikhil Kumar

Leads operations, strategic planning, technology alliances, sales and marketing. With an in-depth understanding of products, processes, customers, specific application requirements of each segment from over 3 decades of work experience in the business of manufacturing electrical rotating machines, he drives investments in technology, alliances, people & processes enabling the company to deliver complete value chain in Generator manufacturing across the spectrum of verticals. He leads the team in absorbing technology from global partners to take manufacturing facility & practices to a world-class level enabling the Company to consistently deliver on core expectations of quality& delivery that has paved way to extend our product reach to over 98 countries. With a hands on & collaborative approach he navigates the team in weathering challenges thrown up by markets, customers, business & economic cycles.

Chief Executive Officer

Deepak Kumar Sinha

Over 30 years of rich industrial experience in the power sector. Served as Chief Executive and Whole-time Director of L&T-MHI Power Turbine Generators Private Limited (LMTG), focused on the design and manufacture of advanced turbines and generators for large-scale thermal power plants across India. His career spans senior leadership roles in management, technology and operations at GE Power and other leading organizations. Over the past decade, he has been the recipient of several industry accolades in recognition of his contributions to the sector. With deep product centric expertise and strong market acumen, he has played a pivotal role in strengthening end-to-end capabilities from turbines as driving equipment to generators as driven equipment enabling the delivery of comprehensive power solutions aligned with India's evolving energy landscape.

Chief Financial Officer

M N Varalakshmi

Part of founder-member team since inception of the company. Comes with a professional qualification in Cost & Works accounting (ICWA) & overall 28 years of rich experience in Finance function of Engineering-manufacturing company, 20 of which at TDPS. Seasoned by learnings from managing finances of the company and funding its growth story for over 20 years through its highs, lows, struggles and triumphs ,a grueling IPO exercise to fund the expansion, driving drastic cost-cutting measures across the organization & ERP expansion and improvements she leads the finance function

MANAGEMENT TEAM

Global Head – Sales and Marketing

Vinay Hegde

A founder member of TDPS, with 28 years of rich experience in Sales & Marketing. Joined the small core team of TDPS in 2001 as Engineer, Sales - An Electrical Engineer with 7 years of foundation experience with CG Newage. Has successfully acquired major OEMs in India and overseas one after the other, consistently delivering on core expectations of Quality, Delivery, customer retention & relationship for long term. Developed Marketing team capability to successfully widen the Customer base for sustained growth.

Chief Technical Officer

Ramakrishna Varna

A founder member, with 30 years of experience. A Mechanical Engineer and an MBA, joined TDPS leadership team as a Senior Engineer in 2001. A key member of a small core team that set up our green field manufacturing plant &is credited with establishing Standard Operating Procedures (SOPs), vigorously training technicians and successfully manufacturing the first few Generators that laid the foundation. Has extensive exposure and knowledge of the complete value chain in Generator manufacturing, facility-creation, automation and an expert solution-provider on operational issues. Set up our larger & modern second manufacturing unit in 2011 & since 2017, has transformed our manufacturing facility by replacing conventional machinery with precision Robotics &need-based automation of selected processes.

Company Secretary

Bharat Rajwani

An Associate Member of the Institute of Company Secretaries of India and Law graduate from Karnataka State Law University, Bangalore. He also holds a Graduate degree in Commerce from Onkarmal Somani College, Jodhpur (Rajasthan). He has been working with the Company as deputy to the outgoing CS and experience in handling the Company Secretarial matters, SEBI Compliances and RBI related matters

Board of Directors

Board of Directors

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Managing Director

Nikhil Kumar

Responsible for overall management of the Company's operations, strategic planning, technology alliances and sales and marketing. With over 3 decades of work experience in the business of manufacturing electrical rotating machines, he spearheads universal best manufacturing practices in the Company. He was General Manger in Kirloskar Electric Company from 1990 to 2000 leading the operations of Bangalore factory

Promoter & Non-Executive Chairman

Mohib N. Khericha

He was in practice for over 25 years, in the area of Capital structuring, Restructuring, Financial Management and Loan syndication etc. before venturing into Merchant Banking activities in the year 1994. Currently, he is Managing Director of Chartered Capital And Investment Limited, a listed company which is into Merchant Banking Services. He has an experience of over 28 years in the field of Merchant Banking.

Non-Executive Director

Prabhamani S

Is the founder member of TDPS with 37 years of experience. Worked as a COO in the company till August 2022 and joined the core leadership team of TDPS as head of Engineering in 2001. She is extensively involved and has in-depth understanding of products, processes, customers and specific application requirements of each segment.

Board of Directors

Independent Director

Rahul Matthan

Experience spanning over 2 decades, advised clients on matters like cryptocurrency, telecommunications regulation, internet and social media law, technology M&A & played a significant role in shaping Data Privacy & technology policy in India. Served on the RBI Committee for Household Finance as well as the Kris Gopalakrishnan Committee on Non-Personal Data and is currently DPI Advisor to the Ministry of Finance. Alumnus of the National Law School and one of the founder Partners of Trilegal.

Independent Director

Prathibha Shastry

Over two and half decades of her career, she has been part of some of the very best start up organizations like Microsoft Accelerator and THub in India. Currently, she is a strategic advisor to Encubay , a diversity-focused accelerator, a fintech Start-up and Vruksh Ecosystem

Independent Director

Alexander Olsson

Experience of over 2 decades, has held executive and management leadership positions, including as Managing Director at BRUSH Group with responsibility for large operations, leading teams of over 1,500 and managing a complex product/service portfolio in the Oil & Gas industry. He is currently the Executive Vice President of Archer Ltd. Brings invaluable experience and insights in manufacture of generators for oil & gas & other applications.

CSR Initiatives

CORPORATE SOCIAL RESPONSIBILITY

Our Corporate Social Responsibility (CSR) programs are designed with a multifaceted approach to foster inclusiveness, promote sustainability and support our communities.

Corporate social responsibility - Education

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School Readiness Program:

In collaboration with Keyed Foundation, TDPS has launched the School Readiness Program to support the objectives of the National Education Policy, which emphasizes the crucial role of early childhood education. This initiative will establish pre-primary classrooms in 20 government schools within Anekal Block, Bengaluru Rural,.

Rooftop Solar PV Program:

We installed Solar Rooftop Systems at four government schools: three in Bangalore with 5KVA off-grid systems and one in Udupi district, Karnataka, with an 11-kilowatt off-grid system. They enable the schools to independently meet their energy needs, ensuring a stable power supply for essential educational functions and improving the learning experience for over 2,400 students.

Rehabilitation and remedial support for children with learning disabilities:

TDPS, in partnership with the Spastics Society of Karnataka (SSK), has launched a project to offer rehabilitation and remedial support for children facing various learning difficulties, such as challenges in reading, writing, mathematics, visual and auditory processing disorders, ADHD, memory issues, and more. Tailored diagnosis and intervention strategies are designed to meet the unique needs of each child. This initiative is expected to benefit a total of 282 children in the supported schools, creating an environment that fosters both their academic and personal growth.

Corporate social responsibility – Healthcare and Sports

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Equipment Donation:

To enhance diagnostics, patient management, and treatment infrastructure, TDPS partnered with Give Foundation and its affiliate, Doctors For You (DFY), to donate medical equipment to Shri Atal Bihari Vajpayee Medical College and Research Institute in Bangalore, Karnataka. This support benefited 750 patients at the time of donation and continues to address ongoing needs.

Neuro Rehabilitation Center:

TDPS, with its partner Bangalore Sanjayanagar Lions Charitable Trust (BSLC), played a vital role in establishing a Neuro Rehabilitation Centre in Vidyaranyapura, Bangalore. Essential equipment worth ₹ 11.35 lakhs were donated. This initiative aims to offer comprehensive services for patients with neurological conditions, particularly benefiting the lower-income group in Bangalore North.

Sports Excellence Trust:

The Company supports initiatives promoting sports excellence and community welfare. TDPS donated a force plate to the Sports Excellence Trust (SET). This contribution aims to enhance training and performance evaluation capabilities for athletes associated with trust. By providing this advanced equipment, the trust and athletes can refine training methods, improve athletic skills, and reduce the risk of injury by identifying movement deficiencies and areas for improvement.

Summary of Installations

As on 30.06.2026

Summary of Installations

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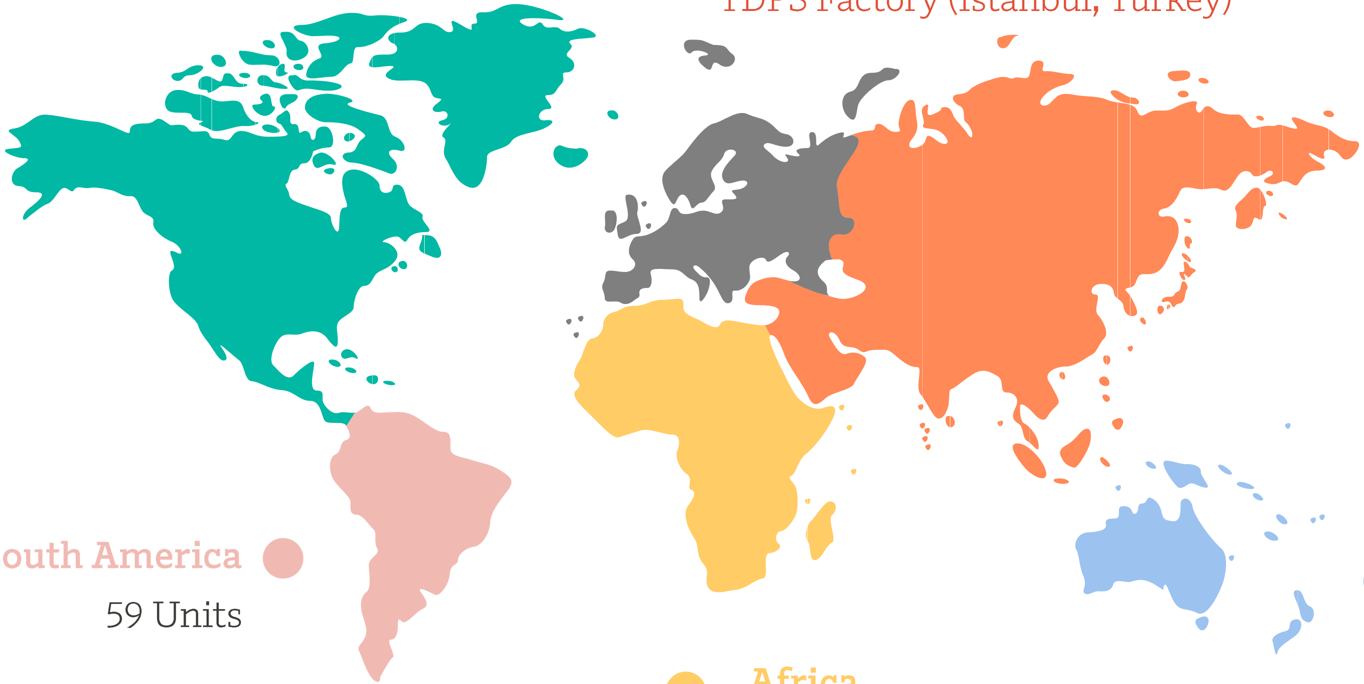

Europe
1556 Units
TDPS Sales Office (Frankfurt, Germany)
TDPS Factory (Istanbul, Turkey)

North America
674 Units

Central America
50 Units
TDPS Sales Office (Ohio, USA)

Asia
5522 Units
TDPS Head Quarters (India)
TDPS Sales Office (Japan)

South America
59 Units

Oceania
202 Units

Africa
312 Units

Total	8375 Units (Including Made in Turkey Generators)
Countries	113

New country added is Bahamas

Highlights of Q1 FY'27

Order Inflow and Key Highlights

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Order Inflow :

Q1 FY'27 - **87%** YoY Growth

₹ 7,341 v/s ₹ 3918 Million.

93% of order inflow in Q1 FY'27 is from Exports

₹ 6,836 v/s ₹ 2,573 Million

Order Book on 30th June 2026

₹ 22,073 Million

Highlights:

Steam Turbine Generator Segment – Domestic & Export:

- Secured multiple orders from **leading turbine OEM across steel, cement and sugar industries,** including international projects in Africa and the Middle East.
- Received multiple Captive Power Plant (CPP) orders from a major turbine OEM — including a **60 MW, 2-pole range generator, among the largest in the segment.**
- Strengthened export presence with orders from **European and US OEMs for USA energy-infrastructure projects** in the 60 Hz market (waste-heat and industrial applications.
- Continued strong **order intake for domestic steel-industry** installations across the 15–45 MW range.

Order Inflow and Key Highlights

tdps

Highlights continued...

Hydro Generator Segment:

- Secured the **segment's largest order from a Domestic Hydro OEM** for 4 × 16 MW vertical hydro generators for a major hydropower project in Africa.
- Won orders from **European and Domestic Hydro OEMs** for projects in Europe and India across the 9–22 MW range.
- Sustained traction in South Asia — including Nepal — driven by EPC-led developments and regional investments.
- Continued focus on small and mid-size hydro; enquiry pipeline healthy, with order inflow expected to recover in coming quarters.

Gas Engine Generator Segment:

- Secured **large-volume repeat orders from leading global OEMs** across multiple ratings for US data-center applications.
- Won an order from a domestic OEM for a **~6 MW machine for India's largest LNG terminal.**
- Strong momentum in standardized, high-volume programs — improving scale, operational efficiency and capacity utilization.
- Further high-volume genset programs indicated for CY-2027, plus an expected competitor-replacement order for an African mining customer

Gas Turbine Segment: Major Gas Turbine OEM based in USA

- Secured **significant volume orders from a major global gas-turbine OEM**, reinforcing long-term program visibility (14–18 MW range, multi-project).
- Strong **expected large-order pipeline from a second major global OEM** across the 12–19 MW ratings for US programs.
- Demand supported by **data-center expansion, along with oil & gas and industrial applications** across the USA.
- Positions TDPS as a strategic global manufacturing partner in high-volume, export-driven programs.

Q1 FY27 Financial Highlights

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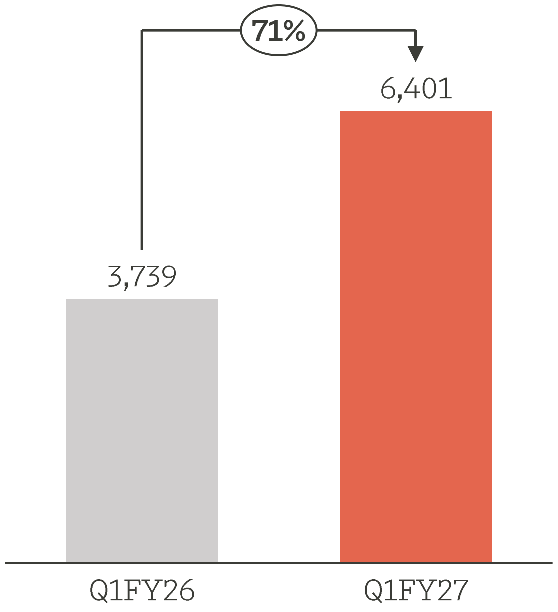
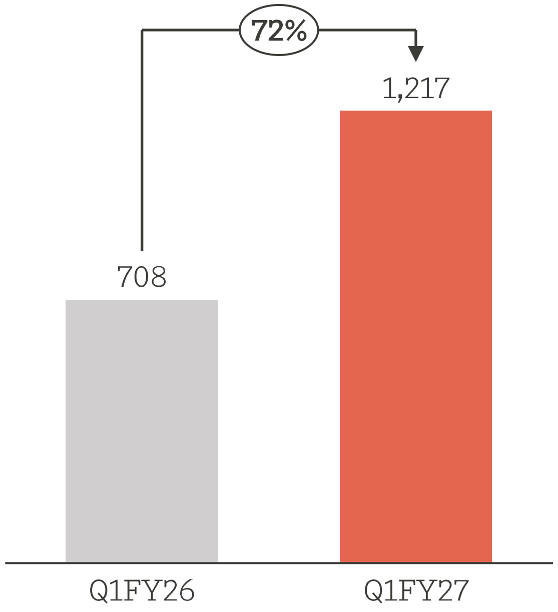
Q1 FY27

Total Revenue	EBIDTA	PAT	ORDER INFLOW
₹ 6,401 Million	₹ 1,217 Million (19.0%)	₹ 860 Million (13.4%)	₹ 7,341 Million
71% increase YoY	72% increase YoY	72% increase YoY	87% increase YoY

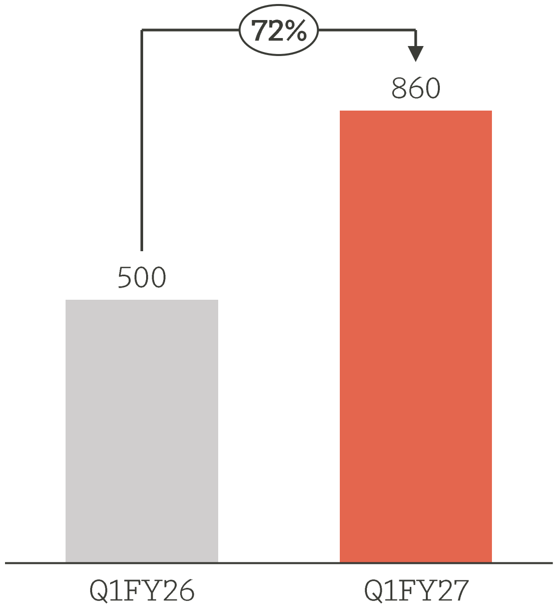
Total Revenue* (Rs. in Mn)



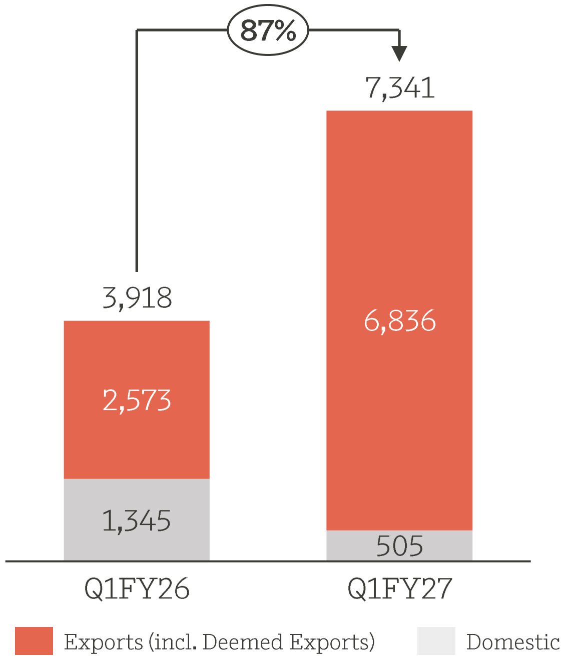
EBIDTA* (Rs. in Mn)



PAT (Rs. in Mn)

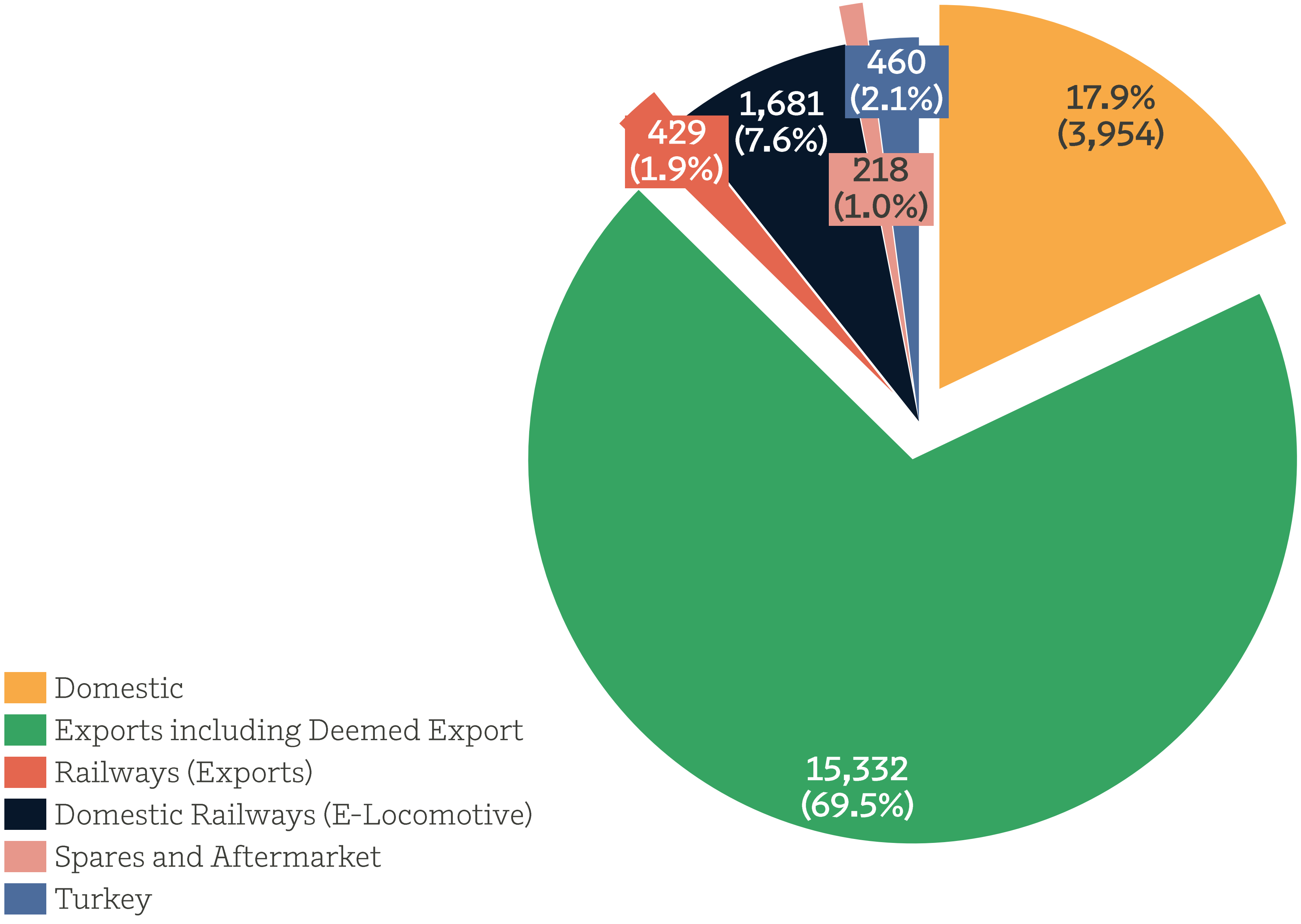


Order Inflow (Rs. in Mn)



*including other operational income

Diversified Order Book as on 30th June 2026



TOTAL :

Rs. 22,073 (In Mn)

* All Values in Rs. (In Mn)

Q1 FY27 Consolidated Profit and Loss Account

Particulars (Rs. in Mn)	Q1FY27	Q1FY26	Y-o-Y	Q4FY26	Q-o-Q
Revenue from Operations	6,400.54	3,718.99		5,891.94	
Other Operational Income	0.49	19.60		59.18	
Total Income	**6,401.03**	**3,738.59**	**71%**	**5,951.12**	**8%**
Cost of Goods Sold	4,180.09	2,419.21		4,082.57	
Gross Profit	2,220.94	1,319.37	68%	1,868.55	19%
Gross Profit Margin (%)	34.7%	35.3%		31.4%	
Employee Cost	545.22	368.26		445.13	
Other Expenses	458.9	243.18		385.7	
EBITDA	**1,216.82**	**707.93**	**72%**	**1,037.72**	**17%**
EBITDA Margin (%)	**19.0%**	**18.9%**		**17.4%**	
Depreciation	71.65	49.91		69.55	
EBIT	1,145.18	658.02	74%	968.18	18%
Finance Cost	1.92	4.24		2.79	
Other Income - Interest	25.68	20.13		21.63	
Profit before Tax	1,168.94	673.91	73%	987.02	18%
Tax	306.01	173.17		265.11	
Profit After Tax (PAT)	**862.93**	**500.74**	**72%**	**721.91**	**20%**
PAT Margin (%)	**13.5%**	**13.4%**		**12.1%**	
Other Comprehensive Income	-3.40	-0.53		-19.47	
Total Comprehensive Income	**859.53**	**500.21**	**72%**	**702.44**	**22%**

Consolidated Balance Sheet

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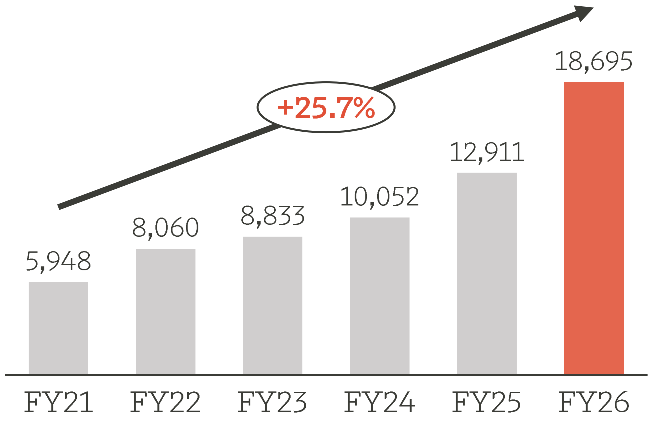
Assets (Rs. in Mn)	Jun-26	Mar-26
Non - Current Assets	**3,332.45**	**3,289.81**
Property Plant & Equipments	2,697.33	2,642.99
Capital Work-in-Progress	197.34	173.25
Intangible assets	193.49	193.49
Intangible assets under development	90.29	100.54
Financial Assets		
Investments	0.05	0.05
Other Financial Assets	22.52	22.52
Other Non - Current Assets (Net)	131.43	151.27
Current Assets	**17,409.16**	**15,481.88**
Inventories	5,685.92	5,030.59
Financial Assets		
(i)Trade receivables	7,853.25	7,420.88
(ii)Cash and cash equivalents	1,196.20	783.40
(iii)Bank balances other than cash	1,203.02	1,202.51
Other Financial Assets	525.88	516.40
Current tax asset - Net	1.43	1.50
Other Current Assets	943.46	526.60
Total Assets	**20,741.61**	**18,765.99**

Equity & Liabilities (Rs. in Mn)	Jun-26	Mar-26
Total Equity	**11,579.21**	**10,717.64**
Share Capital	312.46	312.43
Reserves & Surplus	11,266.75	10,405.21
Non-Current Liabilities	**156.11**	**116.02**
Financial Liabilities		
Provisions	112.66	98.01
Deferred Tax Liabilities	43.44	18.01
Current Liabilities	**9,006.30**	**7,932.33**
Financial Liabilities		
(i)Borrowings	238.10	180.96
(ii)Trade Payables	3,802.83	4,117.27
(iii)Other Financial Liabilities	1,700.61	1,362.94
Other Current Liabilities	2,895.79	1,902.82
Current tax liabilities (net)	265.21	278.30
Provisions	103.76	90.05
Total Equity & Liabilities	**20,741.61**	**18,765.99**

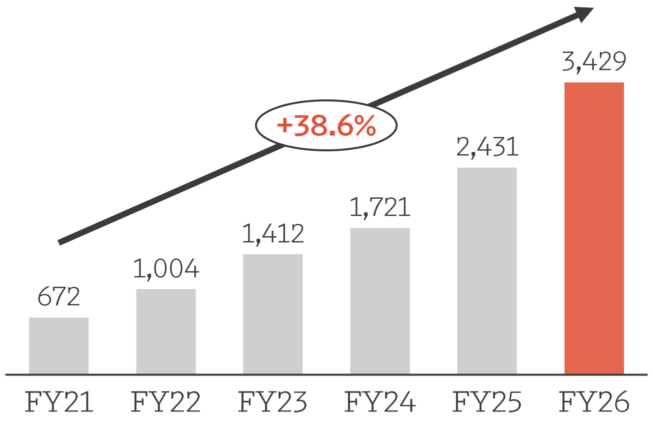
Historical Financial Data

Historical Financial Highlights

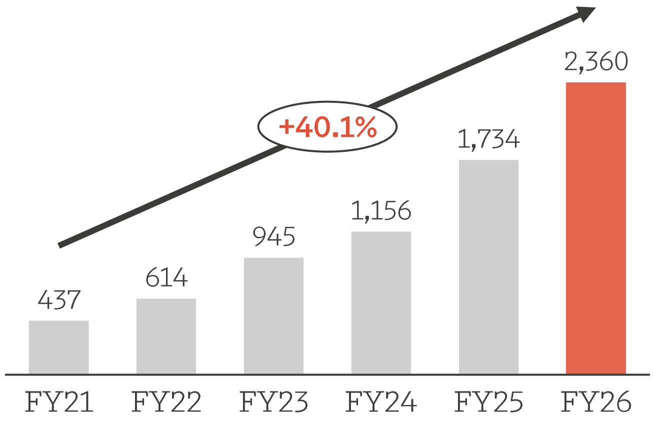
Total Revenue (Rs. in Mn)



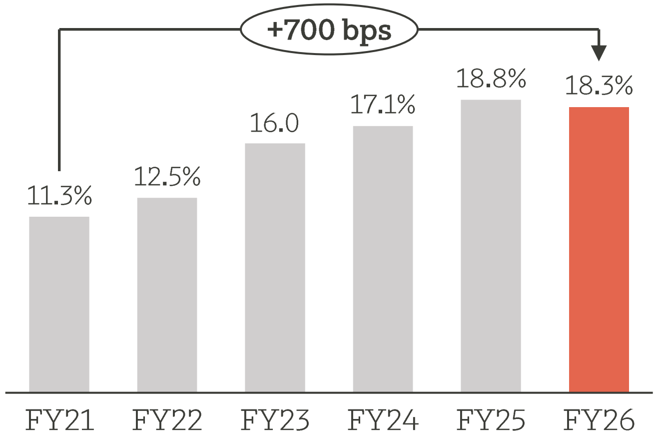
EBIDTA* (Rs. in Mn)



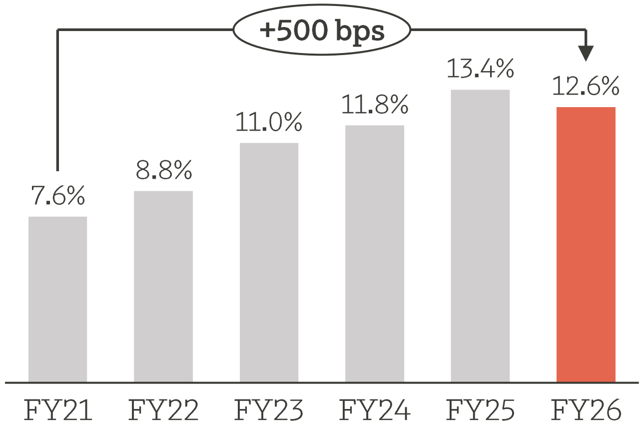
PAT (Rs. in Mn)



EBIDTA Margins* (%)



PAT Margins (%)



*including other operational income

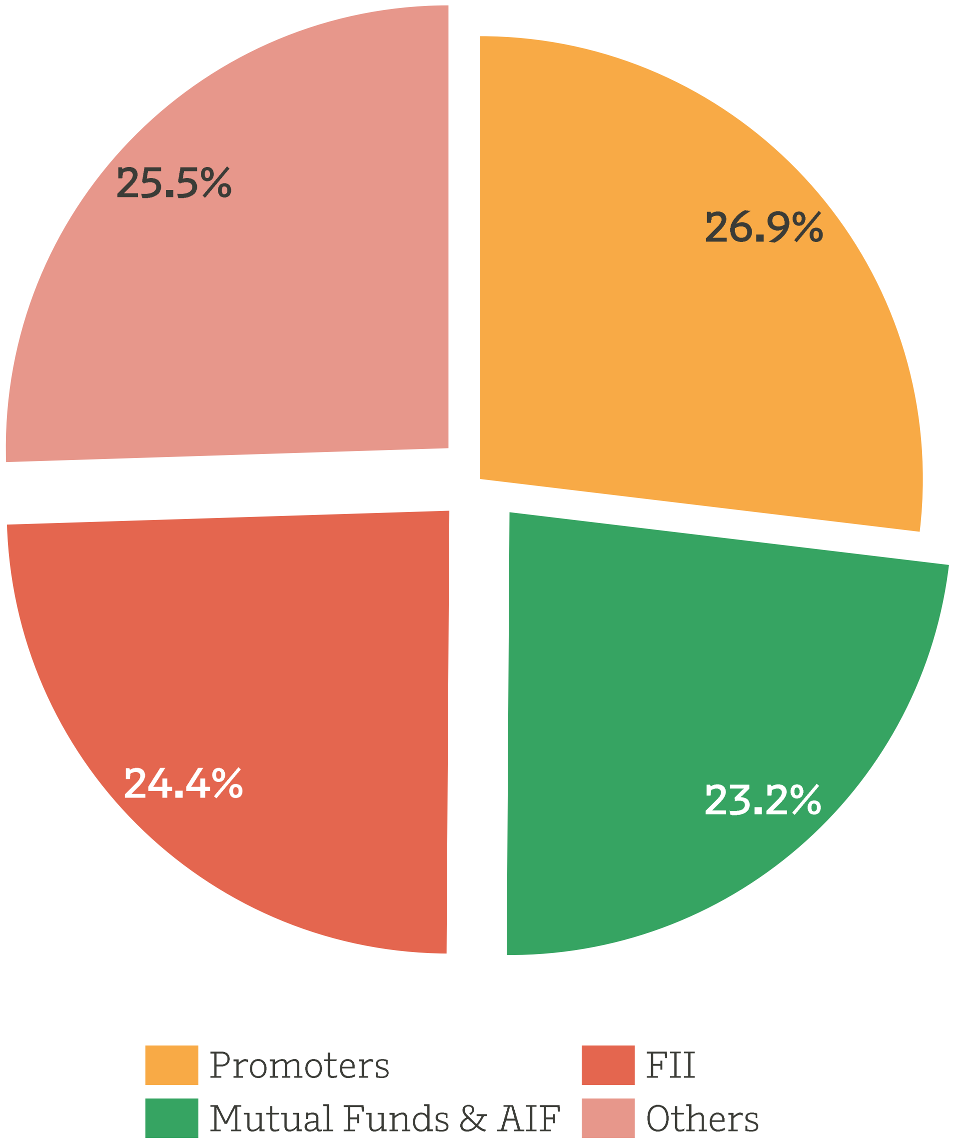
Historical Consolidated Profit and Loss Account

Particulars (Rs. in Mn)	FY26	FY25	FY24	FY23	FY22	FY21	CAGR
Revenue from Operations	18,562.34	12,787.62	10,005.20	8,722.97	7,974.25	5,935.84	
Other Operational Income	132.25	123.19	46.97	110.13	85.36	12.24	
Total Income	**18,694.59**	**12,910.80**	**10,052.16**	**8,833.10**	**8,059.61**	**5,948.08**	26%
Cost of Goods Sold	12,410.08	8,308.45	6,551.87	5,903.67	5,698.83	3,958.92	
Gross Profit	6,284.51	**4,602.35**	**3,500.30**	**2,929.43**	**2,360.78**	**1,989.16**	
Gross Profit Margin (%)	33.6%	**35.6%**	**34.8%**	**33.2%**	**29.3%**	**33.4%**	
Employee Cost	1,655.69	1,237.49	1,077.82	905.63	805.70	794.03	
Other Expenses	1,199.40	934.08	701.58	611.51	550.92	523.41	
EBITDA	**3,429.41**	**2,430.78**	**1,720.90**	**1,412.29**	**1,004.16**	**671.72**	39%
EBITDA Margin (%)	**18.3%**	**18.8%**	**17.1%**	**16.0%**	**12.5%**	**11.3%**	
Depreciation	229.93	196.98	210.89	207.05	220.40	214.98	
EBIT	3,199.48	2,233.80	1,510.02	1,205.24	783.77	456.75	
Finance Cost	19.04	30.58	3.10	10.64	20.57	44.65	
Exceptional Item Gain / (Loss)	-	-	-	13.44	75.77	71.75	
Other Income - Interest	80.74	113.31	115.09	87.42	81.78	80.99	
Profit before Tax	**3,261.18**	**2,316.53**	**1,622.01**	**1,295.46**	**920.75**	**564.83**	
Tax	873.42	570.78	438.53	327.34	214.26	112.79	
Profit After Tax (PAT)	**2,387.76**	1,745.75	1,183.48	968.12	706.49	452.04	
PAT Margin (%)	**12.8%**	**13.5%**	**11.8%**	**11.0%**	**8.8%**	**7.6%**	
Other Comprehensive Income	-27.32	-12.16	-27.02	-22.74	-92.16	-15.39	
Total Comprehensive Income	**2,360.44**	**1,733.58**	**1,156.46**	**945.38**	**614.33**	**436.65**	40%

Shareholding Pattern

Shareholding Pattern as on 30th June 2026

tdps



Particulars	% Holding
Promoters	26.9%
Mutual Funds & AIF	**23.9%**
FII's	**26.2%**
Others	23.0%
Total Holding	**100%**

Shareholders more than 1% holding (Excl. Promoters)
Aditya Birla Sun Life Mutual Fund
Axis Mutual Fund
BoFA Securities - Europe
Goldman Sachs Asset Management (FII)
HSBC Mutual Fund
ICICI Prudential Mutual Fund
Nippon Mutual Fund
Oxbow Master Fund (FII)
Sundaram Mutual Fund
Vanguard Fund (FII)

Business Outlook

Business Outlook

Business Outlook

TDPS continues to see very strong demand across all verticals of the generator business.

- Order inflow is very strong with pipeline extremely buoyant.
- Delivered highest-ever quarterly order inflow and sales during Q1 FY27.
- The current rate of order inflow has exceeded Rs. 700 crores per quarter and this puts pressure squarely on execution and the company is well positioned to deliver close to the inflow rate.
- The outlook for FY 27 and FY 28 is strong, the company has upgraded its FY 27 guidance to Rs 2,600 crores.

Contact us !

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CIN: L31103KA1999PLC025071

Ms. M N Varalakshmi – Chief Financial Officer

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