

October 07, 2026

The Corporate Service
Department
BSE Limited
P J Towers, Dalal Street
Mumbai – 400 001
Scrip Code: **533553**

The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra- Kurla Complex
Bandra (East)
Mumbai- 400 051
Symbol: **TDPOWERSYS**

TD Power Systems Limited
(CIN -L31103KA1999PLC025071)

REGISTERED OFFICE & FACTORY:
27, 28 and 29, KIADB Industrial Area
Dabaspet, Nelamangala Taluk
Bengaluru Rural District
Bengaluru – 562 111 India

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www.tdps.co.in

Dear Sir/Madam,

Re: Qualified institutions placement of equity shares of face value of ₹1 each (the “Equity Shares”) by TD Power Systems Limited (the “Company”) under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 23(1)(b), 42 and 62(1)(c) of the Companies Act, 2013, including the rules made thereunder, each as amended (the “Issue”)

Sub: Outcome of the meeting of the Fund Raising Committee of the Company

We wish to inform you that pursuant to the approval of the board of directors of the Company (the “**Board**”), at its meeting held on August 14, 2026, and pursuant to the special resolution passed by the shareholders of the Company at its extra-ordinary general meeting dated September 10, 2026, the Fund Raising Committee of the Board (the “**FRC**”) has, at its meeting held today i.e. October 07, 2026, *inter alia*, considered and approved the following:

- a. Authorizing the opening of the Issue today, i.e. on October 07, 2026;
- b. Approved the floor price for the Issue, being ₹775.35 per Equity Share (the “**Floor Price**”), based on the pricing formula as prescribed under the SEBI ICDR Regulations; and
- c. Approved and adopted the Preliminary Placement Document dated October 07, 2026 (“Preliminary Placement Document”) and the draft of the application form, in connection with the QIP.

We further wish to inform you that the Fund Raising Committee has fixed the ‘relevant date’ for the purpose of the Issue, in terms of the Regulation 171(b)(i) of the SEBI ICDR Regulations, is October 07, 2026 and accordingly the floor price in respect of the aforesaid Issue, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is ₹775.35 per Equity Share. Pursuant to Regulation 176(1) of the SEBI ICDR Regulations and the approval of the shareholders, accorded through a special resolution passed at its extra-ordinary general meeting dated September 10, 2026, the Company may offer a discount of not more than 5% (Five Percent) on the Floor Price so calculated for the QIP.

The Issue price will be determined by the Company in consultation with the lead manager appointed in relation to the Issue.

The meeting of the Fund Raising Committee commenced at 6:30 P.M (IST) and concluded at 6:45 P.M (IST)

Further, as per our 'Code of Conduct for Prevention of Insider Trading and Code of Practices and Procedures for Fair Disclosure of Unpublished Price Sensitive Information' ("Code"), the trading window for dealing in the securities of the Company had already been closed till 48 hours after the conclusion of Board Meeting to be held for unaudited financial results for the period ended September 30, 2026.

We request you to take the above on record pursuant to compliance under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Copy of the preliminary placement document dated October 07, 2026 is also being made available on the website of our Company at www.tdps.co.in.

Kindly take the above on record.

Yours faithfully,

For **TD Power Systems Limited**

**BHARAT
RAJWANI**

Digitally signed by BHARAT
RAJWANI
Date: 2026.10.07 18:51:58
+05'30'

Bharat Rajwani

Company Secretary & Compliance Officer