



TSBSL/COSEC/SE/LBC/FY21
June 30, 2020

The Secretary
Listing Department
BSE Limited,
Phiroze Jee Jee Bhoy Towers,
Dalal Street,
Mumbai – 400001
Scrip code: **500055**

The Manager
Listing Department
National Stock Exchange of India Ltd.,
“Exchange Plaza”, 5th Floor, Plot No. C/1, G-
Block, Bandra – Kurla Complex, Bandra(E),
Mumbai-400051
Scrip code: **TATASTLBSL**

Dear Madam, Sir,

Sub: Disclosure on Fund Raising by issuance of Debt Securities by Large Business Entities

With reference to the abovementioned subject, please find enclosed herewith the disclosures to be made by Large Entities as on March 31, 2020 in the prescribed formats.

This disclosure is being made pursuant to the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 on the abovementioned subject.

This is for your information and records.

Thanking you,

Yours faithfully,
Tata Steel BSL Limited
(formerly Bhushan Steel Limited)

Nisha Anil Seth
Company Secretary and Compliance Officer



Encl: As above



Annexure A

Initial Disclosure to be made by a Company identified as a Large Business Corporate

S.N.	Particulars	Details
1.	Name of the Company	Tata Steel BSL Limited
2.	CIN	L74899DL1983PLC014942
3.	Outstanding borrowings of Company as on March 31, 2020 (in Rs. Crore)	*Rs.14, 897.42 Crores
4.	Highest Credit Rating during FY 2019-20 along with Name of the Credit Rating Agency	- CARE AA; Stable: Long term Bank Facilities (by CARE Ratings Limited) - CARE AA; Stable/CARE A1+: Long Term/ Short Term Bank Facilities - CARE A1+: Commercial Paper (by CARE Ratings Limited) - IND A1+: Commercial Paper (by India Ratings)
5.	Name of Stock Exchange in which the fine shall paid, in case of shortfall in the required borrowing under the framework	BSE Limited

* The amount of outstanding borrowings stated is as per the definition laid down under para 2.2 (ii) of SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 and includes Finance Lease obligation of Rs. 1,587.97 Crore and excludes Liability component of compound financial instruments (OCPRS/NCPRS) of Rs. 2,659.12 Crore.

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

for **Tata Steel BSL Limited**
(Formerly Bhushan Steel Limited)

(Nisha Anil Seth)
Company Secretary &
Compliance Officer
+91 11 3919 4275

Sanjib Nanda
(Chief Financial Officer)
Ph: +91 11 3919 4183



June 30, 2020
New Delhi

TATA STEEL BSL LIMITED
(Formerly known as Bhushan Steel Limited)



Annexure B

Annual Disclosure to be made by an entity identified as a Large Business Corporate

1. Name of the Company: Tata Steel BSL Limited
2. CIN: L74899DL1983PLC014942
3. Report filed for FY: 2019-2020
4. Details of the borrowings (all figures in Rs crore):

Sr. No.	Particulars	Details
i.	Incremental borrowing done in FY 20 (a)	NIL
ii.	Mandatory borrowing to be done through issuance of debt securities (b) = (25% of a)	NA
iii.	Actual borrowings done through debt securities in FY 20 (c)	NA
iv.	Shortfall in the mandatory borrowing through debt securities, if any (d) = (b) - (c) {If the calculated value is zero or negative, write "nil"}	NIL
v.	Reasons for short fall, if any, in mandatory borrowings through debt securities	NA

Note: The Company has not made any Incremental Borrowings as per the explanation provided in Para 3.1 of the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018

for Tata Steel BSL Limited
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