



January 23, 2023  
BJ/SH-L2/

BSE Limited  
Corporate Relationship Department  
1<sup>st</sup> Floor, New Trading Ring,  
Rotunda Bldg., P. J. Towers,  
Dalal Street, Fort,  
Mumbai 400 001.  
**Scrip Code: 500400**

National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor,  
Plot No. C/1, G Block,  
Bandra-Kurla Complex,  
Bandra (East),  
Mumbai 400 051.  
**Symbol: TATAPOWER**

Dear Sirs,

**Sub: Disclosure of events under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)**

In terms of Regulation 30 of the Listing Regulations, this is to inform you that the Board of Directors (“**Board**”) of Tata Power Renewable Energy Limited (“**Amalgamated Company**”), a subsidiary of The Tata Power Company Limited (“**Company**”), has, at its meeting held today, approved:

1. the amalgamation of TP Wind Power Limited, Walwhan Renewable Energy Limited, Walwhan Solar KA Limited, Walwhan Energy RJ Limited, Walwhan Solar RJ Limited, Walwhan Urja India Limited, Dreisatz Mysolar24 Private Limited, MI Mysolar24 Private Limited, Northwest Energy Private Limited, Clean Sustainable Solar Energy Private Limited, Walwhan Solar BH Limited, Walwhan Solar MH Limited, Walwhan Solar AP Limited, Walwhan Solar Raj Limited, Walwhan Solar Energy GJ Limited, Walwhan Solar MP Limited, Walwhan Solar PB Limited, Walwhan Solar TN Limited, Walwhan Urja Anjar Limited, Walwhan Wind RJ Limited and Solarsys Renewable Energy Private Limited (which are collectively referred to as “**Amalgamating Companies 1**”) into the Amalgamated Company, by way of merger by absorption and the dissolution of the Amalgamating Companies 1 without winding up and the consequent cancellation of the equity shares held by the Amalgamated Company in the Amalgamating Companies 1 in accordance with a composite scheme of amalgamation (“**Scheme 1**”) and various other matters incidental, consequential or otherwise integrally connected therewith pursuant to the provisions of Sections 230 - 232 and other relevant provisions of the Companies Act, 2013 in the manner provided for in the Scheme and in compliance with the provisions of the Income-tax Act, 1961; and
2. the amalgamation of Chirasthaayee Saurya Limited and Tata Power Solar Systems Limited (which are collectively referred to as “**Amalgamating Companies 2**”) with the Amalgamated Company, by way of merger by absorption and the dissolution of the Amalgamating Companies 2 without winding up and the consequent cancellation of the equity shares held by the Amalgamated Company in the Amalgamating Companies 2 in accordance with a composite scheme of amalgamation (“**Scheme 2**”) and various other matters incidental, consequential or otherwise integrally connected therewith pursuant to the provisions of Sections 230 - 232 and other relevant provisions of the Companies Act, 2013 in the manner provided for in the Scheme and in compliance with the provisions of the Income-tax Act, 1961.

Amalgamating Companies 1 and Amalgamating Companies 2 are hereinafter collectively referred to as “**Amalgamating Companies**”.

The Amalgamating Companies are direct or indirect wholly owned subsidiaries of the Amalgamated Company. The non-convertible debentures of the Amalgamated Company are listed on National Stock Exchange of India Limited.

**TATA POWER**

The Tata Power Company Limited

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 8801

Website : [www.tatapower.com](http://www.tatapower.com) Email : [atapower@tatapower.com](mailto:atapower@tatapower.com) CIN : L28920MH1919PLC000567



Scheme 1 and Scheme 2 are, *inter alia*, subject to sanction of National Company Law Tribunal bench at Mumbai (“**NCLT**”) and requisite approvals of the shareholders and/or creditors, of the respective companies, if so directed by the NCLT and receipt of any regulatory or other approvals, if required. The approval of the Boards of the Amalgamating Companies is being sought separately.

We request you to take the aforesaid on record.

Yours faithfully,  
**For The Tata Power Company Limited**

(H. M. Mistry)  
Company Secretary

**TATA POWER**

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