Date: 15th June, 2015

To
The Manager
Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai- 400 051.

Dear Sir,

Re: **Tribhovandas Bhimji Zaveri Limited. Script Code & ID: 534369 / TBZ**
Sub: **Intimation under Clause 22 and other applicable provisions of the Listing Agreement towards the Allotment of 10,720 Equity Shares under 3rd tranche of 'TBZ ESOP, 2011', and cancellation of 12,287 unexercised Stock Options and increase in paid-up share capital of the Company**

Pursuant to Clause 22 and any other applicable provisions of the Listing Agreement we wish to inform you that the the Company by way of Board Resolution passed by the members of the Board of Directors of the Company on 15th June, 2015, have issued and alloted **10,720** Equity Shares in form of Restricted Stock Units (RSUs) at the exercise price of Rs. 10 each respectively to the eligible employees of the Company under 3rd tranche of TBZ ESOP, 2011. The said shares will rank pari passu with the existing shares of the Company in all respect.

Out of the total **23,007** vested options, employees have exercised **10,720** Restricted Stock Units (RSUs) at the exercise price of Rs. 10 each and the Company has allotted Equity Shares. The balance of **12,287** Stock Options at the exercise price of Rs. 149.93 (including premium amount of Rs. 139.93 each) which were vested and not exercised by the employees have been lapsed and cancelled.

The paid-up shares of the Company will increase from 6,67,19,900 to 6,67,30,620 Equity Shares and the paid-up share capital of the Company will increase from Rs. 66,71,99,000 to Rs. 66,73,06,200 on passing of the Board Resolution for the allotment of Equity Shares under TBZ ESOP, 2011'.

Kindly take the same on record as per the applicable provisions of the Listing Agreement and acknowledge the receipt of the same.

Thanking You.
Yours faithfully,
For **Tribhovandas Bhimji Zaveri Limited**

Niraj Oza
Company Secretary & Compliance Officer

TRIBHOVANDAS BHIMJI ZAVERI LTD.
MUMBAI

tbz®

TRIBHOVANDAS BHIMJI ZAVERI LTD

CIN No : L27205MH2007PLC172598

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