



June 1, 2020

BSE Limited
P J Towers
Dalal Street,
Fort
Mumbai 400 001

Tata Steel Limited
Bombay House
24 Homi Mody Street, Fort
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C-1, Block 'G'
Bandra Kurla Complex
Bandra (E), Mumbai 400 051

Sub: Disclosure under Regulation 30 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

In terms of the disclosure required under Regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations") regarding aggregate shareholding and voting rights held by the Promoter and Persons Acting in Concert as of the 31st day of March, we forward herewith the said details as on 31st March, 2020 relating to Tata Steel Limited in the prescribed format.

As mentioned in the format for disclosure, we request you to take the same as disclosure under Regulation 30(1) of the Takeover Regulations also.

Kindly acknowledge receipt.

Yours faithfully,
TATA SONS PRIVATE LIMITED

SUPRAKASH
MUKHOPADHYAY
AY
Suprakash Mukhopadhyay
Company Secretary

Digitally signed by
SUPRAKASH
MUKHOPADHYAY
Date: 2020.06.01 22:21:36
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Encl : As Above

TATA SONS PRIVATE LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 8080 e-mail tatasons@tata.com
website www.tata.com CIN U99999MH1917PLC000478



**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Part -A - Details of Shareholding

- 1 Name of the Target Company (TC) Tata Steel Limited
- 2 Name(s) of the stock exchange(s) where the shares of the TC are listed BSE Limited
National Stock Exchange of India Limited
- 3 Particulars of the shareholder(s) :
 - a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.
or
 - b. Name(s) of promoter(s), member of the promoter group and PAC with him.
 - (i)Tata Sons Private Limited (Promoter)
 - (ii)Promoter Group:
Ewart Investments Limited
Tata Capital Limited
Tata Investment Corporation Limited
Tata Industries Limited
Rujuvalika Investments Limited
Tata Chemicals Limited
Tata Motors Limited
Tata Motors Finance Limited
Titan Company Limited
 - (iii) Person Acting in Concert#
Tata AIA Life Insurance Company Limited

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Note : Tata AIA Life Insurance Company Limited ("TALIC") does not act in concert with Tata Sons Private Limited or any of its group companies for the acquisition of shares, voting rights or control over the Target Company. However TALIC is disclosed above as a "person acting in concert" pursuant to its being deemed so under Regulation 2(1)(q)(2)(i) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Note: Members of the Promoter Group do not act in concert with Tata Sons Private Limited or any of its group companies for the acquisition of shares, voting rights or control over the Target Company. However, they are deemed as "persons acting in concert" pursuant to Regulation 2(1)(q)(2)(iv) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total Share/ voting capital wherever applicable	% of total diluted share/ voting capital of TC(*)
As of March 31st of the year 2020, holding of :			
a) Shares - Fully Paid Ordinary Shares			
Tata Sons Private Limited	35,86,77,298	31.30	31.30
Ewart Investments Limited	20,82,364	0.18	0.18
Tata Capital Limited	15,660	0.00	0.00
Tata Investment Corporation Limited	39,26,740	0.34	0.34
Tata Industries Limited	9,39,358	0.08	0.08
Rujuvalika Investments Limited	11,68,393	0.10	0.10
Tata Chemicals Limited	28,90,693	0.25	0.25
Tata Motors Limited	51,41,696	0.45	0.45
Tata Motors Finance Limited	5,70,188	0.05	0.05
Titan Company Limited	2,349	0.00	0.00
Tata AIA Life Insurance Company Limited	29,12,323	0.25	0.25
Sub Total (A)	37,83,27,062	33.02	33.02

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Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total Share / voting capital wherever applicable	% of total diluted share / voting capital of TC(*)
Shares - Partly Paid Ordinary Shares			
Tata Sons Private Limited	3,78,30,810	0.83	0.83
Ewart Investments Limited	1,43,611	0.00	0.00
Tata Capital Limited	1,080	0.00	0.00
Tata Investment Corporation Limited	2,70,869	0.01	0.01
Tata Industries Limited	1,03,187	0.00	0.00
Tata Chemicals Limited	1,99,358	0.00	0.00
Tata Motors Limited	3,54,599	0.01	0.01
Tata Motors Finance Limited	39,323	0.00	0.00
Titan Company Limited	162	0.00	0.00
Sub Total (B)	3,89,42,999	0.85	0.85
b) Voting Rights (otherwise than by shares)	-		
c) Warrants	-		
d) Convertible Securities	-		
e) Any other instrument that would entitle the holder to receive shares in the TC	-		
Total (A+B)	41,72,70,061	33.87	33.87

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June 1, 2020

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P J Towers
Dalal Street,
Fort
Mumbai 400 001

The Audit Committee
Tata Steel Limited
Bombay House
24 Homi Mody Street, Fort
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C-1, Block 'G'
Bandra Kurla Complex
Bandra (E), Mumbai 400 051

Sub: Disclosure under Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

In terms of the disclosure required under Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we hereby declare that the promoter and the persons acting in concert have not made any encumbrance, directly or indirectly, other than those already disclosed in Tata Steel Limited.

Kindly acknowledge receipt.

Yours faithfully,
TATA SONS PRIVATE LIMITED

SUPRAKASH
MUKHOPADHYAY

Digitally signed by
SUPRAKASH MUKHOPADHYAY
Date: 2020.06.01 22:22:26
+05'30'

Suprakash Mukhopadhyay
Company Secretary

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