Date: August 29th , 2026

To,
The General Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block – G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051.

Symbol: TAURIAN

Sub: Intimation of "Extra-Ordinary General Meeting of the Company", "Voting", "Book Closure" and "Record Date"

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir / Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform you that the Extra-Ordinary General Meeting ("EGM") of the Members of Taurian MPS Limited ("Company") will be held on Sunday, September 20, 2026 at 04:00 P.M. (IST) at the Registered Office of the Company.

The Notice of the EGM is enclosed herewith. You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,
For Taurian MPS Limited
Yashvardhan Sumit Bajla
Digitally signed by Yashvardhan Sumit Bajla
Date: 2026.08.29 12:45:01 +05'30'
Yashvardhan Sumit Bajla
Managing Director
DIN: 09018391

Place: Mumbai
Date: August 29, 2026

NOTICE OF EXTRA-ORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT THE EXTRA-ORDINARY GENERAL MEETING ("EGM") OF THE MEMBERS OF TAURIAN MPS LIMITED ("COMPANY") WILL BE HELD ON SUNDAY, SEPTEMBER 20, 2026, AT 04:00 P.M. (IST) AT THE REGISTERED OFFICE OF THE COMPANY AT OFFICE PREMISES NO. 201-C, A-WING, POONAM CHAMBERS, SHIVSAGAR ESTATE, DR. ANNIE BESANT ROAD, WORLI, MUMBAI – 400018, TO TRANSACT THE FOLLOWING BUSINESS

SPECIAL BUSINESS

1. INCREASE IN AUTHORISED SHARE CAPITAL OF THE COMPANY

To consider and, if thought fit, to pass the following resolution as an Ordinary Resolution, with or without modification(s):

"RESOLVED THAT pursuant to the provisions of Section 13, Section 61 read with Section 64 of the Companies Act, 2013 and other applicable provisions, if any, of the Companies Act, 2013 ("Act") read with the relevant rules made thereunder (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), and subject to such other approvals, permissions and sanctions as may be necessary, the consent of the Members of the Company be and is hereby accorded for increase of the Authorised Share Capital of the Company from Rs. 9,00,00,000/- (Rupees Nine Crore only) divided into 90,00,000 (Ninety Lakh) Equity Shares of face value of Rs. 10/- (Rupees Ten only) each, to Rs. 12,00,00,000/- (Rupees Twelve Crore only) divided into 1,20,00,000 (One Crore Twenty Lakh) Equity Shares of face value of Rs. 10/- (Rupees Ten only) each, ranking pari passu in all respects with the existing Equity Shares of the Company.

"RESOLVED FURTHER THAT the Board of Directors of the Company ("Board", which term shall include any Committee thereof) be and is hereby authorised to do all such acts, deeds, matters and things and to sign and submit all necessary applications and forms with appropriate authorities as may be necessary or desirable for the purpose of giving effect to the aforesaid resolution."

2. ALTERATION OF THE CAPITAL CLAUSE OF THE MEMORANDUM OF ASSOCIATION

To consider and, if thought fit, to pass the following resolution as a Special Resolution, with or without modification(s):

"RESOLVED THAT pursuant to the provisions of Section 13 and other applicable provisions, if any, of the Companies Act, 2013 ("Act") read with the relevant rules made thereunder, and subject to such approvals, permissions and sanctions as may be necessary, the consent of the Members of the Company be and is hereby accorded to alter the Capital Clause of the Memorandum of Association of the Company, and that Clause V of the Memorandum of Association be deleted and the following be substituted in its place:

"V. The Authorised Share Capital of the Company is Rs. 12,00,00,000/- (Rupees Twelve Crore only) divided into 1,20,00,000 (One Crore Twenty Lakh) Equity Shares of Rs. 10/- (Rupees Ten only) each."

"RESOLVED FURTHER THAT the Board be and is hereby authorised to do all such acts, deeds, matters and things as may be necessary or desirable for the purpose of giving effect to the aforesaid resolution."

3. TO APPROVE ISSUANCE OF EQUITY SHARES AND FULLY CONVERTIBLE WARRANTS ON A PREFERENTIAL BASIS

To consider and, if thought fit, to pass the following resolution as a Special Resolution, with or without modification(s):

"RESOLVED THAT pursuant to the provisions of Sections 23, 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 ("Act") read with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014, and in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations"), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), each as amended, and subject to the approval for increase in the Authorised Share Capital as set out in Item No. 1 above, and subject to such other approvals, permissions and sanctions of the Government of India, the Reserve Bank of India, the Securities and Exchange Board of India ("SEBI"), National Stock Exchange of India Limited ("NSE" / "Stock Exchange") and/or any other statutory or regulatory authority as may be necessary, the consent of the Members of the Company be and is hereby accorded to the Board of Directors ("Board", which term shall include any Committee thereof) to create, offer, issue and allot, on a preferential basis, in one or more tranches:

(i) up to 5,94,400 (Five Lakh Ninety-Four Thousand Four Hundred only) fully paid-up Equity Shares of face value of Rs. 10/- (Rupees Ten only) each, for cash, at an issue price of Rs. 419/- (Rupees Four Hundred Nineteen only) per Equity Share (including a premium of Rs. 409/- (Rupees Four Hundred Nine only) per Equity Share), aggregating up to Rs. 24,90,53,600/- (Rupees Twenty-Four Crore Ninety Lakh Fifty-Three Thousand Six Hundred only), to the proposed allottees belonging to the Public / Non-Promoter category and

(ii) up to 8,48,800 (Eight Lakh Forty-Eight Thousand Eight Hundred only) Fully Convertible Warrants ("Warrants"), each Warrant convertible into or exchangeable for 1 (one) fully paid-up Equity Share of face value of Rs. 10/- (Rupees Ten only) each, at any time within a period of 18 (eighteen) months from the date of allotment, at a price of Rs. 419/- (Rupees Four Hundred Nineteen only) per Warrant (including a premium of Rs. 409/- (Rupees Four Hundred Nine only) per Warrant), aggregating up to Rs. 35,56,47,200/- (Rupees Thirty-Five Crore Fifty-Six Lakh Forty-Seven Thousand Two Hundred only), to the proposed allottees belonging to the Promoter, Promoter Group and Public / Non-Promoter category,

aggregating, together, up to Rs. 60,47,00,800/- (Rupees Sixty Crore Forty-Seven Lakh Eight Hundred only) ("Issue Consideration"), on such terms and conditions as set out in this Notice, the Offer Letters and the Explanatory Statement annexed hereto, and as may be approved by the Board in its absolute discretion in accordance with the SEBI ICDR Regulations and other applicable laws.

RESOLVED FURTHER THAT the Board has identified 29 (Twenty-Nine) number of proposed allottees for Equity Shares as identified persons which are as follows:

Sr. No.	Name of the Proposed Allottee	Category (Promoter & Promoter Group/Public)	No. of Equity Shares	Amount in Rupees (up to)
1	Echjay Industries Private Limited	Public	1,00,000	4,19,00,000
2	Antariksh Modi	Public	24,000	1,00,56,000
3	1008 Bharat Growth Fund-I	Public	24,000	1,00,56,000
4	Vision Trimpex Limited	Public	30,400	1,27,37,600
5	Bright Business Services Pvt Ltd	Public	30,400	1,27,37,600
6	APT Real Estates Private Limited	Public	36,000	1,50,84,000

7	Utsav Pramodkumar Shrivastav	Public	24,000	1,00,56,000
8	Tushar Agencies Pvt Ltd	Public	24,000	1,00,56,000
9	Shakti Mehul Gandhi	Public	14,400	60,33,600
10	Nikhil Santosh Oswal	Public	12,000	50,28,000
11	Street Smart Opportunities Fund	Public	12,000	50,28,000
12	Shivalik Capital	Public	12,000	50,28,000
13	Pinki Kataria	Public	10,400	43,57,600
14	Jagdish Narendra Bhanushali	Public	5,600	23,46,400
15	Rashmi Bajaj	Public	4,800	20,11,200
16	Abhishek S Bhutra	Public	24,800	1,03,91,200
17	PKS Properties Private Limited	Public	30,400	1,27,37,600
18	Milind Bhagchand Bafna	Public	30,400	1,27,37,600
19	Sarang Choudhary	Public	7,200	30,16,800
20	Jenuine Advisory Pvt Ltd	Public	14,400	60,33,600
21	Gangour Investments Limited	Public	7,200	30,16,800
22	Finwinora Financial Services LLP	Public	14,400	60,33,600
23	PAS Finance and Trade Pvt Ltd	Public	21,600	90,50,400
24	Aagman Advisory LLP	Public	5,600	23,46,400
25	Faraday Test And Research Lab Private Limited	Public	30,400	1,27,37,600
26	Deepa Jain	Public	30,400	1,27,37,600
27	Rita Vijay Shah	Public	2,400	10,05,600
28	Ankit Sonkhiya	Public	4,000	16,76,000
29	Inter Globe Finance Ltd	Public	7,200	30,16,800
	Total		**5,94,400**	**24,90,53,600**

RESOLVED FURTHER THAT the Board has identified 17 (Seventeen) number of proposed allottees for Warrant as identified persons which are as follows:

Sr. No.	Name of the Proposed Allottee	Category (Promoter & Promoter Group/Public)	No. of Warrants	Amount in Rupees (up to)
1	Yashvardhan Sumit Bajla	Promoter	1,66,400	6,97,21,600
2	Puja Sumit Bajla	Promoter	1,66,400	6,97,21,600
3	Devavardhan Bajla	Public*	1,67,200	7,00,56,800

4	Gretex Industries Limited	Public	1,88,800	7,91,07,200
5	Jagdish Narendra Bhanushali	Public	4,000	16,76,000
6	Abhishek S Bhutra	Public	24,800	1,03,91,200
7	PKS Properties Private Limited	Public	20,000	83,80,000
8	Milind Bafna	Public	20,000	83,80,000
9	Sarang Choudhary	Public	4,800	20,11,200
10	Jenuine Advisory Pvt Ltd	Public	9,600	40,22,400
11	Gangour Investments	Public	4,800	20,11,200
12	Finwinora Financial Services LLP	Public	9,600	40,22,400
13	PAS Finance and Trade Pvt Ltd	Public	14,400	60,33,600
14	Faraday Test And Research Lab Private Limited	Public	20,000	83,80,000
15	Deepa Jain	Public	20,000	83,80,000
16	Ankit Sonkhiya	Public	3,200	13,40,800
17	Inter Globe Finance Ltd	Public	4,800	20,11,200
	Total		**8,48,800**	**35,56,47,200**

**Post allotment of warrants the allottee will be categorized under Promoter Group*

RESOLVED FURTHER THAT in terms of Regulation 161 of Chapter V of the SEBI ICDR Regulations, the "Relevant Date" for determining the minimum issue price of the Equity Shares and Warrants is Friday, August 21, 2026, being the date which is 30 (thirty) days prior to the date of this Extra-Ordinary General Meeting.

RESOLVED FURTHER THAT subject to the receipt of such approvals as may be required under applicable law, consent of the Members of the Company is hereby accorded to record the name and details of the Proposed Allottees in Form PAS-5 and the Board be and is hereby authorized to make an offer to the Proposed Allottees through Letter of Offer/ Private Placement Offer Letter cum application letter in Form PAS-4 or such other form as prescribed under the Act and ICDR Regulations containing the terms and conditions ("Offer Document") after passing of this resolution and receiving any applicable regulatory approvals with a stipulation that the allotment would be made only upon receipt of in-principle approval from the Stock Exchange and within the timelines prescribed under the applicable laws.

RESOLVED FURTHER THAT the aforesaid issue of Equity Shares and Warrants shall be subject to, inter alia, the following terms and conditions:

1. The Equity Shares to be issued and allotted pursuant to the Preferential Issue shall be listed and traded on the Stock Exchange subject to receipt of necessary regulatory permissions and approvals.
2. The Equity Shares to be issued and allotted shall be fully paid up and rank pari-passu with the existing Equity Shares of the Company in all respects (including with respect to dividend and voting powers) from the date of allotment thereof, be subject to the requirements of all applicable laws and shall be subject to the provisions of the Memorandum of Association and Articles of Association of the Company.
3. The Equity Shares to be allotted shall be locked in for such period as specified in the provisions of Chapter V of the SEBI ICDR Regulations.

4. The Investor shall be required to bring in the entire consideration for the Equity Shares to be allotted to such Investor, on or before the date of allotment thereof.
5. The consideration for allotment of Equity Shares shall be paid to the Company from the bank accounts of the Investor.
6. The Warrant holders shall, subject to the SEBI ICDR Regulations and other applicable rules, regulations and laws, be entitled to exercise the Warrants held by them, in one or more tranches, within a period of 18 (eighteen) months from the date of allotment of the Warrants, by issuing a written notice to the Company specifying the number of Warrants proposed to be exercised, and the Company shall accordingly issue and allot the corresponding number of Equity Shares.
7. An amount equivalent to 25% (twenty-five percent) of the issue price shall be payable on or before the date of allotment of the Warrants, and the balance 75% (seventy-five percent) shall be payable by the Warrant holder(s) at the time of exercise of the Warrants, in accordance with Regulation 169 of the SEBI ICDR Regulations.
8. In the event a Warrant holder does not exercise the Warrants within the period of 18 (eighteen) months from the date of allotment, the unexercised Warrants shall lapse, and the amount paid thereon shall stand forfeited by the Company.
9. The price determined above and the number of Equity Shares to be allotted on exercise of the warrants shall be subject to appropriate adjustments as permitted under the rules, regulations and laws, as applicable from time to time.
10. The proposed warrants shall be issued and allotted by the Company to proposed allottee within a period of 15 (fifteen) days from the date of passing of this resolution provided that where the issue and allotment of the proposed warrants is pending on account of pendency of any approval for such issue and allotment by any regulatory authority, the issue and allotment shall be completed within a period of 15 (fifteen) days from the date receipt of last of such approvals, if any.
11. The Company shall procure the listing and trading approvals for the Equity Shares to be issued and allotted to the warrant holders upon exercise of the Warrants from the relevant Stock Exchange in accordance with the Listing Regulations and all other applicable laws, rules and regulations.
12. The warrants proposed to be issued shall be subject to appropriate adjustment, if during the interim period, the Company makes any issue of equity shares by way of capitalization of profits or reserves, upon demerger / realignment, rights issue or undertakes consolidation / sub-division / re-classification of equity shares or such other similar events or circumstances requiring adjustments as permitted under SEBI (ICDR) Regulations and all other applicable regulations from time to time.
13. The Warrants, by themselves and until converted into Equity Shares, shall not confer upon the Warrant holder any rights akin to those of a shareholder of the Company, including voting rights.
14. The Equity Shares to be allotted (including upon exercise of the Warrants) shall rank pari passu in all respects with the existing Equity Shares of the Company, and shall be allotted only in dematerialised form.
15. The Equity Shares and Warrants so allotted, and the Equity Shares arising on conversion of the Warrants, shall be subject to lock-in for such period as may be prescribed under the SEBI ICDR Regulations.

RESOLVED FURTHER THAT the Board be and is hereby authorized to accept any modification(s) in the terms of issue of Equity Shares and warrants, subject to the provisions of the Act and the SEBI ICDR Regulations, without being required to seek any further consent or approval of the Members.

RESOLVED FURTHER THAT the Board be and is hereby authorised to take all such steps and to do all such acts, deeds, matters and things as may be necessary, desirable or expedient for giving effect to this resolution, including making applications to the Stock Exchange for in-principle approval and listing of the Equity Shares, filing requisite forms/returns with the Registrar of Companies, NSDL/CDSL and other authorities, resolving any questions or difficulties that may arise in relation to the issue, offer and allotment of the Equity Shares and Warrants, and appointing professional advisors, without being required to seek any further consent or approval of the Members."

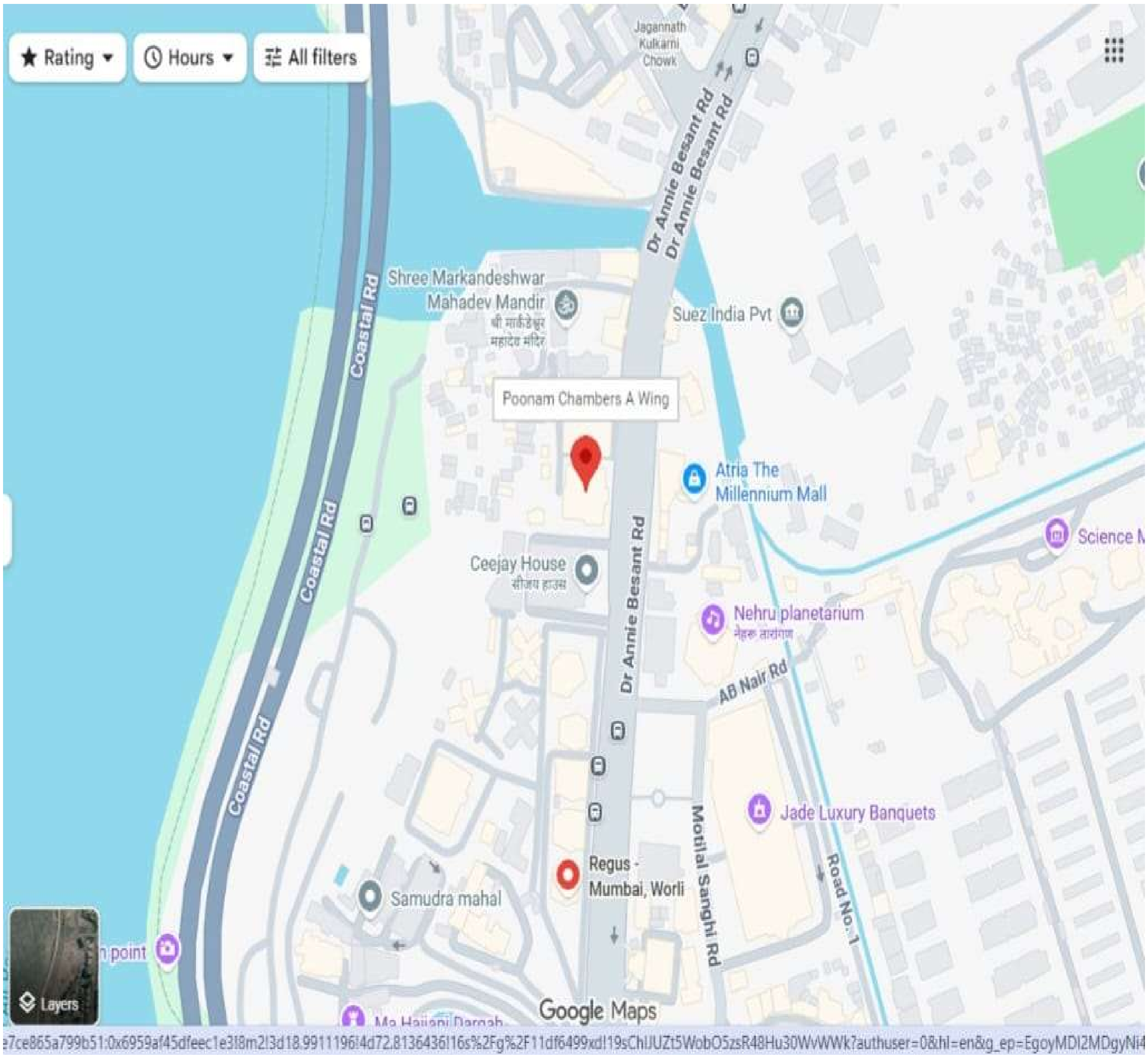
By Order of the Board of Directors
For Taurian MPS Limited

Yashvardhan Sumit Bajla
Managing Director
DIN: 09018391

Place: Mumbai
Date: August 21, 2026

Location Of Extra-Ordinary General Meeting:

Registered Office: Office Premises No. 201-C, A-Wing, Poonam Chambers, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai – 400018, Maharashtra



NOTES:

1. An Explanatory Statement pursuant to Section 102(1) of the Companies Act, 2013 ("Act"), setting out the material facts relating to the Special Business set out above, is annexed to this Notice and forms part hereof.

2. A Member entitled to attend and vote at the EGM is entitled to appoint a proxy to attend and vote on a poll instead of himself/herself, and such proxy need not be a Member of the Company. The Proxy Form, in order to be effective, must be duly completed, stamped and signed, and deposited at the Registered Office of the Company not less than 48 (forty-eight) hours before the commencement of the EGM. The Proxy Form and Attendance Slip are annexed to this Notice.

3. Corporate Members intending to send their authorised representative(s) to attend the EGM are requested to send a duly certified copy of the Board Resolution/Power of Attorney authorising their representative(s) to attend and vote on their behalf at the EGM.

4. The Board of Directors has appointed Ms. Ridhi Krunal Shah, Practicing Company Secretary, as the Scrutinizer to scrutinize the voting process at the EGM in a fair and transparent manner and to submit her report thereon.

5. Voting at the EGM shall be by way of a poll on all resolutions set out in this Notice, in accordance with Section 107 read with Section 109 of the Act, and the Scrutinizer's report shall be placed on the website of the Company and communicated to the Stock Exchange.

6. Members are requested to bring their Attendance Slip along with their identity proof, including their Client ID and DP ID/Folio Number, to facilitate identification for attendance at the EGM.

7. Any information with regard to this Notice will be available for inspection at the Registered Office of the Company on all working days, between 11:00 A.M. and 5:00 P.M., up to the date of the EGM.

8. Route map to the venue of the EGM is annexed to this Notice.

EXPLANATORY STATEMENT PURSUANT TO SECTION 102(1) OF THE COMPANIES ACT, 2013 AND RULES RELATED THERETO

The following explanatory statement, as required under Section 102 of the Companies Act, 2013 (hereinafter referred as "**Act"**), the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (hereinafter referred as "**SEBI ICDR Regulations**") and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (hereinafter referred as "**SEBI Listing Regulations**"), each as amended, sets out all material facts relating to the special business(es) to be dealt as mentioned in the accompanying notice dated **August 21, 2026** ("**Notice**")**:**

Item No. 1 & 2

The Board of Directors of the Company ("Board"), at its meeting held on August 21, 2026, approved the proposal to increase the Authorised Share Capital of the Company and the consequential alteration of the Capital Clause of the Memorandum of Association, subject to the approval of the Members.

The present Authorised Share Capital of the Company is Rs. 9,00,00,000/- (Rupees Nine Crore only) divided into 90,00,000 (Ninety Lakh) Equity Shares of Rs. 10/- (Rupees Ten only) each. It is proposed to increase the Authorised Share Capital to Rs. 12,00,00,000/- (Rupees Twelve Crore only) divided into 1,20,00,000 (One Crore Twenty Lakh) Equity Shares of Rs. 10/- (Rupees Ten only) each, in order to accommodate the proposed preferential issue of Equity Shares and Warrants set out in Item No. 3 below.

Accordingly, the Authorized Share Capital of the Company would be Rs. 12,00,00,000/- (Rupees Twelve Crores Only) divided into 1,20,00,000 (One crore Twenty Lakh) Equity Shares of Re.10/- (Rupees Ten) each ranking pari passu with the existing Equity Shares in all respects as per the Memorandum and Articles of Association of the Company.

The proposed increase in the Authorized Share Capital will require subsequent alteration in Clause V of Memorandum of Association of the Company pursuant to the provisions of Section 13 of the Companies Act, 2013.

Therefore, the consent of the Members of the Company is being sought under the applicable provisions of the Companies Act, 2013.

None of the Directors, Key Managerial Personnel of the Company or their relatives is, in any way, concerned or interested, financially or otherwise, in the said resolutions, except to the extent of their shareholding, if any, in the Company.

The Board recommends the ordinary resolution as set forth in item no. 1 & 2 of the Notice for approval of members.

Item No. 3

The Board has explored various options and proposed to raise fund by way of issue of Equity Shares and Fully Convertible Warrants on preferential basis, for the purpose as detailed below. The Board of Directors of the Company ("Board") in their meeting held on August 21, 2026, have approved the proposal for raising of funds by way of issue of up to 5,94,400 (Five Lakh Ninety-Four Thousand Four Hundred Only) fully paid-up Equity Shares, at an issue price of Rs. 419/- (Rupees Four Hundred and Nineteen) including a premium of Rs. 409/- (Rupees Four Hundred and Nine Only) per equity share of the face value of Rs 10/- (Rupees Ten Only) to the proposed allottees belonging to the Public / Non-Promoter category and issue of up to 8,48,800 (Eight Lakh Forty-Eight Thousand Eight Hundred only) Fully Convertible Warrants ("Warrants"), Each Warrant shall be convertible into 1 (one) fully paid-up Equity Share of face value of Rs. 10/- (Rupees Ten Only) each, at any time within 18 (eighteen) months from the date of allotment of the Warrants, at an issue price of Rs. 419/- (Rupees Four Hundred and Nineteen) per Warrant, including a premium of Rs.

409/- (Rupees Four Hundred and Nine Only) per Warrant, to the proposed allottees belonging to the Promoter, Promoter Group and Public / Non- Promoter category.

Equity Shares –

Sr. No.	Name of the Proposed Allottee	Category (Promoter & Promoter Group/Public)	No. of Equity Shares	Amount in Rupees (up to)
1	Echjay Industries Private Limited	Public	1,00,000	4,19,00,000
2	Antariksh Modi	Public	24,000	1,00,56,000
3	1008 Bharat Growth Fund-I	Public	24,000	1,00,56,000
4	Vision Trimpex Limited	Public	30,400	1,27,37,600
5	Bright Business Services Pvt Ltd	Public	30,400	1,27,37,600
6	APT Real Estates Private Limited	Public	36,000	1,50,84,000
7	Utsav Pramodkumar Shrivastav	Public	24,000	1,00,56,000
8	Tushar Agencies Pvt Ltd	Public	24,000	1,00,56,000
9	Shakti Mehul Gandhi	Public	14,400	60,33,600
10	Nikhil Santosh Oswal	Public	12,000	50,28,000
11	Street Smart Opportunities Fund	Public	12,000	50,28,000
12	Shivalik Capital	Public	12,000	50,28,000
13	Pinki Kataria	Public	10,400	43,57,600
14	Jagdish Narendra Bhanushali	Public	5,600	23,46,400
15	Rashmi Bajaj	Public	4,800	20,11,200
16	Abhishek S Bhutra	Public	24,800	1,03,91,200
17	PKS Properties Private Limited	Public	30,400	1,27,37,600
18	Milind Bhagchand Bafna	Public	30,400	1,27,37,600
19	Sarang Choudhary	Public	7,200	30,16,800
20	Jenuine Advisory Pvt Ltd	Public	14,400	60,33,600
21	Gangour Investments Limited	Public	7,200	30,16,800
22	Finwinora Financial Services LLP	Public	14,400	60,33,600
23	PAS Finance and Trade Pvt Ltd	Public	21,600	90,50,400
24	Aagman Advisory LLP	Public	5,600	23,46,400
25	Faraday Test And Research Lab Private Limited	Public	30,400	1,27,37,600
26	Deepa Jain	Public	30,400	1,27,37,600
27	Rita Vijay Shah	Public	2,400	10,05,600
28	Ankit Sonkhiya	Public	4,000	16,76,000

29	Inter Globe Finance Ltd	Public	7,200	30,16,800
	Total		**5,94,400**	**24,90,53,600**

Warrants –

Sr. No.	Name of the Proposed Allottee	Category (Promoter & Promoter Group/Public)	No. of Warrants	Amount in Rupees (up to)
1	Yashvardhan Sumit Bajla	Promoter	1,66,400	6,97,21,600
2	Puja Sumit Bajla	Promoter	1,66,400	6,97,21,600
3	Devavardhan Bajla	Public*	1,67,200	7,00,56,800
4	Gretex Industries Limited	Public	1,88,800	7,91,07,200
5	Jagdish Narendra Bhanushali	Public	4,000	16,76,000
6	Abhishek S Bhutra	Public	24,800	1,03,91,200
7	PKS Properties Private Limited	Public	20,000	83,80,000
8	Milind Bafna	Public	20,000	83,80,000
9	Sarang Choudhary	Public	4,800	20,11,200
10	Jenuine Advisory Pvt Ltd	Public	9,600	40,22,400
11	Gangour Investments	Public	4,800	20,11,200
12	Finwinora Financial Services LLP	Public	9,600	40,22,400
13	PAS Finance and Trade Pvt Ltd	Public	14,400	60,33,600
14	Faraday Test And Research Lab Private Limited	Public	20,000	83,80,000
15	Deepa Jain	Public	20,000	83,80,000
16	Ankit Sonkhiya	Public	3,200	13,40,800
17	Inter Globe Finance Ltd	Public	4,800	20,11,200
	Total		**8,48,800**	**35,56,47,200**

**Post allotment of warrants the allottee will be categorized under Promoter Group*

In terms of Section 62 (read with section 42 of the Companies Act, 2013 and Rules made thereunder (the 'Act'), and in accordance with the provisions of Chapter V "Preferential Issue" of the SEBI (ICDR) Regulations as amended, and on the terms and conditions and formalities as stipulated in the Act and the SEBI (ICDR) Regulations, the Preferential Issue requires approval of the Members by way of a special resolution. The Board, therefore, seeks approval of the Members as set out in the notice, by way of a special resolution.

The issue and allotment of Equity Shares shall be on the terms and conditions, as mentioned below:

1. The Equity Shares to be issued and allotted pursuant to the Preferential Issue shall be listed and traded on the Stock Exchange subject to receipt of necessary regulatory permissions and approvals.

2. The Equity Shares to be issued and allotted shall be fully paid up and rank pari-passu with the existing Equity Shares of the Company in all respects (including with respect to dividend and voting powers) from the date of allotment subject to the provisions of the Memorandum of Association and Articles of Association of the Company.

3. The Equity Shares to be allotted shall be locked in for such period as specified in the provisions of Chapter V of the SEBI ICDR Regulations.

4. The Investor shall be required to bring in the entire consideration for the Equity Shares to be allotted to such Investor, on or before the date of allotment thereof.

5. The consideration for allotment of Equity Shares shall be paid to the Company from the bank accounts of the Investor.

6. The Equity Shares shall be allotted in dematerialised form only within a maximum period of fifteen (15) days from the date of passing of the special resolution by the Members, provided that where the allotment of Equity Shares is subject to receipt of any approval or permission from Applicable Regulatory Authorities, the allotment shall be completed within a period of fifteen (15) days from the date of receipt of last of such approvals or permissions.

The issue and allotment of Warrants including resultant equity shares arising out of exercise of option attached to Warrants shall be on the terms and conditions, as mentioned below:

1. The Warrant holders shall, subject to the SEBI (ICDR) Regulations and other applicable rules, regulations and laws, be entitled to exercise the Warrants in one or more tranches within a period of 18 (Eighteen) months from the date of allotment of the Warrants by issuing exercised. The Company shall accordingly issue and allot the corresponding number of Equity Shares of face value of Rs. 10/- each to the Warrant holders.

2. An amount equivalent to 25% of the Warrant Issue Price shall be payable at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of the Warrant(s).

3. In the event that, a Warrant holder does not exercise the Warrants within a period of 18 (Eighteen) months from the date of allotment of such Warrants, the unexercised Warrants shall lapse and the amount paid by the Warrant holders on such Warrants shall stand forfeited by Company.

4. The price determined above and the number of Equity Shares to be allotted on exercise of the Warrants shall be subject to appropriate adjustments as permitted under the rules, regulations and laws, as applicable from time to time.

5. Apart from the said right of adjustment mentioned in (iv) above, the Warrants by themselves, until exercise of the conversion option and allotment of Equity Shares, do not give the Warrant holder thereof any rights akin to that of shareholder(s) of the Company.

6. The proposed warrants shall be issued and allotted by the Company to proposed allottee within a period of fifteen (15) days from the date of passing of this resolution provided that where the issue and allotment of the proposed warrants is pending on account of pendency of any approval for such issue and allotment by any regulatory authority, the issue and allotment shall be completed within a period of fifteen (15) days from the date receipt of last of such approvals, if any.

7. The Company shall procure the listing and trading approvals for the Equity Shares to be issued and allotted to the Warrant holders upon exercise of the Warrants from the relevant Stock Exchange in accordance with the Listing Regulations and all other applicable laws, rules and regulations.

8. The warrants proposed to be issued shall be subject to appropriate adjustment, if during the interim period, the Company makes any issue of equity shares by way of capitalization of profits or reserves, upon demerger / realignment, rights issue or undertakes consolidation / sub-division / re-classification of equity shares or such other similar events or circumstances requiring adjustments as permitted under SEBI (ICDR) Regulations and all other applicable regulations from time to time.

9. The allotment of the Equity Shares pursuant to exercise of Warrants shall be completed within a period of 15 (Fifteen) days from the date of such exercise by the respective allottee.

10. The Equity Shares so allotted on exercise of the Warrants shall be in dematerialized form and shall be subject to the provisions of the Memorandum and Articles of Association of the Company and shall rank pari passu in all respects including dividend, with the then existing Equity Shares of the Company.

11. The Warrants and Equity Shares issued pursuant to the exercise of the Warrants shall be locked-in as prescribed under the SEBI (ICDR) Regulations from time to time.

The details of the issue and other particulars as required in terms of Rule 14(1) of the Companies (Prospectus and Allotment of Securities) Rules, 2014, Rule 13 of the Companies (Share Capital and Debentures) Rules, 2014 and Regulation 163 of the SEBI ICDR Regulations, are set forth below:

1. The date of Passing Board Resolution for approving Preferential Issue

The Board of Directors of the Company, at its meeting held on Friday, August 21, 2026, subject to necessary approval(s), approved the proposal for issuing Equity Shares & Warrants to the Allottees in the 'Promoter' and 'Public' category, who have agreed to subscribe to the proposed preferential issue and have confirmed their eligibility in terms of Regulation 159 of the SEBI ICDR Regulations.

2. **Objects of the Issue**

The primary objective of the proposed preferential issue is to mobilise funds to support the Company's business operations and strategic initiatives.

Sr. No.	Object of the Issue	Estimated Amount (₹)*	Percentage of Proceeds	Tentative Timeline
1	Working Capital Requirements	42,00,00,000	69%	FY2026-28
2	Capital Expenditure	10,00,00,000	17%	FY2026-28
3	General Corporate Purposes	8,47,00,800	14%	FY2026-28
	Total	**60,47,00,800**	**100%**	

The above stated fund requirements are based on internal management estimates and have not been appraised by any bank, financial institution or any other external agency. They are based on current circumstances of our business. The Company may have to revise its estimates from time to time on account of various factors beyond its control, such as financial, market and sectoral conditions, competitive environment, business performance and strategy and interest or exchange rate fluctuations. Consequently, the funding requirements of our Company and deployment schedules are subject to revision in the future at the discretion of the management

Deployment of Unutilised Funds:

Pending the utilization of the proceeds towards the purposes described above, our Company intends to deposit the proceeds in one or more scheduled commercial banks included in the Second Schedule of the Reserve Bank of India Act, 1934 or to temporarily invest the funds in creditworthy instruments, including money market mutual funds, as approved by the Board and/or a duly authorized committee of the Board, from time to time, and in accordance with applicable laws.

Monitoring of Utilization of Funds:

Since the proceeds from the Issue are not more than Rs.100 Crores, in terms of Regulation 162A of Chapter V of SEBI (ICDR) Regulations, 2018 the company would not require to appoint the Monitoring Agency to monitor the use of proceeds of this preferential issue in due course.

3. **Maximum number of securities to be issued and price at which they are being offered**

The special resolution contained in the Notice dated Saturday, July 18, 2026, have been proposed pursuant to the provisions of Sections 42 and 62(1)(c) of the Companies Act, 2013 (hereinafter referred as "Act") and Regulations 160(b) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (hereinafter referred as "SEBI ICDR Regulations") issue and allot up to 5,94,400 Equity Shares and up to 8,48,800 Warrants, each convertible into 1 (one) Equity Share, at an issue price of Rs. 419/- per Equity Share/Warrant (including a premium of Rs. 409/-), aggregating up to Rs. 24,90,53,600/- and 8,48,800 (Eight Lakh Forty-Eight Thousand Eight Hundred only) Fully Convertible Warrants ("Warrants"), Each Warrant shall be convertible into 1 (one) fully paid-up Equity Share of face value of Rs. 10/- (Rupees Ten Only) each, at any time within 18 (eighteen) months from the date of allotment of the Warrants, at an issue price of Rs. 419/- (Rupees Four Hundred and Nineteen) per Warrant, including a premium of Rs. 409/- (Rupees Four Hundred and Nine Only) per Warrant, aggregating up to Rs 35,56,47,200/-.

4. **Amount which the Company intends to raise by way of issuance of equity shares & warrants:**

Amount to be raised by issue of Equity Shares is up to 24,90,53,600/- and Warrants is up to Rs 35,56,47,200/- and by aggregating up to Rs. 60,47,00,800/- (Rupees Sixty Crore Forty-Seven Lakh Eight Hundred Only).

5. **Relevant date with reference to which the price has been arrived at:**

The "Relevant Date" in terms of Regulation 161 of the SEBI ICDR Regulations, for determination of the floor price of the Equity Shares and Warrants, is **Friday, August 21, 2026**, being the date which is 30 (thirty) days prior to the date of this EGM, i.e. **Sunday, 20 September, 2026.**

7. **Basis or justification for the price (including premium)**

In terms of the provisions of Section 62(1)(c) of the Act read with rule 13(1) of the Companies (Share Capital and Debentures) Rules, 2014 and rule 14 of Companies (Prospectus and Allotment of Securities) Rules, 2014, the price/ consideration for the shares/ securities proposed to be issued on preferential basis, by way of private placement, shall be determined by the valuation report of a registered valuer.

However, second proviso of rule 13(1) of the Companies (Share Capital and Debentures) Rules, 2014, provides that the price of shares to be issued on a preferential basis by a listed company shall not be required to be determined by the valuation report of a registered valuer.

Accordingly, for listed entities, allotment of shares/securities by way of preferential issue can be made at a price not less than the price as calculated in accordance with the provisions of Regulation 164 of the SEBI ICDR Regulations.

Further, Regulation 166A (1) of SEBI ICDR Regulations, inter-alia, states:

"Any preferential issue, which may result in a change in control or allotment of more than five per cent. of the post issue fully diluted share capital of the issuer, to an Allottees or to Allottees acting in concert, shall require a valuation report from an independent registered valuer and consider the same for determining the price".

The proposed preferential issue is not expected to result in allotment of more than 5% (five per cent) of the post-issue fully diluted share capital of the Company (on allotment of Equity shares against Warrants, if fully converted), the Company on voluntary basis has obtained a valuation report from an independent registered valuer and considered the same for determining the price as a good practice, in accordance with the provision of Regulation 166A of the SEBI ICDR Regulations.

In view of the aforesaid, the Company has engaged Mr. Gaurav Jain, Chartered Accountants (bearing IBBI Registration No.: IBBI/RV/06/2021/13914), as the registered valuer for obtaining the certificate as stated in Regulation 166A of the ICDR Regulations, which provided minimum floor price as ₹ 418.35/-. The valuation report dated August 21, 2026, is also available at the website of the Company at website https://taurianmps.com/wp-content/uploads/2026/08/Taurian-MPS-Limited-I-RV-I-Signed.pdf

Issue Price of ₹ 419.00/- (Indian Rupees Four Hundred Nineteen Only) per Warrant/Equity Share, for preferential issue, is not less than the floor price arrived at, in accordance with Regulation 164 and 166A of Chapter V of the SEBI ICDR Regulations, being higher of the following:

1) the 90-trading days' volume weighted average price (i.e., ₹ 337.05/-) of the Company's shares quoted on BSE Limited & NSE Limited (being the stock exchange on which the Company's equity shares have been listed and traded for a period exceeding 90 trading days and having higher trading volume) preceding the "Relevant Date";

or

2) the 10-trading days' volume weighted average price (i.e., ₹ 418.35/-) of the Company's shares quoted on the stock exchange i.e NSE Limited, being the stock exchange on which the Company has listed its securities and has highest trading volume and has completed a period of more than 90 trading days) preceding the "Relevant Date";

or

3) the price determined (i.e., ₹ 419.00/-) under the valuation report obtained voluntarily by the Company from an independent registered valuer in terms of Regulation 166A.

The equity shares of the Company are listed on Emerge Platform of National Stock Exchange of India Limited ("NSE").

Further, the method of determination of price as per the Articles of Association of the Company is not applicable as the Articles of Association of the Company are silent on the determination of a floor price/ minimum price of the shares issued on preferential basis.

In view of the above, the Board of the Company decided to issue these securities to be allotted on preferential basis to the Proposed Allottees at ₹ 419.00/- (Indian Rupees Four Hundred Nineteen only) being the price exceeding the minimum issue price as computed in accordance with Chapter V of the SEBI ICDR Regulations.

8. **Name and address of valuer from whom certificate has been obtained:**

Name: Mr. Gaurav Jain
IBBI Registered No.: IBBI/RV/06/2021/13914
Address: Office No. 1511-1512, R.G. Trade Tower, Netaji Subhash Place, Pitampura, New Delhi- 110034

9. **The justification for the allotment proposed is to be made for consideration other than cash together with the valuation report of the registered valuer:**

Not applicable.

10. **Proposal / Intention of Promoters, Directors, or Key Managerial Personnel(s) to subscribe to the offer:**

The Company has received an intention from the proposed allottees, comprising persons belonging to the Promoter Category and Public Category, to subscribe to the warrants proposed to be issued on a preferential basis, as detailed in this Explanatory Statement. Save and except the proposed allotment to such proposed allottees, including Yashwardhan Sumit Bajla, Promoter, Managing Director and Mrs. Puja Bajla, Promoter of the Company none of the other Promoters, Directors or Key Managerial Personnel of the Company intends to subscribe to the proposed preferential issue of warrants.

11. **The proposed time within which the issue or allotment shall be completed:**

As required under the SEBI (ICDR) Regulations, Equity shares & warrants shall be issued and allotted by the Company within a period of Fifteen (15) days from the date of passing of this resolution provided that where the issue and allotment of the said Equity shares & warrants is pending on account of pendency of any approval for such issue and allotment by any regulatory authority or the Government, the issue and allotment shall be completed within a period of Fifteen (15) days from the date receipt of last of such approvals or such other time as may be prescribed or permitted by the SEBI, Stock Exchanges or other relevant authorities.

12. **The pre-issue and post-issue shareholding pattern of the Company in the following format:**

Sr. No.	Category	Pre-Issue Shareholding*		Post Issue Shareholding#	
		No. of Shares Held	%	No. of Shares held	%
A	**Promoters and Promoter Group Holding:**				
1	Indian:				
a)	**Individual/HUF**				
1	Yashvardhan Sumit Bajla	30,87,280	34.75	32,53,680	31.51
2	Puja Sumit Bajla	20,56,412	23.15	22,22,812	21.53
	Sub Total	**51,43,692**	**57.90**	**54,76,492**	**53.03**
b)	**Any Other (Bodies Corporate)**				
1	Castelos Parts Private Limited	1,49,270	1.68	1,49,270	1.45
2	Palss Properties Private Limited	2,45,970	2.77	2,45,970	2.38
3	Danta Resins Pvt Ltd	1,28,412	1.45	1,28,412	1.24
4	Devavardhan Bajla	0	0.00	1,67,200	1.62
	Sub Total	**5,23,652**	**5.89**	**6,90,852**	**6.69**
2	Foreign Promoters	-		-	
	Total (A)	**56,67,344**	**63.80**	**61,67,344**	**59.72**
B	**Public Holding/Non-Promoter Holding:**				

1	Institutional investors:				
a)	Institutional Investors	0	0.00	0	0.00
b)	Alternative Investment Funds	39,200	0.44	39,200	0.38
c)	Banks	0	0.00	0	0.00
d)	NBFCs registered with RBI	0	0.00	0	0.00
e)	Insurance Companies (Domestic)	8000	0.09	8000	0.08
f)	Any Other(Institutions (Domestic))	0	0.00	0	0.00
g)	Qualified Institutional Buyer (QIB)	0	0.00	0	0.00
h)	Foreign Portfolio Investor	7,200	0.08	7,200	0.07
i)	Foreign Bodies Corporate	0	0.00	0	0.00
	TOTAL B1	**54,400**	**0.61**	**54,400**	**0.53**
2	**Non-Institution:**				
a)	Private corporate bodies	0	0.00	0	0.00
b)	Directors and relatives (Independent Director and his relatives)	0	0.00	0	0.00
c)	Indian public (Resident Individuals)	26,51,656	29.85	29,22,856	28.30
d)	Non Resident Indians (NRIs)	48,800	0.55	48,800	0.55
e)	Key Managerial Personnel	0	0.00	0	0.00
f)	Investor Education and Protection Fund (IEPF)	0	0.00	0	0.00
g)	Foreign Companies	0	0.00	0	0.00
h)	Bodies Corporate	3,52,200	3.96	10,24,200	9.92
i)	Any Other (specify)	1,08,800	1.22	1,08,800	1.05
	TOTAL B2	**31,61,456**	**35.59**	**41,04,656**	**39.75**
	Sub Total (B)	**32,15,856**	**36.20**	**41,59,056**	**40.28**
	TOTAL (A+B)	**88,83,200**	**100.00**	**1,03,26,400**	**100.00**

* *The pre-issue shareholding pattern is as on August 21,2026 considering the paid-up capital on fully diluted basis.*

The Post-Issue Shareholding Percentage has been calculated based on the fully diluted post issue paid-up share capital, assuming full subscription of the securities and full conversion of the warrants into equity share.

13. **The Class of person/name of the Proposed Allottees to whom the allotment is made and the percentage of post-preferential offer capital that may be held by them:**

Name of the Allottees	Pre issue Shareholding (No. of Shares)	Pre issue Shareholding (%)	No. of Equity Warrants to be allotted	No. of Equity Shares to be allotted	Post issue Shareholding (No. of Shares)*	Post issue Shareholding (%)*
Yashvardhan Sumit Bajla	30,87,280	34.75	1,66,400	0	32,53,680	31.51
Puja Sumit Bajla	20,56,412	23.15	1,66,400	0	22,22,812	21.53
Devavardhan Bajla	0	0	1,67,200	0	1,67,200	1.62
Gretex Industries Limited	0	0	1,88,800	0	1,88,800	1.83
Echjay Industries Private Limited	18,400	0	0	1,00,000	1,18,400	1.15
Antariksh Modi	0	0	0	24,000	24,000	0.23
1008 Bharat Growth Fund-I	0	0	0	24,000	24,000	0.23
Vision Trimpex Limited	0	0	0	30,400	30,400	0.29
Bright Business Services Pvt Ltd	0	0	0	30,400	30,400	0.29
APT Real Estates Private Limited	0	0	0	36,000	36,000	0.35
Utsav Pramodkumar Shrivastav	0	0	0	24,000	24,000	0.23
Tushar Agencies Pvt Ltd	0	0	0	24,000	24,000	0.23
Shakti Mehul Gandhi	0	0	0	14,400	14,400	0.14
Nikhil Santosh Oswal	0	0	0	12,000	12,000	0.12
Street Smart Opportunities Fund	800	0	0	12,000	12,800	0.12
Shivalik Capital	0	0	0	12,000	12,000	0.12
Pinki Kataria	0	0	0	10,400	10,400	0.10
Jagdish Narendra Bhanushali	0	0	4,000	5,600	9,600	0.09
Rashmi Bajaj	0	0	0	4,800	4,800	0.05
Abhishek S Bhutra	0	0	24,800	24,800	49,600	0.48
PKS Properties Private Limited	0	0	20,000	30,400	50,400	0.49
Milind Bhagchand Bafna	0	0	20,000	30,400	50,400	0.49
Sarang Choudhary	0	0	4,800	7,200	12,000	0.12

Jenuine Advisory Pvt Ltd	0	0	9,600	14,400	24,000	0.23
Gangour Investments Limited	0	0	4,800	7,200	12,000	0.12
Finwinora Financial Services LLP	0	0	9,600	14,400	24,000	0.23
PAS Finance and Trade Pvt Ltd	0	0	14,400	21,600	36,000	0.35
Aagman Advisory LLP	0	0		5,600	5,600	0.05
Faraday Test And Research Lab Private Limited	0	0	20,000	30,400	50,400	0.49
Deepa Jain	0	0	20,000	30,400	50,400	0.49
Rita Vijay Shah	0	0	0	2,400	2,400	0.02
Ankit Sonkhiya	0	0	3,200	4,000	7,200	0.07
Inter Globe Finance Ltd	0	0	4,800	7,200	12,000	0.12
TOTAL	**51,62,892**	**58.00**	**8,48,800**	**5,94,400**	**66,06,092**	**64.00**

**The Post-Issue Shareholding Percentage has been calculated based on the fully diluted post issue paid-up share capital, assuming full subscription of the securities and full conversion of the warrants into equity shares.*

14. **The change in control, if any, in the company that would occur consequent to the preferential offer:**

    Pursuant to the allotment of the Warrants (on a fully diluted basis) & Equity Shares, there is no change in control in the Company in respect of the Proposed Allottees.

15. **The number of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as price:**

    Except the preferential issue as proposed in the resolution as set in the accompanying Notice, the Company has not made any allotment on preferential basis during the current financial year 2026-27.

16. **The current and proposed status of the Allottees post the preferential issue, namely, promoter Group:**

Sr No	Name of the Proposed Allottees	Current Status	Proposed Status
1	Yashvardhan Sumit Bajla	Promoter	Promoter
2	Puja Sumit Bajla	Promoter	Promoter
3	Devavardhan Bajla	Public*	Promoter Group
4	Gretex Industries Limited	Public	Public
5	Echjay Industries Private Limited	Public	Public
6	Antariksh Modi	Public	Public
7	1008 Bharat Growth Fund-I	Public	Public
8	Vision Trimpex Limited	Public	Public
9	Bright Business Services Pvt Ltd	Public	Public
10	APT Real Estates Private Limited	Public	Public
11	Utsav Pramodkumar Shrivastav	Public	Public
12	Tushar Agencies Pvt Ltd	Public	Public
13	Shakti Mehul Gandhi	Public	Public
14	Nihkil Santosh Oswal	Public	Public

15	Street Smart Opportunities Fund	Public	Public
16	Shivalik Capital	Public	Public
17	Pinki Kataria	Public	Public
18	Jagdish Narendra Bhanushali	Public	Public
19	Rashmi Bajaj	Public	Public
20	Abhishek S Bhutra	Public	Public
21	PKS Properties Private Limited	Public	Public
22	Milind Bhagchand Bafna	Public	Public
23	Sarang Choudhary	Public	Public
24	Jenuine Advisory Pvt Ltd	Public	Public
25	Gangour Investments Limited	Public	Public
26	Finwinora Financial Services LLP	Public	Public
27	PAS Finance and Trade Pvt Ltd	Public	Public
28	Aagman Advisory LLP	Public	Public
29	Faraday Test And Research Lab Private Limited	Public	Public
30	Deepa Jain	Public	Public
31	Rita Vijay Shah	Public	Public
32	Ankit Sonkhiya	Public	Public
33	Inter Globe Finance Ltd	Public	Public

**Post allotment of warrants the allottee will be categorized under Promoter Group*

17. **Undertaking as to re-computation of price and lock-in of specified securities:**

Since the Equity Shares of the Company are listed on recognized stock exchanges for more than 90 trading days, the price re-computation and lock-in extensions, required pursuant to Regulations 164(3) and 167(5) of the SEBI ICDR Regulations and the disclosures and undertakings required pursuant to Regulation 163(1)(g) and (h) of the SEBI ICDR Regulations are not applicable.

18. **Disclosures under Schedule VI of the ICDR Regulations, if the issuer or any of its promoters or directors is a wilful defaulter or a fraudulent borrower:**

Neither the Company nor any of its directors or promoters have been declared as wilful defaulter or fraudulent borrower as defined under the ICDR Regulations. The proposed preferential issue is not being made to any person who shares land border with India.

19. **Lock-in**

The Equity Shares and Warrants to be allotted shall be subject to lock-in for such period as specified under the provisions of relevant Regulation(s) of SEBI (ICDR) Regulations.

The pre preferential holding of the proposed allottees, if any, shall be locked in, under Regulation 167(6) of the SEBI (ICDR) Regulations.

20. **Practicing Company Secretary's Certificate**

As required under Regulation 163(2) of the SEBI ICDR Regulations, a certificate from M/s. Yatin Sangani & Associates, Practicing Company Secretaries (CP No. 22681), certifying that the issue is being made in accordance with the requirements of the SEBI ICDR Regulations, is available for inspection by the Members and shall be placed on the website of the Company https://taurianmps.com/wp-content/uploads/2026/08/PCS-Compliance-Certificate-Taurian-MPS-27082026.pdf

21. **Listing:**

The Company will make an application to National Stock Exchange of India Limited ('NSE') where the existing Equity Shares are presently listed, for listing of the Equity Shares that will be issued on conversion of Warrants. Such Equity Shares, once allotted, shall rank pari-passu with the then existing Equity Shares, in all respects, including voting rights and dividend.

22. **Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed Allottees:**

The Natural Person who are ultimate beneficial owners of the shares proposed to be allotted are as follows :

Sr. No.	Name of the Allottee	Name of Beneficial Owner
1	Yashvardhan Sumit Bajla	NA
2	Puja Sumit Bajla	NA
3	Devavardhan Bajla	NA
4	Gretex Industries Limited	1. Pooja Harlalka
5	Echjay Industries Private Limited	-
6	Antariksh Modi	NA
7	1008 Bharat Growth Fund-I	1. Natwarlal Daga 2. Kunal Toshniwal 3. Pradeep Garg 4. Rajen Gada 5. Neha Rawka 6. Swati Agarwal 7. Deepak Jain
8	Vision Trimpex Limited	1. Premadevi Bijayshankar Bohra 2. Chandrashekhar Bijayshankar Bohra 3. Rajiv Bijayshankar Bohra 4. Madhu Rajiv Bohra
9	Bright Business Services Pvt Ltd	1. Chandrashekhar Bijayshankar Bohra
10	APT Real Estates Private Limited	1. Ashish Singhania 2. Vivek Singhania 3. APT Estates Pvt Ltd
11	Utsav Pramodkumar Shrivastav	NA
12	Tushar Agencies Pvt Ltd	1. Tushar Saraf 2. Sheela Saraf 3. Priyanka Saraf
13	Shakti Mehul Gandhi	NA
14	Nikhil Santosh Oswal	NA

15	Street Smart Opportunities Fund	1. Vivek Garg 2. Vikas Garg 3. Love Bansal 4. Kush Bansal
16	Shivalik Capital	1. Dimple Patwari 2. Reshma Babel 3. Kalpana Arora 4. Anamika Dangi
17	Pinki Kataria	NA
18	Jagdish Narendra Bhanushali	NA
19	Rashmi Bajaj	NA
20	Abhishek S Bhutra	NA
21	PKS Properties Private Limited	1. Kavita Devi Agarwal 2. Pawan Kumar Agarwal
22	Milind Bhagchand Bafna	NA
23	Sarang Choudhary	NA
24	Jenuine Advisory Pvt Ltd	1. Prativa Dalmia 2. Kiran Dalmia
25	Gangour Investments Limited	1. Jagmohan Agarwal
26	Finwinora Financial Services LLP	1. Deepak Bansal 2. Sarang Choudhary 3. Ankit Bhuwalka
27	PAS Finance and Trade Pvt Ltd	-
28	Aagman Advisory LLP	1. Shree Gopal Agarwal 2. Majari Agarwal
29	Faraday Test And Research Lab Private Limited	1. Tanuja Khurana 2. KEIRAA Khurana
30	Deepa Jain	NA
31	Rita Vijay Shah	NA
32	Ankit Sonkhiya	NA
33	Inter Globe Finance Ltd	1. Dolly Jain 2. Manju Jain 3. Navin Jain 4. Pramod Jain 5. Pramod Jain HUF 6. Rakhi Jain 7. Ruchika Jain 8. Sonu Jain 9. Suresh Kumar Pramod Kumar HUF 10. Navin Jain HUF 11. Seema Jain 12. Seema Gupta

23. **Material terms for Issue of Securities:**

The equity warrants would be issued at the below terms:

a. Tenure: The Warrants shall be convertible into equity shares within a period of 18 (eighteen) months from the date of allotment of the Warrants.

b. Conversion and other related matters:

(i) The Warrant holder shall have the right to convert the Warrants into fully paid-up equity shares of the Company of face value of Rs. 10/- (Indian Rupees Ten only) each, in one or more tranches, by delivering a notice of conversion ("Conversion Notice") to the Company requesting the conversion of the relevant number of Warrants into equity shares, on the date designated as the specified conversion date in the Conversion Notice ("Conversion Date").

(ii) The conversion ratio is 1 (one) equity share in lieu of 1 (one) Warrant.

(iii) Prior to the Conversion Date, the Warrant holder shall pay the Warrant exercise amount for the relevant Warrants and if it proposes to convert, and receipt of such payment in the designated bank account, on the Conversion Date, the Company shall in accordance with applicable law to issue and allot equity shares (free and clear of all encumbrances other than any lock-in prescribed under applicable law) to the Warrant holder in lieu of the relevant Warrants.

(iv) The Company shall file the certificate from the Statutory Auditor with the Stock Exchanges, confirming that the Company has received the Warrant exercise amount in compliance with Regulation 169(4) & (5) of the SEBI ICDR Regulations from the Warrant holder and the relevant documents thereof are maintained by the Company as on the date of certification.

22. Other Disclosures / Undertakings

The Company hereby confirms that the Company;

a. The Company, it's Promoters, Promoter Group and its Directors are not categorized as wilful defaulter(s) by any bank or financial institution or consortium thereof, in accordance with the guidelines on wilful defaulters issued by the Reserve Bank of India and have not been categorized as a fraudulent borrower. Consequently, the disclosures required under Regulation 163(1)(i) of the ICDR Regulations is not applicable.

b. None of its Directors or promoters, promoter group are fugitive economic offenders as defined under the ICDR Regulations.

c. The Company does not have any outstanding dues to SEBI, Stock Exchange or any of the depositories;

d. The Company has obtained the Permanent Account Numbers (PAN) of the proposed allottees, except those allottees which may be exempt from specifying PAN for transacting in the securities market by SEBI before an application seeking in-principal approval is made by the Company to the stock exchange where its equity shares are listed;

e. The Company shall be making application seeking in-principal approval to the stock exchange, where its equity shares are listed, on the same day when this notice will be sent in respect of the general meeting seeking shareholders' approval by way of a special resolution;

f. The Company is in compliance with the conditions for continuous listing;

g. The proposed allottees, promoter and promoter group has not sold any of the equity shares during 90 trading days preceding the relevant date;

h. The Equity Shares held by the proposed allottees in the Company are in dematerialized form only;

i. No person belonging to the promoters/ promoter group has previously subscribed to any warrants of the company during the last one year;

j. The Company has complied with the requirement of Rule 19A of the Securities Contracts (Regulation) Rules, 1957 and Regulation 38 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 maintaining a minimum of 25% of the paid-up capital in the hands of the public.

The Board recommends the resolutions set out at Item Nos. 1, 2 and 3 of this Notice, for approval of the Members by way of an Ordinary Resolution for Item No. 1 and Special Resolutions for Item Nos. 2 and 3 respectively.

None of the directors except Puja Bajla, Yashwardhan Bajla and their relatives or key managerial personnel or their relatives are in any way concerned or interested or otherwise, in the resolutions set out in this Notice.

By Order of the Board of Directors:
For Taurian MPS Limited

Sd-
Name: Yashvardhan Sumit Bajla
Designation: Managing Director
DIN: 09018391

Email ID: cs@taurianmps.com
Tel No.: +91-8171002075
Website: www.taurianmps.com

Place: Mumbai
Date: August 21, 2026