Date: 04.11.2026

To,
The Manager – Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

**Symbol: TAURIAN**
**Subject: Announcement under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Investor Presentation for the First Half Year Ended September 30, 2026**

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit the Investor Presentation of the Company for the First Half Year ended September 30, 2026.

The aforesaid Investor Presentation is enclosed herewith and is also available on the Company's website at https://www.taurianmps.com

You are requested to take the above information on record.

Thanking you,

**For Taurian MPS Limited**

Nidhi Varun Kumar

Digitally signed by Nidhi Varun Kumar
Date: 2026.11.04 17:17:29 +05'30'

Nidhi Varun Kumar
Company Secretary & Compliance Officer



Taurian® MPS

# TAURIAN MPS LIMITED

INVESTOR PRESENTATION

**H1FY26**

# ABOUT TAURIAN



**Taurian MPS Limited** is an engineering and manufacturing company specialising in crushing, screening, washing, material-handling and mineral-processing equipment. The Company serves aggregate producers, stone-crushing operators, mining companies, infrastructure contractors and customers engaged in mineral processing and recycling.

Incorporated in 2010, Taurian has developed from a supplier of aggregates and spare parts into a manufacturer offering individual machines and integrated processing plants. Headquartered in **Mumbai**, the Company operates its manufacturing facility at **Roorkee, Uttarakhand.**

Its capabilities span equipment design, material inspection, fabrication, machining, assembly and testing. This combination enables Taurian to configure solutions around customers' material characteristics, throughput requirements, site conditions and desired output specifications.

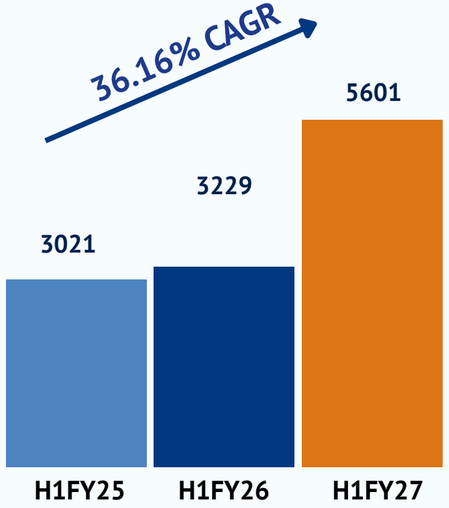
**80+**
Plants Installed in FY26

**CE**
Certified Comany in India

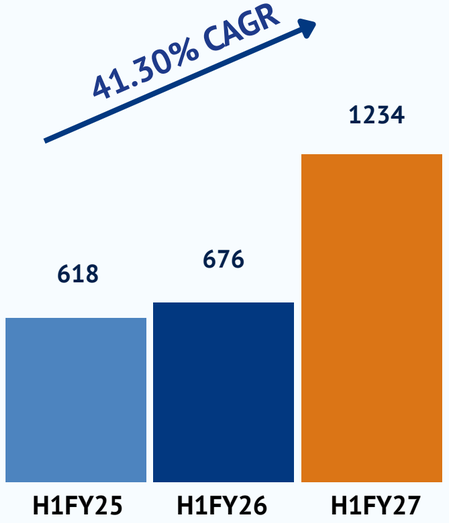
**65%**
**Annualised** Capacity Utilization

**24%**
Export Order Book in Pipe

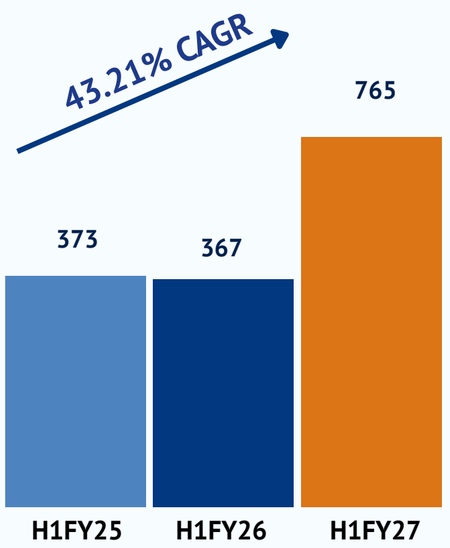
# FINANCIAL SNAPSHOT- H1FY27




**Revenue** (₹ Lakhs)




**EBITDA** (₹ Lakhs)




**Profit after tax** (₹ Lakhs)



# JOURNEY SO FAR

Taurian®MPS

**2010**

### Foundation Established

Incorporated to supply sand, aggregates and spare parts to the construction, mining and aggregates sectors.

**2011–13**

### Entry into Equipment Manufacturing

Launched Jaw Crushers and Mobile Equipment and commissioned its first crushing plant in Eastern India.

**2014–15**

### Scaling Processing Capabilities

Commissioned a 200 TPH crushing plant, enhancing execution and engineering capabilities.

**2018–20**

### Product Portfolio Expansion

Introduced T-Series VSI Crushers, CG Cone Crushers and CB Cone Crushers.

**2020–22**

### Integrated Solutions Platform & Technology Expansion

Expanded into conveying systems and launched Terra Track Hybrid Plants and High Frequency Dry Screens.

**2022–24**

### Washing Systems & Global Expansion

Expanded capacity to 800 TPH, entered global markets and launched the Washing Systems product line.

**2025**

### Taurian MPS Listed on NSE Emerge

Successfully listed on NSE Emerge and strengthened its export and dealer network.

**2026**

### Next Phase of Growth

Focused on export expansion, dealer network growth, beneficiation solutions and operational scale-up.

# FUND-RAISE FOR GROWTH CAPITAL

Taurian® MPS



## ₹59.97 Cr.

**Total Funds Raised**
(Preferential and Warrants)

| ₹20.94 Cr. | ₹39.03 Cr. |
|---|---|
| Promoter Participation | Non-Promoter Participation |

| ₹42.00 Cr. | ₹10.22 Cr. | ₹07.75 Cr. |
|---|---|---|
| Working Capital Requirements | Capital Expenditure | General Corporate Purposes |

# ORDER BOOK AT HAND

Taurian® MPS

**TOTAL ORDER BOOK (WITH ADVANCE RECEIVED)**

**₹94.23 Cr**

**TO BE EXECUTED IN NEXT 4-5 MONTHS**

**DOMESTIC VS EXPORT**

VALUE | AS %

| | |
|---|---|
| Domestic | ₹71.91 Cr |
| Export | ₹22.32 Cr |



# MANUFACTURING EXCELLENCE



Location
**Roorkee, Uttarakhand**

Area
**1,10,000 sq. ft.**

Total Capacity
**155 plants per annum**

Capacity utilization
**65%**

Manufacturing capability span
**Primary, Secondary, Tertiary & Washing Plants**












# BAUMA EXPO 2026 SHOWCASE




Inside our Bauma 2026 Showcase 🇮🇳
Take a tour of our showcase at **BAUMA CONEXPO INDIA 2026**, where we presented our complete range of solutions for crushing, screening, beneficiation and conveying, from hybrid mobile plants and cone crushers to complete washing systems.

# FROM THE MD'S DESK



**Mr. Yashvardhan Bajla**
Managing Director

At Taurian MPS Limited, we believe we are entering one of the most promising phases of our growth journey. Over the past few years, we have built a strong foundation through product innovation, manufacturing capabilities, international market development and strategic investments in human capital. **Having addressed key operational and working capital bottlenecks, we are now aggressively positioning ourselves to capitalise on the strong industry tailwinds across domestic and global markets.**

Our growth strategy is centred on strengthening the organisation with experienced leadership. Over the past year, we have onboarded senior professionals with over two decades of specialised experience across niche industrial segments, and we intend to continue building this talent pool. Simultaneously, we are expanding our international sales network by appointing experienced regional sales heads and strengthening dealer relationships across key geographies. We believe this will significantly enhance our market reach, customer acquisition and order-book growth.

One of the most important developments has been the **59.97 Crore fund-raise**, which has addressed a major working capital constraint that previously limited our ability to scale execution. With improved access to growth capital, we are better positioned to accelerate inventory and component procurement, shorten execution timelines and undertake a larger volume of orders. Alongside this, we are deploying capital towards expanding manufacturing capacity at our existing facility, allowing us to leverage our established infrastructure and improve operating efficiencies.

Beyond our existing crushing, screening, washing and mineral-processing portfolio, we are actively exploring opportunities to apply our engineering capabilities to adjacent industries, including plastic waste processing and sewage waste management. We believe our technological expertise and product development capabilities provide a strong platform to enter these emerging segments over time.

**Our focus has now decisively shifted from building capabilities to accelerating growth.** With key bottlenecks addressed, an expanding global sales network, stronger leadership and planned capacity additions, **we are targeting topline growth of 45–50% CAGR over the coming years**. Supported by rising infrastructure investments, mining activity and demand for advanced processing equipment globally, we remain confident in our ability to scale operations, improve capital efficiency and create sustainable long-term value for our stakeholders.

# GROWTH CATALYSTS



## Large Untapped Export Opportunity

- Export contribution increased from **2% to 18%** in FY26
- Management targeting **35% export contribution**, creating a significant growth runway.

## Expansion into High-Value Processing Solutions

- Moving beyond crushing equipment into **washing, beneficiation and recycling solutions**
- Higher-value systems expected to improve project size and customer wallet share

## Margin Expansion Through Backward Integration

- Planned **10 crore capex** to internalize key manufacturing activities
- Expected annual savings of **2.1 crore+** and improved operating efficiencies

## Significant Industry Tailwinds

- India's Mining & Construction Equipment market projected to reach USD 180–200 Bn by 2047
- Rising infrastructure, mining and mechanisation investments driving long-term equipment demand

# PATH FORWARD

WE ASPIRE TO GROW OUR TOPLINE AT A **CAGR OF 45-50%**

**Strengthening Leadership:**
Continued onboarding of senior professionals with 20+ years of specialised industry experience to strengthen technical and operational capabilities.

**Expanding Global Sales Network:**
Appointing experienced regional sales heads across international markets to drive customer acquisition and build a stronger order pipeline.

**Capacity Expansion:**
Deploying growth capital towards CAPEX at the existing manufacturing facility to enhance annual plant production capacity.

**Working Capital Infusion:**
42 Cr equity infusion to address working capital constraints, accelerate inventory procurement and enable faster order execution.

**Diversification into New Industries:**
Exploring applications of existing machinery and engineering capabilities in emerging segments such as plastic waste processing and sewage waste management.



# KEY MANAGEMENT PERSONNEL



**Mr. Yashvardhan Bajla**
Managing Director

Mr. Bajla joined the Company as a promoter in 2021 and has been instrumental in strengthening export sales, market development and strategic expansion initiatives. Backed by a degree in Industrial Engineering from Purdue University, he is focused on expanding Taurian's global footprint and building a technology-led mineral processing platform.



**Mr. Atul Hirawat**
Director- Operations

A founding member of the organization with extensive experience in manufacturing and heavy engineering, Mr. Hirawat has played a pivotal role in building Taurian's execution capabilities. He currently oversees project execution, installation, aftermarket sales and service operations, ensuring seamless delivery and customer support across the product lifecycle.



**Mr. Anand Mohan**
Director- Global Sales

Mr. Mohan holds a Mechanical Engineer with specialized expertise in export–import operations. He brings hands-on industry experience in the crushing, screening, and washing plant segment, with strong exposure to both domestic and international markets.



**Mr. Vinod Modi**
Chief Financial Officer

With over three decades of experience across mining, industrial and commercial sectors, Mr. Modi brings deep financial and operational expertise to the organization. He leads the Company's finance function, capital allocation and commercial strategy while supporting Taurian's long-term growth plans.



**Mr. Shiju Pappachan**
General Manager- Operations

A mechanical engineer with over 23 years of experience in heavy industrial equipment manufacturing, Mr. Pappachan is responsible for production planning, operational efficiency and manufacturing excellence. He plays a critical role in scaling operations and ensuring timely project execution.



**Mr. Dushyant Baniya**
Chief Manufacturing Officer

Mr. Baniya brings with him over 24 years of rich and diverse experience in operations management, supply chain optimization, and driving operational excellence. Prior to joining us, he has been associated with reputed organizations such as Tega McNally Minerals Limited, Metso, and Tata Hitachi Construction Machinery during his extensive professional journey.

# PRODUCT PORTFOLIO



## Crushing & Screening Plants



## Benefication Plants



## Crushing Aggregates

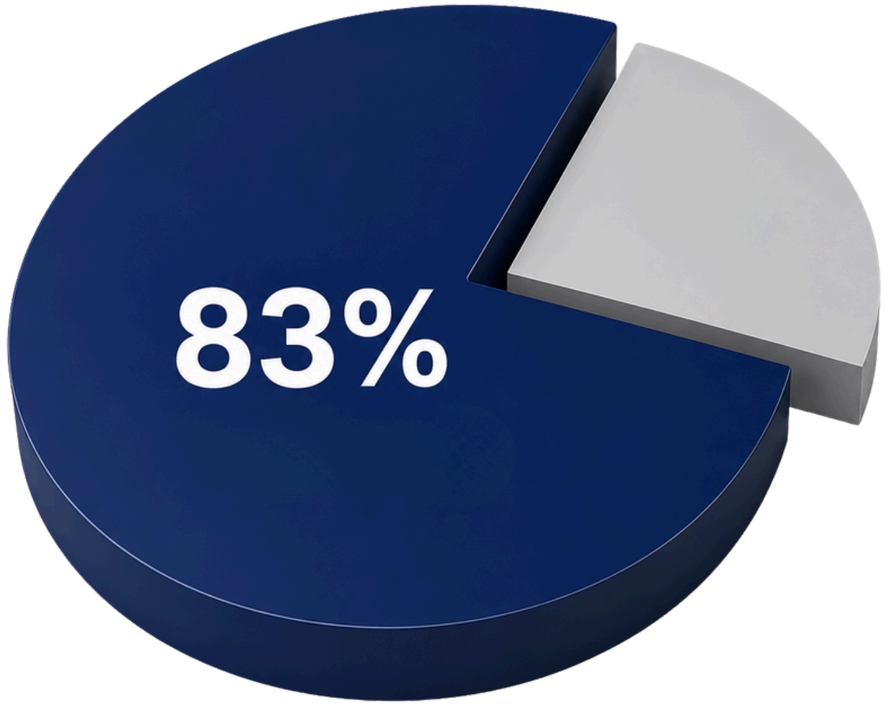


# PRODUCT PORTFOLIO

## Crushing & Screening Plants (1/3)

Taurian's flagship product category comprises crushing and screening equipment used for size reduction and classification of minerals and aggregates.
The portfolio caters to mining, quarrying and infrastructure projects through a range of stationary, mobile and modular processing solutions.

Products: Jaw Crushers | CG Cone Crushers | CB Cone Crushers | T-Series VSI Crushers | Roll Crushers | Inclined Screens | Horizontal Screens | High Frequency Dry Screens | Terra Track Hybrid Plants | Track Mounted Plants | Wheel Mounted Plants | Modular Plants

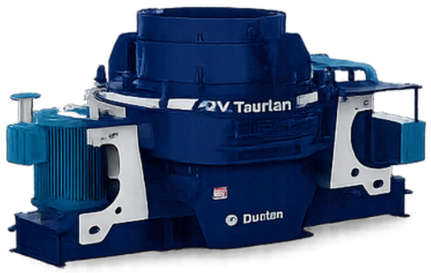














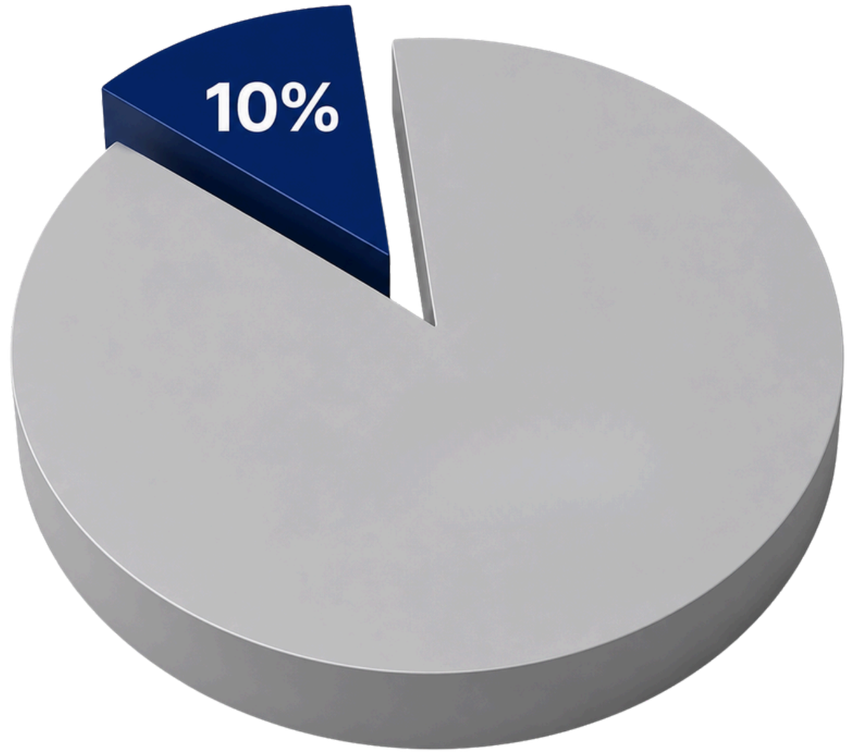



# PRODUCT PORTFOLIO

## Benefication Plants (2/3)

The Benefication portfolio is designed to  treatment of raw mined ore or similar earth materials to improve its physical or chemical properties, increase its value, and remove unwanted impurities before smelting or further manufacturing.

Products: Washing Systems | Sand Washing Plants | Classification Systems

















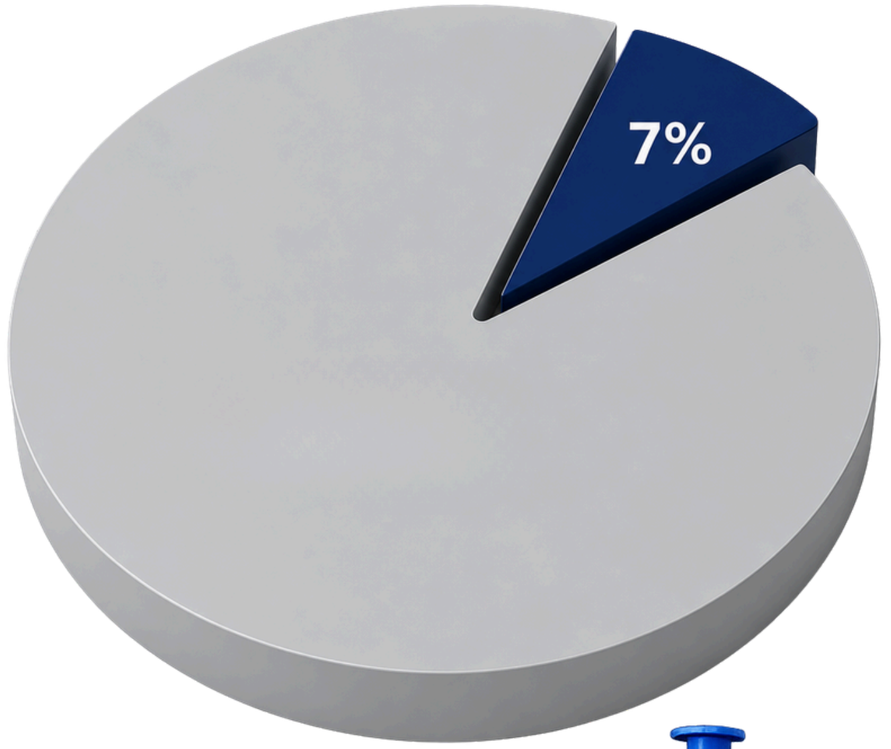


# PRODUCT PORTFOLIO

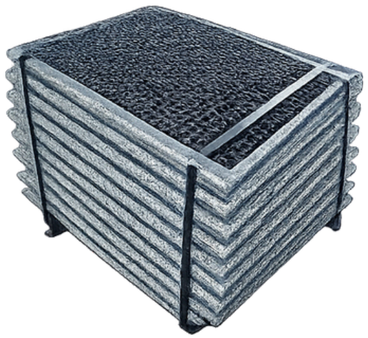
## Others (3/3)

The Company supplies critical replacement and wear parts for crushing, screening and washing equipment, ensuring operational reliability, lower downtime and enhanced equipment life for customers.
Products: Crusher Spares | Screen Spares | Wear Parts | Consumables | Maintenance Components

Taurian provides comprehensive lifecycle support through installation, commissioning, maintenance and technical services, enabling customers to maximize plant performance and operational efficiency throughout the equipment lifecycle.
Services: Installation & Commissioning | Annual Maintenance Contracts | Equipment Refurbishment | Technical Support | After-Sales Service | Plant Optimization Services







# GLOBAL PRESENCE



# DOMESTIC PRESENCE

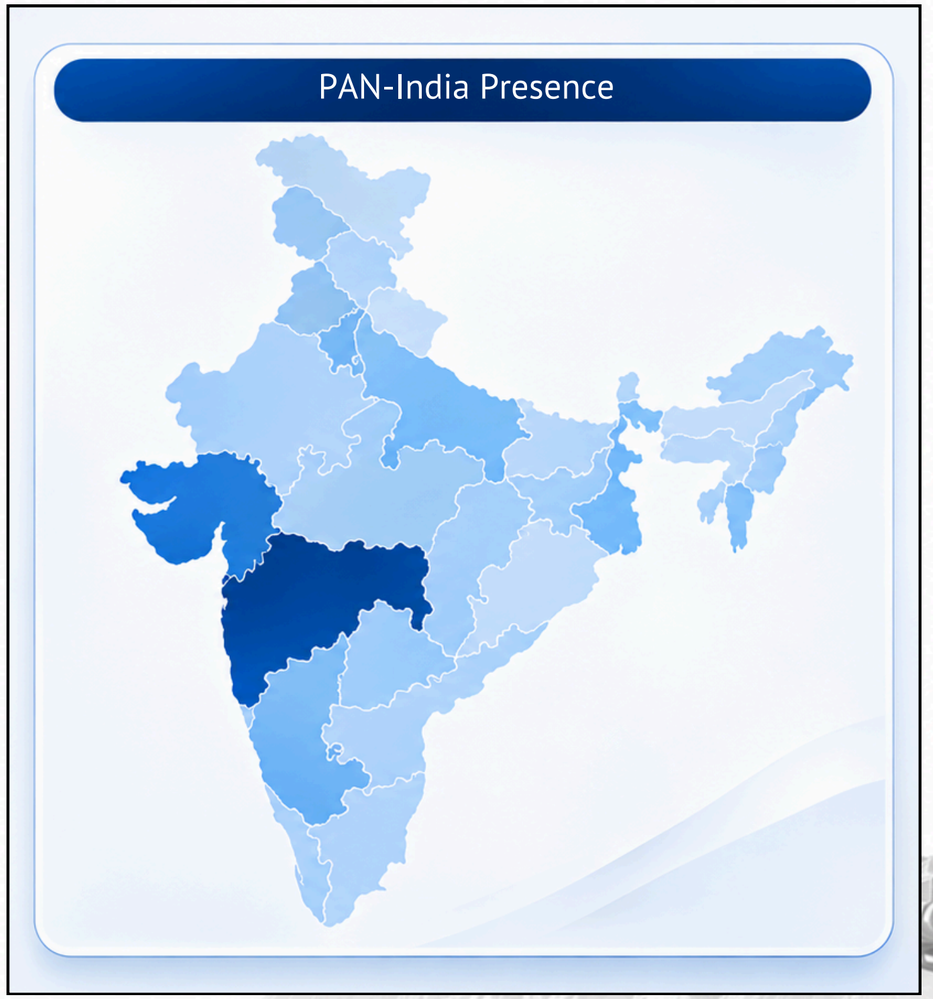
Taurian MPS

Presence Across **20+** States

**81.58 Cr** Domestic Revenue in FY26

**West India** is the Largest Contributor

Expects High Growth from **South & East** India



# PLANT INSTALLATIONS



3 Stage Track Plant, Jammu



Beneficiation Plant, Haridwar



2 Stage Crushing & Screening Plant, Mumbai



BM Stone Crusher Sujangarh, RJ



Waste Recycling Plant, Calcutta



Roll Crusher Plant, Jabalpur



Washing Plant, Guwahati



Cone Crusher, Kota



VSI & Cycloswift, Jhansi



Secondary Crushing & Washing Plant, Uttarakhand



Jai TuljaBhavani Stone Crusher, Pune, MH



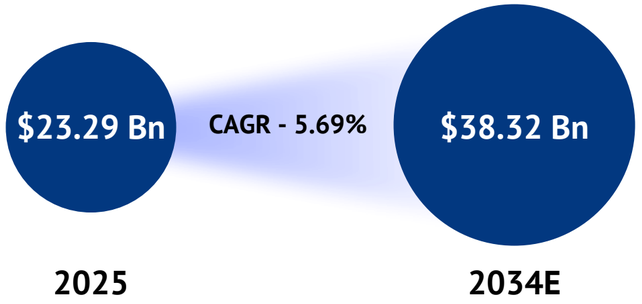
SawaliyaStone Crusher, Chittorgarh, RJ

# INDUSTRY OVERVIEW

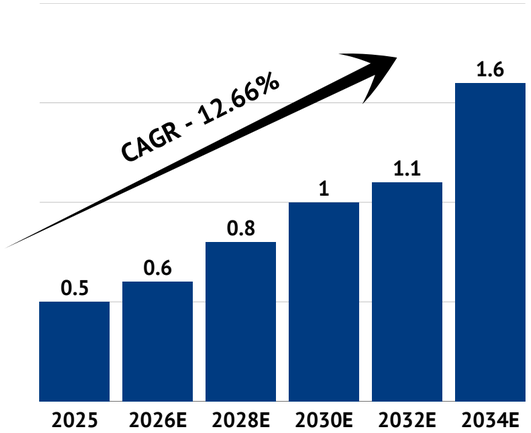
## Crushing, Screening & Mineral Processing Equipment Market

The market is driven by rising mining activities, infrastructure development and growing demand for critical minerals. Automation, energy-efficient technologies and India's mining reforms continue to support steady industry growth.

- Improve productivity and mineral recovery
- Reduce operating costs and energy consumption
- Enhance automation and plant safety
- Support sustainable mining practices




Global Market

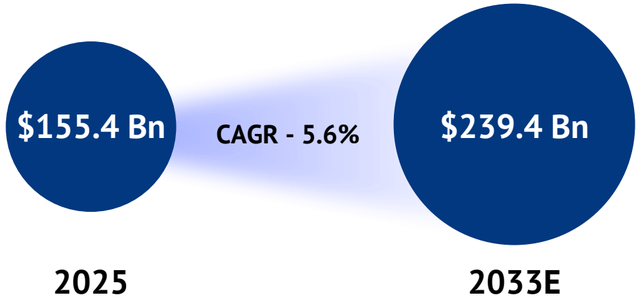



Indian Market ($Bn)

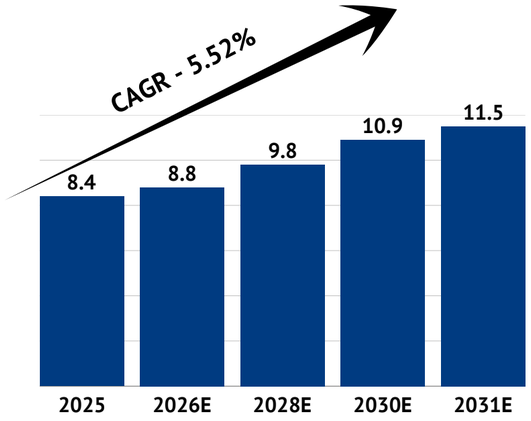
## Mining Machinery & Equipment Market

The market is growing due to increasing mineral demand, mining investments and infrastructure development. Automation, smart mining technologies and India's focus on commercial mining are driving equipment demand and operational efficiency.

- Improve mining efficiency and productivity
- Increase automation and operational safety
- Lower fuel and maintenance costs
- Promote sustainable and technologically advanced mining




Global Market




Indian Market ($Bn)

# PROFIT AND LOSS STATEMENT

| Particulars | H1FY27 | H1FY26 | YoY % | FY26 |
|---|---|---|---|---|
| Revenue | 5,601.17 | 3,228.92 | **73.47%** | 9,934.44 |
| Other Income | 46.23 | 0.21 | - | 17.82 |
| **Total Income** | 5,647.40 | 3,229.13 | **74.89%** | 9,952.26 |
| Cost of Goods Sold | 3,137.27 | 1,965.88 | - | 5541.11 |
| Employee Benefit | 608.14 | 314.96 | - | 831.81 |
| Total Expenditure | 4,586.87 | 2,704.77 | - | 7,801.78 |
| **EBITDA** | **1,233.72** | **676.48** | **82.37%** | **2,477.45** |
| **EBITDA Margin %** | **22.03%** | **20.95%** | - | **24.94%** |
| Finance Costs | 110.34 | 65.34 | - | 152.51 |
| Depreciation | 109.08 | 86.99 | - | 192.28 |
| **PBT** | **1060.53** | **524.36** | **102.25%** | **2,150.48** |
| Tax | 295.32 | 157.47 | - | 529.58 |
| **PAT** | **765.21** | **366.89** | **108.57%** | **1,620.90** |
| **PAT Margin %** | **13.66%** | **11.36%** | | **16.32%** |
| Earnings Per Share (Diluted) | **8.61** | **5.65** | - | **20.87** |

# BALANCE SHEET

| Equities & Liabilities | H1FY27 | H1FY26 | FY26 |
|---|---|---|---|
| Equity | 888.32 | 888.32 | 888.32 |
| Reserves and Surplus | 8575.14 | 6,553.68 | 7810.09 |
| **Total Equity** | **9463.46** | **7,442.00** | |
| **Non-Current liabilities** | | | |
| Long Term Borrowings | 184.65 | 80.62 | 217.23 |
| Long Term Provision | 35.58 | - | 31.75 |
| Deffered Tax Liabilities | 52.91 | 42.28 | 22.72 |
| **Total Non-Current Liabilities** | 273.14 | 122.9 | 271.7 |
| **Current Liabilities** | | | |
| Short Term Borrowings | 2,912.69 | 844.75 | 2,238.04 |
| Trade Payables | 899.54 | 525.83 | 1424.51 |
| Short Term Provisions | 1,057.62 | 32.85 | 794.92 |
| Other Current Liabilities | - | 2,049.17 | - |
| **Total Current Liabilities** | 4,869.85 | 3,452.60 | 4,457.47 |
| **Total Equity & Liabilities** | **14,866.59** | **11,017.50** | **13,427.58** |

| Assets | H1FY27 | H1FY26 | FY26 |
|---|---|---|---|
| **Non-Current Assets** | | | |
| Fixed Assets | 2,642.59 | 1,223.59 | 2,058.08 |
| Intangible Assets | 25.66 | 37.29 | 31.48 |
| Other Non-Currents Assets | | - | |
| **Total Non-Current Assets** | 4116.89 | 1,297.93 | 2440.81 |
| **Current Assets** | | | |
| Inventories | 5,149.18 | 2,881.97 | 4,684.29 |
| Trade Receivables | 4,607.23 | 2,770.38 | 4,946.31 |
| Cash & Bank Balance | 236.38 | 2,036.78 | 9.87 |
| Short term Loans & Advances | 69.68 | 6.25 | - |
| Other Current Assets | 267.01 | 2,024.19 | 1,046.07 |
| **Total Current Assets** | 10749.71 | 9,719.57 | 10986.77 |
| **Total Assets** | **14,866.59** | **11,017.50** | **13,427.58** |

# SAFE HARBOR

This presentation and the accompanying slides (the Presentation), which have been prepared by Taurian MPS Limited (Taurian, The Company) solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment what so ever. No offeringof securities of the Company will be made except by means of a statutoryofferingdocument containing detailed information about the Company. This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded. Certain matters discussed in this Presentation may contain statements regarding the Company's market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantee of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks. The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third-partystatements and projections


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