July 31, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001.
Scrip Code: 512038

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th floor, Plot no. C/1,
G Block, Bandra Kurla Complex, Mumbai – 400051
NSE Symbol: TCC

Sub.: Outcome of Board Meeting dated July 31, 2026.

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR"), we hereby inform you that the Board of Directors of the Company, at their meeting held on Friday, July 31, 2026, has, inter alia, considered and approved the following:

1. The Unaudited Standalone and Consolidated Financial Results for the quarter ended June 30, 2026. A copy of the Unaudited Standalone and Consolidated Financial Results, along with the Limited Review Report issued by M/s. Mehra Goel & Co. LLP, Statutory Auditors of the Company, is enclosed herewith as **Annexure-I.**

2. The Scheme of Amalgamation (by way of Merger by Absorption) by and among Altrr Software Services Limited ("Wholly Owned Subsidiary") ("ALTRR`" or "Transferor Company" or "Amalgamating Company"), and TCC Concept Limited ("TCC" or "Transferee Company" or "Amalgamated Company") and their respective Shareholders and Creditors ("Scheme"). The Scheme shall be subject to requisite statutory and regulatory approvals, including approval of the Hon'ble National Company Law Tribunal, Mumbai and such other approvals, permissions and sanctions of regulatory and other authorities as may be necessary.

   The details as required under Regulation 30 of the SEBI LODR read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are enclosed herewith as an **Annexure-II.**

The meeting of Board of Directors commenced at 4:00 P.M. (IST) and concluded on 5:00 P.M. (IST).

Kindly take the above information on record.

Yours faithfully,
For TCC Concept Limited

ISHA ARORA

Digitally signed by ISHA ARORA
Date: 2026.07.31 18:35:34 +05'30'

Isha Arora
Company Secretary & Compliance Officer

Encl.: As Above.

Independent Auditor's Review Report on Quarterly Unaudited Standalone Financial Results of TCC Concept Limited ("the Company") pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (as amended)

Review report to,
The Board of Directors
TCC Concept Limited

1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results of **TCC Concept Limited** ('the Company') for the quarter ended June 30, 2026 together with notes thereon (the "Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations')

2. This statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013 ('the Act') as amended, read with relevant rules made thereunder and other accounting principles generally accepted in India and in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143 (10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Mehra Goel & Co. FRN 000517N PUNE Chartered Accountants

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, " Interim Financial Reporting" prescribed under section 133 of the Companies Act, 2013 as amended read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed or that it contains any material misstatement.

For **Mehra Goel & Co. LLP**
Chartered Accountants
Firm Registration No: 000517N/N500502

Mehra Goel & Co. FRN 000517N PUNE Chartered Accountants

Roshan Daultani
Partner
Membership no: 137405
UDIN: 26137405VQRUJC1104
Place: Pune
Date: July 31, 2026

TCC CONCEPT LIMITED
CIN: L68200PN1984PLC222140
Address: 5th Floor, VB Capitol Building, Range Hill Road, Opp.Hotel Symphony, Bhoslenagar, Shivajinagar, Pune-411007
Unaudited Standalone Financial Results for the Quarter ended June 30, 2026

(All amounts are in lakhs, unless stated otherwise)

Sr No.	Particulars	For the quarter ended			Year ended
		June 30, 2026	March 31, 2026 (Refer note 4)	June 30, 2025	March 31, 2026
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
I	**Income**				
	Revenue from operations	1,712.36	2,024.95	1,077.54	6,327.25
	Other income	136.70	143.81	130.88	586.14
	Total income	1,849.06	2,168.76	1,208.42	6,913.40
II	**Expenses**				
	Purchases/Cost of services	135.33	195.00	12.06	780.00
	Employee benefit expense	63.34	61.42	208.26	120.74
	Finance costs	83.11	64.48	5.38	80.08
	Depreciation and amortisation expense	11.06	11.06	11.06	44.24
	Other expenses	123.19	134.44	54.35	369.69
	Total expenses	416.03	466.39	291.11	1,394.74
III	**Profit before exceptional item and tax (III = I - II)**	1,433.03	1,702.37	917.31	5,518.66
IV	Exceptional item	-	-	-	-
V	**Profit before tax (V = III - IV)**	1,433.03	1,702.37	917.31	5,518.66
VI	**Tax expense**				
	Current tax	386.63	447.96	233.33	1,418.21
	Deferred tax	(2.11)	(1.77)	(1.82)	(7.34)
	Total Tax Expenses	384.52	446.19	231.51	1,410.87
VII	**Profit for the period (VII = V - VI)**	1,048.51	1,256.18	685.80	4,107.78
	Other comprehensive income				
	Items that will not be reclassified to profit or loss in subsequent periods				
	- Remeasurement (loss)/gain on defined benefit plans	(0.07)	(0.29)	-	(0.29)
	- Income tax relating to these items	-	-	-	-
	Items that will be reclassified to profit or loss in subsequent periods	-	-	-	-
VIII	**Other comprehensive income for the year (net of tax)**	(0.07)	(0.29)	-	(0.29)
IX	**Total comprehensive income for the year, net of tax (VII + VIII)**	1,048.44	1,255.89	685.80	4,107.50
X	**Paid up equity share capital** (Face Value of Rs 10/- per share)	4,752.81	4,752.81	3,567.25	4,752.81
XI	**Other Equity**	-	-	-	1,43,156.40
XII	**Earnings per equity share of Face value of ₹ 10 each (not annualised for the quarter)**				
	Basic (in ₹)	2.21	2.64	1.92	10.42
	Diluted (in ₹)	2.10	2.51	1.92	9.80

For TCC Concept Limited

TCC CONCEPT LIMITED

Umesh Kumar Sahay
Chairman and Managing Director
DIN: 01733060
Date : July 31, 2026
Place : Pune

Mehra Goel & Co.
FRN 000517N
PUNE
Chartered Accountants

TCC Concept Limited
CIN: L68200PN1984PLC222140
Registered Office: 5th Floor, VB Capitol Building, Range Hill Road, Opp. Hotel Symphony, Bhoslenagar, Shivajinagar, Pune, Maharashtra 411007

Notes to the Unaudited Standalone Financial Results for the quarter ended June 30, 2026

1. The Statement of Unaudited Standalone Financial Results for the quarter ended June 30, 2026, is drawn in accordance with the Regulation 33 of the Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended, ("Listing Regulations"), which have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on July 31, 2026 and were subjected to limited review by the Statutory Auditors of the Company..

2. These unaudited standalone financial results has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of Listing Regulations.

3. The company operates in a single reportable segment on standalone basis i.e. Brokerage & Other Services. Therefore, no separate disclosure on segment information is given in the standalone financial result.

4. The figures for the quarter ended March 31, 2026 is the balancing figures between the audited figures in respect of the full financial year and the unaudited published figures up to nine months of the relevant financial year.

5. Previous period/year figures have been regrouped/rearranged/reclassified wherever considered necessary.

For TCC Concept Limited

TCC CONCEPT LIMITED

Umesh Kumar Sahay
Chairman and Managing Director
DIN: 01733060
Date: July 31, 2026
Place: Pune

Mehra Goel & Co.
FRN 000517N
PUNE
Chartered Accountants

Independent Auditor's Review Report on Quarterly Unaudited Consolidated Financial Results of TCC Concept Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

Review report to,
The Board of Directors
TCC Concept Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results ('the Statement') of **TCC Concept Limited** ('the Parent Company') and its subsidiaries (the parent Company and its subsidiaries together referred to as 'the Group'), for the quarter ended June 30, 2026 ("the Statement"), being submitted by the Parent Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').

2. This Statement, which is the responsibility of the Parent Company's management and approved by the Parent Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting' ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the SEBI Circular CIR/CFD/CMD1/44/2019 dated March 29, 2019 issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

Mehra Goel & Co. FRN 000517N PUNE Chartered Accountants

4. The statement includes the results of the following subsidiary entities:
    a. Brantford Limited
    b. Synthar Data Storage Private Limited (Formerly known as EMF Clinic Private Limited)
    c. ALTRR Software Services Limited
    d. NES Data Private Limited
    e. Pepperfry Limited
    f. Pepcart Logistics Private Limited
    g. Pepperfry Modular Private Limited
    h. Clouddio Sleep Private Limited

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, and upon consideration of the review reports of the other auditors referred to in paragraph 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. **Emphasis of Matter**

   We draw your attention to note 4 of the notes accompanying statement which explains that the Pepcart logistics private limited has recognised deferred tax assets on carried forward losses based on management's assessment of future taxable profits after the acquisition by the Parent Company. The recoverability of such deferred tax assets is dependent on the Company's ability to generate sufficient taxable income in future periods and involves significant judgement.

   Our conclusion is not modified in respect of the above matters.

7. We did not review the interim financial results of 4 subsidiaries mentioned above from serial number 4-a to 4-d included in the Statement, whose financial information (before eliminating intercompany transactions and balances) reflect, total revenues of ₹ 2,485.07 lakhs, total net profit after tax of ₹ 56.33 lakhs, total comprehensive income of ₹ 52.62 lakhs for the quarter ended June 30, 2026, as considered in the Statement. These interim financial results have been reviewed by other auditors whose review reports have been furnished to us by the management, and our conclusion in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the review reports of such other auditors and the procedures performed by us as stated in paragraph 3 above.

   Our conclusion is not modified in respect of this matter with respect to our reliance on the work done by and the reports of the other auditors.

For **Mehra Goel & Co. LLP**
Chartered Accountants
Firm Registration No: 000517N/N500502

Mehra Goel & Co. FRN 000517N PUNE Chartered Accountants

Roshan Daultani
Partner
Membership no: 137405
UDIN: **26137405KIOHCR9330**
Place: Pune
Date: July 31, 2026

TCC CONCEPT LIMITED
CIN: L68200PN1984PLC222140
Address: 5th Floor, VB Capitol Building, Range Hill Road, Opp.Hotel Symphony, Bhoslenagar, Shivajinagar, Pune-411007
Unaudited Consolidated Financial Results for the Quarter ended June 30, 2026

(All amounts are in lakhs, unless stated otherwise)

Sr No	Particulars	Quarter Ended			Year Ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		(Unaudited)	(Audited) (Refer Note 5)	(Unaudited)	(Audited)
1	Revenue from operations	12,827.80	8,387.25	2,210.98	17,939.30
2	Other income	301.82	2,209.80	135.08	2,695.42
3	**Total Income (1+2)**	**13,129.62**	**10,597.05**	**2,346.06**	**20,634.72**
4	**Expenses**				
	Purchases/Cost of services	2,194.76	1,680.04	60.60	2,764.46
	Changes in inventories of stock-in-trade	1,904.21	288.92	-	313.15
	Employee benefit expense	1,588.17	1,964.78	247.99	2,572.97
	Finance costs	1,111.27	1,774.76	103.47	2,164.32
	Depreciation and amortisation expense	2,615.17	2,605.92	477.99	4,823.19
	Other expenses	2,513.43	1,658.92	109.67	2,548.03
	Total expenses	**11,927.01**	**9,973.36**	**999.72**	**15,186.14**
5	**Profit before exceptional item and tax (3-4)**	**1,202.61**	**623.69**	**1,346.34**	**5,448.58**
6	**Exceptional item**	-	8.27	-	8.27
7	**Profit before tax (5-6)**	**1,202.61**	**615.42**	**1,346.34**	**5,440.31**
8	**Tax expense**				
	Current tax	637.73	661.11	438.10	2,183.66
	Deferred tax	(699.62)	(3,328.54)	(33.56)	(3,416.94)
	Prior years tax	-	184.96	-	190.95
	Total Tax Expenses	**(61.89)**	**(2,482.46)**	**404.54**	**(1,042.32)**
9	**Profit after tax (7-8)**	**1,264.50**	**3,097.89**	**941.80**	**6,482.64**
10	**Other comprehensive income**				
	Items that will not to be reclassified to profit and loss (net of tax)				
	- Remeasurement (loss)/gain on defined benefit plans	(2.45)	21.53	-	23.41
	- Income tax effect	-	-	-	-
	Items that will be reclassified to profit and loss (net of tax)	-	-	-	-
	Total Other comprehensive income net of taxes	**(2.45)**	**21.53**	**-**	**23.41**
11	**Total comprehensive income (9+10)**	**1,262.05**	**3,119.42**	**941.80**	**6,506.05**
	Profit/(loss) for the period attributed to				
	Owner of the company	1,226.57	2,920.12	942.06	6,299.43
	Non - Controlling interest	37.93	177.77	(0.26)	183.21
	Other Comprehensive ince/(loss) for the year attributable to				
	Owner of the company	(2.45)	21.53	-	23.41
	Non - Controlling interest	-	-	-	-
	Total Comphrensive Income/(loss) for the year attributable to				
	Owner of the company	1,224.12	2,941.65	942.06	6,322.84
	Non - Controlling interest	37.93	177.77	(0.26)	183.21
12	**Paid up equity share capital** (Face Value of Rs 10/- per share)	4,752.81	4,752.81	3,567.25	4,752.81
13	**Other Equity**	-	-	-	1,59,469.17
14	**Earnings per equity share of Face value of ₹ 10 each, (not annualised for the quarter ended)**				
	Basic (in ₹)	2.58	6.14	2.64	16.45
	Diluted (in ₹)	2.45	5.84	2.64	15.47

For TCC Concept Limited

TCC CONCEPT LIMITED

Umesh Kumar Sahay
Chairman and Managing Director
DIN: 01733060
Date : July 31, 2026
Place : Pune

Mehra Goel & Co. FRN 000517N PUNE Chartered Accountants

TCC CONCEPT LIMITED
CIN: L68200PN1984PLC222140
Address: 5th Floor, VB Capitol Building, Range Hill Road, Opp.Hotel Symphony, Bhoslenagar, Shivajinagar, Pune-411007
Unaudited Consolidated Segment information for the period ended June 30 , 2026

(All amounts are in lakhs, unless stated otherwise)

Particulars	Quarter ended			Year ended
	June 30,2026	March 31,2026	June 30,2025	March 31,2026
	Unaudited	Audited	Unaudited	Audited
1. Segment Revenue				
(a) Brokerage & Other Services	1,806.50	2,863.32	1,639.34	7,958.67
(b) Rental & Leasing of Equipment	1,862.70	1,048.73	526.64	3,334.92
(c) Information Technology	524.80	439.12	45.00	1,272.06
(d) Consumer Tech	8,633.80	4,036.07	-	5,373.64
Total Segment Revenue	**12,827.80**	**8,387.25**	**2,210.98**	**17,939.30**
Less: Inter Segment Revenue	-	-	-	-
Revenue From Operations	**12,827.80**	**8,387.25**	**2,210.98**	**17,939.30**
2. Segment Result Profit(+)/(Loss) (-) before tax and interest from Each segment)				
(a) Brokerage & Other Services	1,438.47	2,806.55	1,303.85	7,481.92
(b) Rental & Leasing of Equipment	261.35	514.96	158.21	1,880.86
(c) Information Technology	(65.22)	221.72	(147.33)	316.97
(d) Consumer Tech	418.18	286.00	-	(300.34)
(e) Unallocated	(40.72)	(3,648.84)	-	(4,470.20)
Total Segement Results	**2,012.06**	**180.39**	**1,314.73**	**4,909.21**
Less: (i) Finance Cost	1,111.27	1,774.76	103.47	2,164.32
Add: (ii) Other Un-allocable income	301.82	2,209.80	135.08	2,695.42
Profit Before Tax	**1,202.61**	**615.42**	**1,346.34**	**5,440.31**
3. Segment Assets				
(a) Brokerage & Other Services	8,390.53	2,672.78	3,294.04	2,672.78
(b) Rental & Leasing of Equipment	33,270.96	12,723.88	21,935.03	12,723.88
(c) Information Technology	5,487.41	4,636.44	5,049.54	4,636.44
(d) Consumer Tech	51,708.73	16,471.65	-	16,471.65
(e) Unallocated	1,18,054.16	1,74,106.95	50,086.39	1,74,106.95
Total Segment Assets	**2,16,911.79**	**2,10,611.70**	**80,365.00**	**2,10,611.70**
4. Segment Liabilities				
(a) Brokerage & Other Services	5,132.59	4,689.54	4,468.47	4,689.54
(b) Rental & Leasing of Equipment	506.45	574.27	405.20	574.27
(c) Information Technology	2,680.49	1,524.30	2,940.55	1,524.30
(d) Consumer Tech	33,743.63	30,830.83	-	30,830.83
(e) Unallocated	7,281.35	8,458.68	-	8,458.68
Total Segment Liabilities	**49,344.51**	**46,077.62**	**7,814.22**	**46,077.62**

For TCC Concept Limited

TCC CONCEPT LIMITED

Umesh Kumar Sahay
Chairman and Managing Director
DIN: 01733060
Date : July 31, 2026
Place : Pune

TCC Concept Limited
CIN: L68200PN1984PLC222140
Registered office: 5th Floor, V.B Capitol Building, Range Hill Road, Opp. Hotel Symphony, Bhoslenagar, Shivajinagar, Pune, Maharashtra 411007

Notes forming part of the Unaudited Consolidated Financial Results for the quarter ended June 30, 2026

1. The Statement of unaudited consolidated financial results of TCC Concept Limited (the "Company" or the "Holding Company") and its subsidiaries (the Company and its subsidiaries together referred to as "the Group") for the quarter ended June 30, 2026, is drawn in accordance with the Regulation 33 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, ("Listing Regulations"), which have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on July 31, 2026 and were subjected to limited review by the Statutory Auditors of the Company.

2. These unaudited consolidated financial results has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of Listing Regulations.

3. During the quarter ended June 30, 2026, Pepperfry Limited, a material subsidiary of the the Company, raised Rs. 1,561.26 lakh through the allotment of 3,99,299 equity shares on a preferential basis at an issue price of Rs. 391 per equity share (comprising a face value of Rs. 10 per equity share and a securities premium of Rs. 381 per equity share).

4. Pepcart Logistics Private Limited, wholly owned subsidiary of the Company has incurred losses and had not recognised deferred tax assets on accumulated tax losses in earlier periods due to absence of sufficient certainty of future taxable profits. During the current quarter, the management has reassessed the recoverability of deferred tax assets based on revised business plans and expected operational improvements supported by the parent company.

   Based on such reassessment, the Company has recognised deferred tax assets and corresponding deferred tax income amounting to Rs. 443.45 lakh (Previous year: Nil) in respect of carried forward losses.

   The recognition of deferred tax assets is based on management's estimate of future taxable income and involves significant judgement. Actual results may vary from these estimates.

5. The figures for the quarter ended March 31, 2026 is the balancing figures between the audited figures in respect of the full financial year and the unaudited published figures up to nine months of the relevant financial year.

6. Previous period/year figures have been regrouped/ rearranged/ reclassified wherever considered necessary.

For TCC Concept Limited

TCC CONCEPT LIMITED

Mehra Goel & Co. FRN 000517N PUNE Chartered Accountants

Umesh Kumar Sahay
Chairman and Managing Director
DIN: 01733060
Date: July 31, 2026
Place: Pune

TCC CONCEPT LIMITED

Annexure-II

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR") read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

Sr. No.	**Particulars**	**Details**
1.	Name of the entity(ies) forming part of the amalgamation/merger, details in brief such as, size, turnover etc.	Transferor Company: ALTRR Software Services Limited Turnover (F.Y. 2025-26): 1,272.05 (INR in Lacs) Net worth (F.Y. 2025-26): 1,627.05 (INR in Lacs) Transferee Company: TCC Concept Limited Consolidated Turnover (F.Y. 2025-26): 17,939.3 (INR in Lacs) Consolidated Net worth (F.Y. 2025-26): 1,64,534.09 (INR in Lacs)
2.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length	Yes, it will fall under Related Party Transaction, as the Scheme of Amalgamation is by and among the Wholly Owned Subsidiary viz ALTRR Software Services Limited and its holding/parent Company viz. TCC Concept Limited. However, as per the MCA Circular No. 30/2014, dated 17.07.2014, it was clarified that transactions arising out of the Compromises, Arrangements and Amalgamations dealt with under specific provisions of the Companies Act, 2013, will not attract the requirements of section 188 of the Companies Act, 2013. Further, in accordance with the Regulation 23(5)(b) of SEBI LODR, the provisions relating to related party transactions under the SEBI LODR are not applicable to the proposed Scheme.
3.	Area of business of the entity(ies);	The Transferor Company is primarily engaged in the business of AI backed solutions. It has developed a data analytical platform branded as TryThat.ai, a full-stack solution designed to empower real estate stakeholders and customers to engage, transact and scale using AI-powered tools. TryThat.ai enables real estate professionals, developers and enterprises to generate leads, boost customer engagement and make precise data-backed decisions. Built with scalability in mind, the platform reduces friction in transactions, supports smart lead management, and covers the entire customer lifecycle from property discovery to post-sales service. The Transferee Company is a diversified technology-driven enterprise focused on building and scaling innovative businesses across AI, digital infrastructure, technology, logistics, e-commerce, and real estate technology. Through its portfolio of businesses and strategic investments, the Company is committed to delivering sustainable value by leveraging

		innovation, operational excellence, and technology-led transformation. It operates through multiple business verticals, including AI-powered technology solutions, cloud storage platforms, data centre infrastructure, logistics, digital commerce, and other emerging technology businesses. Its integrated business model enables it to identify high-growth opportunities, foster innovation, and create scalable enterprises across diverse sectors. The Equity Shares of the Transferee Company are listed on BSE Limited (**"BSE"**) and the National Stock Exchange of India Limited (**"NSE"**).
4.	Rationale for amalgamation/merger;	The proposed amalgamation pursuant to this Scheme is expected to result into the following benefits: a. The Transferor Company is a wholly owned subsidiary of the Transferee Company, and the primary business activity of the Transferor Company is supplemental to the principal business activities carried out by the Transferee Company. In order to achieve consolidation and integration of the business and operations of the Transferor Company with those of the Transferee Company, streamline management, and maintain a simplified corporate structure, it is proposed that the Transferor Company be amalgamated with and into the Transferee Company pursuant to the Scheme; b. The proposed merger is expected to yield administrative synergies through elimination of duplicative functions and processes, and reduction in legal, regulatory and compliance requirements; c. The proposed merger would facilitate optimal utilization of cash flows and resources through elimination of inter-company transactions, strengthen the financial position and operational capabilities of the Transferee Company, and enable streamlined business processes and cost efficiencies, thereby providing a stronger and more robust financial foundation for the Transferee Company and, as a listed entity, enhancing overall financial efficiency, transparency and value creation for its shareholders; d. The subject Scheme is in interest of the Transferor Company, the Transferee Company and their respective shareholders and creditors, and such Scheme will not have any adverse impact on the stakeholders.
5.	In case of cash consideration – amount or otherwise share exchange ratio	There is no consideration involved since the Transferee Company holds 100% of the equity shares of the Transferor Company, and pursuant to amalgamation of Transferor Company with Transferee Company, equity shares held by Transferee Company in Transferor Company shall stand cancelled and therefore, no shares of the Transferee Company shall be issued and allotted in

		consideration of the amalgamation of the Transferor Company with the Transferee Company.
6.	Brief details of change in shareholding pattern (if any) of listed entity.	No, post amalgamation, no change in the shareholding pattern of TCC is envisaged as no shares would be issued in consideration of amalgamation.