8th April 2021
BJ/SH-L2/

BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring,
Rotunda Bldg., P. J. Towers,
Dalal Street, Fort,
Mumbai 400 001.

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051.

Dear Sirs,

Reporting of Annual Disclosure for FY2020-21
to be made by an entity identified as a Large Corporate

In terms of clause 4.1 (ii) of the SEBI Circular no. SEBI/ho/DDHS/CIR/P/2018/144 dated 26th November 2018, for fund raising by issuance of Debt Securities by Large Entities, please find enclosed the confirmation certificate containing data in the format as prescribed in aforesaid SEBI Circular, for financial year 2020-21.

We request you to kindly take the above information on record.

Thanking-you,

Yours faithfully,
For The Tata Power Company Limited

(H. M. Mistry)
Company Secretary

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Annual Disclosure by The Tata Power Company Limited

1. Name of the Company: The Tata Power Company Limited
2. CIN: L28920 MH1919PLC000567
3. Report filed for FY: 2020-21
4. Details of the borrowings (all figures in ₹ crore):

Sr. No.	Particulars	Details
i.	Incremental borrowing done in FY **(a)**	₹ 5,060 crore
ii.	Mandatory borrowing to be done through issuance of debt securities **(b) = (25% of a)**	₹ 1,265 crore
iii.	Actual borrowings done through debt securities in FY **(c)**	₹ 3,700 crore
iv.	Shortfall in the mandatory borrowing through debt securities, if any **(d) = (b) - (c)** **{If the calculated value is zero or negative, write "nil"}**	Nil
v.	Reasons for short fall, if any, in mandatory borrowings through debt securities	NA

Hanoz M. Mistry
Company Secretary
Tel: +91 22 6665 7515
e-mail: hmm@tatapower.com

Ramesh N. Subramanyam
Chief Financial Officer
Tel: +91 22 6665 7503
e-mail: rameshsubramanyam@tatapower.com

Date: 8th April 2021

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