12th August 2020
BJ/SH-L2/

BSE Limited
Corporate Relationship Dept.
1st Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street
Mumbai 400 001
Scrip Code: **500400**

National Stock Exchange of India Ltd.
Exchange Plaza, 5th floor
Plot No. – C/1, 'G' Block
Bandra-Kurla Complex,
Bandra (East)
Mumbai 400051
Symbol: **TATAPOWER EQ**

Dear Sirs,

Disclosure under Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements), Regulations, 2015 – Withdrawal of the Scheme of Arrangement

This is with reference to our letters dated November 9, 2015 and February 19, 2018 intimating the approval of the board of directors ("Board") and shareholders of The Tata Power Company Limited ("Company"), respectively, in relation to the scheme of arrangement between the Company, Tata Power Renewable Energy Limited, Supa Windfarm Limited, Nivade Windfarm Limited, Tata Power Green Energy Limited and their respective shareholders and creditors ("Scheme"). The Scheme provides for transfer of certain renewable energy undertakings from the Company to its direct and indirect subsidiaries mentioned above on a slump sale basis and is currently pending for approval with the Mumbai bench of the Hon'ble National Company Law Tribunal ("NCLT").

At its meeting held today, the Board has approved withdrawal of the Scheme, subject to approval of NCLT, in order to consider other business opportunities & alternatives for restructuring its renewable energy business. Hence the Board decided not to further pursue the present Scheme of Arrangement.

Please treat this as intimation in terms of Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Yours faithfully,
For The Tata Power Company Limited

(H. M. Mistry)
Company Secretary

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