



CIN: L24105TN2023PLC161105
GST :33AAKCT1984F1Z7

THAAI CASTING LIMITED

*Manufacturing of Aluminium Pressure Die Casting Dies, Components ,
Machined Parts, Induction Hardening and Nitriding .*

To,
The General Manager —Listing
National Stock Exchange of India Limited
'Exchange Plaza', 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai 400051

Date: 21.11.2024

(Scrip Symbol: TCL, ISIN- INE0QJL01014 & Scrip Name -THAAI CASTING LIMITED)

Subject: Press Release- Un-audited Financial Results of the Company for the Half Year ended 30th September, 2024

Dear Sir / Madam,

Pursuant to Regulation 30 of (Listing Obligation and Disclosure Requirements) Regulations, 2015, enclosed herewith the copy of the Press Release with regard to the Un-audited Financial Results of the Company for the half year ended September 30, 2024.

Kindly acknowledge and take the same on records.

**Thanking You,
For Thaaai Casting Limited**

**Sriramulu Anandan
Managing Director
DIN: 02354202**



IATF 16949

Certified Quality Management System
for the Automotive Industry



Thaai Casting Reports Total Income of ₹ 54 Cr In H1 FY25

Sriperumbudur – November 21, 2024: – Thaai Casting Limited, (NSE – TCL), one of the prominent players in pressure die casting, precision machining of both ferrous and non-ferrous materials, induction heating and quenching, and Gas Nitriding has announced its Unaudited Financial Results for the H1 FY25.

Key Consolidated Financial highlights

H1 FY25

- Total Income of ₹ 54.33 Cr
- EBITDA of ₹ 14.50 Cr
- EBITDA Margin of 26.69%
- Reported Net Profit of ₹ 5.37 Cr
- Net Profit Margin of 9.89%
- EPS of ₹ 2.15

Commenting on the Financial Performance, Mr. Anandan Sriramulu, Chairman and Managing Director of Thaai Casting Limited, “As we reflect on the performance in H1FY25, we acknowledge the stable outcomes while looking ahead with confidence to a more dynamic second half. Our recent order inflows provide a solid base to support revenue in the near term, and we are especially enthusiastic about our strategic expansion into the wind sector, which we believe will unlock significant opportunities.

This diversification aligns with our commitment to exploring high-potential growth areas outside our traditional markets, positioning us for sustained progress.

As we move forward, we remain focused on driving operational efficiencies and enhancing our product offerings to deliver greater value to our shareholders, ensuring we are well-prepared for a robust performance in the coming years.”

Key Operational Highlights

Credit Rating	Received a credit rating by CRISIL Ratings Limited. <ul style="list-style-type: none">• Credit Rating: CRISIL BBB- (Positive)• Facilities Rated: Long-term bank facilities
Successful Trademark Registrations Achieved	<ul style="list-style-type: none">• The company has successfully registered four trademarks, officially approved by the Registrar of Trade Marks, Government of India.• Filed on 16th November 2023 under Classes 12, 35, 40, and 07, these trademarks represent a critical milestone in safeguarding and strengthening the company's brand identity.

About Thaai Casting Limited

Thaai Casting excels in **High-Pressure Die Casting**, a process ideal for mass-producing intricate metal parts, and **Machining of Ferrous and Non-Ferrous Materials**, where its precision and advanced techniques cater to a variety

of industrial needs. The company also specializes in **Induction Hardening** to enhance the durability and performance of steel components. Additionally, its **Gas Nitriding** process boosts the wear resistance and longevity of critical parts, particularly in demanding applications like windmill gearboxes. Looking ahead, Thaa Casting's upcoming **Gear Shaping** capabilities will further expand its product offerings, enabling the production of high-precision gears for diverse industries.

Thaa Casting plays a pivotal role in the development and manufacturing of highly critical components, with a significant portion of its product catalog dedicated to essential parts such as engine mounting assemblies, critical transmission components, steering wheels, rack housings, and side mirror housings. Each of these critical components undergoes rigorous technical audits conducted directly by the OEMs, ensuring compliance with the highest industry standards. By consistently specializing in complex and demanding parts that set it apart from its competitors, Thaa Casting remains committed to being a trusted leader in the market.

The company's commitment to quality is not just a statement but a practice, evidenced by its various achievements:

- SQ Mark Certification by Hyundai Motor India Ltd (2014).
- IATF 16949 - 2016 Certification by TUV (2019).
- Best QCD (Quality, Delivery & Cost) Award from TOKAI RUBBER AUTO PARTS, part of SUMITOMO Group (June 2019).
- Best Quality Award from HANON SYSTEMS (January 2022).
- Green certification by Maruti Suzuki India Ltd audit.
- GEV Approval (April 2023).
- SEDEX approved (SMETA - 4 Pillar audit) (Feb 2024).
- ISO 14001 [EMS] (Aug 2024).
- ISO 45001 [OH&S] (Aug 2024).

TCL has made substantial progress in infrastructure development by acquiring land for new facilities dedicated to gas nitriding, gear shaping, and heavy machining. This strategic acquisition is a crucial part of its long-term growth strategy, aimed at product diversification, significantly expanding manufacturing capabilities in the ferrous sector, and supporting future expansion plans.

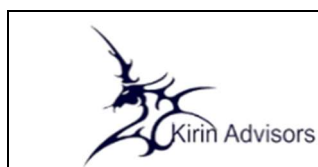
The Company made its debut in the primary market in February 2024 with an IPO size of ₹ 47 Cr and listing at NSE Emerge platform.

In FY24, the company reported a Revenue of ₹ 90.69 Cr, EBITDA of ₹ 26.49 Cr, & PAT of ₹ 13.70 Cr.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact Corporate Communication Advisor



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