



TCS/BM - 8/SE/2012-13

July 12, 2012

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Mumbai
Fax No. 2659 8237 / 38
Kind Attn : Manager, Listing Department

BSE Limited
P. J. Towers, Dalal Street
Mumbai
Fax No. 2272 2037/2272 3121
Kind Attn : General Manager,
Department of Corporate Services

Scrip Code No. 532540 (BSE)

Sub : Financial Results for the Quarter ended June 30, 2012 – Copy of Publication to be made in the Newspapers

We enclose a copy of the publication to be made in the newspapers of the audited financial results of the Company for the quarter ended June 30, 2012.

Thanking you,

Yours faithfully,
For Tata Consultancy Services Limited

Suprakash Mukhopadhyay
Vice President and Company Secretary

TATA CONSULTANCY SERVICES

Tata Consultancy Services Limited

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Tel 91 22 6778 9393 Fax 91 22 6778 9344 e-mail corporate.office@tcs.com website www.tcs.com
Registered Office 9th Floor Nirmal Building Nariman Point Mumbai 400 021

TATA CONSULTANCY SERVICES LIMITED

Registered Office : 9th Floor, Nirmal Building, Nariman Point, Mumbai 400021

PART I : Statement of Consolidated Audited Financial Results for the Quarter ended June 30, 2012

(₹ in Lakhs)

		Quarter ended			Year ended
		June 30, 2012	March 31, 2012	June 30, 2011	March 31, 2012
1	INCOME FROM OPERATIONS				
	a) Information Technology and Consultancy Services	1452137	1289869	1044421	4736221
	b) Sale of Equipment and Software Licenses (Net of excise)	34734	36064	35281	153162
	Total income from operations (net)	1486871	1325933	1079702	4889383
2	EXPENSES				
	a) Employee Benefits Expense	570661	498302	422098	1855124
	b) Overseas Business Expense	206295	179659	152296	675301
	c) Services rendered by Business Associates and Others	82749	73507	49530	241461
	d) Depreciation and amortisation expense	24704	24341	20793	91794
	e) Other Expenses	194777	182013	152493	673966
	Total Expenses	1079186	957822	797210	3537646
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, FINANCE COSTS AND TAXES (1-2)	407685	368111	282492	1351737
4	OTHER INCOME (NET)	18626	9862	29414	42817
5	PROFIT BEFORE FINANCE COSTS AND TAXES (3+4)	426311	377973	311906	1394554
6	FINANCE COSTS	655	301	472	2223
7	PROFIT BEFORE TAXES (5-6)	425656	377672	311434	1392331
8	TAX EXPENSE	89889	85747	67385	339986
9	PROFIT AFTER TAXES BUT BEFORE MINORITY INTEREST AND SHARE OF LOSS OF ASSOCIATE (7-8)	335767	291925	244049	1052345
10	SHARE OF LOSS OF ASSOCIATE	-	-	-	-
11	MINORITY INTEREST	3999	2432	2573	10996
12	NET PROFIT FOR THE PERIOD (9-10-11)	331768	289493	241476	1041349
13	Paid up Equity Share Capital (Face Value : ₹ 1 per share)	19572	19572	19572	19572
14	Reserves excluding Revaluation Reserves				2928351
15	Basic and diluted earnings per share (in ₹)	16.92	14.70	12.32	53.07
16	Dividend per share (par value ₹ 1/- each)				
	Interim dividend on equity shares (in ₹)	3.00	-	3.00	9.00
	Final dividend on equity shares (in ₹)	-	16.00	-	16.00
	Total dividend on equity shares (in ₹)	3.00	16.00	3.00	25.00
	Total equity dividend percentage	300.00	1600.00	300.00	2500.00
	Dividend on redeemable preference shares (in ₹)	-	0.22	-	0.22
	Preference dividend percentage	-	22.00	-	22.00

PART II: Selected Information for the Quarter ended June 30, 2012

(A) PARTICULARS OF SHAREHOLDING

	Particulars	Quarter ended			Year ended
		June 30,	March 31,	June 30,	March 31,
		2012	2012	2011	2012
1	Total Public Shareholding				
	- Number of shares	509280086	509280086	507407900	509280086
	- Percentage of shareholding	26.02	26.02	25.93	26.02
2	Promoters and promoter group Shareholding				
	a) Pledged / Encumbered				
	- Number of shares	79500000	79500000	161100000	79500000
	- Percentage of shares (as a % of the total equity shareholding of promoter and promoter group)	5.49	5.49	11.11	5.49
	- Percentage of shares (as a % of the total equity share capital of the company)	4.06	4.06	8.23	4.06
	b) Non-Encumbered				
	- Number of shares	1368440910	1368440910	1288713096	1368440910
	- Percentage of shares (as a % of the total equity shareholding of promoter and promoter group)	94.51	94.51	88.89	94.51
	- Percentage of shares (as a % of the total equity share capital of the company)	69.92	69.92	65.84	69.92

(B) Information on investors' complaints for the 3 months ended June 30, 2012

Pending at the beginning of the quarter	Received during the quarter	Disposed of during the quarter	Remaining unresolved at the end of the quarter
1	24	25	0

Consolidated Segment Information

(₹ in Lakhs)

	Quarter ended			Year ended
	June 30,	March 31,	June 30,	March 31,
	2012	2012	2011	2012
REVENUES BY INDUSTRY PRACTICE				
Banking, Financial Services and Insurance	638924	559749	467688	2106222
Manufacturing	117469	104773	81845	380054
Retail and Consumer Packaged Goods	195387	166288	125688	595447
Telecom, Media and Entertainment	185291	160829	149862	620469
Others	349800	334294	254619	1187191
REVENUES FROM OPERATIONS	1486871	1325933	1079702	4889383
SEGMENT RESULTS				
Banking, Financial Services and Insurance	185350	171239	136700	649307
Manufacturing	29642	28061	19374	98589
Retail and Consumer Packaged Goods	60868	50907	32302	174214
Telecom, Media and Entertainment	50963	47865	46490	188957
Others	102173	91626	65655	320281
Total	428996	389698	300521	1431348
Unallocable Expenses (Net)	21966	21888	18501	81834
Operating income	407030	367810	282020	1349514
Other Income (Net)	18626	9862	29414	42817
PROFIT BEFORE TAXES	425656	377672	311434	1392331
	As at	As at	As at	
	June 30,	March 31	June 30,	
	2012	2012	2011	
SEGMENT CAPITAL EMPLOYED				
Banking, Financial Services and Insurance	962627	857043	741973	
Manufacturing	111652	99149	82338	
Retail and Consumer Packaged Goods	167459	138366	104942	
Telecom, Media and Entertainment	220780	190126	191941	
Others	580579	517900	382800	
	2043097	1802584	1503994	
Unallocable Assets (Net)	1253929	1211216	1174438	
Total Capital Employed (Net)	3297026	3013800	2678432	

Note :

The Group has identified business segments (industry practice) as its primary segment and geographic segment as its secondary segment.

Business segments comprise companies providing banking, finance and insurance services, manufacturing companies, companies in retail and consumer packaged goods industries, companies in telecommunication, media and entertainment and others such as energy, resources and utilities, Hi-Tech industry practice, life science and healthcare, s-Governance, travel, transportation and hospitality, products, etc.

Previous period figures have been regrouped, wherever necessary.

TATA CONSULTANCY SERVICES LIMITED
Registered Office : 9th Floor, Nirmal Building, Nariman Point, Mumbai 400021
Statement of Audited Financial Results for the Quarter ended June 30, 2012

(₹ in Lakhs)

		Quarter ended			Year ended
		June 30,	March 31,	June 30,	March 31,
		2012	2012	2011	2012
1	INCOME FROM OPERATIONS				
	a) Information Technology and Consultancy Services	1110226	980875	812768	3669926
	b) Sale of Equipment and Software Licenses (Net of excise)	30839	36216	31173	140497
	Total income from operations (net)	1141065	1017091	843941	3810423
2	EXPENSES				
	a) Employee Benefits Expense	403297	364753	309385	1357268
	b) Overseas Business Expense	177222	152587	131109	580479
	c) Services rendered by Business Associates and Others	87951	74614	51557	258788
	d) Depreciation and amortisation expense	18179	18422	15726	68817
	e) Other Expenses	127410	121115	108484	475316
	Total Expenses	814059	731491	616261	2740668
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, FINANCE COSTS AND TAXES (1-2)	327006	285600	227680	1069755
4	OTHER INCOME (NET)	16926	24346	25740	268518
5	PROFIT BEFORE FINANCE COST AND TAXES (3+4)	343932	309946	253420	1338273
6	FINANCE COSTS	426	243	236	1640
7	PROFIT BEFORE TAXES (5-6)	343506	309703	253184	1336633
8	TAX EXPENSE	63747	53869	46941	239035
9	NET PROFIT FOR THE PERIOD (7-8)	279759	255834	206243	1097598
10	Reserves excluding Revaluation Reserves				2456091
11	Basic and diluted earnings per share (in ₹)	14.26	12.99	10.52	55.95

NOTES:

1. The consolidated financial results and the financial results of the Company for the quarter ended June 30, 2012 which have been audited by the statutory auditors have been reviewed by the Audit Committee of the Board and have been approved by the Board of Directors at its meeting held on July 12, 2012.
2. Other Income (consolidated) for the quarter ended June 30, 2012 includes foreign exchange loss (net) of ₹ 9375 lakhs (Previous period: net gain of ₹ 7956 lakhs respectively).
3. The Board of Directors at its meeting held on July 12, 2012, declared an interim dividend of ₹ 3 per equity share.
4. Previous period figures have been regrouped, wherever necessary.

For and on behalf of the Board of Directors



N. Chandrasekaran
CEO & Managing Director

Mumbai
July 12, 2012