



# Tatva Chintan Pharma Chem Limited

(CIN:L24232GJ1996PLC029894)



Date: 18 February 2026

Ref. No.: TCPCL/SEC/2025-26/00079

To,  
**The General Manager,**  
**Corporate relationship department,**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai-400 001  
**Scrip Code: 543321**

**The Manager,**  
**Listing department,**  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block-G,  
Bandra-Kurla Complex, Bandra(E),  
Mumbai-400 051  
**Scrip Symbol: TATVA**

**Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) – Investment in / Acquisition of Equity Shares of AMPIN C&I Power Twenty Six Private Limited under Group Captive Power Scheme to source Green Energy**

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 issued on 11 July 2023 and last updated on 30 January 2026 (hereinafter referred to as "Master Circular"), we wish to inform that the Company have entered into (i) Power Purchase Agreement (“PPA”) with AMPIN C&I Power Twenty Six Private Limited, (ii) Share Purchase, Subscription and Shareholder’s Agreement with AMPIN C&I Power Private Limited and AMPIN C&I Power Twenty Six Private Limited, in terms of which the Company will be acquiring equity shares of AMPIN C&I Power Twenty Six Private Limited, details of which are contained in Annexure-1 below and (iii) Option Agreement.

AMPIN C&I Power Twenty Six Private Limited a Special Purpose Vehicle (“SPV”) is a Company incorporated for the purpose of setting up Renewable Power Plants in Gujarat having a Solar Capacity of 9.9 MW AC and Wind Capacity of 9.9 MW, wherein the SPV as a captive generator shall supply 3.2 MW of solar and 3.2 MW of wind power to the Company under the Group Captive Power Scheme.

The Agreement entered into with the SPV under Group Captive Power Scheme, would enable the Company to source environment friendly Green Energy (Wind and Solar) for long-term captive consumption upon implementation of the subject project by the SPV and would help in reducing the energy costs of the Company significantly. This aligns with our commitment to increasing the share of renewable power in operations while ensuring compliance as a 'captive user' under Indian electricity laws.

Date & Time of occurrence of the event/information: 18 February 2026 & 01:30 P.M. (IST).

This is for your information and records.

Thanking you,

Yours faithfully,  
**For Tatva Chintan Pharma Chem Limited**

**Ishwar Nayi**  
**Company Secretary and Compliance Officer**  
**M. No.: A37444**

Encl.: As above

**Annexure-1**

**Disclosure of information pursuant to Regulation 30 of the SEBI Listing Regulations**  
**Disclosure for acquisition of shares (including agreement to acquire)**

| Sr. No. | Particulars   | Details   |
|---------|---|---|
| 1.      | Name of the target entity, details in brief such as size, turnover etc.;  | A Special Purpose Vehicle (“SPV”) <b>AMPIN C&amp;I Power Twenty Six Private Limited</b> has been incorporated by AMPIN C&I Power Private Limited, in which Tatva Chintan Pharma Chem Limited, the Company has agreed to acquire its equity shares to the extent of 10.99% of its total paid up share capital on a fully diluted basis.<br><br>Size and Turnover: Not applicable, since the SPV has been recently incorporated.  |
| 2.      | Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”; | The acquisition of shares involves no related party transaction.<br><br>The promoter / promoter group / group companies of the Company do not have any interest in the entity whose equity shares are being acquired.   |
| 3.      | Industry to which the entity being acquired belongs;  | SPV is in the business of generation and transmission of wind and solar power for captive consumption.  |
| 4.      | Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);  | The said SPV has been incorporated to set up Renewable Power Plants in Gujarat having a Solar Capacity of 9.9 MW AC and Wind Capacity of 9.9 MW, wherein the SPV as a captive generator shall supply 3.2 MW of solar and 3.2 MW of wind power to the Company under the Group Captive Power Scheme.<br><br>The Agreement entered into with the SPV under Group Captive Power Scheme, would enable the Company to source environment friendly Green Energy (Wind and Solar) for long-term captive consumption upon implementation of the subject project by the SPV and would help in reducing the energy costs of the Company significantly. This aligns with our commitment to increasing the share of renewable power in operations while ensuring compliance as a 'captive user' under Indian electricity laws. |
| 5.      | Brief details of any governmental or regulatory approvals required for the acquisition;   | Not Applicable  |

**Registered Office and Factory :** Plot No. 502/17, G.I.D.C. Estate, Ankleshwar - 393 002, District : Bharuch, Gujarat, India.

**Dahej SEZ Unit :** Plot No. Z/103/F/1 & 2, SEZ Area, Part-2, Dahej - 392 130, District : Bharuch, Gujarat, India.

**Corporate Office and R & D Center (DSIR Approved) :** Plot No. 353, G.I.D.C., Makarpura, Vadodara - 390 010, Gujarat, India.

**Telephone No. :** +91 75748 48533 / 34 **Fax :** +91 265 263 8533 **E-mail :** cs@tatvachintan.com **Website :** www.tatvachintan.com

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|-----|---|---|
| 6.  | Indicative time period for completion of the acquisition;   | The completion of the acquisition is subject to the receipt of all consents, permissions required to be obtained by AMPIN C&I Power Twenty Six Private Limited from regulatory authority for open access for captive consumption of electricity.  |
| 7.  | Consideration - whether cash consideration or share swap or any other form and details of the same;   | The Company has agreed to acquire in one or more tranches, in aggregate, 40,00,000 equity shares (10.99% of the total paid up share capital on a fully diluted basis) of Rs. 10/- in cash in the SPV.   |
| 8.  | Cost of acquisition or the price at which the shares are acquired;  | Investment of Rs. 4,00,00,000/- in one or more tranches, (40,00,000 equity shares of Rs 10/-) each.   |
| 9.  | Percentage of shareholding / control acquired and/or number of shares acquired;   | The Company will acquire 40,00,000 equity shares (10.99% of the total paid up share capital on a fully diluted basis) of Rs. 10/- of Investee Company.  |
| 10. | Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief); | <p>Brief background about the entity acquired in terms of products/line of business acquired:</p> <p>AMPIN C&amp;I Power Twenty Six Private Limited is a SPV of AMPIN C&amp;I Power Private Limited established for developing, constructing, operating and maintaining 9.9 MW Wind-Solar Hybrid Power Plant at District - Gir-Somnath, State - Gujarat.</p> <p>Date of Incorporation and Turnover of last 3 Years:</p> <p>Incorporated on 17 July 2025</p> <p>The SPV incorporated is yet to commence its business operations and accordingly turnover of last 3 years is not applicable.</p> <p>Country of Incorporation: India</p> |