



TSLPL/SE/2021-22/32

June 30, 2021

**The Secretary, Listing Department
BSE Limited**

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Scrip Code: 513010

**The Manager – Listing Department
National Stock Exchange of India Limited**

“Exchange Plaza”, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051
Symbol: TATASTLLP

Dear Madam, Sir,

Sub: Intimation regarding the letter received from SEBI on June 29, 2021 in relation to scheme of amalgamation of The Indian Steel and Wire Products Limited (“ISWP” or “Transferor Company”) into and with Tata Steel Long Products Limited (“TSLP” or “the Company”) and their respective shareholders (“the Scheme”)

This has reference to our earlier disclosure dated November 13, 2020 intimating the decision of the Board of Directors of the Company approving the aforesaid Scheme which envisaged the amalgamation and consolidation of the businesses of the Transferor Company into and with the Company and their respective shareholders, pursuant to a scheme of amalgamation subject to receipt of the requisite statutory and regulatory approval, including approval from SEBI and various matters consequentially or integrally connected herewith.

In compliance with the SEBI Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017 (as amended) and Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company had applied to stock exchanges on November 14, 2020 to obtain an Observation Letter or No Objection letter and had provided all documents and clarifications as has been requested or required by the stock exchanges from time to time.

The Company has on June 29, 2021, received a letter from SEBI of even date (“**SEBI Letter**”), through BSE Limited, stating that SEBI has returned the Scheme document, observing that the Scheme is in non-compliance with Securities law provisions. No further reason for return of the Scheme has been provided in the SEBI Letter.

This disclosure is being made in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

This is for your information and records.

Thanking you,

Yours faithfully,

Tata Steel Long Products Limited
(Formerly Tata Sponge Iron Limited)

Sankar Bhattacharya
Company Secretary and Compliance Officer

TATA STEEL LONG PRODUCTS LIMITED
(Formerly Tata Sponge Iron Limited)

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