

22nd September, 2022

To,

**Listing Department,
The National Stock Exchange of India Ltd.,
"Exchange Plaza",
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051**

**Listing Department,
BSE Ltd.,
Phiroz Jeejeebhoy Towers,
Dalal Street
Mumbai-400 001**

Scrip Symbol: TCIDEVELOP

Scrip Code: 533393

Dear Sir/Madam,

Sub: Submission of Post Offer Public Announcement ("Post Offer PA") for delisting offer of TCI Developers Limited ("Company")

TDL Real Estate Holdings Limited, one of the promoter group members of the Company ("**Promoter Acquirer**"), has expressed its intention to: (a) acquire all the Equity shares that are held by public Shareholders, either individually or together with other members of the Promoter Group, as the case may be; and (b) consequently voluntarily delist the Equity Shares from the stock exchanges where the Equity Shares are presently listed namely, BSE Limited and National Stock Exchange of India Limited, by making a delisting offer in accordance with the Delisting Regulations ("**Delisting Proposal**").

We are enclosing herewith the copy of the Post Offer Public Announcement ("**Post Offer PA**") dated September 21, 2022 for the Delisting Offer published today i.e. September 22, 2022 in following newspapers.

Newspaper	Language	Editions
Business Standard	English	All Editions
Business Standard	Hindi	All Editions
Nav Shakti	Marathi	Mumbai Edition
Tarun Bharat	Marathi	Regional Editions

We request you to kindly disseminate the Post Offer Public Announcement on your website at the earliest.

Request to kindly take the above on record in terms of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the SEBI Delisting Regulations.

Thanking you,
Yours faithfully,
For **TCI Developers Limited**

**SALONI
GUPTA**

Saloni Gupta
Company Secretary & Compliance Officer
Encl: as above



TCI Developers Ltd.

Corporate Office : TCI House, 69, Institutional Area, Sector-32, Gurgaon-122207, Haryana (India)

Ph. No.: +91 124-2381603, Fax: +91 124-2381611 E-mail : contact@tcidevelopers.com

Regd. Office:- Flat Nos. 306 & 307, I-8-271 to 273, Third Floor, Ashoka Bhoopal Chambers, S P Road, Secunderabad - 500 003 (Telangana)

Tel: +91 40 27840104 Fax: +91 40 27840163 Web : www.tcidevelopers.com

CIN : L70102TG2008PLC059173

This is only an Advertisement for the information purpose and not for an offer document Announcement. Not for publication, distribution, or release, directly or indirectly in the United States of America or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Wednesday, August 17, 2022 (**Letter of Offer**) filed with BSE Limited, the stock exchange where the Equity Shares of the Company are presently listed (**BSE**), and Securities Exchange Board of India (**SEBI**).



KCL INFRA PROJECTS LIMITED

Corporate Identification Number: L45201MH1995PLC167630

Our Company was originally incorporated on July 21, 1995, as 'Kadamb Constructions Private Limited' as a private limited company under the provisions of the Companies Act, 1956, with the Registrar of Companies, Rajasthan, Jaipur. Thereafter, our Company was converted into a public limited company and the name of our Company was changed to 'Kadamb Constructions Limited', and a Certificate of Incorporation consequent upon conversion to public limited company was issued by the Registrar of Companies, Rajasthan, Jaipur on September 26, 1995. Further, the name of our Company was changed to 'KCL Infra Projects Limited' pursuant to shareholder's resolution passed on September 30, 2009, and the name of the Company was changed w.e.f. November 10, 2009. For further details refer to the section titled 'General Information' beginning on Page 36 of this Letter of Offer.

Registered Office: B-3, 204, Saket Complex, Thane (West) - 400601, Maharashtra, India;
Corporate Office: 46-47, KCL Business Park, PU-4 Commercial, Behind C21 Mall, A.B. Road, Indore – 452010, Madhya Pradesh, India;
Contact Details: +91-9425052211/+91-9301300600; **Contact Person:** Mrs. Shivani Gupta, Company Secretary and Compliance Officer;
Email-ID: kclindia@yahoo.co.in, info@kclinfra.com, cs@kclinfra.com; **Website:** www.kclinfra.com;

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY
THE PROMOTERS OF THE COMPANY ARE MANISHA JHAWAR, MANAN JHAWAR, MOHAN JHAWAR, MOHAN DEOKISHAN JHAWAR HUF, AND PRAMOD DEOKISAN JHAWAR HUF

RIGHTS ISSUE OF UP TO 23,69,79,000 (TWENTY-THREE CRORES SIXTY-NINE LAKHS SEVENTY-NINE THOUSAND) PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 2.00/- (RUPEES TWO ONLY) ('EQUITY SHARES') EACH AT A PRICE OF RS. 2.00/- (RUPEES TWO ONLY) PER RIGHT SHARE BEING AT PAR WITH THE EXISTING FACE VALUE OF THE EQUITY SHARES ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO RS.47,39,58,000.00/- (RUPEES FORTY-SEVEN CRORES THIRTY-NINE LAKHS FIFTY-EIGHT THOUSAND ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF KCL INFRA PROJECTS LIMITED ('COMPANY' OR 'ISSUER') IN THE RATIO OF 9 (NINE) RIGHTS SHARES FOR EVERY 1 (ONE) EQUITY SHARE HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON FRIDAY, AUGUST 05, 2022, BEING THE RECORD DATE ('ISSUE'). THE ISSUE PRICE IS AT PAR WITH THE EXISTING FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 117 OF THIS LETTER OF OFFER.

***Assuming full subscription and receipt of all Call Monies with respect to Right Shares.**

PAYMENT METHOD FOR THE ISSUE			
AMOUNT PAYABLE PER RIGHT SHARE	FACE VALUE	PREMIUM	TOTAL
On Application	Re.0.50/-	Nil	Re.0.50/-
One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time	Re.1.50/-	Nil	Re.1.50/-
Total	Re.2.00/-	Nil	Re.2.00/-

BASIS OF ALLOTMENT

The Board of Directors of KCL infra projects Limited, wishes to thank all its members and investors for their response to the Issue of Rights Shares, which opened for subscription on MONDAY, AUGUST 22, 2022, and closed on MONDAY, SEPTEMBER 05, 2022, with the last date for the market renunciation of the Rights Entitlement being MONDAY, AUGUST 29, 2022.

The details of Applications received, is scheduled as under:

Particulars	ASBA Applications					Rejections/ Refunds					Net Valid Applications (C)
	Total Applications received	Application Banked but not in bid data file	(Duplicate entries*/ Not banked)	(Shares Difference)	Valid ASBA applications (A)	Applicants not in master as of record date/ not in RE as on closing date	Applicant not holding REs on closing date	Invalid Depository Provided By Investor	PAN Mismatch with Bendem	Total Particulars of Rejection (B)	
Number of Applications received	1,145	–	(12)	–	1,133	434	–	96	16	546	587
Number of Right Shares applied for	26,80,80,937	–	(3,33,000)	–	26,77,47,937	23,15,891	–	2,92,893	1,89,420	27,98,204	26,49,49,733
Total Amount received for the said application	Rs. 13,40,40,468.50/-	–	(Rs.1,66,500/-)	–	Rs.13,38,73,969/-	Rs. 11,57,946/-	–	Rs.1,46,447/-	Rs.94,710/-	Rs.13,99,102/-	Rs.13,24,74,867/-

#The total number of valid applications aggregated to 112.98% (One Hundred- and Twelve-point Nine Eight Percent) of total number of Rights Share allotted under the Issue, whereas the total number of net subscriptions is 112.98% (One Hundred- and Twelve-point Nine Eight Percent).

In accordance with the Letter of Offer and based on the basis of allotment being finalized on Wednesday, 14th September 2022, in consultation with the Issuer Company, Lead Manager, the Registrar, and BSE, the Designated Stock Exchange for the Issue, the Company has on Thursday, 15th September 2022, allotted 23,69,79,000 (Twenty-three Crore Sixty-nine Lakhs Seventy-nine Thousand) Partly paid-up Rights Shares to the successful applicants. We hereby confirm that all the valid applications considered for Allotment.

Basis of Allotment

Category	Applications received		Number of Equity Shares Accepted and Allotted against Rights Entitlements (A)			Number of Equity Shares Accepted and Allotted against Additional Rights applied (B)			Total Rights Shares Accepted and Allotted (A + B)		
	Number	%	Number	Amount	%	Number	Amount	%	Number of Rights Shares	Amount	%
Eligible Shareholders	546	48%	6,56,34,780	Rs. 3,28,17,390/-	99%	17,06,84,312	Rs.8,53,42,156/-	100.00%	23,63,19,092	Rs.11,81,59,546/-	99.72%
Renounees	587	52%	6,59,908	Rs. 3,29,954/-	1%	0	-	-	6,59,908	Rs. 3,29,954/-	0.28
Total	1,133	100.00%	6,62,94,688	Rs. 3,31,47,344/-	100.00%	17,06,84,312	Rs.8,53,42,156/-	100.00%	23,69,79,000	Rs.11,84,89,500/-	100.00%

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and question for the rejection, as applicable, to the investors vide email has been completed on 20th September, 2022. The instructions to SCSBs for the unblocking fund in case of ASBA Applications were given on 15th, September, 2022. The Listing Application with BSE Limited was filed on Thursday 15th September, 2022, and the Issuer Company was in receipt of the Listing Approval vide BSE Limited's notice bearing reference number 'DCS/Rights/JR/IP-RT/2576/2022-23' dated Friday, 16th September, 2022. The credit of Equity Shares in dematerialized form to respectively demat accounts of allottees had been completed with the Depositories on 20th September, 2022. Pursuant to the listing and trading approvals granted by BSE Limited, the Rights Shares Allotted in the Issue are to commence trading on BSE Limited from September 23, 2022. In accordance with the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13' dated January 22, 2020, the request for the extinguishment of rights entitlement had been sent to the Depositories on 16th September, 2022.

INVRSTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON BSE LIMITED ONLY IN DEMATERIALIZED FORM.

DECLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distantly understood that the permission given by BSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE, nor does it certify the correctness or completeness of any contents of Letter of Offer. The investors are advised to refer to the Letter of Offer in the foil text of the 'Disclaimer Clause of BSE Limited' on the page 113 of the Letter of Offer.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	ISSUER COMPANY
 CapitalSquare Advisors Private Limited 205-209, 2nd Floor, AARPEE Center, MIDC Road No. 11, CTS 70, Andheri (East), Mumbai – 400093, Maharashtra, India; Contact Details: +91-22-66849999/ 145/ 138; Website: www.capitalsquare.in; Email ID/ Investor Grievance ID: tanmoy.banerjee@capitalsquare.in/ pankita.patel@capitalsquare.com; Contact Person: Mr. Tanmoy Banerjee/ Ms. Pankita Patel; SEBI Registration Number: INM000012219 Validity: Permanent.	 Adroit Corporate Services Private Limited 18-20, Jaferbhoy Industrial Estate, Makwana Road, Marol Naka, Andheri (East), Mumbai - 400059, Maharashtra, India; Contact Details: 022-42270400; Fax Number: 022-28594442; E-mail ID/ Investor grievance e-mail: info@adroitcorporate.com; Website: www.adroitcorporate.com; Contact Person: Ms. Diviya Nadar SEBI Registration Number: INR000002227; Validity: Permanent	 Kcl infra projects Corporation Limited B-3, 204, Saket Complex, Thane (West) - 400601, Maharashtra, India; Contact Details: +91-9425052211/+91-9301300600 Website: www.kclinfra.com E-mail: info@kclinfra.com, cs@kclinfra.com; Contact Person: Mrs. Shivani Gupta, Company Secretary and Compliance Officer; Corporate Identification Number: L45201MH1995PLC167630 Investor may contact the Registrar to Issue/ Compliance Officer in case of any Pre-Issue/Post-Issue related problems such as non-receipt of Allotment advice/demat credit etc.

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating the ASBA process may be addressed the Registrar, with the copy of SCSBs giving folio details such as name, address of the Applicant contact numbers), email address of the sole/first holder, folio number or demat account number, number of Rights Shares applied for, amount blocked, ASBA Account number and Designated Branch of the SCSBs where Application Form or the plain paper applications as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For, Kcl infra projects Corporation Limited
On behalf of the Board of Directors
Sd/-
Mohan Jhawar
Managing Director
DIN : 00495473

Date: 21 September, 2022
Place: Mumbai

The Letter of Offer is available on the website of the SEBI at www.sebi.gov.in, BSE at www.bseindia.com, Registrar at www.purvashare.com, and Lead Manager www.capitalsquare.in. Investor should note that investment in Equity Shares involves a high degree of risk and for details of risk and for details relating to the same, please see the section entitled 'Risk Factor' beginning on page 20 of the Letter of Offer.

The Rights Entitlements and the Rights Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the '**US Securities Act**') or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, allotted, taken up, exercised, renounced, pledged, transferred or delivered, directly or indirectly within United States or to, or for the account or benefit of U.S. person (as defined in regulation except for these purposes, U.S. Persons include person who would otherwise have been excluded from such term solely by virtue of rule 902(K)(1)(VIII)(B) or Rule 902(K)(2)(i), except pursuant to the exemption from, or in transaction not subject to, the registration requirement of U.S. Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlement and Rights Shares were offered and sold (i) in offshore transaction outside in the United States to the non U.S. person in compliance with the Regulation S to the Existing Shareholder located in the Jurisdiction where such offer and the state of Rights Shares is permitted under law of such jurisdiction, and (ii) in the United States to U.S. QIBs and are also Qualified Purchasers pursuant to applicable exemptions under the U.S Securities Act and Investment Company Act. There will be no public offering in the United States. The Rights Shares and Rights Entitlements are not transferable except in accordance with the restrictions.

TARA CHAND LOGISTIC SOLUTIONS LIMITED

CIN: L63090CH2012PLC033556

Registered Office: Plot No. 342, Industrial Area, Phase-1, Chandigarh
Tel.: 0172-2650380, **Website:** www.tarachandindia.in, **E-mail:** cs@tarachandindia.in

For the information of the shareholder of the Company

CORRIGENDUM TO THE ANNUAL REPORT & NOTICE OF 10TH AGM SCHEDULED TO BE HELD ON THURSDAY, 29TH SEPTEMBER 2022 AT 11.00 AM THROUGH VIDEO CONFERENCE / OTHER AUDIO-VISUAL MEANS (OAVM)

In due compliance with the provisions of the Companies Act, 2013 read with Rules made thereunder **Tara Chand Logistic Solutions Limited ("the Company")** circulated a Notice dated 07th September, 2022 ("AGM Notice") & Annual Report to all its shareholders as mentioned above.

In context to the Captioned matter, we wish to inform that Certain inadvertent typo errors was noticed in the Annual Report & Notice of 10th Annual General Meeting scheduled to be held on Thursday, September 29, 2022 through Video Conferencing /Other Audio-Visual Means after the same was sent to the Members/Shareholders through electronic mode on 07th September, 2022. The detail of the same is as follows:

Sr. No	Particulars	Page No/Note No of Financial statement	Type of Change
1.	Header of each page of Annual Report "2020-21" is to be read as "2021-22".	Header of each page of Annual Report	Replacement
2.	Heading: Secretarial Auditors The observations given by Secretarial Auditor in their report for the financial year ended March 31, 2021 are self-explanatory: In this March 31, 2021 to be read as March 31, 2022	Page No. 29	Replacement

Other contents of the AGM Notice & Annual Report remain unchanged.

This Corrigendum shall form an integral part of Annual Report for the F.Y. 2021-22 and shall also be available at the following link <https://tarachandindia.in/annual-report/> on Company's website www.Tarachandindia.in and on the website of the Stock Exchange i.e., National Stock Exchange of India Limited at www.nseindia.com, respectively.

For TARA CHAND LOGISTIC SOLUTIONS LIMITED
Sd/-
Vinay Kumar (Managing Director)
DIN:00151567

Date: 21st September, 2022
Place: Chandigarh

POST-OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF



TCI DEVELOPERS LIMITED

Corporate Identification Number (CIN): L70102TG2008PLC059173

Registered Office: Flat No. 306-307, 1-8-271 to 273, 3rd Floor, Ashoka Bhoopal Chambers, S. P. Road, Secunderabad-500003, Telangana, India | **Tel. No.:** +91- 40-27840104 | **Fax. No.:** +91- 40-27840163
Contact Person: Ms. Saloni Gupta, Company Secretary & Compliance Officer
Email id: secretarial@tcidevelopers.com | **Website:** www.tcidevelopers.com

This post offer public announcement (the "**Post Offer Public Announcement**") is being issued by Saffron Capital Advisors Private Limited ("**Manager to the Offer**") for and on behalf of TDL Real Estate Holdings Limited ("**Promoter Acquirer**"), and other members of promoter and promoter group of TCI Developers Limited to the public shareholders as defined under Regulation 21(1)(t) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended ("**SEBI Delisting Regulations**") ("**Public Shareholders**") of TCI Developers Limited, (the "**Company**") in respect of the acquisition of upto 9,61,337 (Nine Lakhs Sixty One Thousand Three Hundred and Thirty Seven) ("**Offer Shares**") equity shares of face value ₹10/- each ("**Equity Shares**") representing 25.78% of the total Paid up Equity Share Capital of the Company and consequent voluntary delisting of the Equity Shares of the Company from the BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**") (collectively referred to as the "**Stock Exchanges**") pursuant to Regulations 15, 20, 21 and 22 and other applicable provisions of the SEBI Delisting Regulations and in accordance with the terms and conditions set out below and/or in the Detailed Public Announcement and/or the Letter of Offer (defined below) hereinafter collectively referred to as the "**Delisting Offer**".

This Post Offer Public Announcement is in continuation to and should be read in conjunction with the Detailed Public Announcement dated September 02, 2022 published on September 05, 2022 ("**Detailed Public Announcement**") in Business Standard - English and Hindi (all editions), Nav Shakti (Marathi Mumbai edition) and Tarun Bharat - Marathi (Regional editions) and the Letter of Offer dated September 05, 2022 ("**Letter of Offer**") dispatched to the Public Shareholders on September 07, 2022.

Capitalized terms used but not defined in this Post Offer Public Announcement shall have the same meaning assigned to them as in the Detailed Public Announcement and the Letter of Offer.

The Promoter Acquirer, along with other members of Promoter and Promoter group issued the Detailed Public Announcement to acquire upto 9,61,337 (Nine Lakhs Sixty One Thousand Three Hundred and Thirty Seven) ("**Offer Shares**") representing 25.78% of the total Paid up Equity Share Capital of the Company, held by the Public Shareholders of the Company, being all the Public Shareholders of the Company other than the Promoter and the Promoter Group members, pursuant to Part B of chapter III read with Chapter IV and other applicable provisions of the SEBI Delisting Regulations on the terms and conditions set out in the Letter of Offer. The Public Shareholders holding Equity Shares of the Company were invited to tender their Equity Shares pursuant to reverse book-building process as prescribed in the SEBI Delisting Regulations through Stock Exchange Mechanism ("**Reverse Book Building Process**") ("**RBBP**") during the Bid Period (September 14, 2022 to September 20, 2022, both days inclusive) in accordance with the SEBI Delisting Regulations ("**Bids**").

1. DISCOVERED PRICE AND EXIT PRICE

- a) In terms of Regulation 20(1), read with Schedule II of the SEBI Delisting Regulations, the Discovered Price determined is ₹ 400/- (Rupees Four Hundred Only) per Equity Share. The Promoter Acquirer has pursuant to the provisions of Regulation 20(1) read with Schedule II of the SEBI Delisting Regulations and in exercise of its discretion, accepted the Discovered Price of ₹ **400/- (Rupees Four Hundred Only)** per Equity Share as the final price for the Delisting Offer ("**Exit Price**").
- b) In terms of Regulation 20(2) and other applicable provisions of the SEBI Delisting Regulations, the Floor Price for the Delisting Offer was determined as ₹358.22/- (Rupees Three Hundred Fifty-Eight and Twenty-Two Paise only) per Equity Share (the "**Revised Floor Price**") and the Indicative Price provided by the Promoter Acquirer was ₹400/- (Rupees Four Hundred only) per Equity Share. As per Regulation 20(1), read with Schedule II and other applicable provisions of the SEBI Delisting Regulations, the discovered price for the Delisting Offer has been determined to be ₹400/- (Rupees Four Hundred Only) per Equity Share ("**Discovered Price**"). In terms of Regulation 22 and other applicable provisions of the SEBI Delisting Regulations, the Promoter Acquirer has accepted the Discovered Price of ₹400/- (Rupees Four Hundred Only) per Equity Share. In terms of the SEBI Delisting Regulations, the Promoter Acquirer has declared and accepted ₹400/- (Rupees Four Hundred Only) per Equity Share as the final Exit Price for the Delisting Offer ("**Exit Price**"), which is equal to the Discovered Price.

2. SUCCESS OF THE DELISTING OFFER

- a) In accordance with Regulation 21(a) of the SEBI Delisting Regulations, the Detailed Public Announcement and Letter of Offer, the Delisting Offer would be deemed to be successful only if a minimum number of 5,28,375 (Five Lakhs Twenty Eight Thousand Three Hundred and Seventy Five) Offer Shares are validly tendered at or below the Exit Price, and are acquired so as to cause the cumulative number of Equity Shares held by the Promoter Acquirer together with the promoters and the promoter group of the Company post the acquisition, through the Acquisition Window Facility, to be equal to or in excess of 32,96,469 (Thirty Two Lakhs Ninety Six Thousand Four Hundred and Sixty Nine) Equity Shares representing 90% (Ninety per cent) of the fully paid up equity share capital of the Company, excluding such Equity Shares in terms of Regulation 21(a) of SEBI Delisting Regulations ("**Minimum Acceptance Condition**"). In the RBBP 6,46,968 (Six Lakhs Forty Six Thousand Nine Hundred and Sixty Eight) Equity Shares have been validly tendered at or below the Exit Price, which is higher than the Minimum Acceptance Condition threshold of Equity Shares to be acquired in the Delisting Offer;
- b) The Promoter Acquirer shall acquire all Equity Shares tendered through valid Bids at the Exit Price and post completion of the acquisition, the shareholding of the Promoter Acquirer together with the promoters and promoter group of the Company shall be 34,15,062 (Thirty Four Lakhs Fifteen Thousand and Sixty Two) Equity Shares representing 91.57% of the fully paid up equity share capital of the Company, which would exceed the Minimum Acceptance Condition threshold required for Delisting Offer to be successful in terms of Regulation 21(a) and other applicable provisions of the SEBI Delisting Regulations.
- c) KFin Technologies Limited, Registrar to the Delisting Offer has confirmed the Dispatch of the Letter of Offer and Bid Form to all the Public Shareholders as on the Specified Date i.e. September 02, 2022.
- d) The Delisting Offer is thus deemed to be successful.
- e) All the Public Shareholders of the Company who have validly tendered their Equity Shares at or below the Exit Price of ₹400/- (Rupees Four Hundred only) per Equity Share will be paid the consideration at the Exit price of ₹ 400/- (Rupees Four Hundred only) per Equity Share. The last date for payment of consideration to all such Public Shareholders (in respect of whom no regulatory approvals are required) and whose Bids have been accepted will be September 22, 2022.
- f) The Equity Shares of the Public Shareholders whose Bids have been rejected in the RBBP their demat shares or the physical shares would be returned to them in accordance with Methods of Settlement contained in the Detailed Public Announcement and Letter of Offer read along with SEBI Circulars. Public Shareholders will have to ensure that they keep their depository participant account active and unblocked to receive credit in case of return of Equity Shares, due to rejection or non acceptance of Equity Shares under the Delisting Offer.

3. OUTSTANDING EQUITY SHARES AFTER DELISTING

- a) In accordance with Regulation 26 and other applicable provisions of the SEBI Delisting Regulations, all Public Shareholders of the Company who did not or were not able to participate in the RBBP or whose bids were unsuccessful in the RBBP ("**Residual Shareholders**") will be able to offer their Equity Shares to the Promoter Acquirer at the Exit Price for a period of 1 (one) year following the date of delisting of Equity Shares from the Stock Exchanges ("**Exit Window**"). A separate letter of offer ("**Exit Letter of Offer**") in this regard will be sent to such Residual Shareholders. If such Residual Shareholders wish to tender their Equity Shares during the Exit Window, they will be required to submit the requisite documents to the Registrar to the Offer during the Exit Window in accordance with the terms and conditions set out in the Exit Letter of Offer.
- b) If the Public Shareholders have any query with regard to the Delisting Offer and / or Exit Window they should consult the Manager to the Offer or Registrar to the Offer as per the details given below.
- The Post Offer Public Announcement is expected to be available on the websites of BSE i.e. www.bseindia.com and NSE i.e. www.nseindia.com.

MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
 SAFFRON CAPITAL ADVISORS PRIVATE LIMITED 605, 6th floor, Centre Point, Andheri Kuria Road, J.B. Nagar, Andheri (East) Mumbai - 400 059, Maharashtra, India. Telephone: +91 22 4973 0394 Fax: NA E-mail: delistings@saffronadvisor.com Website: www.saffronadvisor.com Investor grievance: investorgrievance@saffronadvisor.com SEBI Registration Number: INM 000011211 Validity of Registration: Permanent Contact Person: Amit Wagle/ Gaurav Khandelwal	 KFIN TECHNOLOGIES LIMITED Selenium Tower – 8, Plot 31 & 32, Gachibowli, Hyderabad District, Nanakramguda, Serilingampally, Hyderabad 500 032, Telangana, India. Telephone: +91 40 6716 2222 / +91 40 7961 1000 Toll Free No: 1-800-3094-0001 Fax: +91 40-23001153 Email: tcid.delistingofficer@kfinitech.com Website: www.kfintech.com Investor Grievance Email: eiward.ris@kfintech.com Contact Person: Mr. Murali Krishna M SEBI Registration Number: INR000000221
For and on behalf of the Board of Directors of TDL Real Estate Holdings Limited (the Promoter Acquirer)	
Sd/- Urmila Agarwal	Sd/- Karanjit Singh
Sd/- Ishwar Singh Sigar	
Place: Gurugram Date: September 21, 2022	

Raka

यूट्यूब पर क्रिएटर की कमाई का नया जरिया

क्रिएटर 1,000 सबस्क्राइबर और 90 दिनों में एक करोड़ शॉर्ट्स व्यू के साथ वाईपीपी के लिए आवेदन कर सकते हैं

बीएस संवाददाता

यूट्यूब ने कहा है कि उसने अपने मंच पर रचनात्मकता को प्रोत्साहन देने के लिए एक नई पहल शुरू की है। मेड ऑन यूट्यूब इवेंट के उद्घाटन की शुरुआत के मौके पर यूट्यूब ने यह साझा किया कि वह मंच से कमाई करने की व्यवस्था, यूट्यूब पार्टनर प्रोग्राम (वाईपीपी) के दायरे में विस्तार कर रही है ताकि इस प्रोग्राम से अधिक क्रिएटर

जुड़ सकें। वह क्रिएटर के लिए शॉर्ट्स के जरिये कमाई करने के लिए नए तरीके की पेशकश कर रही है और अपने वीडियो में म्यूजिक शामिल करने वालों के लिए विज्ञापनों के जरिये कमाई के विकल्प तैयार कर रही है। इस तरह की नई पहल से यह संकेत मिल रहे हैं कि मंच पर अपनी रचनात्मकता से जोड़े रखने वाले समुदाय में काफी विविधता है और वह किसी भी रचनात्मक प्रारूप में यूट्यूब पर कमाई के

लिए 20 लाख क्रिएटर को कमाई के मौके दे रही है। यूट्यूब के सीईओ वोजोसिकी का कहना है, ‘पिछले तीन सालों में यूट्यूब पर 50 अरब डॉलर से अधिक भुगतान वाले क्रिएटर, कलाकार और मीडिया कंपनियां हैं। हम अपने दायरे को दोगुना कर रहे हैं। हम नए चरण की शुरुआत कर रहे हैं ताकि रचनात्मक लोगों को अपने मंच पर हम पुरस्कृत कर सकें और इसके लिए उनके दायरे का विस्तार हमारे यूट्यूब



पार्टनर प्रोग्राम तक पहुंच बनाकर किया जा रहा है।’ वर्ष 2023 की शुरुआत में शॉर्ट्स पर जोर देने वाले क्रिएटर 1,000 सबस्क्राइबर और 90 दिनों में एक करोड़

शॉर्ट्स व्यू के साथ वाईपीपी के लिए आवेदन कर सकते हैं। इन नए साझेदारों को वाईपीपी की पेशकश के सभी लाभ मिलेंगे जिनमें शॉर्ट्स और लंबे यूट्यूब वीडियो को विज्ञापन से होने वाली कमाई

शामिल है। यह मौजूदा श्रेणी का एक दूसरा विकल्प है जहां लंबे प्रारूप वाले क्रिएटर्स वाईपीपी के लिए आवेदन दे सकते हैं जब उनके पास 1,000 सबस्क्राइबर हों और 4,000 घंटे तक उनके वीडियो देखे गए हों। रोजाना 30 अरब के व्यूज और मासिक आधार पर 1.5 अरब लॉग-इन उपयोगकर्ताओं के साथ शॉर्ट्स का दायरा दुनिया में बढ़ रहा है। इस नए रचनात्मक वर्ग को फायदा देने के लिए 2023 की शुरुआत से यूट्यूब निश्चित फंड के बजाय मौजूदा और भावी वाईपीपी क्रिएटर के लिए शॉर्ट्स की राजस्व साझेदारी मॉडल पर काम कर रही है।

“” पिछले तीन सालों में यूट्यूब पर 50 अरब डॉलर से अधिक भुगतान वाले क्रिएटर, कलाकार और मीडिया कंपनियां हैं। हम नए चरण की शुरुआत कर रहे हैं ताकि रचनात्मक लोगों को अपने मंच पर पुरस्कृत कर सकें

वोजोसिकी, सीईओ, यूट्यूब

This is only an Advertisement for the information purpose and not for an offer document Announcement. Not for publication, distribution, or release, directly or indirectly in the United States of America or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Wednesday, August 17, 2022 (**Letter of Offer**) filed with BSE Limited, the stock exchange where the Equity Shares of the Company are presently listed (**“BSE”**), and Securities Exchange Board of India (**“SEBI”**).



KCL INFRA PROJECTS LIMITED

Corporate Identification Number: L45201MH1995PLC167630

Our Company was originally incorporated on July 21, 1995, as ‘Kadamb Constructions Private Limited’ as a private limited company under the provisions of the Companies Act, 1956, with the Registrar of Companies, Rajasthan, Jaipur. Thereafter, our Company was converted into a public limited company and the name of our Company was changed to ‘Kadamb Constructions Limited’, and a Certificate of Incorporation consequent upon conversion to public limited company was issued by the Registrar of Companies, Rajasthan, Jaipur on September 26, 1995. Further, the name of our Company was changed to ‘KCL Infra Projects Limited’ pursuant to shareholder’s resolution passed on September 30, 2009, and the name of the Company was changed w.e.f. November 10, 2009. For further details refer to the section titled ‘General Information’ beginning on Page 36 of this Letter of Offer.

Registered Office: B-3, 204, Saket Complex, Thane (West) - 400601, Maharashtra, India;
Corporate Office: 46-47, KCL Business Park, PU-4 Commercial, Behind C21 Mall, A.B. Road, Indore – 452010, Madhya Pradesh, India;
Contact Details: +91-9425052211/+91-9301300600; **Contact Person:** Mrs. Shivani Gupta, Company Secretary and Compliance Officer;
Email-ID: kclindia@yahoo.co.in, info@kclinfra.com, cs@kclinfra.com; **Website:** www.kclinfra.com;.

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY
THE PROMOTERS OF THE COMPANY ARE MANISHA JHAWAR, MANAN JHAWAR, MOHAN JHAWAR, MOHAN DEOKISHAN JHAWAR HUF, AND PRAMOD DEOKISAN JHAWAR HUF

RIGHTS ISSUE OF UP TO 23,69,79,000 (TWENTY-THREE CRORES SIXTY-NINE LAKHS SEVENTY-NINE THOUSAND) PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS.2.00/- (RUPEES TWO ONLY) ('EQUITY SHARES') EACH AT A PRICE OF RS.2.00/- (RUPEES TWO ONLY) PER RIGHT SHARE BEING AT PAR WITH THE EXISTING FACE VALUE OF THE EQUITY SHARES ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO RS.47,39,58,000.00/- (RUPEES FORTY-SEVEN CRORES THIRTY-NINE LAKHS FIFTY-EIGHT THOUSAND ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF KCL INFRA PROJECTS LIMITED ('COMPANY' OR 'ISSUER') IN THE RATIO OF 9 (NINE) RIGHTS SHARES FOR EVERY 1 (ONE) EQUITY SHARE HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON FRIDAY, AUGUST 05, 2022, BEING THE RECORD DATE ('ISSUE'). THE ISSUE PRICE IS AT PAR WITH THE EXISTING FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 117 OF THIS LETTER OF OFFER.

*Assuming full subscription and receipt of all Call Monies with respect to Right Shares.

PAYMENT METHOD FOR THE ISSUE			
AMOUNT PAYABLE PER RIGHT SHARE	FACE VALUE	PREMIUM	TOTAL
On Application	Re.0.50/-	Nil	Re.0.50/-
One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time	Re.1.50/-	Nil	Re.1.50/-
Total	Re.2.00/-	Nil	Re.2.00/-

BASIS OF ALLOTMENT

The Board of Directorsof KCL infra projectsLimited, wishes to thank all its members and investors for their response to the Issue of Rights Shares, which opened for subscription on MONDAY, AUGUST 22, 2022,and closed on MONDAY, SEPTEMBER 05, 2022, with the last date for the market renunciation of the Rights Entitlement being MONDAY, AUGUST 29, 2022.

The details of Applications received, is scheduled as under:

Particulars	ASBA Applications					Rejections/ Refunds					Net Valid Applications
	Total Applications received	Application Banked but not in bid data file	(Duplicate entries*/ Not banked)	(Shares Difference)	Valid ASBA applications (A)	Applicants not in master as of record date/ not in RE as on closing date	Applicant not holding RES on closing date	Invalid Depository Provided By Investor	PAN Mismatch with Bendem	Total Particulars of Rejection (B)	
Number of Applications received	1,145	–	(12)	–	1,133	434	–	96	16	546	587
Number of Right Shares applied for	26,80,80,937	–	(3,33,000)	–	26,77,47,937	23,15,891	–	2,92,893	1,89,420	27,98,204	26,49,49,733
Total Amount received for the said application	Rs. 13,40,40,468.50/-	–	(Rs.1,66,500/-)	–	Rs.13,38,73,969/-	Rs. 11,57,946/-	–	Rs.1,46,447/-	Rs.94,710/-	Rs.13,99,102/-	Rs.13,24,74,867/-

#The total number of valid applications aggregated to 112.98% (One Hundred- and Twelve-point Nine Eight Percent) of total number of Rights Share allotted under the Issue, whereas the total number of net subscriptions is 112.98% (One Hundred- and Twelve-point Nine Eight Percent).

In accordance with the Letter of Offer and based on the basis of allotment being finalized on Wednesday, 14th September 2022, in consultation with the Issuer Company, Lead Manager, the Registrar, and BSE, the Designated Stock Exchange for the Issue, the Company has on Thursday, 15th September 2022, allotted 23,69,79,000 (Twenty-three Crore Sixty-nine Lakhs Seventy-nine Thousand) Partly paid-up Rights Shares to the successful applicants. We hereby confirm that all the valid applications considered for Allotment.

Basis of Allotment

Category	Applications received		Number of Equity Shares Accepted and Allotted against Rights Entitlements (A)			Number of Equity Shares Accepted and Allotted against Additional Rights applied (B)			Total Rights Shares Accepted and Allotted (A + B)		
	Number	%	Number	Amount	%	Number	Amount	%	Number of Rights Shares	Amount	%
Eligible Shareholders	546	48%	6,56,34,780	Rs. 3,28,17,390/-	99%	17,06,84,312	Rs.8,53,42,156/-	100.00%	23,63,19,092	Rs.11,81,59,546/-	99.72%
Renounees	587	52%	6,59,908	Rs. 3,29,954/-	1%	0	-	-	6,59,908	Rs. 3,29,954/-	0.28
Total	1,133	100.00%	6,62,94,688	Rs. 3,31,47,344/-	100.00%	17,06,84,312	Rs.8,53,42,156/-	100.00%	23,69,79,000	Rs.11,84,89,500/-	100.00%

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and question for the rejection, as applicable, to the investors vide email has been completed on 20th September, 2022. The instructions to the SCSBs for the unblocking fund in case of ASBA Applications were given on15th, September, 2022. The Listing Application with BSE Limited was filed on Thursday 15th September, 2022, and the Issuer Company was in receipt of the Listing Approval vide BSE Limited's notice bearing reference number 'DCS/Rights/JR/IP-RT/2576/2022-23' dated Friday, 16th September, 2022. The credit of Equity Shares in dematerialized form to respectively demat accounts of allottees had been completed with the Depositories on 20th September, 2022. Pursuant to the listing and trading approvals granted by BSE Limited, the Rights Shares Allotted in the Issuere to commence trading on BSE Limited from September 23, 2022. In accordance with the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13' dated January 22, 2020, the request for the extinguishment of rights entitlement had been sent to the Depositories on 16th September, 2022.

INVRSTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON BSE LIMITED ONLY IN DEMATERIALISED FORM.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE, nor does it certify the correctness or completeness of any contents of Letter of Offer. The investors are advised to refer to the Letter of Offer in the foil text of the 'Disclaimer Clause of BSE Limited' on the page 113 of the Letter of Offer.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	ISSUER COMPANY
 CAPITALSQUARE® Teaming together to create value CapitalSquare Advisors Private Limited 205-209, 2nd Floor, AARPEE Center, MIDC Road No. 11, CTS 70, Andheri (East), Mumbai – 400093, Maharashtra, India; Contact Details: +91-22-66849999/ 145/ 138; Website: www.capitalsquare.in; Email ID/ Investor Grievance ID: tanmoy.banerjee@capitalsquare.in/ pankita.patel@capitalsquare.com; Contact Person: Mr. Tanmoy Banerjee/ Ms. Pankita Patel; SEBI Registration Number: INM000012219 Validity: Permanent.	 Adroit Corporate Services Private Limited 18-20, Jafferbhoy Industrial Estate, Makwana Road, Marol Naka, Andheri (East), Mumbai - 400059, Maharashtra, India; Contact Details: 022-42270400; Fax Number: 022-28594442; E-mail ID/ Investor grievance e-mail: info@adroitcorporate.com; Website: www.adroitcorporate.com; Contact Person: Ms. Diviya Nadar SEBI Registration Number: INR000002227; Validity: Permanent	 Kcl infra projects Corporation Limited B-3, 204, Saket Complex, Thane (West) - 400601, Maharashtra, India; Contact Details: +91-9425052211/+91-9301300600 Website: www.kclinfra.com E-mail: info@kclinfra.com, cs@kclinfra.com; Contact Person: Mrs. Shivani Gupta, Company Secretary and Compliance Officer; Corporate Identification Number: L45201MH1995PLC167630 Investor may contact the Registrar to Issue/ Compliance Officer in case of any Pre-Issue/Post-Issue related problems such as non-receipt of Allotment advice/demat credit etc.

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating the ASBA process may be addressed the Registrar, with the copy of SCSBs giving folio details such as name, address of the Applicant contact numbers), email address of the sole/first holder, folio number or demat account number, number of Rights Shares applied for, amount blocked, ASBA Account number and Designated Branch of the SCSBs where Application Form or the plain paper applications as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For, Kcl infra projects Corporation Limited
On behalf of the Board of Directors
Sd/-
Mohan Jhawar
Managing Director
DIN : 00495473

Date: 21 September, 2022
Place: Mumbai

The Letter of Offer is available on the website of the SEBI at www.sebi.gov.in, BSE at www.bseindia.com, Registrar at www.purvashare.com, and Lead Manager www.capitalsquare.in. Investor should note that investment in Equity Shares involves a high degree of risk and for details of risk and for details relating to the same, please see the section entitled 'Risk Factor' beginning on page 20 of the Letter of Offer.

The Rights Entitlements and the Rights Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the **“US Securities Act”**) or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, allotted, taken up, exercised, renounced, pledged, transferred or delivered, directly or indirectly within United States or to, or for the account or benefit of U.S. person (as defined in regulation except for this purposes, U.S. Persons include person who would otherwise have been excluded from such term solely by virtue of rule 902(K)(1)(VIII)(B) or Rule 902(K)(2)(I), except pursuant to the exemption from, or in transaction not subject to, the registration requirement of U.S. Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlement and Rights Shares were offered and sold (i) in offshore transaction outside in the United States to the non U.S. person in compliance with the Regulation S to the Existing Shareholder located in the Jurisdiction where such offer and the state of Rights Shares is permitted under law of such jurisdiction, and (ii) in the United States to U.S. QIBs and are also Qualified Purchasers pursuant to applicable exemptions under the U.S Securities Act and Investment Company Act. There will be no public offering in the United States. The Rights Shares and Rights Entitlements are not transferable except in accordance with the restrictions.

POST-OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF

TCI DEVELOPERS LIMITED

Corporate Identification Number (CIN): L70102TG2008PLC059173

Registered Office: Flat No. 306-307, 1-8-271 to 273, 3rd Floor, Ashoka Bhoopal Chambers, S. P. Road, Secunderabad-500003, Telangana, India | Tel. No.: +91- 40-27840104 | Fax. No.: +91- 40-27840163

Contact Person: Ms. Saloni Gupta, Company Secretary & Compliance Officer

Email id: secretarial@tcidevelopers.com | Website: www.tcidevelopers.com

This post offer public announcement (the **“Post Offer Public Announcement”**) is being issued by Saffron Capital Advisors Private Limited (**“Manager to the Offer”**) for and on behalf of TDL Real Estate Holdings Limited (**“Promoter Acquirer”**), and other members of promoter and promoter group of TCI Developers Limited to the public shareholders as defined under Regulation 2(1)(t) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended (**“SEBI Delisting Regulations”**)(**“Public Shareholders”**) of TCI Developers Limited, (the **“Company”**) in respect of the acquisition of upto 9,61,337 (Nine Lakhs Sixty One Thousand Three Hundred and Thirty Seven) (**“Offer Shares”**) equity shares of face value ₹10/- each (**“Equity Shares”**) representing 25.78% of the total Paid up Equity Share Capital of the Company and consequent voluntary delisting of the Equity Shares of the Company from the BSE Limited (**“BSE”**) and National Stock Exchange of India Limited (**“NSE”**) (collectively referred to as the **“Stock Exchanges”**) pursuant to Regulations 15, 20, 21 and 22 and other applicable provisions of the SEBI Delisting Regulations and in accordance with the terms and conditions set out below and/or in the Detailed Public Announcement and/or the Letter of Offer (defined below) hereinafter collectively referred to as the **“Delisting Offer”**.

This Post Offer Public Announcement is in continuation to and should be read in conjunction with the Detailed Public Announcement dated September 02, 2022 published on September 05, 2022 (**“Detailed Public Announcement”**) in Business Standard - English and Hindi (all editions), Nav Shakti (Marathi Mumbai edition) and Tarun Bharat - Marathi (Regional editions) and the Letter of Offer dated September 05, 2022 (**“Letter of Offer”**) dispatched to the Public Shareholders on September 07, 2022.

Capitalized terms used but not defined in this Post Offer Public Announcement shall have the same meaning assigned to them as in the Detailed Public Announcement and the Letter of Offer.

The Promoter Acquirer, along with other members of Promoter and Promoter group issued the Detailed Public Announcement to acquire upto 9,61,337 (Nine Lakhs Sixty One Thousand Three Hundred and Thirty Seven) (**“Offer Shares”**) representing 25.78% of the total Paid up Equity Share Capital of the Company, held by the Public Shareholders of the Company, being all the Public Shareholders of the Company other than the Promoter and the Promoter Group members, pursuant to Part B of chapter II read with Chapter IV and other applicable provisions of the SEBI Delisting Regulations on the terms and conditions set out in the Letter of Offer. The Public Shareholders holding Equity Shares of the Company were invited to tender their Equity Shares pursuant to reverse book- building process as prescribed in the SEBI Delisting Regulations through Stock Exchange Mechanism (**“Reverse Book Building Process”/ “RBBP”**) during the Bid Period (September 14, 2022 to September 20, 2022, both days inclusive) in accordance with the SEBI Delisting Regulations (**“Bids”**).

- 1. DISCOVERED PRICE AND EXIT PRICE**
 - In terms of Regulation 20(1), read with Schedule II of the SEBI Delisting Regulations, the Discovered Price determined is ₹ 400/- (Rupees Four Hundred Only) per Equity Share. The Promoter Acquirer has pursuant to the provisions of Regulation 20(1) read with Schedule II of the SEBI Delisting Regulations and in exercise of its discretion, accepted the Discovered Price of **₹ 400/- (Rupees Four Hundred Only)** per Equity Share as the final price for the Delisting Offer (**“Exit Price”**).
 - In terms of Regulation 20(2) and other applicable provisions of the SEBI Delisting Regulations, the Floor Price for the Delisting Offer was determined as ₹358.22/- (Rupees Three Hundred Fifty-Eight and Twenty-Two Paise only) per Equity Share (the **“Revised Floor Price”**) and the Indicative Price provided by the Promoter Acquirer was ₹400/- (Rupees Four Hundred only) per Equity Share. As per Regulation 20(1), read with Schedule II and other applicable provisions of the SEBI Delisting Regulations, the discovered price for the Delisting Offer has been determined to be ₹400/- (Rupees Four Hundred Only) per Equity Share (**“Discovered Price”**). In terms of Regulation 22 and other applicable provisions of the SEBI Delisting Regulations, the Promoter Acquirer has accepted the Discovered Price of ₹400/- (Rupees Four Hundred Only) per Equity Share. In terms of the SEBI Delisting Regulations, the Promoter Acquirer has declared and accepted ₹400/- (Rupees Four Hundred Only) per Equity Share as the final Exit Price for the Delisting Offer (**“Exit Price”**), which is equal to the Discovered Price.

- 2. SUCCESS OF THE DELISTING OFFER**
 - In accordance with Regulation 21(a) of the SEBI Delisting Regulations, the Detailed Public Announcement and Letter of Offer, the Delisting Offer would be deemed to be successful only if a minimum number of 5,28,375 (Five Lakhs Twenty Eight Thousand Three Hundred and Seventy Five) Offer Shares are validly tendered at or below the Exit Price, and are acquired so as to cause the cumulative number of Equity Shares held by the Promoter Acquirer together with the promoters and the promoter group of the Company post the acquisition, through the Acquisition Window Facility, to be equal to or in excess of 32,96,469 (Thirty Two Lakhs Ninety Six Thousand Four Hundred and Sixty Nine) Equity Shares representing 90% (Ninety per cent) of the fully paid up equity share capital of the Company, excluding such Equity Shares in terms of Regulation 21(a) of SEBI Delisting Regulations (**“Minimum Acceptance Condition”**). In the RBBP, 6,46,968 (Six Lakhs Forty Six Thousand Nine Hundred and Sixty Eight) Equity Shares have been validly tendered at or below the Exit Price, which is higher than the Minimum Acceptance Condition threshold of Equity Shares to be acquired in the Delisting Offer;
 - The Promoter Acquirer shall acquire all Equity Shares tendered through valid Bids at the Exit Price and post completion of the acquisition, the shareholding of the Promoter Acquirer together with the promoters and promoter group of the Company shall be 34,15,062 (Thirty Four Lakhs Fifteen Thousand and Sixty Two) Equity Shares representing 91.57% of the fully paid up equity share capital of the Company, which would exceed the Minimum Acceptance Condition threshold required for Delisting Offer to be successful in terms of Regulation 21(a) and other applicable provisions of the SEBI Delisting Regulations.
 - KFin Technologies Limited, Registrar to the Delisting Offer has confirmed the Dispatch of the Letter of Offer and Bid Form to all the Public Shareholders as on the Specified Date i.e. September 02, 2022.
 - The Delisting Offer is thus deemed to be successful.
 - All the Public Shareholders of the Company who have validly tendered their Equity Shares at or below the Exit Price of ₹400/- (Rupees Four Hundred only) per Equity Share will be paid the consideration at the Exit price of ₹ 400/- (Rupees Four Hundred only) per Equity Share. The last date for payment of consideration to all such Public Shareholders (in respect of whom no regulatory approvals are required) and whose Bids have been accepted will be September 22, 2022.
 - The Equity Shares of the Public Shareholders whose Bids have been rejected in the RBBP, their demat shares or the physical shares would be returned to them in accordance with Methods of Settlement contained in the Detailed Public Announcement and Letter of Offer read along with SEBI Circulars. Public Shareholders will have to ensure that they keep their depository participant account active and unblocked to receive credit in case of return of Equity Shares, due to rejection or non acceptance of Equity Shares under the Delisting Offer.
- 3. OUTSTANDING EQUITY SHARES AFTER DELISTING**
 - In accordance with Regulation 26 and other applicable provisions of the SEBI Delisting Regulations, all Public Shareholders of the Company who did not or were not able to participate in the RBBP or whose bids were unsuccessful in the RBBP (**“Residual Shareholders”**) will be able to offer their Equity Shares to the Promoter Acquirer at the Exit Price for a period of 1 (one) year following the date of delisting of Equity Shares from the Stock Exchanges (**“Exit Window”**). A separate letter of offer (**“Exit Letter of Offer”**) in this regard will be sent to such Residual Shareholders. If such Residual Shareholders wish to tender their Equity Shares during the Exit Window, they will be required to submit the requisite documents to the Registrar to the Offer during the Exit Window in accordance with the terms and conditions set out in the Exit Letter of Offer.
 - If the Public Shareholders have any query with regard to the Delisting Offer and / or Exit Window they should consult the Manager to the Offer or Registrar to the Offer as per the details given below.
The Post Offer Public Announcement is expected to be available on the websites of BSE i.e. www.bseindia.com and NSE i.e. www.nseindia.com.

MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
 SAFFRON CAPITAL ADVISORS PRIVATE LIMITED 605, 6th floor, Centre Point, Andheri Kurla Road, J.B. Nagar, Andheri (East) Mumbai - 400 059, Maharashtra, India. Telephone: +91 22 4973 0394 Fax: NA E-mail: delistings@safronadvisior.com Website: www.saffronadvisior.com Investor grievance: investorgrievance@saffronadvisior.com SEBI Registration Number: INM 000011211 Validity of Registration: Permanent Contact Person: Amit Wagle/ Gaurav Khandelwal	 KFIN TECHNOLOGIES LIMITED Selenium Tower – B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad 500 032, Telangana, India. Telephone: +91 40 6716 2222/ +91 40 7961 1000 Toll Free No: 1-800-3094-001 Fax: +91 40-23001153 Email: tcideistingoffer@kfintech.com Website: www.kfintech.com Investor Grievance Email: einward.ris@kfintech.com Contact Person: Mr. Murali Krishna M SEBI Registration Number: INR000000221
For and on behalf of the Board of Directors of TDL Real Estate Holdings Limited (The Promoter Acquirer)	
Sd/- Urmila Agarwal	Sd/- Karanjit Singh
Sd/- Ishwar Singh Sigar	
Place: Gurugram Date: September 21, 2022	Raks



ICI Prudential Mutual Fund
TARAKKI KARENI

ICI Prudential Asset Management Company Limited

Corporate Identity Number: U99999DL1993PLC054135

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi - 110 001.

Corporate Office: One BKC, 13th Floor, Bandra Kurla Complex, Mumbai - 400 051.
Tel.: +91 22 2652 5000, Fax: +91 22 2652 8100, Website: www.iciprumpf.com,
Email id: enquiry@icipruamc.com

Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (E), Mumbai - 400 063. Tel.: 022 2685 2000 Fax: 022 26868313

NAV as on
September 20, 2022
(₹ Per unit)

Notice to the Investors/Unit holders of ICI Prudential Banking and PSU Debt Fund (the Scheme)

Notice is hereby given that ICI Prudential Trust Limited, Trustee to ICI Prudential Mutual Fund has approved the following distribution under Income Distribution cum capital withdrawal option (IDCW option) of the Scheme, subject to availability of distributable surplus on the record date i.e. on September 27, 2022*:

Name of the Scheme/Plans	Quantum of IDCW (₹ per unit) (Face value of ₹ 10/- each) [#]	NAV as on September 20, 2022 (₹ Per unit)
ICI Prudential Banking and PSU Debt Fund		
Quarterly IDCW	0.1510	10.7682
Direct Plan – Quarterly IDCW	0.1880	12.7041

\$ The distribution will be subject to the availability of distributable surplus and may be lower depending upon the extent of distributable surplus available on the record date under the IDCW option of the Scheme.
 # Subject to deduction of applicable statutory levy, if any
 * or the immediately following Business Day, if that day is a Non – Business Day.

The distribution with respect to IDCW will be done to all the unit holders/beneficial owners whose names appear in the register of unit holders/Statement of beneficial owners maintained by the Depositories, as applicable under the IDCW option of the Scheme, at the close of business hours on the record date.

It should be noted that pursuant to payment of IDCW, the NAV of the IDCW option of the Scheme would fall to the extent of payout and statutory levy (if applicable).

Place : Mumbai

Date : September 21, 2022

No. 010/09/2022

For ICI Prudential Asset Management Company Limited

Sd/-

Authorised Signatory

To know more, call 1800 222 999/1800 200 6666 or visit www.iciprumpf.com

Investors are requested to periodically review and update their KYC details along with their mobile number and email id.

To increase awareness about Mutual Funds, we regularly conduct Investor Awareness Programs across the country. To know more about it, please visit <https://www.iciprumpf.com> or visit AMFI's website <https://www.amfiindia.com>

**Mutual Fund investments are subject to market risks,
read all scheme related documents carefully.**

वकील नरेंद्रकुमार तिवारी
जाहीर नोटीस
वसई येथील मा. श्रीमती एन. के.
पाटील, सह दिवाणी न्यायाधिश,
वरिष्ठ स्तर, वसई यांचे न्यायालयात
समयी सुट क्र. ४४/२०११
नि.क्र.: ०७
ने. ता.: २१/१०/२०२२
Bank of Baroda (eVijaya)
... वादी
विरुद्ध
Ravishankar Mishra ... प्रतिवादी
प्रति,
1. Ravishankar Mishra
Prop. Of M/s. Gauri
Enterprises
Flat no. 201, Building no. 1,
Sai Prathmesh complex,
Nallasopara east.
2. Kamlesh Harishankar Sharma
A/102, EC83, 204 Krishna
Mandir CHS. Ltd., Evershine
city, Vasai east.
ज्या अर्थी सदचे वरदी ह्यांनी मे. दिवाणी
न्यायाधीश (व. स्तर) वसई यांच्या कोर्टात
प्रस्तुतवा समयी सुट क्र. ४४/२०११
दाखल केला आहे.
त्याअर्थी असे जाहीर करण्यात येते की
सदरह समरी सुट क्र. १७/२०२१ मध्ये
प्रतिवादी क्र. १ व २ यांच्यावर प्रत्यक्ष
समस्यची बजावणी झालेली नसल्यामुळे ही
जाहीर नोटीस प्रसिद्ध करित आहेत. तरी
सदर प्रतिवादी क्र. १ व २ अगर त्यांचे
प्रतिनिधींनी त्यांची वावू मोडण्यासाठी ही
नोटीस प्रसिद्ध झाल्यापासून ३० दिवसांत
आज उपरनिष्ठ प्रकरण समीक्षा होऊन
आपले लेखी म्हणणे नोंदवावे आणि तसेच
या लेखावर असे कळविण्यात येते की
सदरह मुदतीत आपले लेखी म्हणणे न
आल्यास न्यायालय हीही कोर्टाचे म्हणणे
ऐकून प्रस्तुतवा अर्जात निहाळ देण्यात
देईल याची संबंधितांनी नोंद घ्यावी. सदर
प्रकरणी पुढील तारीख २१/१०/२०२२ रोजी
नोटी नेमण्यात आली आहे.
आज दिनांक २०/०९/२०२२ रोजी माझ्या
सहीसिनीस व न्यायालयाच्या शिक्क्यानिशी
दिली.
हुकुमकार
सही/-
अधिकार,
दिवाणी न्यायालय व स्तर, मुंबई

जाहीर सूचना

सूचना घ्यायी की, माहेश अशील सुरेश एल. प्रजापती यांचे गांव मालाड पूर्व, तालुका बोर्नवली. एमएसडी चा फ्लॅट क्र. ३/२०२, द्राकदादेवी सीएसएसएल, जब जवान क्रॉस लेन, दफ्तरी रोड, मालाड (पू), मुंबई - ९७ सीटीएस क्र. २७८ च्या संदर्भातील माझ्या अशीलांचे दि. ११/०९/२०२२-२०२३ टाइटल, ज्योसना प्रविणचंद्र शहा आणि प्रेमजी के. प्रजापती, गरीबीरेषे व प्रजापती यांच्यामधील निष्पादित ०१/०४/१९९६ दिनांकीत मूळ नामाविका विलेख हविले आहे. कोणत्याही व्यक्तीने ते मिळवल्यास अशा व्यक्तीना निम्नम्हत्वाक्षरीकालाच्या पत्त्यावर परत करण्याची विनंती करण्यात येते, पुढे कोणत्याही व्यक्तीस सदर मिळकतीच्या संदर्भात विक्री, गहाण, पाडघेपट्टा, धारणाधिकार, शोध, सुविधाधिकार, अदनबदल किंवा याशिवाय कोरहीच्या मार्गे कोणत्याही दावा काही असल्यास अशा व्यक्तीनी निम्नम्हत्वाक्षरीकालाच्या पुराव्यांसह सदर सूचना प्रकाशनापासून १४ दिवसांच्या आत कळविण्यास आवश्यक आहे, कसुमे कल्यास अशा व्यक्तीस दावा काही असल्यास ते त्यापिंत आणि / किंवा परित्यागित करण्यात येतील.

सही / -

श्री. सतिष कुमार आषाढ्याय

वकील उच्च न्यायालय

एम आय परत कपाऊंड, पुण्या पार्क,
रोड क्र. ३, मालाड (पूर्व), मुंबई - ९७

ठिकाण : मुंबई

दिनांक : २०-०९-२०२२

जाहीर नोंदीस

सर्व लोकांस कळविण्यात येते की, ता. वयवर्ध, जि. पालघर, गांव मीने चोवारे, येथील (नुमा) स. नं. - ४७ अ (नविन) स. नं. - ३०, हि. नं. - ५/४, क्षेत्र ४००.०० चौ. मिटर, अशी जांमिन मिळकती येथील ७/२२ उता-वयवर्ध १) श्री. मर्तन दत्तात्रय हाटक व २) श्री. अनिल दत्तात्रय हाटक हयांच्या नांव मलक म्हणुन वगिनेली असुन, सदर मिळकत हया मलकांनी निर्विवाय वा वाजविण्यात असल्याचा भवसाय देऊन आमच्या अशीलांना विख्याता व्यक्ताह मागू केला आहे. तरी सदर मिळकती संधाधने कोणाहीकडे हितवन्वयाच्या दृष्टीने गहाण, दान, वीक्षमपत्र, वाटप, वास्तामलक, मृत्यूपत्र, पोतगी, वोजा, कोटा ये दावे / निकालपत्र, वसुली दाखले वा कडनाहकक; कुळ वारींगरच्या हस्तांतवण्याच्या दृष्टीने विधीगहाय टोल अस लेखी हाकत घेण्यामाग्या पुरावा असल तर त्यांनी मर्तनी नोंदीस प्रथिम शिआल्यापासून १४ दिवसांच्या आत लेखी कायदेदरी पुराव्यासकट आपली हाकत आणचे कार्यालय १२२/१९७, मास्यम शिवम शांणींग मंटर, पहिला माहा, नालामोरागा (प.), ता. वयवर्ध, जि. पालघर, येथे सादर केले पाहिजे अथवा कोणाची वाटणी हाकत नाही व हाकत ठक्क असल्यास तो मीदून देण्यात आला आहे असे समजुन पुढील वारीदी व्यवहार पुर्ण केला जाईल, ही नोंद घ्यावी.

दिनांक २२/०९/२०२२

सही / -

पेन कौनल अंशद मणिकरता

अव. वेमन विलयम फौल

जाहीर सूचना

सफलचे अमरावती येथील कार्यालय दि. २१ डिसेंबर - २०२२ पासून नवीन पत्त्यावर स्थलांतरित करण्यात आले आहे. तरी सफलच्या सर्व ग्राहक व हितचिंतक यांनी याची नोंद घ्यावी.

Sustainable Agro-commercial Finance Ltd.

नवीन कार्यालयाचा पत्ता:

सदरेनम अंगी - कर्माजी आदल फावनासा रिह.

पहिला मजला, सूर १३ आणि सूर १४ भाग, एल्टिनस एप्यार, कोटि का. १/४६, १/२०, १/२१, १/२२, पयक क. ५०,

कुपी उदयन बाजार समिती जिल्हा, शेगांव नाका,

अमरावती - ४४४६०३.

[illegible]

(This is an Advertisement pursuant to information purposes only and not publication or distribution outside India and is not an Offer Document)



NAYSAA SECURITIES LIMITED

Corporate Identification Number: L67120MH2007PLC175208

Our Company was originally incorporated as "Naysaa Securities Private Limited" as a Private Company under the provision of Companies Act, 1956 vide Certificate of Incorporation dated October 19, 2007 issued. Subsequently, our Company converted to Public Limited Company pursuant to the shareholders resolution passed at EGM dated November 23, 2013 and consequently, to effect the legal status of the company the name of the Company has been changed to "Naysaa Securities Limited" vide Fresh Certificate of Incorporation Consequent upon Change of Name on Conversion to Public Limited Company dated February 5, 2014 issued by Registrar of Companies, Maharashtra, Mumbai. Our Company listed on SME platform of BSE Limited on September 25, 2014 through initial public offer.

Registered Office: T102/104, Shivam Chambers, S.V. Road, Goregaon (W), Mumbai - 400062 India **Tel:** +91- 26760404;
E-mail: naysaa@naysaasecurities.com; **Website:** www.naysaasecurities.com
Contact Person: Mr. Sudhir Kumar Singh, Company Secretary and Compliance Officer

PROMOTERS OF THE COMPANY ARE JAYANTILAL HANSRAJ LODHA AND VIKRAM JAYANTILAL LODHA

ISSUE OF UPTO 8,68,000 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 100 EACH INCLUDING A SHARE PREMIUM OF ₹ 90 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 868.00 Lakhs ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ONE(1) RIGHTS EQUITY SHARE FOR EVERY FOUR (4) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON SEPTEMBER 01, 2022 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS ₹ 100 WHICH IS 10 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" ON PAGE 130 OF THE LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all Investors for their response to the Issue, which opened for subscription on Wednesday, September 07, 2022 and closed on Tuesday, September 13, 2022 and the last date for On Market Renunciation of Rights Entitlements was Thursday, September 08, 2022. Out of the total 21 Applications for 8,68,000 Rights Equity Shares, 2 Applications for 2,41,000 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 19 for 6,66,000 Rights Equity Shares and 1 application for 2,02,000 Equity Shares subscribed by the Promoter against unsubscribed portion. In accordance with the Letter of Offer and the Basis of Allotment finalized on September 19, 2022 in consultation with BSE Limited ("BSE"), the Designated Stock Exchange, the Lead Manager to the Issue and the Registrar to the Issue, The Rights Issue Committee of the Company on September 20, 2022 has approved the allotment of 8,68,000 Rights Equity Shares to the successful Applicants. In the Issue, Nil Rights Equity Shares have been kept in abeyance. All valid Applications after technical rejections have been considered for Allotment.

1. The break-up of application forms received and rejected from the Shareholders and the Renounees is as under:

CATEGORY	Gross			Less: Rejections/Partial Amount			Valid		
	Applications	Shares	Amount (₹)	Applications	Shares	Amount (₹)	Applications	Shares	Amount (₹)
Eligible Equity Shareholders	20	9,06,000	9,06,00,000	2	2,41,000	2,41,00,000	18	6,65,000	6,65,00,000
Renounees	1	1,000	1,00,000	-	-	-	1	1,000	1,00,000
Total	21	9,07,000	9,07,00,000	2	2,41,000	2,41,00,000	19	6,66,000	6,66,00,000

2. Summary of Allotment in various categories is as under:

Category	No of Applications	Number of Rights Equity Shares Allotted - against Res	Number of Rights Equity Shares Allotted - Against valid additional shares (including fractional shares accepted)	Total Rights Equity Shares Allotted
Eligible Equity Shareholders	18	3,23,000	3,42,000	6,65,000
Renounees	1	1,000	0	1,000
Unsubscribed portion subscribed by Promoters and Promoter Group	1	0	2,02,000	2,02,000
Total	20	3,24,000	5,44,000	8,68,000

Information for Allotment/refund/rejected cases: The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, would be completed on or before September 21, 2022. The instructions for unblocking of funds in case of ASBA Applications were issued to SCSBs on September 20, 2022 and for refund of funds through NACH/NEFT/RTGS/direct credit were issued to ICICI Bank Limited, the Banker to the Issue, on September 20, 2022. The listing application was filed with BSE on September 20, 2022. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form will be completed on or before September 23, 2022. For further details, see "Terms of the Issue – Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 153 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on BSE upon receipt of trading permission. The trading is expected to commence on or about September 27, 2022. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020,the request for extinguishment of Rights Entitlements will be send to NSDL & CDSL on September 22, 2022.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALIZATION FORM.
DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not in any way deemed or construed that the Letter of Offer has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 126 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of BSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 126 of the Letter of Offer.
Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
 FEDEx SECURITIES PRIVATE LIMITED CIN: U67120MH1996PTC102140 B7, Jay Chambers, Dayaldas Road, Vile Parle East, Mumbai - 400057. Tel. No.: +91 8104985249; E-Mail: mb@fedsec.in Contact Person: Yash Kadakia Website: www.fedsec.in SEBI Reg. No.: INM000010163	 BIG SHARE SERVICES PRIVATE LIMITED Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093 Tel. No: 022 62638222 E-mail id: rightsissue@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Vijay Surana SEBI Registration No: INR000001385
COMPANY SECRETARY AND COMPLIANCE OFFICER	
NAYSAA SECURITIES LIMITED Sudhir Kumar Singh Tel No : +91- 26760404; E-mail: naysaa@naysaasecurities.com; Website: www.naysaasecurities.com	

Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgementslip (in case of ASBA process).For details on the ASBA process see "Terms of the Issue" on page 129 of the Letter of Offer.

For NAYSAA SECURITIES LIMITED

Place: Mumbai

Date: September 22, 2022

Sudhir Kumar Singh
Company Secretary & Compliance Officer

Disclaimer: Our Company has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchange. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of the Stock Exchange where the Equity Shares are listed i.e. SME Platform of BSE Limited at www.bseindia.com and the website of the Lead Manager at

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प्रश्न क्र. ३
(नियमावली-१५(१)(ए))/(
१६(३) परत)
कजं सुनायनी न्यायाधिकरण, पुणे
पुनिक क्र. ३०९ ते ३१८, ३ रा पत्रात,
काकड विझ आवकाले विलिङ्ग, शिवाजी
नगर, पुणे-४११००५
खला क्र. ओए/६२५/२०१८
अधिनियमावली क्रम १९ च्या पोटकलम
(४) सहायवाता देऊ विलिङ्गरी दिव्यनूल
(मोफात), रुस, १९९३ च्या नियम ५ चा
पोट-नियम (२ए) अंतर्गत समस.
नि. क्र. ३७२७
आयसीआयसीआय बँक लिमिटेड
विविध
शंभू महावीर गुपार अण्ड अलिड
इंडस्ट्रिज लि.
प्रति,
(१) श्री. विलिप गंकराव आपटे
रागण पद्यावाते गडी, आरं सपास मंदिर
जवळ, परळीबेजनात, तालुका परळी (V)
बीड, महाराष्ट्र-४३१५५५.
(२) श्री. प्रकाशंत गंकराव आपटे
रागण पद्यावाते लेन, तालुका परळी (VJ)
बीड, महाराष्ट्र.
(३) अजय विलिपराव आपटे
रागण पोट पद्यावाते लेन, परळी-(VJ)
बीड, महाराष्ट्र.
(४) श्री. विजय विलिपराव आपटे
रागण पोट पद्यावाते लेन, परळी-(VJ)
बीड, महाराष्ट्र.
(५) श्री. विजय विलिपराव आपटे
रागण पोट पद्यावाते लेन, परळी-(VJ)
बीड, महाराष्ट्र.
समस
ज्याअंश ओए/६२५/२०१८ हा २२/०२/२०२२
रोजी सुनायनीची पोटासल अघिसिरी/
प्रथमसमसणी सुबीब देऊ होत.
आयसी, सुनायनीची न्यायाधिकरणाचे कृपावत
होऊन क्र. ७३६०१९३४/१५ च्या कर्जाच्या
विलिपरीसाठी तुमच्याविषयक दाखल केलेल्या
अंरकच्या क्रम १९(४) अंतर्गत सदर अर्जावर
(ओए) समस/सुचाजी श्री केली. (जोडलेला
दोपदा पत्रावली १८. सह आहे.)
अंरकच्या क्रम १५ च्या पोट-कलम (४) सुसा,
तुम्हा प्रथमदानी खालीलप्रमाणे निदेश देण्यात येत
आहे.
(i) विलिरी केलेल्या अनुतारांना मंजुरी का देऊ नये
त्याची समसच्या बाजावणीच्या तीस दिवसांत
करणे दाखविण्यात यावे.
(ii) मूळ अर्जाच्या अनुक्रमांक ३९ अंतर्गत
अर्जादानी विलिरी केलेल्या मिळकती आणि
मातांवित्तिकार असले मिळकती आणि मातांचे
तुम्हाजी बाहेर करणे;
(iii) मिळकतीच्या अर्जासाठीच्या अर्जावरील
सुनावणी आणि निकाल प्रलंबित असल्याने मूळ
अर्जाच्या अनुक्रमांक ३९ अंतर्गत जाहीर केलेल्या
अशा अशा मता आणि मिळकतीच्या तागण मतांचा
व्यवहार करणारा किंवा त्या निकाली काढण्यास
तुम्हाला मज्जाव करणारा आता आहे.
(iv) तुम्ही न्यायाधिकरणाची पुर्त पुरवणारी
वेळापत्रावली ज्या न्याय्य तागण हिसाबतच बनवले
आहेत त्या कोणत्याही मतांची आणि/किंवा मूळ
अर्जाच्या अनुक्रमांक ३९ अंतर्गत जाहीर किंवा
विलिरी केलेल्या अन्य मता आणि मिळकतीचे
यांच्या व्यवसायाच्या सामान्य कामकाजाच्या
व्यवित्तिकार, भाडेमुद्रा घ्यायच्या अन्य प्रकारे
हस्तांतरण करणार नाहीत.
(v) व्यवसायाच्या निमित्त कामकाजाच्या आघात
तागण मता किंवा अन्य मता व मिळकती यांच्या
विक्रीतून मूळ असलेल्या विलिरी क्रमेचा हिशोब
देण्यास तुम्ही बाधील असाल व अशी विलिरी रकम
आशे मानवार तागण हिसाबतच घ्याय कामग्या-या बँक
किंवा तिचे संस्थेकडे ठेवलेल्या धातूमध्ये जमा
केली पाहिजे.
तुम्हाला ओए/१११/२०२२ रोजी स. २०-३० या.
लेली निवेदन करून त्याची एक प्रत
अर्जादानी सदर करणारा व प्रथमसमसणी हजर
देण्यास देखील निदेश देण्यात येत आहेत, जर
केल्यास, तुमच्या गृहमंदिरात अर्जावर सुनावणी
होऊन निष्काळ दिवला जाईल.
माझ्या हस्ते आणि सदर न्यायाधिकरणाच्या
शिष्यास सदर दिनांक १३/०९/२०२२ रोजी
दिले.
समस जागी करण्यासाठी प्राधिकृत
अधिकाऱ्यांची सही
प्रथमक
कजं सुनायनी न्यायाधिकरण,
पुणे

जाहिर नोंदीस
 र्व लोकसं कळविण्यात येते की, ता. वर्सद, १९८०, पालघर, गोंय मधील चोंगारे, येथील (जुना) व. नं. ४७ अ (नविन) व. नं. ३०, हि. नं. ४८, क्षेत्र रु००.०० ची, निरट, अशी जमिन मलबळकी येथील ७/१२२ उता-यावर १) सी. मर्त्येन मल्लवार हाटक व २) सी. अनिल दलवार हाटक हयांच्या नांव मलक मणुन वगिलेली मणुन, सदर मलबळक हया मलकांनी निर्विवाद व अजोबाजिवित अमल्याचा भवस्या देऊन आमच्या वगिलेली निरक्याचा व्यवाहार सालू केलो आहे. १) सदर मलबळकी मध्याने कोणाहीकडे मलबळक मलबळकी दृष्टीने गहाण, दान, वगिलपर, पाटाय, वारासहक, मृत्युपत्र, पोर्तागी, योजा, कोटा व दावे /निकाषात, वगुली दाखले वा कडनाहक वगिलेली वगिलेली हस्तांतरावया दृष्टीने विधीग्राहय वगिलेली असा विधी हकत घेयास्याचा पुरावा अमल वर मलकी मलकी नोंदीस प्रिथ्व साव्यापासुन १४ दिवसां देवसांच्या आत लेखी कापदेरीर पुरायासकट साव्यानी हकत आचरे पाहिया १२२/१९७, १९८०, मलक आंगीप मंटर, पालिया माळा, मलालामोसाम (व. नं.) ता. वर्सद, १९८०, पालघर, येथे केली पाहिले अमल्या कोणागी वगिल हकत ग्राही व हकत दक्क अमल्यास तो मीदुन देण्यात आही आहे समजुन पुढील खोरी व्यवहार पुर्ण मलाला जाल्ल, हो मीदुन घ्याय. २२/०९/२०२२ सही/- पंडित कॅप्टन वेंकटमोहन ओ. वेमन विलयम फोर्त

POST-OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF

	TCI DEVELOPERS LIMITED Corporate Identification Number (CIN): L70102TG2008PLC053173 Registered Office: Flat No. 306-307, 1-8-271 to 273, 3rd Floor, Ashoka Bhopala Chambers, S. P Road, Secunderabad-500003, Telangana, India Tel. No.: +91-40-27840104 Fax. No.: +91-40-27840163 Contact Person: Ms. Saloni Gupta, Company Secretary & Compliance Officer Email id: secretaria@tcidevelopers.com Website: www.tcidevelopers.com
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This post offer public announcement (the “**Post Offer Public Announcement**”) is being issued by Saffron Capital Advisors Private Limited (“**Manager to the Offer**”) for and on behalf of TDL Real Estate Holdings Limited (“**Promoter Acquirer**”), and other members of promoter and promotor group of TCI Developers Limited to the public shareholders as defined under Regulation 2(1)(t) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended (“**SEBI Delisting Regulations**)”/“(Public Shareholders”) of TCI Developers Limited, the “(**Company**)” in respect of the acquisition of upto 9,61,337 (Nine Lakhs Sixty One Thousand Three Hundred and Thirty Seven) (“**Offer Shares**”) equity shares of face value ₹10/- each (“**Equity Shares**”) representing 25.78% of the total Paid up Equity Share Capital of the Company and consequent voluntary delisting of the Equity Shares of the Company from the BSE Limited (“**BSE**”) and National Stock Exchange of India Limited (“**NSE**”) (collectively referred to as the “**Stock Exchanges**”) pursuant to Regulations 15, 20, 21 and 22 and other applicable provisions of the SEBI Delisting Regulations and in accordance with the terms and conditions set out below and/or in the Detailed Public Announcement and/or the Letter of Offer (defined below) hereinafter collectively referred to as the “**Delisting Offer**”.

This Post Offer Public Announcement is in continuation to and should be read in conjunction with the Detailed Public Announcement dated September 02, 2022 published on September 05, 2022 (“**Detailed Public Announcement**”) in Business Standard - English and Hindi (all editions), Nav Shakti (Marathi Mumbai edition) and Tarun Bharat - Marathi (Regional editions) and the Letter of Offer dated September 05, 2022 (“**Letter of Offer**”) dispatched to the Public Shareholders on September 07, 2022.

Capitalized terms used but not defined in this Post Offer Public Announcement shall have the same meaning assigned to them as in the Detailed Public Announcement and the Letter of Offer.

The Promoter Acquirer, along with other members of Promoter and Promoter group issued the Detailed Public Announcement to acquire upto 9,61,337 (Nine Lakhs Sixty One Thousand Three Hundred and Thirty Seven) (“**Offer Shares**”) representing 25.78% of the total Paid up Equity Share Capital of the Company, held by the Public Shareholders of the Company, being all the Public Shareholders of the Company other than the Promoter and the Promoter Group members, pursuant to Part B of chapter III read with Chapter IV and other applicable provisions of the SEBI Delisting Regulations on the terms and conditions set out in the Letter of Offer. The Public Shareholders holding Equity Shares of the Company were invited to tender their Equity Shares pursuant to reverse book- building process as prescribed in the SEBI Delisting Regulations through Stock Exchange Mechanism (“**Reverse Book Building Process**” / “**RBBP**”) during the Bid Period (September 14, 2022 to September 20, 2022, both days inclusive) in accordance with the SEBI Delisting Regulations (“**Bids**”).

1. DISCOVERED PRICE AND EXIT PRICE

- a) In terms of Regulation 20(1), read with Schedule II of the SEBI Delisting Regulations, the Discovered Price determined is ₹ 400/- (Rupees Four Hundred Only) per Equity Share. The Promoter Acquirer has pursuant to the provisions of Regulation 20(1) read with Schedule II of the SEBI Delisting Regulations and in exercise of its discretion, accepted the Discovered Price of ₹ 400/- (Rupees Four Hundred Only) per Equity Share as the final price for the Delisting Offer (“**Exit Price**”).
- b) In terms of Regulation 20(2) and other applicable provisions of the SEBI Delisting Regulations, the Floor Price for the Delisting Offer was determined as ₹358.22/- (Rupees Three Hundred Fifty-Eight and Twenty-Two Paise only) per Equity Share (the “**Revised Floor Price**”) and the Indicative Price provided by the Promoter Acquirer was ₹400/- (Rupees Four Hundred only) per Equity Share. As per Regulation 20(1), read with Schedule II and other applicable provisions of the SEBI Delisting Regulations, the discovered price for the Delisting Offer has been determined to be ₹400/- (Rupees Four Hundred Only) per Equity Share (“**Discovered Price**”). In terms of Regulation 22 and other applicable provisions of the SEBI Delisting Regulations, the Promoter Acquirer has accepted the Discovered Price of ₹400/- (Rupees Four Hundred Only) per Equity Share. In terms of the SEBI Delisting Regulations, the Promoter Acquirer has declared and accepted ₹400/- (Rupees Four Hundred Only) per Equity Share as the final Exit Price for the Delisting Offer (“**Exit Price**”), which is equal to the Discovered Price.

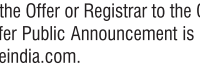
2. SUCCESS OF THE DELISTING OFFER

- a) In accordance with Regulation 21(a) of the SEBI Delisting Regulations, the Detailed Public Announcement and Letter of Offer, the Delisting Offer would be deemed to be successful only if a minimum number of 5,28,375 (Five Lakhs Twenty Eight Thousand Three Hundred and Seventy Five) Offer Shares are validly tendered at or below the Exit Price, and are acquired so as to cause the cumulative number of Equity Shares held by the Promoter Acquirer together with the promoters and the promoter group of the Company post the acquisition, through the Acquisition Window Facility, to be equal to or in excess of 32,96,469 (Thirty Two Lakhs Ninety Six Thousand Four Hundred and Sixty Nine) Equity Shares representing 90% (Ninety per cent) of the fully paid up equity share capital of the Company, excluding such Equity Shares in terms of Regulation 21 (a) of SEBI Delisting Regulations (“**Minimum Acceptance Condition**”). In the RBBP 6,46,968 (Six Lakhs Forty Six Thousand Nine Hundred and Sixty Eight) Equity Shares have been validly tendered at or below the Exit Price, which is higher than the Minimum Acceptance Condition threshold of Equity Shares to be acquired in the Delisting Offer;
- b) The Promoter Acquirer shall acquire all Equity Shares tendered through valid Bids at the Exit Price and post completion of the acquisition, the shareholding of the Promoter Acquirer together with the promoters and promoter group of the Company shall be 34,15,062 (Thirty Four Lakhs Fifteen Thousand and Sixty Two) Equity Shares representing 91.57% of the fully paid up equity share capital of the Company, which would exceed the Minimum Acceptance Condition threshold required for Delisting Offer to be successful in terms of Regulation 21(a) and other applicable provisions of the SEBI Delisting Regulations.
- c) KFin Technologies Limited, Registrar to the Delisting Offer has confirmed the Dispatch of the Letter of Offer and Bid Form to all the Public Shareholders as on the Specified date i.e. September 02, 2022.
- d) The Delisting Offer is thus deemed to be successful.
- e) All the Public Shareholders of the Company who have validly tendered their Equity Shares at or below the Exit Price of ₹400/- (Rupees Four Hundred only) per Equity Share will be paid the consideration at the Exit price of ₹ 400/- (Rupees Four Hundred only) per Equity Share. The last date for payment of consideration to all such Public Shareholders (in respect of whom no regulatory approvals are required) and whose Bids have been accepted will be September 22, 2022.
- f) The Equity Shares of the Public Shareholders whose Bids have been rejected in the RBBP, their demat shares or the physical shares would be returned to them in accordance with Methods of Settlement contained in the Detailed Public Announcement and Letter of Offer read along with SEBI Circulars. Public Shareholders will have to ensure that they keep their depository participant account active and unblocked to receive credit in case of return of Equity Shares, due to rejection or non acceptance of Equity Shares under the Delisting Offer.

3. OUTSTANDING EQUITY SHARES AFTER DELISTING

- a) In accordance with Regulation 26 and other applicable provisions of the SEBI Delisting Regulations, all Public Shareholders of the Company who did not or were not able to participate in the RBBP or whose bids were unsuccessful in the RBBP (“**Residual Shareholders**”) will be able to offer their Equity Shares to the Promoter Acquirer at the Exit Price for a period of 1 (one) year following the date of delisting of Equity Shares from the Stock Exchanges (“**Exit Window**”). A separate letter of offer (“**Exit Letter of Offer**”) in this regard will be sent to such Residual Shareholders. If such Residual Shareholders wish to tender their Equity Shares during the Exit Window, they will be required to submit the requisite documents to the Registrar to the Offer during the Exit Window in accordance with the terms and conditions set out in the Exit Letter of Offer.
- b) If the Public Shareholders have any query with regard to the Delisting Offer and / or Exit Window they should consult the Manager to the Offer or Registrar to the Offer as per the details given below.

The Post Offer Public Announcement is expected to be available on the websites of BSE i.e. www.bseindia.com and NSE i.e. www.nseindia.com.

MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
 <i>energising ideas</i> SAFFRON CAPITAL ADVISORS PRIVATE LIMITED 605, 6th floor, Centre Point, Andheri Kurla Road, J.B. Nagar, Andheri (East) Mumbai - 400 059, Maharashtra, India. Telephone: +91 22 4973 0394 Fax: NA E-mail: delistings@saffronadvisor.com Website: www.saffronadvisor.com Investor grievance: investorgrievance@saffronadvisor.com SEBI Registration Number: INM 000011211 Validity of Registration: Permanent Contact Person: Amit Wagle/ Gaurav Khandelwal	 KFINTECH FINANCIAL TECHNOLOGIES KFIN TECHNOLOGIES LIMITED Selenium Tower – B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad 500 032, Telangana, India. Telephone: +91 40 6716 2222/ +91 40 7961 1000 Toll Free No: 1-800-3094-001 Fax: +91 40-23001153 Email: tci.delisting@kfintech.com Website: www.kfintech.com Investor Grievance Email: enrward.ris@kfintech.com Contact Person: Mr. Murali Krishna M SEBI Registration Number: INR0000000221

For and on behalf of the Board of Directors of TDL Real Estate Holdings Limited (the Promoter Acquirer)		
Sd/- Urmila Agarwal	Sd/- Karanjit Singh	