September 8, 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001.
Scrip Code: 512038

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th floor, Plot no. C/1,
G Block, Bandra Kurla Complex, Mumbai – 400051.
NSE Symbol: TCC

Sub.: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Update on the Scheme of Amalgamation (by way of Merger by Absorption) by and among ALTRR Software Services Limited (“the Amalgamating Company” or “the Transferor Company”) and TCC Concept Limited ("the Amalgamated Company” or "the Transferee Company”) and their respective Shareholders and Creditors (“Scheme”)

Dear Sir/ Ma’am,

In continuation with our intimation dated July 31, 2026 and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”), we hereby inform that the Board of Directors of the Company at its meeting held on Tuesday, September 8, 2026, have inter-alia, considered and approved the amendment to the Scheme of Amalgamation (by way of Merger by Absorption) by and among ALTRR Software Services Limited (“the Amalgamating Company” or “the Transferor Company”) and TCC Concept Limited ("the Amalgamated Company” or "the Transferee Company” or “Company”) and their respective Shareholders and Creditors (“Scheme”) earlier approved in the meeting of the Board of the Company dated 31st July 2026.

The aforesaid amendments to the Scheme have been necessitated pursuant to certain corporate actions undertaken by the Company pursuant to the approval accorded by the shareholders of the Company by way of Postal Ballot, the results of which were declared on August 22, 2026.

Accordingly, the Scheme has been suitably amended and updated to incorporate the following consequential changes and modifications:

1. Subdivision/split of equity shares of the Transferee Company such that 1 (One) equity share having face value of Rs. 10/- (Indian Rupees Ten only) each, fully paid-up, be subdivided into 5 (Five) equity shares having face value of Rs. 2/- (Indian Rupees Two only) each, and

2. Amendment to the Object Clause of the Memorandum of Association of the TCC Concept Limited.

Consequent upon the aforesaid corporate actions, the Scheme has been suitably amended and updated to incorporate the necessary consequential changes and modifications.

The details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are enclosed herewith as an **Annexure-I**.

You are requested to kindly take the above information on record.

Yours faithfully,

For TCC Concept Limited

ISHA ARORA
Digitally signed by ISHA ARORA
Date: 2026.09.08 16:48:02 +05'30'

Isha Arora
Company Secretary & Compliance Officer

Encl.: As above

Annexure-I

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

Sr. No.	Particulars	Details
1.	Name of the entity(ies) forming part of the amalgamation/merger, details in brief such as, size, turnover etc.	Transferor Company: ALTRR Software Services Limited Turnover (F.Y. 2025-26): 1,272.05 (INR in Lacs) Net worth (F.Y. 2025-26): 1,627.05 (INR in Lacs) Transferee Company: TCC Concept Limited Consolidated Turnover (F.Y. 2025-26): 17,939.3 (INR in Lacs) Consolidated Net worth (F.Y. 2025-26): 1,64,534.09 (INR in Lacs)
2.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length	Yes, it will fall under Related Party Transaction, as the Scheme of Amalgamation is by and among the Wholly Owned Subsidiary viz ALTRR Software Services Limited and its holding/parent Company viz. TCC Concept Limited. However, as per the MCA Circular No. 30/2014, dated 17.07.2014, it was clarified that transactions arising out of the Compromises, Arrangements and Amalgamations dealt with under specific provisions of the Companies Act, 2013, will not attract the requirements of section 188 of the Companies Act, 2013. Further, in accordance with the Regulation 23(5)(b) of the Listing Regulations, the provisions relating to related party transactions under the Listing Regulations are not applicable to the proposed Scheme.
3.	Area of business of the entity(ies);	The Transferor Company is primarily engaged in the business of AI backed solutions. It has developed a data analytical platform branded as TryThat.ai, a full-stack solution designed to empower real estate stakeholders and customers to engage, transact and scale using AI-powered tools. TryThat.ai enables real estate professionals, developers and enterprises to generate leads, boost customer engagement and make precise data-backed decisions. Built with scalability in mind, the platform reduces friction in transactions, supports smart lead management, and covers the entire customer lifecycle from property discovery to post-sales service. The Transferee Company is a diversified technology-driven enterprise focused on building and scaling innovative businesses across AI, digital infrastructure, technology, logistics, e-commerce, and real estate technology. Through its portfolio of businesses and strategic investments, the Company is committed to delivering sustainable value by leveraging innovation, operational excellence, and technology-led

TCC Concept Limited
Regd. Office: 5th Floor, VB Capitol Building, Range Hill Road, Opp. Hotel Symphony, Bhoslenagar, Shivajinagar, Pune-411007 I CIN: L68200PN1984PLC222140 I Tel.: 020 2952 0104
Email Id: compliance@tccltd.in I Website: www.tccltd.in

TCC CONCEPT LIMITED

		transformation. It operates through multiple business verticals, including AI-powered technology solutions, cloud storage platforms, data centre infrastructure, logistics, digital commerce, and other emerging technology businesses. Its integrated business model enables it to identify high-growth opportunities, foster innovation, and create scalable enterprises across diverse sectors. The Equity Shares of the Transferee Company are listed on BSE Limited (**"BSE"**) and the National Stock Exchange of India Limited (**"NSE"**).
4.	Rationale for amalgamation/merger;	The proposed amalgamation pursuant to this Scheme is expected to result into the following benefits: a. The Transferor Company is a wholly owned subsidiary of the Transferee Company, and the primary business activity of the Transferor Company is supplemental to the principal business activities carried out by the Transferee Company. In order to achieve consolidation and integration of the business and operations of the Transferor Company with those of the Transferee Company, streamline management, and maintain a simplified corporate structure, it is proposed that the Transferor Company be amalgamated with and into the Transferee Company pursuant to the Scheme; b. The proposed merger is expected to yield administrative synergies through elimination of duplicative functions and processes, and reduction in legal, regulatory and compliance requirements; c. The proposed merger would facilitate optimal utilization of cash flows and resources through elimination of inter-company transactions, strengthen the financial position and operational capabilities of the Transferee Company, and enable streamlined business processes and cost efficiencies, thereby providing a stronger and more robust financial foundation for the Transferee Company and, as a listed entity, enhancing overall financial efficiency, transparency and value creation for its shareholders; d. The subject Scheme is in interest of the Transferor Company, the Transferee Company and their respective shareholders and creditors, and such Scheme will not have any adverse impact on the stakeholders.
5.	in case of cash consideration – amount or otherwise share exchange ratio	There is no consideration involved since the Transferee Company holds 100% of the equity shares of the Transferor Company, and pursuant to amalgamation of Transferor Company with Transferee Company, equity shares held by Transferee Company in Transferor Company shall stand cancelled and therefore, no shares of the Transferee Company shall be issued and allotted in consideration of the amalgamation of the Transferor Company with the Transferee Company.

6.	brief details of change in shareholding pattern (if any) of listed entity.	No, post amalgamation, no change in the shareholding pattern of TCC is envisaged as no shares would be issued in consideration of amalgamation.

TCC Concept Limited
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