April 9, 2021

BSE Limited
P J Towers
Dalal Street,
Fort
Mumbai 400 001

Tata Steel Limited
Bombay House
24 Homi Mody Street, Fort
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C-1, Block 'G'
Bandra Kurla Complex
Bandra (E), Mumbai 400 051

Sub: Disclosure under Regulation 30 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

In terms of the disclosure required under Regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations") regarding aggregate shareholding and voting rights held by the Promoter and Persons Acting in Concert as of the 31st day of March, we forward herewith the said details as on 31st March, 2021 relating to Tata Steel Limited in the prescribed format.

As mentioned in the format for disclosure, we request you to take the same as disclosure under Regulation 30(1) of the Takeover Regulations also.

Kindly acknowledge receipt.

Yours faithfully,
TATA SONS PRIVATE LIMITED
SUPRAKASH MUKHOPADHYAY
Digitally signed by SUPRAKASH MUKHOPADHYAY
Date: 2021.04.09 16:32:30 +05'30'
Suprakash Mukhopadhyay
Company Secretary

Encl : As Above

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Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part -A - Details of Shareholding

1	Name of the Target Company (TC)	Tata Steel Limited
2	Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited
3	Particulars of the shareholder(s) :	
a.	Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or	
b.	Name(s) of promoter(s), member of the promoter group and PAC with him.	(i)Tata Sons Private Limited (Promoter) <u>(ii)Promoter Group:</u> Ewart Investments Limited Tata Capital Limited Tata Investment Corporation Limited Tata Industries Limited Rujuvalika Investments Limited Tata Chemicals Limited Tata Motors Limited Tata Motors Finance Limited Titan Company Limited <u>(iii) Person Acting in Concert#</u> Tata AIA Life Insurance Company Limited

Note : Tata AIA Life Insurance Company Limited ("TALIC") does not act in concert with Tata Sons Private Limited or any of its group companies for the acquisition of shares, voting rights or control over the Target Company. However TALIC is disclosed above as a "person acting in concert" pursuant to its being deemed so under Regulation 2(1)(q)(2)(i) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

TATA SONS PRIVATE LIMITED
Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 8080 e-mail tatasons@tata.com
website www.tata.com CIN U99999MH1917PLC000478

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Note: Members of the Promoter Group do not act in concert with Tata Sons Private Limited or any of its group companies for the acquisition of shares, voting rights or control over the Target Company. However, they are deemed as "persons acting in concert" pursuant to Regulation 2(1)(q)(2)(iv) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

4	Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total Share/ voting capital wherever applicable	% of total diluted share/ voting capital of TC(*)
	As of March 31st of the year 2021, holding of :			
	a) Shares			
	Tata Sons Private Limited	39,65,08,108	32.93	32.93
	Ewart Investments Limited	22,25,975	0.18	0.18
	Tata Capital Limited	16,740	0.00	0.00
	Tata Investment Corporation Limited	41,97,609	0.35	0.35
	Tata Industries Limited	10,42,545	0.09	0.09
	Rujuvalika Investments Limited	11,68,393	0.10	0.10
	Tata Chemicals Limited	30,90,051	0.26	0.26
	Tata Motors Limited	54,96,295	0.46	0.46
	Tata Motors Finance Limited	6,09,511	0.05	0.05
	Titan Company Limited	2,511	0.00	0.00
	Tata AIA Life Insurance Company Limited	15,65,257	0.13	0.13
	b) Voting Rights (otherwise than by shares)	-		
	c) Warrants	-		
	d) Convertible Securities	-		
	e) Any other instrument that would entitle the holder to receive shares in the TC	-		
	Total	41,59,22,995	34.54	34.54

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Tel 91 22 6665 8282 Fax 91 22 6665 8080 e-mail tatasons@tata.com
website www.tata.com CIN U99999MH1917PLC000478

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Part - B**

Name of the Target Company: Tata Steel Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter Group	
Tata Sons Private Limited	Yes	
Ewart Investments Limited	Yes	
Tata Capital Limited	Yes	
Tata Investment Corporation Limited	Yes	
Tata Industries Limited	Yes	
Rujuvalika Investments Limited	Yes	
Tata Chemicals Limited	Yes	
Tata Motors Limited	Yes	
Tata Motors Finance Limited	Yes	
Titan Company Limited	Yes	
Tata AIA Life Insurance Company Limited	# (Refer to Note in Part A)	

TATA SONS PRIVATE LIMITED

SUPRAKASH MUKHOPADHYAY

Digitally signed by SUPRAKASH MUKHOPADHYAY
Date: 2021.04.09 16:33:08 +05'30'

Suprakash Mukhopadhyay
Company Secretary

Place: Mumbai
Date: 09.04.2021

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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April 9, 2021

BSE Limited
P J Towers
Dalal Street,
Fort
Mumbai 400 001

The Audit Committee
Tata Steel Limited
Bombay House
24 Homi Mody Street, Fort
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C-1, Block 'G'
Bandra Kurla Complex
Bandra (E), Mumbai 400 051

Sub: Disclosure under Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

In terms of the disclosure required under Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we hereby declare that the promoter and the persons acting in concert have not made any encumbrance, directly or indirectly, other than those already disclosed in Tata Steel Limited.

Kindly acknowledge receipt.

Yours faithfully,
TATA SONS PRIVATE LIMITED

SUPRAKASH MUKHOPADHYAY
Digitally signed by SUPRAKASH MUKHOPADHYAY
Date: 2021.04.09 16:33:31 +05'30'

Suprakash Mukhopadhyay
Company Secretary

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