



# Tatva Chintan Pharma Chem Limited

(CIN:L24232GJ1996PLC029894)



Date: 25 February 2026

Ref. No.: TCPCL/SEC/2025-26/00080

To,  
**The General Manager,**  
**Corporate relationship department,**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai-400 001  
**Scrip Code: 543321**

**The Manager,**  
**Listing department,**  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block-G,  
Bandra-Kurla Complex, Bandra(E),  
Mumbai-400 051  
**Scrip Symbol: TATVA**

**Subject: Report under Regulations 10(7) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI Takeover Regulations")**

**Ref.: Inter-se Transfer of 7,15,345 Equity Shares of Tatva Chintan Pharma Chem Limited ("the Target Company") among Promoters of the Company under Regulation 10(1)(a)(ii) of SEBI Takeover Regulations**

Dear Sir/Madam,

We hereby submit the report along with supporting documents as received by Company from Mr. Ajay Mansukhlal Patel being Promoter of the Company, as per Regulation 10(7) of SEBI Takeover Regulations pursuant to acquisition of 7,15,345 (Seven Lakh Fifteen Thousand Three Hundred and Forty Five) equity shares of the Target Company by way of inter-se transfer of shares through off-market route, upon distribution pursuant to the dissolution and full partition of Ajay Mansukhlal Patel (HUF).

The required documents along with SEBI Fees have already been filed with Securities and Exchange Board of India ("SEBI"), Mumbai Office and the stamped copy of which has been attached for your kind reference.

You are requested to take the same on records.

Thanking you,

Yours faithfully,  
**For Tatva Chintan Pharma Chem Limited**

**Ishwar Nayi**  
**Company Secretary and Compliance Officer**  
**M. No.: A37444**

Encl.: As above

OK.



**Ajay Mansukhlal Patel**  
103, Karuna Sagar Society, Umra,  
Near Umrigar School, Surat - 395007, Gujarat, India.

Date: 18 February 2026

To,

**Securities and Exchange  
of India**

SEBI Bhawan, Plot No  
C4-A, 'G' Block, Bandra  
Kurla Complex, Bandra,  
(East), Mumbai - 400051

**The General Manager,  
Corporate relationship  
department,**

**BSE Limited**  
Phiroze Jeejeebhoy  
Towers, Dalal Street, Fort,  
Mumbai-400001

**Scrip Code: 543321**

**The Manager,**

**Listing department,  
National Stock Exchange  
of India Limited,**

Exchange Plaza, C-1,  
Block-G, Bandra-Kurla  
Complex, Bandra(E),  
Mumbai-400051

**Scrip Symbol: TATVA**

**Company Secretary and  
Compliance Officer**

**Tatva Chintan Pharma  
Chem Limited**

Plot No. 502/17, GIDC  
Estate, Ankleshwar - 393  
002, District: Bharuch,  
Gujarat, India.

**Subject: Report under Regulation 10(7) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI Takeover Regulations")**

Dear Sir/ Madam

Please find enclosed herewith report under Regulation 10(7) of the SEBI Takeover Regulations in respect of acquisition of 7,15,345 (3.06%) equity shares of Tatva Chintan Pharma Chem Limited ("the Target Company") by way of inter-se transfer of shares through off-market route, upon distribution pursuant to the dissolution and full partition of Ajay Mansukhlal Patel (HUF) on 06 February 2026.

Mr. Ajay Mansukhlal Patel, the Karta of Ajay Mansukhlal Patel (HUF), a member of the Promoter Group, and the Acquirer/Promoter of the Target Company, acquired these shares through the distribution of assets following the dissolution and full partition of the said HUF. The acquisition was in consequence of a bona fide family arrangement undertaken for smooth succession planning and rationalisation of family assets and business holdings, and does not involve any monetary consideration.

This transaction being an inter-se transfer of shares amongst promoters, falls within the exemptions provided under Regulation 10(1)(a)(ii) of the SEBI Takeover Regulations. The aggregate shareholding of Promoter & Promoter Group before & after the aforesaid inter-se transfer remains the same.

The respective intimation and report under Regulation 10(5) and Regulation 10(6), 29(1) & 29(2) of SEBI Takeover Regulations has been filed with National Stock Exchange of India Limited & BSE Limited on 29 January 2026 and 09 February 2026 respectively.

The applicable fees of Rs. 1,50,000/- (One Lakh Fifty Thousand only) plus GST @ 18% of Rs. 27,000/- (Twenty-Seven Thousand only) aggregating amount to Rs. 1,77,000/- (One Lakhs Seventy Seven Thousand only) has been remitted through Internet Banking having reference number CICIT9L1C7JT2T dated 17 February 2026.

Kindly take the same on your record and acknowledge the receipt of the same.

Thanking you,

Yours sincerely,

**Ajay Mansukhlal Patel**  
**Promoter / Acquirer**

**Enclosures:**

1. Report under Reg. 10(7) of SEBI Takeover Regulations along with following supporting documents (Annexures).
2. Annexure A: Copy of mail confirmation received from SEBI for the payment made of Rs. 1,77,000/- (Rs. 150000 + Rs. 27000) dated 17.02.2026 in favour of Securities and Exchange Board of India (SEBI).
3. Annexure B: Prior intimation filed under Reg. 10(5) of SEBI Takeover Regulations.
4. Annexure C: Disclosure under Reg. 10(6) of SEBI Takeover Regulations.
5. Annexure D: Shareholding pattern filed by the TC under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
6. Annexure E: Disclosures under Regulation 29(1) & 29(2) of SEBI Takeover Regulations from both acquirer and seller.

**FORMAT UNDER REGULATION 10(7) – REPORT TO SEBI IN RESPECT OF ANY ACQUISITION MADE IN RELIANCE UPON EXEMPTION PROVIDED FOR IN REGULATION 10(1)(a)(ii) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 (“SEBI TAKEOVER REGULATIONS”)**

<b>1</b>	<b>General Details</b>	
	a. Name, address, telephone no., e-mail of acquirer(s) {In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond. }	<b>Name:</b> Ajay Mansukhlal Patel <b>Address:</b> 103, Karuna Sagar Society, Umra, Near Umrigar High School, Surat - 395007, Gujarat. <b>Telephone no:</b> 9825481567 <b>e-mail:</b> ajay@tatvachintan.com
	b. Whether sender is the acquirer (Y/N)	Yes
	c. If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)	Not applicable
	d. Name, address, Tel no. and e-mail of sender, if sender is not the acquirer	Not applicable
<b>2</b>	<b>Compliance of Regulation 10(7)</b>	
	a. Date of report	18 February 2026
	b. Whether report has been submitted to SEBI within 21 working days from the date of the acquisition	Yes
	c. Whether the report is accompanied with fees as required under Regulation 10(7)	Yes, the applicable fees of Rs. 1,50,000/- plus 18% GST is paid through internet banking having reference number CICIT9LIC7JT2T dated 17/02/2026.  Copy of the mail confirmation received from SEBI for the payment made of Rs. 1,77,000/- (Rs. 1,50,000 + Rs. 27,000/-) dated 17/02/2026 in favor of Securities and Exchange Board of India (“SEBI”) is enclosed herewith as <b>Annexure A</b> .
<b>3</b>	<b>Compliance of Regulation 10(5)</b>	
	a. Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed, at least 4 working days before the date of the proposed acquisition.	Yes, Copy of the same is enclosed herewith as <b>Annexure B</b> .
	b. Date of Report	29 January 2026
<b>4</b>	<b>Compliance of Regulation 10(6)</b>	
	a. Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days of the acquisition.	Yes, Copy of the same is enclosed herewith as <b>Annexure C</b> .
	b. Date of Report	09 February 2026
<b>5</b>	<b>Details of the Target Company</b>	
	a. Name & address of TC	<b>Name:</b> Tatva Chintan Pharma Chem Limited <b>Address:</b> Plot No. 502 / 17, GIDC Estate, Ankleshwar - 393002, Dist. - Bharuch, Gujarat, India.
	b. Name of the Stock Exchange(s) where the shares of the TC are listed	1. BSE Limited - Scrip Code: 543321 and  2. National Stock Exchange of India Limited - Symbol: TATVA

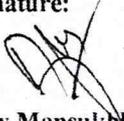
<b>6</b>	<b>Details of the acquisition</b>					
	a.	Date of acquisition	06 February 2026			
	b.	Acquisition price per share (in Rs.)	Not applicable, since inter-se off-market transfer of shares upon distribution pursuant to the dissolution and full partition of Ajay Mansukhlal Patel (HUF). Accordingly, no monetary consideration is involved in the transaction.			
	c.	Regulation which would have been triggered off, had the report not been filed under Regulation 10(7) (whether Regulation 3(1), 3(2), 4 or 5)	Not applicable.			
	d.	Shareholding of acquirer(s) and PAC individually in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)(*)	Before the acquisition		After the acquisition	
			No. of Shares	% w.r.t total share Capital of TC	No. of Shares	% w.r.t total share Capital of TC
		<b>Name(s) of the acquirer(s)/PACs (**)</b>				
	1.	Ajay Mansukhlal Patel	40,00,000	17.10%	47,15,345	20.16%
	2.	Priti Ajay Patel - PAC	9,00,000	3.85%	9,00,000	3.85%
	3.	Dharmeshkumar Mansukhlal Patel	NIL	0.00%	NIL	0.00%
	4.	Ishani Ajay Patel	NIL	0.00%	NIL	0.00%
	5.	Kabir Ajay Patel	NIL	0.00%	NIL	0.00%
	6.	Preyash Yashvantlal Potla	NIL	0.00%	NIL	0.00%
	7.	Raxaben Mansukhlal Patel	NIL	0.00%	NIL	0.00%
	8.	Simababen Tejaskumar Rangrej	NIL	0.00%	NIL	0.00%
	9.	Ushaben Potla	NIL	0.00%	NIL	0.00%
	10.	Yashvantlal Ramanlal Potla	NIL	0.00%	NIL	0.00%
	11.	Star Enterprise	NIL	0.00%	NIL	0.00%
		<b>Total (a)</b>	<b>49,00,000</b>	<b>20.95%</b>	<b>56,15,345</b>	<b>24.01%</b>
	e.	Shareholding of seller/s in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)	Before the acquisition		After the acquisition	
			No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC
		<b>Name(s) of the seller(s) (**)</b>				
	1.	Ajay Mansukhlal Patel (HUF)	7,15,345	3.06%	NIL	0.00%
		<b>Total (b)</b>	<b>7,15,345</b>	<b>3.06%</b>	<b>NIL</b>	<b>0.00%</b>
<b>7</b>	<b>Information specific to the exemption category to which the instant acquisition belongs - Regulation 10(1)(a)(ii)</b>					
	a.	Provide the names of the seller(s)	Ajay Mansukhlal Patel (HUF)			
	b.	Specify the relationship between the acquirer(s) and the seller(s).	<ul style="list-style-type: none"> <li>Ajay Mansukhlal Patel is an Acquirer &amp; Promoter of the Target Company.</li> <li>Ajay Mansukhlal Patel is Karta of Ajay Mansukhlal Patel (HUF) (member of Promoter Group of the Target Company).</li> <li>Inter-se off-market transfer of shares upon distribution pursuant to the dissolution and full partition of Ajay Mansukhlal Patel (HUF) to the Karta of said HUF.</li> </ul>			

	c.	Shareholding of the acquirer and the seller/s in the TC during the three years prior to the proposed acquisition	Year- 1 31 March 2023	Year- 2 31 March 2024	Year- 3 31 March 2025
		Acquirer(s) (*) Ajay Mansukhlal Patel	40,07,190 Equity Shares	40,00,000 Equity Shares	40,00,000 Equity Shares
		Sellers(s) (*) Ajay Mansukhlal Patel (HUF)	9,21,711 Equity Shares	7,15,345 Equity Shares	7,15,345 Equity Shares
	d.	Confirm that the acquirer(s) and the seller/s have been named promoters in the shareholding pattern filed by the target company in terms of the listing agreement or the Takeover Regulations. Provide copies of such filings under the listing agreement or the Takeover Regulations.	We hereby confirm that the acquirer(s) and the seller/s have been named promoters in the shareholding pattern filed by the target company in terms of the listing agreement or the Takeover Regulations. Copy of the Shareholding Pattern filed as on 31 March 2025, 31 March 2024 & 31 March 2023 under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is enclosed herewith as <b>Annexure D</b> .		
	e.	If shares of the TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	Not Applicable, since no consideration is involved as the inter-se off-market transfer of shares to the above-mentioned acquirer was upon distribution pursuant to the dissolution and full partition of Ajay Mansukhlal Patel (HUF).		
	f.	If shares of the TC are infrequently traded, the price of such shares as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable, since no consideration is involved as the inter-se off-market transfer of shares to the above-mentioned acquirer was upon distribution pursuant to the dissolution and full partition of Ajay Mansukhlal Patel (HUF).		
	g.	Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (e) or (f) above as applicable.	Not Applicable, since no consideration is involved as the inter-se off-market transfer of shares to the above-mentioned acquirer was upon distribution pursuant to the dissolution and full partition of Ajay Mansukhlal Patel (HUF).		
	h.	Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed	29.01.2026		
	i.	Whether the acquirers as well as sellers have complied with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N). If yes, specify applicable regulation/s as well as date on which the requisite disclosures were made along with the copies of the same.	Yes, both the Acquirer and the Seller have complied/ will comply with the applicable disclosure requirements of Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997).  Submit Disclosure under Regulation 29 on 09 February 2026. Copy of the same is enclosed herewith as <b>Annexure E</b> .		

	j. Declaration by the acquirer that all the conditions specified under regulation 10(1)(a)(ii) with respect to exemptions has been duly complied with.	We hereby declare that all the conditions specified under regulation 10(1)(a)(ii) with respect to exemptions has been duly complied with.
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I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

**Signature:**



**Ajay Mansukhlal Patel**

Date: 18 February 2026

Place: Vadodara

Encl.: As above

**NOTE:**

- (\*) In case, percentage of shareholding to the total capital is different from percentage of voting rights, indicate percentage of shareholding and voting rights separately.
- (\*\*) Shareholding of each entity shall be shown separately as well as collectively.

**TATVA-CS**

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**From:** AJAY PATEL <ajay@tatvachintan.com>  
**Sent:** 18 February 2026 17:42  
**To:** TATVA-CS  
**Subject:** Fw: Payment Invoice - CICIT9L1C7JT2T  
**Attachments:** CFD\_022526\_042.pdf

[Get Outlook for Android](#)

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**From:** intermediary\_portal\_admin@sebi.gov.in <intermediary\_portal\_admin@sebi.gov.in>  
**Sent:** Wednesday, February 18, 2026 12:21:31 pm  
**To:** AJAY PATEL <ajay@tatvachintan.com>  
**Subject:** Payment Invoice - CICIT9L1C7JT2T

You don't often get email from intermediary\_portal\_admin@sebi.gov.in. [Learn why this is important](#)

Dear Sir/Ma'am,

This is with reference to the payment made by you to SEBI as per details given below.

**Name of the Remitter :** Ajay Mansukhlal Patel  
**Ref no. :** CICIT9L1C7JT2T  
**Amount Paid :** 177000  
**Paid on :** 17-02-2026

Your Payment is successfully processed and e-invoice for the payment is attached for your records.

Please write to Portal Help (portalhelp@sebi.gov.in) if you observe any discrepancies.

---

Please note that this is an auto generated email. Please do not respond to this email.



GSTIN: 27AAAJS1679K1ZL

SECURITIES AND EXCHANGE BOARD OF INDIA

**Transaction Details:**

Supply Type	B2C	Document Type	Tax Invoice
Document No	CFD/022526/042	Document Date	17/02/2026
Place of Supply	Gujarat	IGST applicable despite Supplier and Recipient located in same state	No
Amount of Tax Subject to Reverse Charge	No		

**Party Details:**

**SUPPLIER**

**SECURITIES AND EXCHANGE BOARD OF IN**  
SECURITIES AND EXCHANGE BOARD OF INDIA  
C-4-A SEBI BHAVAN, G BLOCK  
BANDRA KURLA COMPLEX  
Mumbai Suburban - 400051  
Maharashtra (27)  
GSTIN: 27AAAJS1679K1ZL

**RECIPIENT**

**Ajay Mansukhlal Patel**  
103 Karuna Sagar society ,Umra  
Near umrighar school  
Surat - 395007  
Gujarat (24)

**Details of Goods / Services:**

#	Description	HSN	Quantity	Unit Price	Taxable Value	IGST	Total
1	SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER - Filings under Regulation 10(7): 10(1)(a)(ii) Order Line Ref No: CICIT9L1C7JT2T	997155	1 OTH	1,50,000	1,50,000	27,000 (18%)	1,77,000

**Summary of Goods / Services:**

Taxable Amount	IGST	Total Invoice Amount
1,50,000	27,000	1,77,000

**Payment Reference:**

Payment Transaction Code CICIT9L1C7JT2T

Generated by: 27AAAJS1679K1ZL

Print Date: 18/02/2026

*eSign*

Digitally Signed by

SECURITIES AND EXCHANGE BOARD OF INDIA

Ajay Mansukhlal Patel  
103, Karuna Sagar Society, Umra,  
Near Umrigar School, Surat - 395007, Gujarat, India.

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Date: 29 January 2026

To,		
<b>The General Manager,</b>	<b>The Manager,</b>	<b>Company Secretary and Compliance</b>
<b>Corporate relationship</b>	<b>Listing department,</b>	<b>Officer</b>
<b>department,</b>	<b>National Stock Exchange of</b>	<b>Tatva Chintan Pharma Chem Limited</b>
<b>BSE Limited</b>	<b>India Limited,</b>	Plot No. 502/17, GIDC Estate,
Phiroze Jeejeebhoy Towers,	Exchange Plaza, C-1, Block-G,	Ankleshwar – 393 002,
Dalal Street, Fort,	Bandra-Kurla Complex,	District: Bharuch, Gujarat, India.
Mumbai-400001	Bandra(E). Mumbai-400051	
<b>Script Code: 543321</b>	<b>Script Symbol: TATVA</b>	

**Subject: Submission of disclosure under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI Takeover Regulations”)**

**Ref.: Target Company (“TC”) — Tatva Chintan Pharma Chem Limited (BSE Scrip Code: 543321) (NSE Symbol: TATVA)**

Dear Sir/ Madam,

In terms of Regulation 10(5) of SEBI Takeover Regulations, I, Ajay Mansukhlal Patel, Promoter of the Target Company, hereby submit disclosure in the specified format with regard to the proposed acquisition of 7,15,345 equity shares of the Target Company on or after 06 February 2026, by way of inter-se off-market transfer of shares upon distribution pursuant to the dissolution and full partition of Ajay Mansukhlal Patel (HUF), member of Promoter Group of the Target Company.

Kindly take the same on your records.

Thanking you,

Yours sincerely,



**Ajay Mansukhlal Patel**  
**Promoter/Proposed Acquirer**

Encl.: As above

**FORMAT FOR DISCLOSURES UNDER REGULATION 10(5) – INTIMATION TO STOCK EXCHANGES IN RESPECT OF ACQUISITION UNDER REGULATION 10(1)(A) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 (“SEBI TAKEOVER REGULATIONS”)**

1.	Name of the Target Company (TC)	Tatva Chintan Pharma Chem Limited (TC)  BSE Scrip Code: 543321 NSE Symbol: TATVA
2.	Name of the acquirer(s)	Ajay Mansukhlal Patel
3.	Whether the acquirer(s) is/are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters.	Yes
4.	Details of the proposed acquisition	
	a.	Name of the person(s) from whom shares are to be acquired Ajay Mansukhlal Patel (HUF)
	b.	Proposed date of acquisition On or after 06 February 2026
	c.	Number of shares to be acquired from each person mentioned in 4(a) above 7,15,345 equity shares held by Ajay Mansukhlal Patel (HUF) in TC will be transferred to Mr. Ajay Mansukhlal Patel.
	d.	Total shares to be acquired as % of share capital of TC Acquirer will acquire 3.06% of the shares of TC held by Ajay Mansukhlal Patel (HUF), pursuant to its dissolution and full partition.
	e.	Price at which shares are proposed to be acquired NIL. The proposed inter-se off-market transfer of shares is upon distribution pursuant to the dissolution and full partition of Ajay Mansukhlal Patel (HUF). Accordingly, no monetary consideration is involved in the transaction.
	f.	Rationale, if any, for the proposed transfer The proposed acquisition is pursuant to a family arrangement and distribution of assets upon dissolution and full partition of the HUF, undertaken for smooth succession planning and rationalisation of family assets and business holdings.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii) of the SEBI Takeover Regulations.
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not applicable, since no consideration is involved and the proposed transfer of shares to the above-mentioned acquirer is upon distribution pursuant to the dissolution and full partition of Ajay Mansukhlal Patel (HUF).
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable, since no consideration is involved and the proposed transfer of shares to the above-mentioned acquirer is upon distribution pursuant to the dissolution and full partition of Ajay Mansukhlal Patel (HUF).
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not applicable, since no consideration is involved and the proposed transfer of shares to the above-mentioned acquirer is upon distribution pursuant to the dissolution and full partition of Ajay Mansukhlal Patel (HUF).

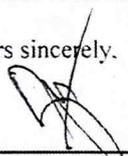
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)		With respect to proposed inter-se transfer of shares in terms of Regulation 10(1)(a)(ii) of SEBI Takeover Regulations and subsequent amendments thereto, it is hereby declared and confirmed that the transferor and transferee have complied/will comply with the applicable provisions of Chapter V of SEBI Takeover Regulations.			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.		It is hereby declared and confirmed that all the conditions specified under Regulation 10(1)(a) of SEBI Takeover Regulations with respect to exemptions have been duly complied with.			
11.	Shareholding details		Before the proposed transaction		After the proposed transaction	
			No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC
a.	Acquirer(s) and PACs (other than sellers)(*)					
1.	Ajay Mansukhlal Patel		40,00,000	17.10%	47,15,345	20.16%
2.	Priti Ajay Patel - PAC		9,00,000	3.85%	9,00,000	3.85%
3.	Dharmeshkumar Mansukhlal Patel		NIL	0.00%	NIL	0.00%
4.	Ishani Ajay Patel		NIL	0.00%	NIL	0.00%
5.	Kabir Ajay Patel		NIL	0.00%	NIL	0.00%
6.	Preyash Yashvantlal Potla		NIL	0.00%	NIL	0.00%
7.	Raxaben Mansukhlal Patel		NIL	0.00%	NIL	0.00%
8.	Simababen Tejaskumar Rangrej		NIL	0.00%	NIL	0.00%
9.	Ushaben Potla		NIL	0.00%	NIL	0.00%
10.	Yashvantlal Ramanlal Potla		NIL	0.00%	NIL	0.00%
11.	Star Enterprise		NIL	0.00%	NIL	0.00%
	<b>Total (a)</b>		<b>49,00,000</b>	<b>20.95%</b>	<b>56,15,345</b>	<b>24.01%</b>
b.	Seller (s)					
1.	Ajay Mansukhlal Patel (HUF)		7,15,345	3.06%	NIL	0.00%
	<b>Total (b)</b>		<b>7,15,345</b>	<b>3.06%</b>	<b>NIL</b>	<b>0.00%</b>

**Notes:**

\* (\*) Shareholding of each entity may be shown separately and then collectively in a group.

\* The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Yours sincerely,

  
Name: Ajay Mansukhlal Patel  
Promoter/Proposed Acquirer

Date: 29/01/2026  
Place: Vadodara

Ajay Mansukhlal Patel  
103, Karuna Sagar Society, Umra,  
Near Umrigar School, Surat - 395007, Gujarat, India.

Date: 09 February 2026

To,

<b>The General Manager, Corporate relationship department, BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Scrip Code: 543321	<b>The Manager, Listing department, National Stock Exchange of India Limited,</b> Exchange Plaza, C-1, Block-G, Bandra-Kurla Complex, Bandra(E), Mumbai-400051 Scrip Symbol: TATVA	<b>Company Secretary and Compliance Officer</b> <b>Tatva Chintan Pharma Chem Limited</b> Plot No. 502/17, GIDC Estate, Ankleshwar - 393 002, District: Bharuch, Gujarat, India.
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**Subject: Submission of disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI Takeover Regulations")**

**Ref.: Target Company ("TC") — Tatva Chintan Pharma Chem Limited (BSE Scrip Code: 543321) (NSE Symbol: TATVA)**

Dear Sir/Madam,

With reference to the captioned subject, please find attached herewith disclosure in terms of Regulation 10(6) of SEBI Takeover Regulations, for the inter-se transfer of 7,15,345 (3.06%) equity shares held by Ajay Mansukhlal Patel (HUF) in the TC to me (Ajay Mansukhlal Patel), the acquirer, Promoter of the TC, upon distribution pursuant to the dissolution and full partition of Ajay Mansukhlal Patel (HUF), member of Promoter Group in TC, as on 06 February 2026.

Kindly note that prior intimation under Regulation 10(5) of SEBI Takeover Regulations has already been submitted to the exchanges on 29 January 2026.

Kindly take the same on your records.

Thanking you,

Yours sincerely,



**Ajay Mansukhlal Patel**  
**Promoter/Proposed Acquirer**

Encl.: As above

**FORMAT FOR DISCLOSURES UNDER REGULATION 10(6) – REPORT TO STOCK EXCHANGES IN RESPECT OF ANY ACQUISITION MADE IN RELIANCE UPON EXEMPTION PROVIDED FOR IN REGULATION 10 OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 (“SEBI TAKEOVER REGULATIONS”)**

1.	Name of the Target Company (TC)	Tatva Chintan Pharma Chem Limited (TC)  BSE Scrip Code: 543321 NSE Symbol: TATVA	
2.	Name of the acquirer(s)	Ajay Mansukhlal Patel	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")	
4.	Details of the transaction including rationale, if any, for the transfer / acquisition of shares.	7,15,345 equity shares held by Ajay Mansukhlal Patel (HUF) in TC are transferred to Ajay Mansukhlal Patel, the acquirer, who is one of the Promoters of the TC, upon distribution pursuant to the dissolution and full partition of Ajay Mansukhlal Patel (HUF).  The acquisition is pursuant to a family arrangement and distribution of assets upon dissolution and full partition of the HUF, undertaken for smooth succession planning and rationalisation of family assets and business holdings.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii) of the SEBI Takeover Regulations	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	The disclosure of proposed acquisition was required to be made under Regulation 10(5)  - Yes,  - Yes, it was made within the time line specified under the SEBI Takeover Regulations  29 January 2026	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	Ajay Mansukhlal Patel (HUF)	Complied with
	b. Date of acquisition	06 February 2026	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	7,15,345 equity shares held by Ajay Mansukhlal Patel (HUF) in TC are transferred to Ajay Mansukhlal Patel.	
	d. Total shares <del>proposed to be acquired /</del> actually acquired as a % of diluted share capital of TC	7,15,345 equity shares (3.06%)	
	e. Price at which shares are <del>proposed to be acquired /</del> actually acquired	NIL. The inter-se off-market transfer of shares is upon distribution pursuant to the dissolution and full partition of Ajay Mansukhlal Patel (HUF). Accordingly, no monetary consideration is involved in the transaction.	

8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	<b>a Each Acquirer / Transferee (*)</b>				
	1. Mr. Ajay Mansukhlal Patel	40,00,000	17.10%	47,15,345	20.16%
	<b>Total (a)</b>	<b>40,00,000</b>	<b>17.10%</b>	<b>47,15,345</b>	<b>20.16%</b>
	<b>b Each Seller / Transferor</b>				
	1. Ajay Mansukhlal Patel (HUF)	7,15,345	3.06%	NIL	0.00%
	<b>Total (b)</b>	<b>7,15,345</b>	<b>3.06%</b>	<b>NIL</b>	<b>0.00%</b>

Notes:

(\*) Shareholding of each entity shall be shown separately and then collectively in a group.

Yours sincerely,

  
 Ajay Mansukhlal Patel  
 Promoter/Proposed Acquirer

Date: 09 February 2026  
 Place: Vadodara

General information about company	
Scrip code	543321
NSE Symbol	TATVA
MSEI Symbol	NOTLISTED
ISIN	INE0GK401011
Name of the company	Tatva Chintan Pharma Chem Limited
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	31-03-2025
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

**Declaration**

Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	No	No	No	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No		
7	Whether company has equity shares with differential voting rights?	No	No	No	No
8	Whether the listed entity has any significant beneficial owner?	Yes			

**Table VI - Statement showing foreign ownership limits**

<b>Particular</b>	<b>Approved limits (%)</b>	<b>Limits utilized (%)</b>
As on shareholding date	100	3.76
As on the end of previous 1st quarter	100	3.72
As on the end of previous 2nd quarter	100	3.7
As on the end of previous 3rd quarter	100	3.65
As on the end of previous 4th quarter	100	3.87

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of (A+B+C)
								Class eg: X	Class eg:y	Total	
(A)	Promoter & Promoter Group	11	16846958			16846958	72.02	16846958		16846958	72.02
(B)	Public	78382	6545097			6545097	27.98	6545097		6545097	27.98
(C)	Non Promoter-Non Public										
(C1)	Shares underlying DRs										
(C2)	Shares held by Employee Trusts										
	<b>Total</b>	<b>78393</b>	<b>23392055</b>			<b>23392055</b>	<b>100</b>	<b>23392055</b>		<b>23392055</b>	<b>100</b>

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares		
						No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(A)	Promoter & Promoter Group				72.02					16846958			
(B)	Public				27.98					6545097	0	0	0
(C)	Non Promoter-Non Public												
(C1)	Shares underlying DRs												
(C2)	Shares held by Employee Trusts												
	Total				100					23392055	0	0	0

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of Total Voting rights
								Class eg: X	Class eg: y	Total	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group										
(1)	Indian										
(a)	Individuals/Hindu undivided Family	11	16846958			16846958	72.02	16846958		16846958	72.02
Sub-Total (A)(1)		11	16846958			16846958	72.02	16846958		16846958	72.02
(2)	Foreign										
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		11	16846958			16846958	72.02	16846958		16846958	72.02
B	Table III - Statement showing shareholding pattern of the Public shareholder										
(1)	Institutions (Domestic)										
(a)	Mutual Funds	2	1249741			1249741	5.34	1249741		1249741	5.34
(c)	Alternate Investment Funds	2	27919			27919	0.12	27919		27919	0.12
Sub-Total (B)(1)		4	1277660			1277660	5.46	1277660		1277660	5.46
(2)	Institutions (Foreign)										
(d)	Foreign Portfolio Investors Category I	13	766714			766714	3.28	766714		766714	3.28
(e)	Foreign Portfolio Investors Category II	2	5079			5079	0.02	5079		5079	0.02
Sub-Total (B)(2)		15	771793			771793	3.3	771793		771793	3.3
(3)	Central Government / State Government(s)										
(4)	Non-institutions										
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	75486	3480084			3480084	14.88	3480084		3480084	14.88
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	7	478300			478300	2.04	478300		478300	2.04
(i)	Non Resident Indians (NRIs)	990	180687			180687	0.77	180687		180687	0.77
(l)	Bodies Corporate	178	196845			196845	0.84	196845		196845	0.84
(m)	Any Other (specify)	1702	159728			159728	0.68	159728		159728	0.68
Sub-Total (B)(4)		78363	4495644			4495644	19.22	4495644		4495644	19.22
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		78382	6545097			6545097	27.98	6545097		6545097	27.98
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder										
Total (A+B+C2)		78393	23392055			23392055	100	23392055		23392055	100
Total (A+B+C)		78393	23392055			23392055	100	23392055		23392055	100

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Sr.	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares		
					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group											
(1)	Indian											
(a)				72.02					16846958			
Sub-Total (A) (1)				72.02					16846958			
(2)	Foreign											
Total Shareholding of Promoter and Promoter Group (A)=(A) (1)+(A)(2)				72.02					16846958			
B	Table III - Statement showing shareholding pattern of the Public shareholder											
(1)	Institutions (Domestic)											
(a)				5.34					1249741	0	0	0
(c)				0.12					27919	0	0	0
Sub-Total (B) (1)				5.46					1277660	0	0	0
(2)	Institutions (Foreign)											
(d)				3.28					766714	0	0	0
(e)				0.02					5079	0	0	0
Sub-Total (B) (2)				3.3					771793	0	0	0
(3)	Central Government / State Government(s)											
(4)	Non-institutions											
(g)				14.88					3480084	0	0	0
(h)				2.04					478300	0	0	0
(i)				0.77					180687	0	0	0
(l)				0.84					196845	0	0	0
(m)				0.68					159728	0	0	0
Sub-Total (B) (4)				19.22					4495644	0	0	0
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)				27.98					6545097	0	0	0
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder											
Total ( A+B+C2 )				100					23392055			
Total (A+B+C )				100					23392055			

**Individuals/Hindu undivided Family**

Serial No.	1	2	3	4	5	6	7
Name of the Shareholders (I)	Shekhar Rasiklal Somani	Chintan Nitinkumar Shah	Ajay Mansukhlal Patel	Ajay Mansukhlal Patel (HUF)	Priti Ajay Patel	Chintan N Shah (HUF)	Darshana Nitinkumar Shah
PAN (II)	AKRPS2524A	AGQPS0271D	ACSP6803C	AAGHA5159J	AEDPP1295H	AACHC2329A	ANCPS1560J
No. of fully paid up equity shares held (IV)	5396861	4897219	4000000	715345	900000	447500	39628
No. Of Partly paid-up equity shares held (V)							
No. Of shares underlying Depository Receipts (VI)							
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	5396861	4897219	4000000	715345	900000	447500	39628
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	23.07	20.94	17.1	3.06	3.85	1.91	0.17
<b>Number of Voting Rights held in each class of securities (IX)</b>							
Class eg: X	5396861	4897219	4000000	715345	900000	447500	39628
Class eg: y							
<b>Total</b>	<b>5396861</b>	<b>4897219</b>	<b>4000000</b>	<b>715345</b>	<b>900000</b>	<b>447500</b>	<b>39628</b>
Total as a % of Total Voting rights	23.07	20.94	17.1	3.06	3.85	1.91	0.17
No. Of Shares Underlying Outstanding convertible securities (X)							
No. of Shares Underlying Outstanding Warrants (Xi)							
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)							
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)	23.07	20.94	17.1	3.06	3.85	1.91	0.17
<b>Number of Locked in shares (XII)</b>							
No. (a)							
As a % of total Shares held (b)							
<b>Number of Shares pledged or otherwise encumbered (XIII)</b>							
No. (a)							
As a % of total Shares held (b)							
Number of equity shares held in dematerialized form (XIV)	5396861	4897219	4000000	715345	900000	447500	39628
<b>Reason for not providing PAN</b>							
Reason for not providing PAN							
Shareholder type	Promoter	Promoter	Promoter	Promoter Group	Promoter Group	Promoter Group	Promoter Group

Individuals/Hindu undivided Family					
Serial No.	8	9	10	11	
Name of the Shareholders (I)	Shital Chintan Shah	Kajalben Shekharkumar Somani	Shitalbhai Rasiklal Somani	Somani Samir Rasiklal	<a href="#">Click here to go back</a>
PAN (II)	AFOPS7110Q	AAKPD0835E	ABKPS9106N	ABKPS9105R	Total
No. of fully paid up equity shares held (IV)	231000	218080	843	482	16846958
No. Of Partly paid-up equity shares held (V)					
No. Of shares underlying Depository Receipts (VI)					
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	231000	218080	843	482	16846958
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0.99	0.93	0	0	72.02
Number of Voting Rights held in each class of securities (IX)					
Class eg: X	231000	218080	843	482	16846958
Class eg: y					
Total	231000	218080	843	482	16846958
Total as a % of Total Voting rights	0.99	0.93	0	0	72.02
No. Of Shares Underlying Outstanding convertible securities (X)					
No. of Shares Underlying Outstanding Warrants (Xi)					
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)					
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)	0.99	0.93	0	0	72.02
Number of Locked in shares (XII)					
No. (a)					
As a % of total Shares held (b)					
Number of Shares pledged or otherwise encumbered (XIII)					
No. (a)					
As a % of total Shares held (b)					
Number of equity shares held in dematerialized form (XIV)	231000	218080	843	482	16846958
Reason for not providing PAN					
Reason for not providing PAN					
Shareholder type	Promoter Group	Promoter Group	Promoter Group	Promoter Group	

**Mutual Funds**

Serial No.	1	2	
Name of the Shareholders (I)	Nippon Life India Trustee Ltd-A/C Nippon India Elss Tax Saver Fund	Icici Prudential Smallcap Fund	<a href="#">Click here to go back</a>
PAN (II)	AAATR0090B	AAAAI0038F	Total
No. of fully paid up equity shares held (IV)	773774	475967	1249741
No. Of Partly paid-up equity shares held (V)			
No. Of shares underlying Depository Receipts (VI)			
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	773774	475967	1249741
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	3.31	2.03	5.34
<b>Number of Voting Rights held in each class of securities (IX)</b>			
Class eg: X	773774	475967	1249741
Class eg:y			
Total	773774	475967	1249741
Total as a % of Total Voting rights	3.31	2.03	5.34
No. Of Shares Underlying Outstanding convertible securities (X)			
No. of Shares Underlying Outstanding Warrants (Xi)			
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)			
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	3.31	2.03	5.34
<b>Number of Locked in shares (XII)</b>			
No. (a)			
As a % of total Shares held (b)			
Number of equity shares held in dematerialized form (XIV)	773774	475967	1249741
<b>Reason for not providing PAN</b>			
Reason for not providing PAN			
<b>Sub-categorization of shares</b>			
<b>Shareholding (No. of shares) under</b>			
Sub-category (i)	0	0	0
Sub-category (ii)	0	0	0
Sub-category (iii)	0	0	0

**Foreign Portfolio Investors Category I**

Serial No.	1	
Name of the Shareholders (I)	Goldman Sachs Funds - Goldman Sachs India Equity Portfolio	<a href="#">Click here to go back</a>
PAN (II)	AAGCG9887L	Total
No. of fully paid up equity shares held (IV)	606662	606662
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	606662	606662
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	2.59	2.59
<b>Number of Voting Rights held in each class of securities (IX)</b>		
Class eg: X	606662	606662
Class eg:y		
Total	606662	606662
Total as a % of Total Voting rights	2.59	2.59
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	2.59	2.59
<b>Number of Locked in shares (XII)</b>		
No. (a)		
As a % of total Shares held (b)		
Number of equity shares held in dematerialized form (XIV)	606662	606662
<b>Reason for not providing PAN</b>		
Reason for not providing PAN		
<b>Sub-categorization of shares</b>		
<b>Shareholding (No. of shares) under</b>		
Sub-category (i)	0	0
Sub-category (ii)	0	0
Sub-category (iii)	0	0

**Any Other (specify)**

Serial No.	1	2	3	4	
Category	Trusts	LLP	HUF	Clearing Members	
Category / More than 1 percentage	Category	Category	Category	Category	
Name of the Shareholders (I)					<a href="#">Click here to go back</a>
PAN (II)					Total
No. of the Shareholders (I)	1	13	1687	1	1702
No. of fully paid up equity shares held (IV)	63	5850	151990	1825	159728
No. Of Partly paid-up equity shares held (V)					
No. Of shares underlying Depository Receipts (VI)					
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	63	5850	151990	1825	159728
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0	0.03	0.65	0.01	0.69
<b>Number of Voting Rights held in each class of securities (IX)</b>					
Class eg: X	63	5850	151990	1825	159728
Class eg:y					
Total	63	5850	151990	1825	159728
Total as a % of Total Voting rights	0	0.03	0.65	0.01	0.69
No. Of Shares Underlying Outstanding convertible securities (X)					
No. of Shares Underlying Outstanding Warrants (Xi)					
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)					
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	0	0.03	0.65	0.01	0.69
<b>Number of Locked in shares (XII)</b>					
No. (a)					
As a % of total Shares held (b)					
Number of equity shares held in dematerialized form (XIV)	63	5850	151990	1825	159728
<b>Reason for not providing PAN</b>					
Reason for not providing PAN					
<b>Sub-categorization of shares</b>					
<b>Shareholding (No. of shares) under</b>					

Sub-category (i)	0	0	0	0	0
Sub-category (ii)	0	0	0	0	0
Sub-category (iii)	0	0	0	0	0

**significant beneficial owners**

Sr. No.	Details of the SBO					Details of the registered owner					Details of holding/ es the reporting compan		
	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Whether by virtue of		
											Shares	Voting rights	Rigl dist any dist
1	CHINTAN NITINKUMAR SHAH	AGQPS0271D		India		CHINTAN N SHAH HUF	AACHC2329A		India		22.85	22.85	22.8
<b>Total:</b>											<b>22.85</b>	<b>22.85</b>	<b>22.8</b>
2	AJAY MASUKHLAL PATEL	ACSPP6803C		India		AJAY MANSUKHLAL PATEL HUF	AAGHA5159J		India		20.16	20.16	20.1
<b>Total:</b>											<b>20.16</b>	<b>20.16</b>	<b>20.1</b>

**General information about company**

Scrip code	543321
NSE Symbol	TATVA
MSEI Symbol	NOTLISTED
ISIN	INE0GK401011
Name of the company	Tatva Chintan Pharma Chem Limited
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	31-03-2024
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

**Declaration**

Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	No	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No		
7	Whether company has equity shares with differential voting rights?	No	No	No	No
8	Whether the listed entity has any significant beneficial owner?	Yes			

**Table VI - Statement showing foreign ownership limits**

<b>Particular</b>	<b>Approved limits (%)</b>	<b>Limits utilized (%)</b>
As on shareholding date	100	3.87
As on the end of previous 1st quarter	100	4.42
As on the end of previous 2nd quarter	100	4.61
As on the end of previous 3rd quarter	100	3.33
As on the end of previous 4th quarter	100	3.64

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of (A+B+C)
								Class eg: X	Class eg:y	Total	
(A)	Promoter & Promoter Group	11	16846958			16846958	72.02	16846958		16846958	72.02
(B)	Public	73719	6545097			6545097	27.98	6545097		6545097	27.98
(C)	Non Promoter-Non Public										
(C1)	Shares underlying DRs										
(C2)	Shares held by Employee Trusts										
	<b>Total</b>	<b>73730</b>	<b>23392055</b>			<b>23392055</b>	<b>100</b>	<b>23392055</b>		<b>23392055</b>	<b>100</b>

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares		
						No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(A)	Promoter & Promoter Group				72.02	4433013	26.31			16846958			
(B)	Public				27.98					6545097	0	0	0
(C)	Non Promoter-Non Public												
(C1)	Shares underlying DRs												
(C2)	Shares held by Employee Trusts												
	Total				100	4433013	18.95			23392055	0	0	0

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of Total Voting rights
								Class eg: X	Class eg:y	Total	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group										
(1)	Indian										
(a)	Individuals/Hindu undivided Family	11	16846958			16846958	72.02	16846958		16846958	72.02
Sub-Total (A)(1)		11	16846958			16846958	72.02	16846958		16846958	72.02
(2)	Foreign										
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		11	16846958			16846958	72.02	16846958		16846958	72.02
B	Table III - Statement showing shareholding pattern of the Public shareholder										
(1)	Institutions (Domestic)										
(a)	Mutual Funds	5	3002583			3002583	12.84	3002583		3002583	12.84
Sub-Total (B)(1)		5	3002583			3002583	12.84	3002583		3002583	12.84
(2)	Institutions (Foreign)										
(d)	Foreign Portfolio Investors Category I	27	835147			835147	3.57	835147		835147	3.57
(e)	Foreign Portfolio Investors Category II	3	18544			18544	0.08	18544		18544	0.08
Sub-Total (B)(2)		30	853691			853691	3.65	853691		853691	3.65
(3)	Central Government / State Government(s)										
(4)	Non-institutions										
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	71145	2103240			2103240	8.99	2103240		2103240	8.99
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	5	351300			351300	1.5	351300		351300	1.5
(i)	Non Resident Indians (NRIs)	807	75427			75427	0.32	75427		75427	0.32
(l)	Bodies Corporate	139	67539			67539	0.29	67539		67539	0.29
(m)	Any Other (specify)	1588	91317			91317	0.39	91317		91317	0.39
Sub-Total (B)(4)		73684	2688823			2688823	11.49	2688823		2688823	11.49
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		73719	6545097			6545097	27.98	6545097		6545097	27.98
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder										
Total (A+B+C2)		73730	23392055			23392055	100	23392055		23392055	100
Total (A+B+C)		73730	23392055			23392055	100	23392055		23392055	100

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Sr.	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares			
					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group												
(1)	Indian												
(a)				72.02	4433013	26.31			16846958				
Sub-Total (A) (1)				72.02	4433013	26.31			16846958				
(2)	Foreign												
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)				72.02	4433013	26.31			16846958				
B	Table III - Statement showing shareholding pattern of the Public shareholder												
(1)	Institutions (Domestic)												
(a)				12.84					3002583	0	0	0	
Sub-Total (B) (1)				12.84					3002583	0	0	0	
(2)	Institutions (Foreign)												
(d)				3.57					835147	0	0	0	
(e)				0.08					18544	0	0	0	
Sub-Total (B) (2)				3.65					853691	0	0	0	
(3)	Central Government / State Government(s)												
(4)	Non-institutions												
(g)				8.99					2103240	0	0	0	
(h)				1.5					351300	0	0	0	
(i)				0.32					75427	0	0	0	
(l)				0.29					67539	0	0	0	
(m)				0.39					91317	0	0	0	
Sub-Total (B) (4)				11.49					2688823	0	0	0	
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)				27.98					6545097	0	0	0	
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder												
Total ( A+B+C2 )				100	4433013	18.95			23392055				
Total (A+B+C )				100	4433013	18.95			23392055				

**Individuals/Hindu undivided Family**

Serial No.	1	2	3	4	5	6	7
Name of the Shareholders (I)	Shekhar Rasiklal Somani	Chintan Nitinkumar Shah	Ajay Mansukhlal Patel	Ajay Mansukhlal Patel (HUF)	Priti Ajay Patel	Chintan N Shah (HUF)	Darshana Nitinkumar Shah
PAN (II)	AKRPS2524A	AGQPS0271D	ACSPP6803C	AAGHA5159J	AEDPP1295H	AACHC2329A	ANCPS1560J
No. of fully paid up equity shares held (IV)	5396861	4897219	4000000	715345	900000	447500	39628
No. Of Partly paid-up equity shares held (V)							
No. Of shares underlying Depository Receipts (VI)							
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	5396861	4897219	4000000	715345	900000	447500	39628
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	23.07	20.94	17.1	3.06	3.85	1.91	0.17
Number of Voting Rights held in each class of securities (IX)							
Class eg:X	5396861	4897219	4000000	715345	900000	447500	39628
Class eg:y							
Total	5396861	4897219	4000000	715345	900000	447500	39628
Total as a % of Total Voting rights	23.07	20.94	17.1	3.06	3.85	1.91	0.17
No. Of Shares Underlying Outstanding convertible securities (X)							
No. of Shares Underlying Outstanding Warrants (Xi)							
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)							
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)	23.07	20.94	17.1	3.06	3.85	1.91	0.17
Number of Locked in shares (XII)							
No. (a)	1477671	1477671	1477671	0	0	0	0
As a % of total Shares held (b)	27.38	30.17	36.94	0	0	0	0
Number of Shares pledged or otherwise encumbered (XIII)							
No. (a)							
As a % of total Shares held (b)							
Number of equity shares held in dematerialized form (XIV)	5396861	4897219	4000000	715345	900000	447500	39628
Reason for not providing PAN							
Reason for not providing PAN							
Shareholder type	Promoter	Promoter	Promoter	Promoter Group	Promoter Group	Promoter Group	Promoter Group

**Individuals/Hindu undivided Family**

Serial No.	8	9	10	11	
Name of the Shareholders (I)	Shital Chintan Shah	Kajalben Shekharkumar Somani	Shitalbhai Rasiklal Somani	Somani Samir Rasiklal	<a href="#">Click here to go back</a>
PAN (II)	AFOPS7110Q	AAKPD0835E	ABKPS9106N	ABKPS9105R	Total
No. of fully paid up equity shares held (IV)	231000	218080	843	482	16846958
No. Of Partly paid-up equity shares held (V)					
No. Of shares underlying Depository Receipts (VI)					
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	231000	218080	843	482	16846958
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0.99	0.93	0	0	72.02
Number of Voting Rights held in each class of securities (IX)					
Class eg:X	231000	218080	843	482	16846958
Class eg:y					
Total	231000	218080	843	482	16846958
Total as a % of Total Voting rights	0.99	0.93	0	0	72.02
No. Of Shares Underlying Outstanding convertible securities (X)					
No. of Shares Underlying Outstanding Warrants (Xi)					
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)					
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)	0.99	0.93	0	0	72.02
Number of Locked in shares (XII)					
No. (a)	0	0	0	0	4433013
As a % of total Shares held (b)	0	0	0	0	26.31
Number of Shares pledged or otherwise encumbered (XIII)					
No. (a)					
As a % of total Shares held (b)					
Number of equity shares held in dematerialized form (XIV)	231000	218080	843	482	16846958
Reason for not providing PAN					
Reason for not providing PAN					
Shareholder type	Promoter Group	Promoter Group	Promoter Group	Promoter Group	

**Mutual Funds**

Serial No.	1	2	3	4	
Name of the Shareholders (I)	Nippon Life India Trustee Ltd-A/C Nippon India Elss Tax Saver Fund	Sbi Magnum Midcap Fund	Icici Prudential Smallcap Fund	Mirae Asset Aggressive Hybrid Fund	Click here to go back
PAN (II)	AAATR0090B	AABTS6407Q	AAAAI0038F	AACTM0203B	Total
No. of fully paid up equity shares held (IV)	1380224	648168	469793	383348	2881533
No. Of Partly paid-up equity shares held (V)					
No. Of shares underlying Depository Receipts (VI)					
Total nos. shares held (VII) = (IV)+(V)+(VI)	1380224	648168	469793	383348	2881533
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	5.9	2.77	2.01	1.64	12.32
<b>Number of Voting Rights held in each class of securities (IX)</b>					
Class eg: X	1380224	648168	469793	383348	2881533
Class eg:y					
Total	1380224	648168	469793	383348	2881533
Total as a % of Total Voting rights	5.9	2.77	2.01	1.64	12.32
No. Of Shares Underlying Outstanding convertible securities (X)					
No. of Shares Underlying Outstanding Warrants (Xi)					
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)					
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	5.9	2.77	2.01	1.64	12.32
<b>Number of Locked in shares (XII)</b>					
No. (a)					
As a % of total Shares held (b)					
Number of equity shares held in dematerialized form (XIV)	1380224	648168	469793	383348	2881533
<b>Reason for not providing PAN</b>					
Reason for not providing PAN					
<b>Sub-categorization of shares</b>					
<b>Shareholding (No. of shares) under</b>					
Sub-category (i)	0	0	0	0	0
Sub-category (ii)	0	0	0	0	0
Sub-category (iii)	0	0	0	0	0

**Foreign Portfolio Investors Category I**

Serial No.	1	
Name of the Shareholders (I)	Goldman Sachs Funds - Goldman Sachs India Equity Portfolio	<a href="#">Click here to go back</a>
PAN (II)	AAGCG9887L	Total
No. of fully paid up equity shares held (IV)	539117	539117
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	539117	539117
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	2.3	2.3
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	539117	539117
Class eg:y		
Total	539117	539117
Total as a % of Total Voting rights	2.3	2.3
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	2.3	2.3
Number of Locked in shares (XII)		
No. (a)		
As a % of total Shares held (b)		
Number of equity shares held in dematerialized form (XIV)	539117	539117
Reason for not providing PAN		
Reason for not providing PAN		
Sub-categorization of shares		
Shareholding (No. of shares) under		
Sub-category (i)	0	0
Sub-category (ii)	0	0
Sub-category (iii)	0	0

Any Other (specify)				
Serial No.	1	2	3	
Category	LLP	HUF	Clearing Members	
Category / More than 1 percentage	Category	Category	Category	
Name of the Shareholders (I)				<a href="#">Click here to go back</a>
PAN (II)				Total
No. of the Shareholders (I)	8	1579	1	1588
No. of fully paid up equity shares held (IV)	1468	89845	4	91317
No. Of Partly paid-up equity shares held (V)				
No. Of shares underlying Depository Receipts (VI)				
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	1468	89845	4	91317
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0.01	0.38	0	0.39
Number of Voting Rights held in each class of securities (IX)				
Class eg: X	1468	89845	4	91317
Class eg:y				
Total	1468	89845	4	91317
Total as a % of Total Voting rights	0.01	0.38	0	0.39
No. Of Shares Underlying Outstanding convertible securities (X)				
No. of Shares Underlying Outstanding Warrants (Xi)				
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)				
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	0.01	0.38	0	0.39
Number of Locked in shares (XII)				
No. (a)				
As a % of total Shares held (b)				
Number of equity shares held in dematerialized form (XIV)	1468	89845	4	91317
Reason for not providing PAN				
Reason for not providing PAN				
Sub-categorization of shares				
Shareholding (No. of shares) under				

Sub-category (i)	0	0	0	0
Sub-category (ii)	0	0	0	0
Sub-category (iii)	0	0	0	0

**significant beneficial owners**

Sr. No.	Details of the SBO					Details of the registered owner					Details of holding/ % the reporting compan		
	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Whether by virtue of		
											Shares	Voting rights	Rigl disti divi any dist
1	CHINTAN NITINKUMAR SHAH	AGQPS0271D		India		CHINTAN N SHAH HUF	AACHC2329A		India		22.85	22.85	22.8
<b>Total:</b>											<b>22.85</b>	<b>22.85</b>	<b>22.8</b>
2	AJAY MASUKHLAL PATEL	ACSPP6803C		India		AJAY MANSUKHLAL PATEL HUF	AAGHA5159J		India		20.16	20.16	20.1
<b>Total:</b>											<b>20.16</b>	<b>20.16</b>	<b>20.1</b>

**General information about company**

Scrip code	543321
NSE Symbol	TATVA
MSEI Symbol	NOTLISTED
ISIN	INE0GK401011
Name of the company	Tatva Chintan Pharma Chem Limited
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	31-03-2023
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

**Declaration**

Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	No	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No		
7	Whether company has equity shares with differential voting rights?	No	No	No	No
8	Whether the listed entity has any significant beneficial owner?	Yes			

**Table VI - Statement showing foreign ownership limits**

<b>Particular</b>	<b>Approved limits (%)</b>	<b>Limits utilized (%)</b>
As on shareholding date	100	3.64
As on the end of previous 1st quarter	100	3.85
As on the end of previous 2nd quarter	100	3.71
As on the end of previous 3rd quarter	100	3.64
As on the end of previous 4th quarter	100	3.17

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of (A+B+C)
								Class eg: X	Class eg:y	Total	
(A)	Promoter & Promoter Group	11	17548258			17548258	79.17	17548258		17548258	79.17
(B)	Public	70026	4616804			4616804	20.83	4616804		4616804	20.83
(C)	Non Promoter-Non Public										
(C1)	Shares underlying DRs										
(C2)	Shares held by Employee Trusts										
	<b>Total</b>	70037	22165062			22165062	100	22165062		22165062	100

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares		
						No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(A)	Promoter & Promoter Group				79.17	4433013	25.26			17548258			
(B)	Public				20.83					4616804	0	0	0
(C)	Non Promoter-Non Public												
(C1)	Shares underlying DRs												
(C2)	Shares held by Employee Trusts												
	Total				100	4433013	20			22165062	0	0	0

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of Total Voting rights
								Class eg: X	Class eg: y	Total	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group										
(1)	Indian										
(a)	Individuals/Hindu undivided Family	11	17548258			17548258	79.17	17548258		17548258	79.17
Sub-Total (A)(1)		11	17548258			17548258	79.17	17548258		17548258	79.17
(2)	Foreign										
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		11	17548258			17548258	79.17	17548258		17548258	79.17
B	Table III - Statement showing shareholding pattern of the Public shareholder										
(1)	Institutions (Domestic)										
(a)	Mutual Funds	6	2433683			2433683	10.98	2433683		2433683	10.98
(c)	Alternate Investment Funds	4	43561			43561	0.2	43561		43561	0.2
(e)	Insurance Companies	1	117720			117720	0.53	117720		117720	0.53
Sub-Total (B)(1)		11	2594964			2594964	11.71	2594964		2594964	11.71
(2)	Institutions (Foreign)										
(d)	Foreign Portfolio Investors Category I	19	757628			757628	3.42	757628		757628	3.42
(e)	Foreign Portfolio Investors Category II	1	26646			26646	0.12	26646		26646	0.12
Sub-Total (B)(2)		20	784274			784274	3.54	784274		784274	3.54
(3)	Central Government / State Government(s)										
(4)	Non-institutions										
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	67650	1128090			1128090	5.09	1128090		1128090	5.09
(i)	Non Resident Indians (NRIs)	765	33734			33734	0.15	33734		33734	0.15
(l)	Bodies Corporate	100	27757			27757	0.13	27757		27757	0.13
(m)	Any Other (specify)	1480	47985			47985	0.22	47985		47985	0.22
Sub-Total (B)(4)		69995	1237566			1237566	5.58	1237566		1237566	5.58
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		70026	4616804			4616804	20.83	4616804		4616804	20.83
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder										
Total ( A+B+C2 )		70037	22165062			22165062	100	22165062		22165062	100
Total (A+B+C )		70037	22165062			22165062	100	22165062		22165062	100

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Sr.	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares		
					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group											
(1)	Indian											
(a)				79.17	4433013	25.26			17548258			
Sub-Total (A)(1)				79.17	4433013	25.26			17548258			
(2)	Foreign											
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)				79.17	4433013	25.26			17548258			
B	Table III - Statement showing shareholding pattern of the Public shareholder											
(1)	Institutions (Domestic)											
(a)				10.98					2433683	0	0	0
(c)				0.2					43561	0	0	0
(e)				0.53					117720	0	0	0
Sub-Total (B)(1)				11.71					2594964	0	0	0
(2)	Institutions (Foreign)											
(d)				3.42					757628	0	0	0
(e)				0.12					26646	0	0	0
Sub-Total (B)(2)				3.54					784274	0	0	0
(3)	Central Government / State Government(s)											
(4)	Non-institutions											
(g)				5.09					1128090	0	0	0
(i)				0.15					33734	0	0	0
(l)				0.13					27757	0	0	0
(m)				0.22					47985	0	0	0
Sub-Total (B)(4)				5.58					1237566	0	0	0
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)				20.83					4616804	0	0	0
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder											
Total (A+B+C2)				100	4433013	20			22165062			
Total (A+B+C)				100	4433013	20			22165062			
Disclosure of notes in case of public share holding is less than 25 percentage								Textual Information(1)				

**Text Block**

Textual Information()

The Company got Listed its Equity Shares at BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on 29 July, 2021. As a Result, the present holding of Promoters and Promoters Group of the Company is 79.17%. In compliance with Regulation 38 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Rule 19 of SEBI (Securities Contracts (Regulation) Rules, 1957, the Promoters will dilute theirs Stake in due course of time.

**Individuals/Hindu undivided Family**

Serial No.	1	2	3	4	5	6	7
Name of the Shareholders (I)	Shekhar Rasiklal Somani	Chintan Nitinkumar Shah	Ajay Mansukhlal Patel	Ajay Mansukhlal Patel (HUF)	Priti Ajay Patel	Chintan N Shah (HUF)	Darshana Nitinkumar Shah
PAN (II)	AKRPS2524A	AGQPS0271D	ACSPP6803C	AAGHA5159J	AEDPP1295H	AACHC2329A	ANCPS1560J
No. of fully paid up equity shares held (IV)	5630628	4897219	4007190	921711	920211	447500	273394
No. Of Partly paid-up equity shares held (V)							
No. Of shares underlying Depository Receipts (VI)							
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	5630628	4897219	4007190	921711	920211	447500	273394
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	25.4	22.09	18.08	4.16	4.15	2.02	1.23
Number of Voting Rights held in each class of securities (IX)							
Class eg:X	5630628	4897219	4007190	921711	920211	447500	273394
Class eg:y							
Total	5630628	4897219	4007190	921711	920211	447500	273394
Total as a % of Total Voting rights	25.4	22.09	18.08	4.16	4.15	2.02	1.23
No. Of Shares Underlying Outstanding convertible securities (X)							
No. of Shares Underlying Outstanding Warrants (Xi)							
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)							
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)	25.4	22.09	18.08	4.16	4.15	2.02	1.23
Number of Locked in shares (XII)							
No. (a)	1477671	1477671	1477671	0	0	0	0
As a % of total Shares held (b)	26.24	30.17	36.88	0	0	0	0
Number of Shares pledged or otherwise encumbered (XIII)							
No. (a)							
As a % of total Shares held (b)							
Number of equity shares held in dematerialized form (XIV)	5630628	4897219	4007190	921711	920211	447500	273394
Reason for not providing PAN							
Reason for not providing PAN							
Shareholder type	Promoter	Promoter	Promoter	Promoter Group	Promoter Group	Promoter Group	Promoter Group

Individuals/Hindu undivided Family					
Serial No.	8	9	10	11	
Name of the Shareholders (I)	Shital Chintan Shah	Kajalben Shekharkumar Somani	Shitalbhai Rasiklal Somani	Somani Samir Rasiklal	<a href="#">Click here to go back</a>
PAN (II)	AFOPS7110Q	AAKPD0835E	ABKPS9106N	ABKPS9105R	Total
No. of fully paid up equity shares held (IV)	231000	218080	843	482	17548258
No. Of Partly paid-up equity shares held (V)					
No. Of shares underlying Depository Receipts (VI)					
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	231000	218080	843	482	17548258
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.04	0.98	0	0	79.17
Number of Voting Rights held in each class of securities (IX)					
Class eg: X	231000	218080	843	482	17548258
Class eg: y					
Total	231000	218080	843	482	17548258
Total as a % of Total Voting rights	1.04	0.98	0	0	79.17
No. Of Shares Underlying Outstanding convertible securities (X)					
No. of Shares Underlying Outstanding Warrants (Xi)					
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)					
Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)	1.04	0.98	0	0	79.17
Number of Locked in shares (XII)					
No. (a)	0	0	0	0	4433013
As a % of total Shares held (b)	0	0	0	0	25.26
Number of Shares pledged or otherwise encumbered (XIII)					
No. (a)					
As a % of total Shares held (b)					
Number of equity shares held in dematerialized form (XIV)	231000	218080	843	482	17548258
Reason for not providing PAN					
Reason for not providing PAN					
Shareholder type	Promoter Group	Promoter Group	Promoter Group	Promoter Group	

Mutual Funds				
Serial No.	1	2	3	
Name of the Shareholders (I)	Nippon Life India Trustee Ltd-A/C Nippon India Tax Saver (Elss) Fund	Sbi Magnum Midcap Fund	Mirae Asset Hybrid - Equity Fund	Click here to go back
PAN (II)	AAATR0090B	AABTS6407Q	AACTM0203B	Total
No. of fully paid up equity shares held (IV)	1072492	650000	383348	2105840
No. Of Partly paid-up equity shares held (V)				
No. Of shares underlying Depository Receipts (VI)				
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	1072492	650000	383348	2105840
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	4.84	2.93	1.73	9.5
Number of Voting Rights held in each class of securities (IX)				
Class eg: X	1072492	650000	383348	2105840
Class eg:y				
Total	1072492	650000	383348	2105840
Total as a % of Total Voting rights	4.84	2.93	1.73	9.5
No. Of Shares Underlying Outstanding convertible securities (X)				
No. of Shares Underlying Outstanding Warrants (Xi)				
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)				
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	4.84	2.93	1.73	9.5
Number of Locked in shares (XII)				
No. (a)				
As a % of total Shares held (b)				
Number of equity shares held in dematerialized form (XIV)	1072492	650000	383348	2105840
Reason for not providing PAN				
Reason for not providing PAN				
Sub-categorization of shares				
Shareholding (No. of shares) under				
Sub-category (i)	0	0	0	0
Sub-category (ii)	0	0	0	0
Sub-category (iii)	0	0	0	0

### Foreign Portfolio Investors Category I

Serial No.	1	
Name of the Shareholders (I)	Abu Dhabi Investment Authority - Monsoon	<a href="#">Click here to go back</a>
PAN (II)	AAACA4380N	Total
No. of fully paid up equity shares held (IV)	302003	302003
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	302003	302003
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.36	1.36
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	302003	302003
Class eg:y		
Total	302003	302003
Total as a % of Total Voting rights	1.36	1.36
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	1.36	1.36
Number of Locked in shares (XII)		
No. (a)		
As a % of total Shares held (b)		
Number of equity shares held in dematerialized form (XIV)	302003	302003
Reason for not providing PAN		
Reason for not providing PAN		
Sub-categorization of shares		
Shareholding (No. of shares) under		
Sub-category (i)	0	0
Sub-category (ii)	0	0
Sub-category (iii)	0	0

Any Other (specify)					
Serial No.	1	2	3	4	
Category	Trusts	LLP	HUF	Clearing Members	
Category / More than 1 percentage	Category	Category	Category	Category	
Name of the Shareholders (I)					<a href="#">Click here to go back</a>
PAN (II)					Total
No. of the Shareholders (I)	3	8	1453	16	1480
No. of fully paid up equity shares held (IV)	189	3700	43124	972	47985
No. Of Partly paid-up equity shares held (V)					
No. Of shares underlying Depository Receipts (VI)					
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	189	3700	43124	972	47985
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0	0.02	0.19	0	0.21
Number of Voting Rights held in each class of securities (IX)					
Class eg: X	189	3700	43124	972	47985
Class eg:y					
Total	189	3700	43124	972	47985
Total as a % of Total Voting rights	0	0.02	0.19	0	0.21
No. Of Shares Underlying Outstanding convertible securities (X)					
No. of Shares Underlying Outstanding Warrants (Xi)					
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)					
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	0	0.02	0.19	0	0.21
Number of Locked in shares (XII)					
No. (a)					
As a % of total Shares held (b)					
Number of equity shares held in dematerialized form (XIV)	189	3700	43124	972	47985
Reason for not providing PAN					
Reason for not providing PAN					
Sub-categorization of shares					
Shareholding (No. of shares) under					

Sub-category (i)	0	0	0	0	0
Sub-category (ii)	0	0	0	0	0
Sub-category (iii)	0	0	0	0	0

**significant beneficial owners**

Sr. No.	Details of the SBO					Details of the registered owner					Details of holding/ e) the reporting compan		
	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Name	PAN	Passport No. in case of a foreign national	Nationality	Nationality (Applicable in case of Any other is selected)	Whether by virtue of		
											Shares	Voting rights	Rigl distri any distr
1	CHINTAN NITINKUMAR SHAH	AGQPS0271D		India		CHINTAN N SHAH HUF	AACHC2329A		India		24.11	24.11	24.1
<b>Total:</b>											<b>24.11</b>	<b>24.11</b>	<b>24.1</b>
2	AJAY MASUKHLAL PATEL	ACSPP6803C		India		AJAY MANSUKHLAL PATEL HUF	AAGHA5159J		India		22.24	22.24	22.2
<b>Total:</b>											<b>22.24</b>	<b>22.24</b>	<b>22.2</b>

Ajay Mansukhlal Patel  
103, Karuna Sagar Society, Umra,  
Near Umrigar School, Surat - 395007, Gujarat, India.

Date: 09 February 2026

To,  
The General Manager,  
Corporate relationship  
department,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai-400001  
Scrip Code: 543321

The Manager,  
Listing department,  
National Stock Exchange of  
India Limited,  
Exchange Plaza, C-1, Block-G,  
Bandra-Kurla Complex,  
Bandra(E), Mumbai-400051  
Scrip Symbol: TATVA

Company Secretary and Compliance  
Officer  
Tatva Chintan Pharma Chem Limited  
Plot No. 502/17, GIDC Estate,  
Ankleshwar - 393 002,  
District: Bharuch, Gujarat, India.

**Subject: Filing of report under Regulation 29(1) and 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI Takeover Regulations")**

**Ref.: Target Company ("TC") — Tatva Chintan Pharma Chem Limited (BSE Scrip Code: 543321) (NSE Symbol: TATVA)**

Dear Sir/Madam,

Pursuant to Regulation 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached disclosures as in the specified format.

Kindly take the same on your records.

Thanking you,

Yours sincerely,

  
Ajay Mansukhlal Patel  
Promoter/Acquirer

Encl.: As above

**DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED**

**PART - A**

**Details of the Acquisition**

1.	Name of the Target Company (TC)	Tatva Chintan Pharma Chem Limited (TC)		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Acquirer:</b> Ajay Mansukhlal Patel  <b>Persons Acting in Concert (PAC) with the acquirer:</b> Priti Ajay Patel Dharmeshkumar Mansukhlal Patel Ishani Ajay Patel Kabir Ajay Patel Preyash Yashvantlal Potla Raxaben Mansukhlal Patel Simababen Tejaskumar Rangrej Ushaben Potla Yashvantlal Ramanlal Potla Star Enterprise		
3.	Whether the acquirer belongs to Promoter / Promoter Group	Yes, the acquirer is a Promoter of the TC.		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")		
5.	Details of the acquisition as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of TC</b>
Before the acquisition under consideration, holding of acquirer along with PACs of:				
a)	Shares carrying voting rights	40,00,000	17.10	17.10
b)	Shares in the nature of encumbrance (pledge/lien/ non - disposal undertaking/ others)	Nil	Nil	Nil
c)	Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c+d)		40,00,000	17.10	17.10
Details of acquisition				
a)	Shares carrying voting rights acquired	7,15,345	3.06	3.06
b)	VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d)	Shares in the nature of encumbrance (pledge/lien/ non - disposal undertaking/ others)	Nil	Nil	Nil
Total (a+b+c+-d)		7,15,345	3.06	3.06
After the acquisition, holding of acquirer along with PACs of:				
a)	Shares carrying voting rights	47,15,345	20.16	20.16
b)	VRs otherwise than by equity shares	Nil	Nil	Nil
c)	Warrants/convertible securities /any other	Nil	Nil	Nil

	instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d)	Shares in the nature of encumbrance (pledge/lien/ nondisposal undertaking/ others)	Nil	Nil	Nil
Total (a+b+c+d)		47,15,345	20.16	20.16
6.	Mode of acquisition (e.g. <del>open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.</del> )	7,15,345 equity shares held by Ajay Mansukhlal Patel (HUF) in TC are transferred to Ajay Mansukhlal Patel, the acquirer, who is a Promoter of the TC, upon distribution pursuant to the dissolution and full partition of Ajay Mansukhlal Patel (HUF).		
7.	Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not applicable		
8.	Date of acquisition of <del>/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</del>	06 February 2026		
9.	Equity share capital / total voting capital of the TC before the said acquisition	<b>Number of Shares:</b> 2,33,92,055 <b>Amount (in ₹):</b> 23,39,20,550 (Face value of ₹ 10 per equity share)		
10.	Equity share capital/ total voting capital of the TC after the said acquisition	<b>Number of Shares:</b> 2,33,92,055 <b>Amount (in ₹):</b> 23,39,20,550 (Face value of ₹ 10 per equity share)		
11.	Total diluted share/voting capital of the TC after the said acquisition	<b>Number of Shares:</b> 2,33,92,055 <b>Amount (in ₹):</b> 23,39,20,550 (Face value of ₹ 10 per equity share)		

**PART – B**

Name of the Target Company: Tatva Chintan Pharma Chem Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Ajay Mansukhlal Patel	Promoter	ACSPP6803C
Priti Ajay Patel	Promoter group	AEDPP1295H
Dharmeshkumar Mansukhlal Patel	Promoter group	ACSPP6756C
Ishani Ajay Patel	Promoter group	FQTPP8521D
Kabir Ajay Patel	Promoter group	FQLPP3447J
Preyash Yashvantlal Potla	Promoter group	ACSPP7974Q
Raxaben Mansukhlal Patel	Promoter group	ABTPP7576Q
Simababen Tejaskumar Rangrej	Promoter group	ADTPR5551K
Ushaben Potla	Promoter group	AEDPP7419K
Yashvantlal Ramanlal Potla	Promoter group	AKIPP2205J
Star Enterprise	Promoter group	ACFFS5750G

Yours sincerely,

  
Ajay Mansukhlal Patel  
Promoter/Acquirer

Date: 09 February 2026  
Place: Vadodara

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED**

1.	Name of the Target Company (TC)	Tatva Chintan Pharma Chem Limited (TC)		
2.	Name(s) of the acquirer/ seller and Persons Acting in Concert (PAC) with the acquirer	<b>Acquirer:</b> Ajay Mansukhlal Patel  <b>Persons Acting in Concert (PAC) with the acquirer:</b> Priti Ajay Patel Dharmeshkumar Mansukhlal Patel Ishani Ajay Patel Kabir Ajay Patel Preyash Yashvantlal Potla Raxaben Mansukhlal Patel Simababen Tejaskumar Rangrej Ushaben Potla Yashvantlal Ramanlal Potla Star Enterprise		
3.	Whether the acquirer /-seller belongs to Promoter/Promoter Group	Yes, the acquirer is a Promoter of the TC.		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")		
5.	Details of the acquisition/ <del>disposal</del> as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of TC</b>
	Before the acquisition/ <del>disposal</del> under consideration, holding of:			
a)	Shares carrying voting rights	40,00,000	17.10	17.10
b)	Shares in the nature of encumbrance (Pledge/Lien/non disposal undertaking/others)	Nil	Nil	Nil
c)	Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d)	Warrants/ convertible securities/ any other instrument that entitles the acquirer/ <del>seller</del> to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
	<b>Total (a+b+c+d)</b>	<b>40,00,000</b>	<b>17.10</b>	<b>17.10</b>
	Details of acquisition/sale			
a)	Shares carrying voting rights acquired/ <del>sold</del>	7,15,345	3.06	3.06
b)	VRs acquired/ <del>sold</del> otherwise than by shares	Nil	Nil	Nil
c)	Warrants/convertible securities/any other instrument that entitles the acquirer/ <del>seller</del> to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ <del>sold</del>	Nil	Nil	Nil
d)	Shares encumbered/ invoked/ released by the acquirer/ <del>seller</del>	Nil	Nil	Nil
	<b>Total (a+b+c+/-d)</b>	<b>7,15,345</b>	<b>3.06</b>	<b>3.06</b>
	After the acquisition/sale, holding of:			
a)	Shares carrying voting rights	47,15,345	20.16	20.16
b)	Shares encumbered with the acquirer	Nil	Nil	Nil
c)	VRs otherwise than by shares	Nil	Nil	Nil
d)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/sale.	Nil	Nil	Nil
	<b>Total (a+b+c+d)</b>	<b>47,15,345</b>	<b>20.16</b>	<b>20.16</b>

6.	Mode of acquisition/sale (e.g. open market/ <del>off market/ public issue/ rights issue/ preferential allotment/ inter-se transfer, etc.</del> )	7,15,345 equity shares held by Ajay Mansukhlal Patel (HUF) in TC are transferred to Ajay Mansukhlal Patel, the acquirer, who is a Promoter of the TC, upon distribution pursuant to the dissolution and full partition of Ajay Mansukhlal Patel (HUF).
7.	Date of acquisition/sale of shares/ <del>VR or date of receipt of intimation of allotment of shares, whichever is applicable</del>	06 February 2026
8.	Equity share capital/ total voting capital of the TC before the said acquisition/sale	<b>Number of Shares:</b> 2,33,92,055 <b>Amount (in ₹):</b> 23,39,20,550 (Face value of ₹ 10 per equity share)
9.	Equity share capital/ total voting capital of the TC after the said acquisition/sale	<b>Number of Shares:</b> 2,33,92,055 <b>Amount (in ₹):</b> 23,39,20,550 (Face value of ₹ 10 per equity share)
10.	Total diluted share/ voting capital of the TC after the said acquisition/sale	<b>Number of Shares:</b> 2,33,92,055 <b>Amount (in ₹):</b> 23,39,20,550 (Face value of ₹ 10 per equity share)

Yours sincerely,

  
Ajay Mansukhlal Patel  
Promoter/Acquirer

Date: 09 February 2026  
Place: Vadodara

Ajay Mansukhlal Patel (HUF)  
103, Karuna Sagar Society, Umra,  
Near Umrigar School, Surat - 395007, Gujarat, India.

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Date: 09 February 2026

To,

The General Manager,  
Corporate relationship  
department,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai-400001  
Scrip Code: 543321

The Manager,  
Listing department,  
National Stock Exchange of  
India Limited,  
Exchange Plaza, C-1, Block-G,  
Bandra-Kurla Complex,  
Bandra(E), Mumbai-400051  
Scrip Symbol: TATVA

Company Secretary and Compliance  
Officer  
Tatva Chintan Pharma Chem Limited  
Plot No. 502/17, GIDC Estate,  
Ankleshwar - 393 002,  
District: Bharuch, Gujarat, India.

**Subject: Filing of report under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI Takeover Regulations")**

**Ref.: Target Company ("TC") — Tatva Chintan Pharma Chem Limited (BSE Scrip Code: 543321) (NSE Symbol: TATVA)**

Dear Sir / Madam,

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached disclosures as in the specified format.

Kindly take the same on your records.

Thanking you,

Yours sincerely,

On behalf of Ajay Mansukhlal Patel (HUF)  
(Seller / Member of Promoter Group)

  
Ajay Mansukhlal Patel  
(KARTA)

Encl.: As above

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED**

1.	Name of the Target Company (TC)	Tatva Chintan Pharma Chem Limited (TC)		
2.	Name(s) of the acquirer/ seller and Persons Acting in Concert (PAC) with the acquirer	Ajay Mansukhlal Patel (HUF) (the "Seller")		
3.	Whether the acquirer/ seller belongs to Promoter/Promoter Group	Yes, the Seller is the member of Promoter group of the TC.		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are listed	BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")		
5.	Details of the acquisition/disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of TC</b>
Before the acquisition/sale under consideration, holding of:				
a)	Shares carrying voting rights	7,15,345	3.06	3.06
b)	Shares in the nature of encumbrance (Pledge/Lien/non disposal undertaking/others)	Nil	Nil	Nil
c)	Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d)	Warrants/ convertible securities/ any other instrument that entitles the acquirer/ seller to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c+d)		7,15,345	3.06	3.06
Details of acquisition/sale				
a)	Shares carrying voting rights acquired/sold	7,15,345	3.06	3.06
b)	VRs acquired/sold otherwise than by shares	Nil	Nil	Nil
c)	Warrants/convertible securities/any other instrument that entitles the acquirer/ seller to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d)	Shares encumbered/ invoked/ released by the acquirer/ seller	Nil	Nil	Nil
Total (a+b+c+/-d)		7,15,345	3.06	3.06
After the acquisition/sale, holding of:				
a)	Shares carrying voting rights	Nil	Nil	Nil
b)	Shares encumbered with the acquirer	Nil	Nil	Nil
c)	VRs otherwise than by shares	Nil	Nil	Nil
d)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/sale.	Nil	Nil	Nil
Total (a+b+c+d)		Nil	Nil	Nil
6.	Mode of acquisition/sale (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment/ inter-se transfer, etc.)	7,15,345 equity shares held by Ajay Mansukhlal Patel (HUF) in TC are transferred to Ajay Mansukhlal Patel, the acquirer, who is a Promoter of the TC, upon distribution pursuant to the dissolution and full partition of Ajay Mansukhlal Patel (HUF).		
7.	Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	06 February 2026		
8.	Equity share capital / total voting capital of the TC before the said acquisition/sale	Number of Shares: 2,33,92,055 Amount (in ₹): 23,39,20,550. (Face value of ₹ 10 per equity share)		

9.	Equity share capital/ total voting capital of the TC after the said acquisition/sale	<b>Number of Shares:</b> 2,33,92,055 <b>Amount (in ₹):</b> 23,39,20,550 (Face value of ₹ 10 per equity share)
10.	Total diluted share/ voting capital of the TC after the said acquisition/sale	<b>Number of Shares:</b> 2,33,92,055 <b>Amount (in ₹):</b> 23,39,20,550 (Face value of ₹ 10 per equity share)

Yours sincerely,

**On behalf of Ajay Mansukhlal Patel (HUF)**  
**(Seller / Member of Promoter Group)**

  
Ajay Mansukhlal Patel  
(KARTA)

**Date:** 09 February 2026  
**Place:** Vadodara