

April 6, 2021

The Listing Department,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400001.  
*Via email to: [corp.relations@bseindia.com](mailto:corp.relations@bseindia.com)*

The Manager  
Listing Department  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, Bandra-Kurla Complex  
Bandra (East)  
Mumbai- 400051  
*Via email to: [takeover@nse.co.in](mailto:takeover@nse.co.in)*

**The Company Secretary**  
**TCI Finance Limited**  
Plot no-20, Survey no-12, 4<sup>th</sup> Floor,  
Kothaguda, Kondapur,  
Hyderabad-500 084

**Sub: Disclosure under Regulation 30(2) & 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Ref: Scrip Code 501242 (BSE);  
Symbol: TCIFINANCE (NSE).

Dear Sir/Madam,

In terms of Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the continual disclosures of shareholding / voting rights of TCI Finance Limited on behalf of each promoter, member of promoter group and persons acting in concert as on March 31, 2021 as per the format specified.

Further, pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we hereby declare that we held 31,82,360 shares of TCI Finance Limited as on March 31, 2021 and we have not made any encumbrance of shares, directly or indirectly, other than those already disclosed during the financial year ended March 31, 2021, if any.

Kindly take on record the above information and acknowledge the receipt of the same.

Thanking you  
Yours Truly



**MAHENDRA KUMAR AGARWAL**

**Promoter**

(On behalf of Promoter, Promoter Group and Person Acting in Concert, TCI Finance Limited)

Encls: a/a.

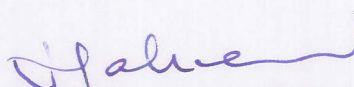
**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of Shareholding**

|                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                     |                                                                 |                                                   |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------|-----------------------------------------------------------------|---------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                           | TCI FINANCE LIMITED                                 |                                                                 |                                                   |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                                    | BSE LTD<br>NATIONAL STOCK EXCHANGE OF INDIA LIMITED |                                                                 |                                                   |
| 3. Particulars of the shareholder(s) :<br><br>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br><br>or<br><br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Enclosed as Annexure I                              |                                                                 |                                                   |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                                       | Number of Shares                                    | % w.r.t. total Shares share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31 <sup>st</sup> 2021, holding of:                                                                                                                                                                                                                                                                                                                                                                                               |                                                     |                                                                 |                                                   |
| a) Shares                                                                                                                                                                                                                                                                                                                                                                                                                                    | 31,82,360                                           | 24.72                                                           | 24.72                                             |
| b) Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                                                                                                                                                                  |                                                     |                                                                 |                                                   |
| c) Warrants,                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                     |                                                                 |                                                   |
| d) Convertible Securities                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                     |                                                                 |                                                   |
| e) Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                                                                                                                                                                                           |                                                     |                                                                 |                                                   |
| <b>Total</b>                                                                                                                                                                                                                                                                                                                                                                                                                                 | <b>31,82,360</b>                                    | <b>24.72</b>                                                    | <b>24.72</b>                                      |

Place: Hyderabad

Date: 6th April, 2021



**MAHENDRA KUMAR AGARWAL**

For and on behalf of Promoter and Promoter Group  
TCI Finance Limited

**Annexure- 1**

**Name of the Target Company: TCI Finance Limited**

| S.no | Name                                          | Shares           | % w.r.t total shares/voting capital wherever applicable |
|------|-----------------------------------------------|------------------|---------------------------------------------------------|
| 1.   | MAHENDRA KUMAR AGARWAL                        | 11,619           | 0.09                                                    |
| 2.   | MAHENDRA KUMAR AGARWAL & SONS (HUF)           | 1,28,265         | 1.00                                                    |
| 3.   | BUNNY INVESTMENTS & FINANCE PRIVATE LIMITED   | 54,856           | 0.43                                                    |
| 4.   | JUBILEE COMMERCIAL & TRADING PRIVATE LIMITED  | 3,20,677         | 2.49                                                    |
| 5.   | MANISH AGARWAL BENEFIT TRUST                  | 3,80,343         | 2.95                                                    |
| 6.   | GIRI ROADLINES AND COMMERCIAL TRADING PVT LTD | 12,19,171        | 9.47                                                    |
| 7.   | GATI INTELLECT SYSTEMS LIMITED                | 4,15,200         | 3.23                                                    |
| 8.   | *MANISH AGARWAL                               | 75               | 0.00                                                    |
| 9.   | *Dhruv Agarwal                                | 6,52,154         | 5.06                                                    |
|      | <b>Total</b>                                  | <b>31,82,360</b> | <b>24.72</b>                                            |

*\*Note: Mr. Dhruv Agarwal and Mr. Manish Agarwal, my sons are part of promoter group but they are not acting in concert with me.*

Please take the same on the records of the Company.

**Mahendra Kumar Agarwal**

For and on behalf of Promoter and Promoter Groups,

**TCI Finance Limited**

Hyderabad

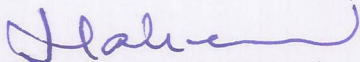
Date: 6<sup>th</sup> April, 2021

**Part-B\*\***

**Name of the Target Company: TCI Finance Limited**

| Name(s)of the person and Persons Acting in Concert (PAC)with the person | Whether the person belongs to Promoter/Promoter group | PAN of the person and PACs |
|-------------------------------------------------------------------------|-------------------------------------------------------|----------------------------|
| 1. MAHENDRA KUMAR AGARWAL                                               | Promoter                                              |                            |
| 2. JUBILEE COMMERCIAL & TRADING PRIVATE LIMITED                         | Promoter group                                        |                            |
| 3. BUNNY INVESTMENTS & FINANCE PRIVATE LIMITED                          | Promoter group                                        |                            |
| 4. GIRI ROADLINES AND COMMERCIAL TRADING PVT LTD                        | Promoter group                                        |                            |
| 5. GATI INTELLECT SYSTEMS LIMITED                                       | Promoter group                                        |                            |
| 6. *MANISH AGARWAL                                                      | Promoter group                                        |                            |
| 7. MANISH AGARWAL BENEFIT TRUST                                         | Promoter group                                        |                            |
| 8. MAHENDRA KUMAR AGARWAL & SONS HUF                                    | Promoter group                                        |                            |
| 9. *DHRUV AGARWAL                                                       | Promoter group                                        |                            |

*Note: Mr. Dhruv Agarwal and Mr. Manish Agarwal, my sons are part of promoter group but they are not acting in concert with me.*



**Mahendra Kumar Agarwal**

**For and on behalf of Promoter and Promoter Group,  
TCI Finance Limited**

Place: Hyderabad

Date: 6<sup>th</sup> April, 2021

**Note:**

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.