

BAMNIPAL STEEL LIMITED

Registered Office: Tarapur Complex, Plot No. F8, MIDC,
Tarapur Industrial Area, District :Palghar. Pin : 401506
Tel 91 22 6665 8282 Fax 91 22 66657724
Corporate Identity Number U27310MH2018PLC304494

April 16, 2020

The Manager – Listing
National Stock Exchange of India Limited
Plot No. C-/1, 'G' Block,
Bandra Kurla Complex,
Bandra (East),
Mumbai – 400 051.

The Company Secretary & Compliance Officer
Tata Steel BSL Limited
Ground Floor, Mira Corporate Suites,
Plot No. 1 & 2, Ishwar Nagar,
Mathura Road,
New Delhi – 110 065

The Secretary
BSE Limited
P.J. Towers,
Dalal Street, Fort,
Mumbai – 400 051

Dear Madam, Sir,

Subject: Disclosure under Regulation 30 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached the disclosure of aggregate shareholding and voting rights held by the Promoter and Promoter Group as on March 31, 2020, in Tata Steel BSL Limited (formerly known as Bhushan Steel Limited).

This disclosure is being made pursuant to Regulation 30(1) and 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and records.

Yours faithfully,
Bamnipal Steel Limited

POOJA K
MARU

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Date: 2020-04-16 19:08+05:30

Pooja Maru
Company Secretary

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Format for disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A – Details of Shareholding

1	Name of the Target Company (TC)	Tata Steel BSL Limited		
2	Name(s) of the stock exchange(s) where the shares of the TC are listed	1. National Stock Exchange of India Limited 2. BSE Limited		
3	Particulars of the Shareholder:			
a.	Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.			
b.	Or Name(s) of promoter(s), member of the promoter group and PAC with him.	1. Bamnival Steel Limited (Promoter) 2. Tata Steel Limited (Member of Promoter Group)		
4	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
	As of March 31, 2020, holding of Bamnival Steel Limited			
	a) Shares (Equity shares)	79,44,28,986	72.65	19.66
	b) Voting Rights (otherwise than by shares)	NA	NA	NA
	c) Warrants	NA	NA	NA
	d) Convertible securities	NA	NA	NA
	e) Any other instrument that would entitle the holder to receive shares in the TC	NA	NA	NA

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As of March 31, 2020, holding of Tata Steel Limited			
a) Shares	NA	NA	NA
b) Voting Rights (otherwise than by shares)	NA	NA	NA
c) Warrants	NA	NA	NA
d) Convertible securities	900,00,00,000 - 8.89% Optionally Convertible Redeemable Preference Shares (OCRPS)	NIL	72.94
e) Any other instrument that would entitle the holder to receive shares in the TC	NA	NA	NA
Total	79,44,28,986 equity shares and 900,00,00,000 - 8.89% OCRPS	72.65	92.60

Part B**

Name of the Target Company - **Tata Steel BSL Limited**

Name of the Person and Persons Acting in Concert (PAC) with the Person	Whether the person belongs to Promoter/Promoter Group
Bamnival Steel Limited	Yes
Tata Steel Limited	Yes

Bamnival Steel Limited

POOJA K MARU

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Date: 2020-04-16 19:09+05:30

Pooja Maru

Company Secretary

Place: Mumbai

Date: April 16, 2020

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required
2. (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC
3. (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated