Ref : G- 1140

September 27, 2011

National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, 'G' Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Dear Sirs,

Re: Amalgamation of Centennial Steel Company Limited with the Company

We refer to your letter dated 20th April, 2011 conveying your 'no-objection' to the Draft Scheme of Amalgamation of Centennial Steel Company Limited (CSCL) with Tata Steel Limited.

We are pleased to inform you that, CSCL being a wholly owned subsidiary of Tata Steel Limited, on our application, High Court of Judicature at Bombay, vide its order dated 24th June, 2011 dispensed with the filing of further Petition and following any other procedure. (Copy of the Minutes of the Order attached herewith).

The petition filed by CSCL in the Hon. High Court at Bombay, has been approved and the Scheme of Amalgamation has been sanctioned with effect from the Appointed Date i.e. 1st April, 2011. (A copy of Order dated 16th September 2011 passed by the High Court of Judicature at Bombay is attached herewith).

We further confirm you that, in terms of Section 391(3) of the Companies Act 1956, we have filed the Orders approving the Scheme of Amalgamation with the Registrar of Companies, Maharashtra, Mumbai. Therefore the Effective Date as per the Scheme of Amalgamation shall be September 27, 2011.

As per the Scheme of Amalgamation, CSCL being wholly owned subsidiary of Tata Steel, all the shares of CSCL will stand cancelled.

Thanking you,

Yours faithfully,
Tata Steel Limited

A. Anjeneyan
Company Secretary & Chief of Compliance.