



17th December 2019
BJ/SH-L2/

BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring
Rotunda Bldg., P. J. Towers
Dalal Street, Fort
Mumbai – 400 001.
Scrip Code: 500400

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051.
Symbol: TATAPOWER EQ

Dear Sirs,

Receipt of NCLT order sanctioning the Scheme of Arrangement amongst The Tata Power Company Limited, Tata Advanced Systems Limited (Transferee Company) and their respective shareholders and creditors, for transfer of the Strategic Engineering Division (SED) ('the Scheme')

This is with further reference to our letters dated 29th March 2018, 12th December 2018 and 2nd May 2019, regarding the captioned Scheme. We are pleased to inform you that, the National Company Law Tribunal, Mumbai Bench (NCLT), vide its order dated December 12, 2019, has sanctioned the said Scheme.

A certified copy of the order passed by the NCLT along with a copy of the Scheme is available on the Company's website www.tatapower.com.

We would like to bring to your notice that:

- 1) The Scheme is subject to approval by the NCLT, Hyderabad bench in respect of the application filed by the Transferee Company;
- 2) As per Clause 17 of the Scheme, this Scheme would be effective on receipt of necessary approvals from authorities, including the Ministry of Defence. Accordingly, as per the direction contained in the said order, the Company is required to file the said order with the Registrar of Companies, Mumbai ("ROC") within 30 days of the said order and further is required to intimate the ROC within 30 days of receipt of necessary approvals, as mentioned above, when the Scheme become effective.

We shall keep the investors and Exchanges informed of the same.

This is for your information and records.

Yours faithfully,
For The Tata Power Company Limited

Company Secretary

TATA POWER

The Tata Power Company Limited

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

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