



TSBSL/COSEC/SE/CCM/FY2021
February 17, 2021

The Secretary, Listing Department
BSE Limited,
Phiroze Jee Jee Bhoy Towers,
Dalal Street,
Mumbai – 400001 Maharashtra, India
Scrip code: 500055

The Manager, Listing Department
National Stock Exchange of India Limited,
“Exchange Plaza”, 5th Floor, Plot No. C/1, G-
Block, Bandra – Kurla Complex, Bandra (E),
Mumbai-400051, Maharashtra, India
Symbol: TATASTLBSL

Dear Madam, Sirs,

Subject: Convening of a Meeting of the equity shareholders of Tata Steel BSL Limited (formerly known as ‘Bhushan Steel Limited’) on Friday, March 26, 2021 at 3:00 p.m. (IST) pursuant to the directions of the Hon’ble National Company Law Tribunal, Mumbai Bench, in the matter of Composite Scheme of Amalgamation of Bamnipal Steel Limited and Tata Steel BSL Limited (formerly known as Bhushan Steel Limited) into and with Tata Steel Limited

In accordance with the order of the Hon'ble National Company Law Tribunal, Mumbai Bench (**‘Hon’ble NCLT’**) dated February 20, 2020 passed in the Company Scheme Application No. 129/MB-II/2019 and orders dated January 11, 2021, January 19, 2021 and February 05, 2021 passed in the Company Application No. 1081/2020 (collectively referred to as **‘Orders’**), Tata Steel BSL Limited (**‘Company’**) will be convening a meeting of the equity shareholders of the Company on Friday, March 26, 2021 at 3:00 p.m. (IST) through video conferencing/other audio-visual means (**‘VC/OAVM’**) (**‘Meeting’**) to consider and if thought fit, to approve the Composite Scheme of Amalgamation of Bamnipal Steel Limited and Tata Steel BSL Limited (formerly known as ‘Bhushan Steel Limited’) into and with Tata Steel Limited (**‘Scheme’**) under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (**‘Act’**).

As per the directions of the Hon’ble NCLT, the Notice of the Meeting will be sent through electronic means to the equity shareholders of the Company. The Company has considered Friday, February 12, 2021 as the ‘Cut-Off Date’ for sending the Notice of the Meeting to the equity shareholders whose names appear in the Register of Members and/or Register of Beneficial Owners as maintained by the Depositories (**‘Eligible Shareholders’**). The said Notice will be sent to the Eligible Shareholders at the e-mail address registered with the Company/Registrar and Transfer Agents (**‘RTA’**)/Depository Participants (**‘DPs’**). No physical copies of the Notice will be sent to any shareholder.



TATA STEEL BSL LIMITED
(Formerly known as Bhushan Steel Limited)



The Company has made special arrangements through its RTA for registration of e-mail address of those Eligible Shareholders (holding equity shares in electronic or physical form) who wish to receive the Notice electronically and cast their votes through the remote e-voting process. Eligible Shareholders whose e-mail addresses are not registered with the Company/RTA/Depositories may register the same with the RTA on or before 5.00 p.m. (IST) on Friday, March 19, 2021.

Process to be followed by the Eligible Shareholders for one-time Registration of e-mail address:

I. For members who hold equity shares in electronic form:

- a) Visit the link: https://www.rcmc Delhi.com/updates/?cid=tsbl_ccm
- b) Enter the DP ID and Client ID, PAN Details and Captcha Code.
- c) System will verify the Client ID and PAN Details.
- d) On successful verification, the system will allow you to enter your e-mail address and mobile number.
- e) Enter your e-mail address and mobile number.
- f) The system will then confirm the e-mail address for the limited purpose of service of the Notice.

II. For members who hold equity shares in physical form:

- a) Visit the link: https://www.rcmc Delhi.com/updates/?cid=tsbl_ccm
- b) Enter the physical Folio Number, PAN details and Captcha Code.
- c) In the event the PAN details are not available on record, Member to enter one of the share certificate's number.
- d) System will verify the Folio Number and the PAN details or the share certificate number.
- e) On successful verification, the system will allow you to enter your e-mail address and mobile number.
- f) Enter your e-mail address and mobile number.
- g) If PAN details are not available, the system will prompt the Member to upload a self-attested copy of PAN Card.
- h) The system will then confirm the e-mail address for the limited purpose of service of the Notice.

After successful submission of the email address, National Securities Depository Limited will email a copy of the Notice along with the login ID and password for remote e-voting to the email address so registered. In case of any queries, Members may write to investor.services@rcmc Delhi.com or evoting@nsdl.co.in.



TATA STEEL BSL LIMITED
(Formerly known as Bhushan Steel Limited)



Further, in case any Eligible Shareholder wishes to receive a copy of the Notice and / or the Scheme, a request may be sent to the Company at tsbsl@tatasteelbsl.co.in or the same can be obtained free of charge on any day (except Saturday, Sunday and public holidays) from the registered office of the Company at Ground Floor, Mira Corporate Suites, Plot No. 1&2, Ishwar Nagar, Mathura Road, New Delhi – 110 065 between 10.00 a.m. and 12.00 noon (IST) until the date of the Meeting.

This disclosure is being made pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This is for your information and records.

Yours faithfully,
For **Tata Steel BSL Limited**

(Nisha Anil Seth)
Company Secretary & Compliance Officer



TATA STEEL BSL LIMITED

(Formerly known as Bhushan Steel Limited)