



TSLPL/SE/2022-23/62

October 31, 2022

**The Secretary, Listing Department
BSE Limited**

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Scrip Code: 513010

**The Manager, Listing Department
National Stock Exchange of India Ltd**

"Exchange Plaza", 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

Symbol: TATASTLLP

Dear Madam, Sir,

Sub: Results Presentation

Please find enclosed the results presentation for the quarter ended September 30, 2022.

This disclosure is being made in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your kind information and records.

Thanking you,

Yours faithfully,

For **Tata Steel Long Products Limited**

SANKAR
BHATTACHAR
YA

Digitally signed by
SANKAR BHATTACHARYA
Date: 2022.11.01 10:54:18
+05'30'

Sankar Bhattacharya

Company Secretary and Compliance Officer

Encl. As above

TATASTEEL LONG PRODUCTS LIMITED

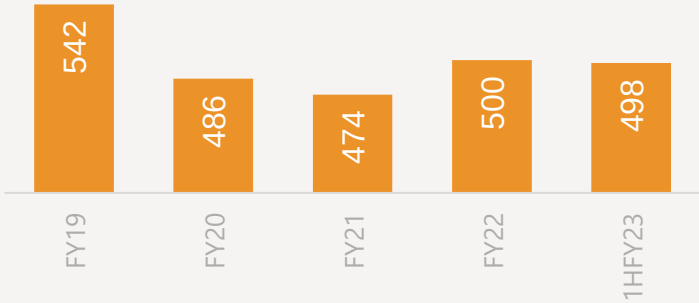
PO Joda Dist Keonjhar Odisha 758 034 India
Tel 91 6767 278178 Fax 278129 Email
info@tatasteellp.com CIN L27102OR1982PLC001091

Tata Steel Long Products

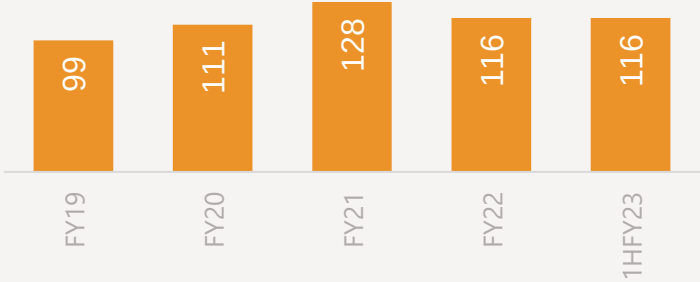
↓ Goodness Indicator

Key operating parameters

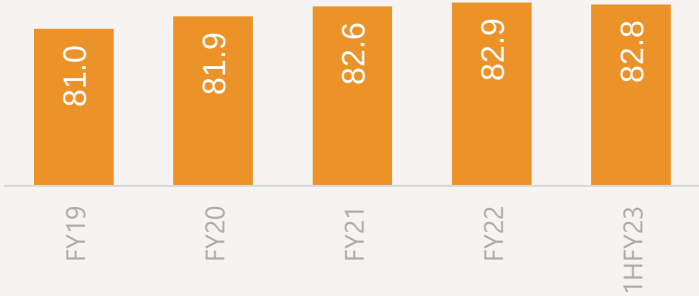
Coke rate (kg/thm)



PCI rate (kg/thm)



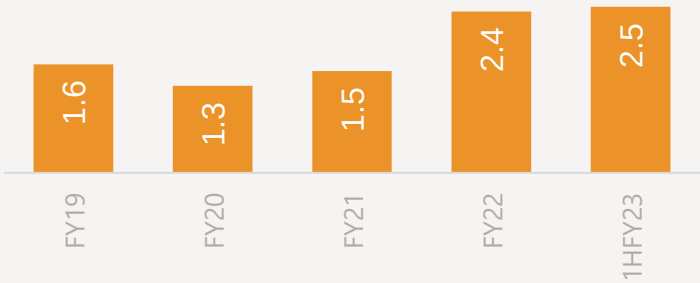
Crude Steel Yield (%)



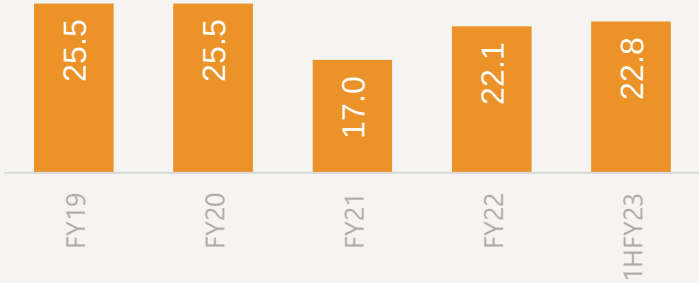
Power consumption (KVAH/tcs)



Electrode consumption (kg/tcs)



Oil consumption at Mill (ltr/ton¹)



Note : 1. ton of finished steel

Tata Steel Long Products (Consolidated with NINL)

(All figures are in Rs. Crores unless stated otherwise)	2QFY23 ¹	1QFY23	2QFY22
Total revenue from operations	1,869	1,994	1,637
Raw material cost ²	1,358	1,665	1,032
Change in inventories	98	(147)	(47)
Employee benefits expenses	106	61	52
Other expenses	562	484	360
EBITDA	(229)	(34)	302
EBITDA per ton (Rs.)³	(14,594)	(1,956)	18,010
EBITDA Margin (%)	-	-	18.5%
Reported PAT	(662)	(331)	135

1. Figures for 2QFY23 are consolidated for NINL, post acquisition

2. Raw material cost includes raw material consumed, and purchases of finished and semi-finished products

3. EBITDA/Steel deliveries

Key drivers for QoQ change:

- **Revenues:** decreased on lower volumes and decline in realisations in Steel and DRI business
- **Raw Material cost:** decreased on lower volumes and decline in coking coal consumption cost
- **Employee benefit expenses:** Increased primarily due to consolidation of Neelachal Ispat Nigam Ltd. (NINL), excluding this was broadly stable
- **Other Expenses:** Increased due to consolidation of NINL, else declined on lower royalty, fuel and freight related expenses
- **EBITDA:** was loss of Rs 52 crores excluding movement due to consolidation of NINL