



TCS/BM - 18/SE/2012-13

January 14, 2013

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Mumbai
Fax No. 2659 8237 / 38
Kind Attn : Manager, Listing Department

BSE Limited
P. J. Towers, Dalal Street
Mumbai
Fax No. 2272 2037/2272 3121
Kind Attn : General Manager,
Department of Corporate Services

Scrip Code No. 532540 (BSE)

Dear Sirs,

**Sub : Financial Results for the Quarter and Nine Months ended December 31, 2012 –
Copy of Publication to be made in the Newspapers**

We enclose a copy of the publication to be made in the newspapers of the audited financial results of the Company for the quarter and nine months ended December 31, 2012.

Thanking you,

Yours faithfully,
For Tata Consultancy Services Limited

Suprakash Mukhopadhyay
Vice President and Company Secretary

TATA CONSULTANCY SERVICES

Tata Consultancy Services Limited

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Tel 91 22 6778 9393 Fax 91 22 6778 9344 e-mail corporate.office@tcs.com website www.tcs.com
Registered Office 9th Floor Nirmal Building Nariman Point Mumbai 400 021

TATA CONSULTANCY SERVICES LIMITED

Registered Office : 9th Floor, Nirmal Building, Nariman Point, Mumbai 400021

PART I : Statement of Consolidated Audited Financial Results for the Quarter/Nine months ended December 31, 2012

(₹ in Lakhs)

		Quarter ended			Nine months ended		Year ended
		December 31,	September 30,	December 31,	December 31,	December 31,	March 31,
		2012	2012	2011	2012	2011	2012
1	INCOME FROM OPERATIONS						
	a) Information technology and consultancy services	1566301	1518805	1272302	4537243	3446352	4736221
	b) Sale of equipment and software licenses (Net of excise)	40692	43270	48097	118696	117098	153162
	Total income from operations (net)	1606993	1562075	1320399	4655939	3563450	4889383
2	EXPENSES						
	a) Employee benefits expense	614189	594659	484637	1779509	1356823	1855124
	b) Overseas business expense	219427	218262	178455	643984	495642	675301
	c) Services rendered by business associates and others	101703	94063	64070	278515	167954	241461
	d) Depreciation and amortisation expense	27742	26558	23483	79004	67453	91794
	e) Other expenses	205625	211280	183856	611682	491952	673966
	Total expenses	1168686	1144822	934501	3392694	2579824	3537646
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, FINANCE COSTS AND TAXES (1-2)	438307	417253	385898	1263245	983626	1351737
4	OTHER INCOME (NET)	22119	32833	(8728)	73578	32955	42817
5	PROFIT BEFORE FINANCE COSTS AND TAXES (3+4)	460426	450086	377170	1336823	1016581	1394554
6	FINANCE COSTS	790	1511	486	2956	1922	2223
7	PROFIT BEFORE TAXES (5-6)	459636	448575	376684	1333867	1014659	1392331
8	TAX EXPENSE	100574	101607	93081	292070	254239	339986
9	PROFIT AFTER TAXES BUT BEFORE MINORITY INTEREST AND SHARE OF LOSS OF ASSOCIATE (7-8)	359062	346968	283603	1041797	760420	1052345
10	SHARE OF LOSS OF ASSOCIATE	-	-	-	-	-	-
11	MINORITY INTEREST	4100	3531	3326	11630	8564	10996
12	NET PROFIT FOR THE PERIOD (9-10-11)	354962	343437	280277	1030167	751856	1041349
13	Paid up Equity Share Capital (Face Value : ₹ 1 per share)	19572	19572	19572	19572	19572	19572
14	Reserves excluding Revaluation Reserves						2928351
15	Basic and diluted earnings per share (in ₹)	18.10	17.51	14.30	52.53	38.37	53.07
16	Dividend per share (par value ₹ 1 each)						
	Interim dividend on equity shares (in ₹)	3.00	3.00	3.00	9.00	9.00	9.00
	Final dividend on equity shares (in ₹)	-	-	-	-	-	16.00
	Total dividend on equity shares (in ₹)	3.00	3.00	3.00	9.00	9.00	25.00
	Total equity dividend percentage	300.00	300.00	300.00	900.00	900.00	2500.00
	Dividend on redeemable preference shares (in ₹)						0.22
	Preference dividend percentage						22.00

PART II: Selected Information for the Quarter/Nine months ended December 31, 2012

(A) PARTICULARS OF SHAREHOLDING

	Particulars	Quarter ended			Nine months ended		Year ended
		December 31,	September 30,	December 31,	December 31,	December 31,	March 31,
		2012	2012	2011	2012	2011	2012
1	Total Public Shareholding						
	- Number of shares	509655086	509655086	507350256	509655086	507350256	509280086
	- Percentage of shareholding	26.04	26.04	25.92	26.04	25.92	26.02
2	Promoters and promoter group Shareholding						
	a) Pledged / Encumbered						
	- Number of shares	72370000	77500000	83100000	72370000	83100000	79500000
	- Percentage of shares (as a % of the total equity shareholding of promoter and promoter group)	5.00	5.35	5.73	5.00	5.73	5.49
	- Percentage of shares (as a % of the total equity share capital of the company)	3.70	3.96	4.25	3.70	4.25	4.06
	b) Non-Encumbered						
	- Number of shares	1375195910	1370065910	1366770740	1375195910	1366770740	1368440910
	- Percentage of shares (as a % of the total equity shareholding of promoter and promoter group)	95.00	94.65	94.27	95.00	94.27	94.51
	- Percentage of shares (as a % of the total equity share capital of the company)	70.26	70.00	69.83	70.26	69.83	69.92

(B) Information on investors' complaints for the 3 months ended December 31, 2012

Pending at the beginning of the quarter	Received during the quarter	Disposed of during the quarter	Remaining unresolved at the end of the quarter
2	36	37	1

Consolidated Segment Information

(₹ in Lakhs)

		Quarter ended			Nine months ended		Year ended
		December 31,	September 30,	December 31,	December 31,	December 31,	March 31,
		2012	2012	2011	2012	2011	2012
	REVENUES BY INDUSTRY PRACTICE						
	Banking, Financial Services and Insurance	691773	668658	571060	1999355	1546473	2106222
	Manufacturing	136119	128657	103129	382245	275281	380054
	Retail and Consumer Packaged Goods	214988	209159	162390	619533	429159	595447
	Telecom, Media and Entertainment	186872	194612	161561	566776	459640	620469
	Others	377241	360989	322259	1088030	852897	1187191
	REVENUES FROM OPERATIONS	1606993	1562075	1320399	4655939	3563450	4889383
	SEGMENT RESULTS						
	Banking, Financial Services and Insurance	208010	195528	184632	588887	478068	649307
	Manufacturing	36105	33834	28056	99583	70528	98589
	Retail and Consumer Packaged Goods	64656	65137	50167	190661	123307	174214
	Telecom, Media and Entertainment	46440	47807	52155	145211	141092	188957
	Others	106716	97842	91012	306729	228655	320281
	Total	461927	440148	406022	1331071	1041650	1431348
	Unallocable expenses (net)	24410	24406	20610	70782	59946	81834
	Operating income	437517	415742	385412	1260289	981704	1349514
	Other income (net)	22119	32833	(8728)	73578	32955	42817
	PROFIT BEFORE TAXES	459636	448575	376684	1333867	1014659	1392331
				As at December 31,	As at September 30,	As at December 31,	As at March 31,
				2012	2012	2011	2012
	SEGMENT CAPITAL EMPLOYED						
	Banking, Financial Services and Insurance			985674	960414	831249	857043
	Manufacturing			138963	125596	101484	99149
	Retail and Consumer Packaged Goods			201727	182054	150813	138366
	Telecom, Media and Entertainment			235569	235312	200493	190126
	Others			593722	588598	477040	517900
				2155655	2091974	1761079	1802584
	Unallocable Assets (net)			1726294	1487296	1262338	1211216
	Total Capital Employed (net)			3881949	3579270	3023417	3013800

Note:

The Group has identified business segments (industry practice) as its primary segment and geographic segment as its secondary segment.

Business segments comprise companies providing banking, finance and insurance services, manufacturing companies, companies in retail and consumer packaged goods industries, companies in telecommunication, media and entertainment and others such as energy, resources and utilities, Hi-Tech industry practice, life science and healthcare, s-Governance, travel, transportation and hospitality, products, etc.

Previous period figures have been regrouped, wherever necessary.

TATA CONSULTANCY SERVICES LIMITED
Registered Office : 9th Floor, Nirmal Building, Nariman Point, Mumbai 400021
Statement of Audited Financial Results for the Quarter/Nine months ended December 31, 2012

(₹ in Lakhs)

		Quarter ended			Nine months ended		Year ended
		December 31,	September 30,	December 31,	December 31,	December 31,	March 31,
		2012	2012	2011	2012	2011	2012
1	INCOME FROM OPERATIONS						
	a) Information technology and consultancy services	1199444	1155257	991426	3464927	2689052	3669926
	b) Sale of equipment and software licenses (Net of excise)	37251	37299	43333	105389	104281	140497
	Total income from operations (net)	1236695	1192556	1034759	3570316	2793333	3810423
2	EXPENSES						
	a) Employee benefits expense	437989	420587	352602	1261873	992519	1357268
	b) Overseas business expense	188665	188431	154421	554318	427890	580479
	c) Services rendered by business associates and others	99079	83678	70241	270708	184174	258788
	d) Depreciation and amortisation expense	20202	19693	17282	58074	50395	68817
	e) Other expenses	143825	142339	132390	413574	354200	475316
	Total expenses	889760	854728	726936	2558547	2009178	2740668
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, FINANCE COSTS AND TAXES (1-2)	346935	337828	307823	1011769	784155	1069755
4	OTHER INCOME (NET)	45540	114869	76384	177335	244172	268518
5	PROFIT BEFORE FINANCE COST AND TAXES (3+4)	392475	452697	384207	1189104	1028327	1338273
6	FINANCE COSTS	381	1329	314	2136	1397	1640
7	PROFIT BEFORE TAXES (5-6)	392094	451368	383893	1186968	1026930	1336633
8	TAX EXPENSE	70383	79092	67083	213222	185166	239035
9	NET PROFIT FOR THE PERIOD (7-8)	321711	372276	316810	973746	841764	1097598
10	Reserves excluding Revaluation Reserves						2456091
11	Basic and diluted earnings per share (in ₹)	16.40	18.99	16.17	49.65	42.96	55.95

NOTES:

1. The consolidated financial results and the financial results of the Company for the quarter and nine months ended December 31, 2012 which have been audited by the statutory auditors have been reviewed by the Audit Committee of the Board and have been approved by the Board of Directors at its meeting held on January 14, 2013.
2. Other Income (consolidated) for the quarter and nine months ended December 31, 2012 includes foreign exchange loss (net) ₹ 7343 lakhs and ₹ 7503 lakhs respectively (Previous period: net loss ₹ 30081 lakhs and ₹ 30115 lakhs respectively).
3. The Board of Directors at its meeting held on January 14, 2013, declared an interim dividend of ₹ 3 per equity share.
4. Previous period figures have been regrouped, wherever necessary.

For and on behalf of the Board of Directors

Mumbai
January 14, 2013


N. Chandrasekaran
CEO & Managing Director