TCUK Limited
The Thomas Cook Business Park
Coningsby Road
Peterborough
PE3 8SB

Company No. 02631252

The Company Secretary,
Thomas Cook (India) Limited
Thomas Cook Building,
Dr. D. N. Road,
Fort, Mumbai – 400 001
India

The Secretary,
Listing Department
The Bombay stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dala Street
Mumbai – 400 001
Scrip Code: 500413

The Manager,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No.C/1
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051
Scrip code: THOMASCOOK

10th January, 2012

Dear Sirs,

Re: Disclosure under Regulations 31(1) & 31(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulations 31(1) & 31(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the details of encumbrance created on the shares held by Thomas Cook UK Limited in Thomas Cook (India) Limited.

This is for your information and record.

Thanking you,
Yours sincerely,
for **Thomas Cook UK Limited**

Authorised Signatory

Encl: a/a

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company	THOMAS COOK (INDIA) LIMITED
Name of the Promoter(s) on whose shares encumbrance was created ✓ / invoked/ released (tick the relevant one)	THOMAS COOK UK LIMITED
Date of reporting	10th January 2012
Name of the stock exchanges where the shares of the target Company are listed	Bombay Stock Exchange & National Stock Exchange

Details of the promoters' holding:

(The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)

Promoter(s) or PACs with him	Pre- event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*) Details of encumbrance (pledge/ lien or others- give details
Names	Number	% of total share capital	Type – creation/~~invocation/release~~	Date(s)	Number	% of total share capital	
THOMAS COOK UK LIMITED	45346449	21.39	CREATION	10th Jan 2012	0	0.00	Pledge over 4,53,46,449 equity shares of Thomas Cook (India) Limited in favour of The Royal Bank of Scotland, PLC who has appointed The Royal Bank of Scotland NV, as its agent to hold the shares
TCIM Ltd. (as a PAC with Thomas Cook UK Limited)	118125000	55.72			0	0.00	

(*) Details shall include the details regarding the person(s) in whose favour the encumbrance has been created and other important features of such encumbrance.

For THOMAS COOK UK LIMITED

Julie Seary

Signature of the Authorized Signatory

Place: THE THOMAS COOK BUSINESS PARK, CONINGSBY RD, PETERBOROUGH
Date: 10th JANUARY 2012