



August 3, 2024

BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring
Rotunda Bldg., P. J. Towers
Dalal Street, Fort
Mumbai – 400 001.
Scrip Code: **500400**

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051.
Symbol: **TATAPOWER**

Dear Sir/Madam,

Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform that the Company has received Letter of Intent (LOI) from PFC Consulting Limited (a wholly owned subsidiary of Power Finance Corporation Limited) to acquire Paradeep Transmission Limited, a project special purpose vehicle (SPV).

Kindly find below details pursuant to SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 ('SEBI Circular') -

S.No.	Particulars	Response
a)	Name of the entity to which order(s)/contract(s) is awarded;	The Tata Power Company Limited
b)	Whether order(s) / contract(s) is awarded to domestic/ international entity	Domestic Entity
c)	Significant terms and conditions of order(s)/contract(s) awarded, in brief;	<p>The Project SPV (Paradeep Transmission Limited) would be developed on Build-Own-Operate Transfer basis, to provide transmission service for 35 years from the schedule date of commercial operation (SCOD) which is 24 months from the date of SPV acquisition.</p> <p>The scope of project involves constructing 2 x 1500 MVA, 765/ 400 kV GIS substation at Paradeep with associated bays at Angul and Paradeep (OPTCL), ~190 km of 765 kV double circuit transmission line from existing Angul substation of PGCIL to the proposed 765 kV GIS substation at Paradeep and ~12 km of 400 kV line from existing OPTCL substation at Paradeep to the proposed 765 kV GIS substation at Paradeep.</p> <p>Major terms and conditions:</p> <p>SCOD – 24 months from Effective date (SPV transfer) Transmission Service Agreement period – 35 years</p>
d)	Time period, if any, associated with the order(s)/contract(s)	The award is placed on the Company for a period of 35 years.
e)	Broad commercial consideration or size of the order(s)/contract(s);	Annual Transmission Charges – ₹ 256.183 crore
f)	Whether the promoter/ promoter group/group companies have any interest in that entity to whom the order(s)/contract(s) is awarded? If Yes, nature of interest and details thereof;	Not applicable

TATA POWER

The Tata Power Company Limited

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 8801

Website : www.tatapower.com Email : tatapower@tatapower.com CIN : L28920MH1919PLC000567



g)	Whether the same would fall within related party transactions? If yes, whether the same is done at "arm's length".	Not applicable
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The above information is being made available on the website of the Company: www.tatapower.com.

This is for your information and records.

Yours Sincerely,
For **The Tata Power Company Limited**

Vispi S. Patel
Company Secretary
FCS 7021

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