Empire Mills Complex
414, Senapati Bapat Marg,
Lower Parel
Mumbai 400013, India.
Tel : +91 22 61646000
Fax : +91 22 24935893
Email : tcpl@tcpl.in
Website : www.tcpl.in
CIN: L22210MH1987PLC044505

November 5, 2026

The Bombay Stock Exchange Ltd
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
Security Code:-523301

The National Stock Exchange of India Ltd
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex,
Bandra East, Mumbai 400 051
Trading Symbol:- TCPLPACK

Dear Sir(s),

Re:- Press Release – Unaudited Financial Results for Q2 & H1 FY2027

We wish to inform you that the Board of Directors of the Company, at its meeting held today, inter alia considered and approved the Unaudited Financial Results (Standalone and Consolidated) for the quarter and half-year ended September 30, 2026.

Attached is press release on financial results of the Company for the Q2 & H1 FY2027. We request you to take this information on your records.

Thanking You

For **TCPL Packaging Limited**

Harish Venkappa Anchan

Digitally signed by Harish Venkappa Anchan
Date: 2026.11.05 18:21:02 +05'30'

Compliance Officer

Encl. As above

CIN: *L22210MH1987PLC044505*

Corporate office: *Empire Mills Complex, 414, Senapati Bapat Marg, Lower Parel, Mumbai, Maharashtra 400013 India*

PRESS RELEASE

TCPL announces Q2 & H1 FY2027 Financial Results

Q2 FY27 (Consolidated)

Total Income stood at Rs. 564.6 crore, up 20%

EBITDA (Incl. Other Income) came in at Rs. 100.1 crore, translating into an EBITDA margin of 17.7%

PAT stood at Rs. 45.3 crore, up 58%

Cash PAT stood at Rs. 84.9 crore, up 44%

Mumbai, November 05, 2026: TCPL Packaging Limited (TCPL), one of India's leading producers of sustainable packaging solutions for customers across industries, has announced its financial results for the period ended September 30, 2026.

Financial Performance Highlights:

Particulars (Rs. crore)	Consolidated			Standalone		
	Q2FY27	Q2FY26	YoY %	Q2FY27	Q2FY26	YoY %
Total Income	564.6	469.6	*20.2%*	544.1	447.2	*21.7%*
EBITDA (Incl. Other Income)	100.1	78.5	*27.5%*	98.4	76.5	*28.5%*
EBITDA Margin (%)	*17.7%*	*16.7%*	*101 bps*	*18.1%*	*17.1%*	*97 bps*
Profit Before Tax	61.8	37.2	*66.0%*	61.6	36.8	*67.2%*
Profit After Tax	45.3	28.7	*57.7%*	45.1	28.3	*59.1%*
Cash Profit	84.9	58.9	*44.2%*	83.7	57.5	*45.6%*
EPS (Rs.)	49.8	31.6	*57.7%*	49.6	31.1	*59.2%*

Particulars (Rs. crore)	Consolidated			Standalone		
	H1FY27	H1FY26	YoY %	H1FY27	H1FY26	YoY %
Total Income	1,059.5	896.6	*18.2%*	1,020.9	859.5	*18.8%*
EBITDA (Incl. Other Income)	188.0	153.4	*22.5%*	182.4	150.6	*21.1%*
EBITDA Margin (%)	*17.7%*	*17.1%*	*63 bps*	*17.9%*	*17.5%*	*34 bps*
Profit Before Tax	114.5	66.0	*73.3%*	111.9	66.1	*69.3%*
Profit After Tax	85.3	51.0	*67.2%*	82.7	51.1	*62.0%*
Cash Profit	160.5	107.3	*49.5%*	156.0	105.7	*47.5%*
EPS (Rs.)	93.7	56.1	*67.1%*	90.9	56.1	*62.0%*

Commenting on the performance for Q2 & H1 FY2027 Mr. Saket Kanoria, Managing Director, TCPL Packaging Limited said:

"We are very pleased to report a strong performance in Q2 FY27, achieving the milestones of crossing Rs. 500 crore in quarterly total income and Rs. 100 crore in EBITDA for the first time. Consolidated total income stood at Rs. 565 crore, reflecting growth of 20% YoY, while EBITDA stood at Rs. 100 crore, with a margin of 17.7%. PAT grew by a healthy 58% YoY to Rs. 45 crore.

Growth momentum remains strong across both paperboard and flexible packaging, supported by healthy customer demand and our continued focus on strengthening customer relationships and expanding our product offerings. While the operating environment remains challenging due to cost pressures, including higher raw material and logistics expenses, we have improved our margins through appropriate pricing actions, operational efficiencies, and cost optimisation initiatives.

On the strategic front, we have incorporated TCPL Energy Materials Limited, a wholly owned subsidiary, to undertake our lithium-ion battery separator films business. We are making progress in the initial stages of the project, with a focus on establishing the necessary manufacturing infrastructure and building the capabilities required for this venture. This initiative represents an important step towards creating an additional long-term growth platform, positioning us to participate in the emerging opportunities within India's electric mobility and energy storage ecosystem.

Looking ahead, we remain positive about the growth opportunities across our businesses. Our focus will remain on strengthening our market position, enhancing our product portfolio and executing our strategic investments. These initiatives are aimed at sustaining our historical revenue growth trajectory while supporting profitable growth and long-term value creation."

Key Developments

Incorporation of Subsidiary for Lithium-ion Battery Separator Films

- Incorporated TCPL Energy Materials Limited (TEML) as a wholly owned subsidiary on September 24, 2026
- To manufacture lithium-ion battery separator films, catering to EVs, grid-scale energy storage and other applications
- ₹10 crore initial authorised share capital, with 100% ownership by TCPL Packaging
- Marks TCPL's foray into the advanced battery materials segment

Recent Awards & Accolades Received

- TCPL recognised as 'Packaging Converter (F&B) of the Year' at PrintWeek Awards 2026
- TCPL Packaging Wins 4 Awards at India Star Awards 2026

- Secured four awards in the Folding Carton category at the India Star Awards 2026, recognizing excellence in packaging design and innovation. The Award-Winning Products were:
  - Folding Carton Category
    - Colgate Total 150g
    - Bicota 5 Kg Pouch
    - Nestlé Milky Bar Choo Pouch
    - Nestlé KitKat Valentine Heart-Shaped Pack

- TCPL wins six honours at IFCA Awards 2026
  - Secured six awards across Folding Cartons and Flexible Packaging categories at the IFCA Awards 2026, recognised for excellence in innovative packaging solutions, branding, design and creativity across leading consumer brands. The Award-Winning Products were:
    - Folding Carton Category
      - Dove Damage Therapy – Pack of 5
      - Nykaa Kay Luxe Face Palette
      - Indica Xpress Crème – Natural Black Colour
      - Mars Galaxy Smooth Milk
    - Flexible Packaging Category
      - Daawat Golden Basmati Rice 5 kg – Flat Bottom Pouch
      - Accelerate Whey Protein – Flat Bottom Pouch

- ENDS -

About TCPL Packaging Limited

TCPL Packaging Limited (TCPL) (BSE: 523301, NSE: TCPLPACK), is one of India's leading producers of sustainable packaging solutions for customers across industries. The Company partners with customers to provide paperboard-based packaging solutions including folding cartons, printed blanks and outers, litho-lamination, plastic cartons, blister packs, and shelf-ready packaging. TCPL has also ventured into the flexible packaging industry, with the capability to produce laminates, sleeves, and wrap-around labels.

Headquartered in Mumbai, India, TCPL has a PAN India presence with 8 state-of-the-art manufacturing facilities and marketing offices in key metro cities. Over the years, the Company has effectively diversified and broadened its operations to service a wide range of packaging products, while consistently adding new customers and increasing its share of business in established customers and markets.

For further information on the Company, please visit www.tcpl.in or contact:

Vivek Dave TCPL Packaging Limited Tel: +91 70454 57686 Email: vivek.dave@tcpl.in / investors@tcpl.in	Anoop Poojari / Jenny Rose Kunnappally CDR, India Tel: +91 98330 90434 / +91 86899 72124 Email: anoop@cdr-india.com jenny@cdr-india.com

DISCLAIMER:

Certain statements and opinions with respect to the anticipated future performance of TCPL Packaging Limited (TCPL) in the press release may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like significant changes in economic environment in India and overseas, tax laws, import duties, litigation, labour relations etc. Actual results might differ substantially from those expressed or implied. TCPL will not be in any way responsible for any action taken based on such statements and discussions; and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.