TCC
CONCEPT LIMITED

July 31, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001.
Scrip Code: 512038

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th floor, Plot no. C/1,
G Block, Bandra Kurla Complex, Mumbai-400051.
NSE Symbol: TCC

**Sub.: Press Release on Financial Results of quarter ended June 30, 2026.**

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith Press Release on financial results for the quarter ended June 30, 2026.

Kindly take the same on records.

Yours faithfully,
For TCC Concept Limited

ISHA ARORA
Digitally signed by ISHA ARORA
Date: 2026.07.31 23:47:24 +05'30'

Isha Arora
Company Secretary & Compliance Officer

Encl.: As above.

**Press Release**

**TCC Delivers Strong Q1 Growth**
**Positions for Scalable Platform-Led Expansion**

**Pune, July 31, 2026:** TCC Concept Limited ("TCC" or "the Company"), a technology and innovation-driven enterprise building an integrated portfolio across consumer commerce, supply chain, digital infrastructure, cloud, PropTech and AI-led platforms, announced its financial results for the quarter ended June 30, 2026.

**Q1 FY27 Consolidated Performance**

| Revenue | EBITDA | PAT |
|---|---|---|
| ₹ 1,283 Mn | ₹ 463 Mn | ₹ 126 Mn |
| 480% YoY | 158% YoY | 34% YoY |

## Consolidated Financial Summary

*(Values in ₹Mn)*

| Particulars | Q1 FY27 | Q1 FY26 | Y-o-Y% | Q4 FY26 | Q-o-Q% |
|---|---|---|---|---|---|
| **Revenue from operations** | **1,283** | 221.1 | 480.2% | 838.7 | 52.9% |
| **EBITDA** | **463** | 192.8 | 158.1% | 499.6 | 66.1% |
| ***EBITDA %*** | ***36.1%*** | *81.1%* | | *33.2%* | |
| **PAT** | **126** | 94.2 | 34.3% | 309.8 | -59.2% |
| ***PAT %*** | ***10%*** | *42.6%* | | *36.9%* | |

## Key Highlights:

- Delivered strong top-line growth in Q1 FY27, with revenue from operations rising **480% YoY to ₹1,283 Mn.**
- EBITDA increased **158% YoY to ₹463 Mn**, with an EBITDA margin of approximately 36%.
- PAT increased **34% YoY to ₹126 Mn.**
- Continued execution across TCC's integrated ecosystem spanning **consumer commerce, supply chain, data centres, private cloud, PropTech and AI.**

## Business Updates

### Pepperfry - Accelerating Omnichannel Expansion

Pepperfry continued to strengthen its omnichannel presence, with plans to add 35 new stores by August 2026, expanding deeper across metros, Tier 1 and Tier 2 cities. The business remains focused on scaling its retail network towards 250+ stores, supported by enhanced Sell-from-Store capabilities and a broad product portfolio across furniture, décor, furnishings and modular solutions.

**PepCart - Scaling Big-Box Logistics**

PepCart continued to expand its technology-enabled big-box logistics capabilities and advance its Logistics-as-a-Service strategy. Its strategic alliance with Shiprocket extends specialised big-box logistics solutions to a wider merchant ecosystem, supported by end-to-end capabilities across pickup, warehousing, delivery, assembly and installation.

**MyFlopy - Advancing Private Cloud & Secure Storage**

MyFlopy is strengthening TCC's digital infrastructure ecosystem through its private cloud and secure storage proposition, designed to enable individuals and enterprises to maintain greater control over their data and digital infrastructure.

The platform complements TCC's broader infrastructure strategy by creating a private-cloud layer alongside the Group's data-centre capabilities. As MyFlopy progresses towards commercial scale, the focus is on building deployment-led revenue opportunities across individual and enterprise customers while leveraging synergies with TCC's technology and infrastructure ecosystem.

**NES Data – Building the Digital Infrastructure Backbone**

NES Data continues to develop TCC's data-centre infrastructure platform, providing the capacity layer for enterprise and digital workloads. Together, NES Data and MyFlopy form TCC's digital infrastructure pillar, combining data-centre capacity with private cloud and secure storage capabilities.

**One Ecosystem, Multiple Growth Engines**

TCC's strategy is centred on building an interconnected platform where its businesses reinforce each other across the value chain.

Pepperfry provides consumer reach and commerce; PepCart supports fulfilment and logistics; NES Data provides data-centre infrastructure; MyFlopy adds private cloud and secure storage; and TryThat.ai and Brantford provide AI-led intelligence and market access.

The objective is to leverage shared demand, technology, infrastructure, fulfilment and data capabilities to create a scalable ecosystem with multiple revenue engines across consumer commerce, digital infrastructure and technology-led businesses. This reflects the "One Ecosystem, Six Engines" architecture presented by the Company.

**Management Commentary**

**Mr. Umesh Sahay, Chairman & Managing Director of TCC Concept Limited, stated:**

"Q1 FY27 marked another quarter of strong growth and strategic progress as we continued to scale TCC's integrated platform across consumer commerce, digital infrastructure and technology-led businesses.

Pepperfry continues to strengthen our consumer and omnichannel presence, while PepCart is expanding the fulfilment capabilities that support the broader ecosystem. At the same time, we are building the next layer of growth through digital infrastructure, with NES Data providing data-centre capacity and MyFlopy strengthening our private cloud and secure storage proposition.

Our strategy is to connect these capabilities with our AI and PropTech platforms to create an ecosystem where consumer reach, fulfilment, infrastructure, data and intelligence reinforce each other. This provides TCC with multiple growth engines across businesses with different revenue and margin characteristics.

As we scale the platform, our focus remains on disciplined execution, operating synergies and building sustainable revenue streams across the ecosystem. We believe this integrated approach positions TCC to create sustainable long-term value for our shareholders."

**About TCC Concept Limited**

TCC Concept Limited is a publicly listed company (BSE: 512038 and NSE: TCC) headquartered in Pune, India, and incorporated in 1984. The Company has evolved into a diversified technology-led enterprise spanning consumer commerce, supply chain, digital infrastructure, cloud, PropTech and AI-led solutions. TCC's ecosystem includes Pepperfry in omnichannel furniture and home commerce, PepCart in big-box fulfilment, NES Data in data-centre infrastructure, MyFlopy in private cloud and secure storage, TryThat.ai in AI-led real-estate intelligence and Brantford in market access and lead generation. Through an integrated platform strategy centred on shared technology, infrastructure, data and operating capabilities, TCC aims to build scalable businesses across high-growth sectors and create sustainable long-term value for its stakeholders. The six-business ecosystem and its consumer commerce, digital infrastructure, and intelligence and market-access architecture are set out in the Q1 FY27 investor presentation.

**For more information, please contact:**

| TCC Concept Limited | Ernst & Young LLP – Investor Relations |
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