BSE Limited
First Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai 400 001
Kind Attn : Mr Girish Joshi, GM - DCS
Fax Nos.22723121/ 22723719/ 22722037

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051
Kind Attn: Mr Hari K, Vice President
Fax No.66418125 / 26, 26598347/48 & 26598237/8

January 23, 2013
Sc- 15626

Dear Sirs,

Re: Jaguar Land Rover PLC launch of $ 400 million Senior Notes offering

Attached please find the press release issued by Jaguar Land Rover Automotive plc (erstwhile Jaguar Land Rover PLC), a wholly-owned indirect subsidiary of the Company, the contents of which are self-explanatory.

This is for the information of the exchange and the members.

Yours faithfully,
Tata Motors Limited

H K Sethna
Company Secretary

Encls: a/a

Z:\MailStock-JLR PLC Notice Offering.doc

London, 23 January 2013

NOT FOR DISTRIBUTION IN OR INTO, DIRECTLY OR INDIRECTLY, THE UNITED STATES, AUSTRALIA, CANADA OR JAPAN

Jaguar Land Rover Automotive plc
Launch of $400 million Senior Notes offering

Jaguar Land Rover Automotive plc (the "Issuer"), the parent company of the Jaguar Land Rover group of companies and a subsidiary of Tata Motors Limited, announces the offer of $400 million Senior Notes due 2023 (the "Notes"). The Notes will be guaranteed (the "Guarantees") on a senior unsecured basis by Jaguar Land Rover Limited, Land Rover, Jaguar Land Rover North America, LLC, Land Rover Exports Limited and Jaguar Land Rover Exports Limited (the "Guarantors").

The net proceeds from the issuance and sale of the Notes will be used for general corporate purposes, including to support Jaguar Land Rover's on-going growth and capital spending plans.

Certain other important information relating to the Issuer on recent developments and an update on trading can be found on the Jaguar Land Rover website at: www.jaguarlandrover.com/ and on the Tata Motors website at: www.tatamotors.com.

About Jaguar Land Rover
Jaguar Land Rover designs, develops, manufactures and sells Jaguar premium sports saloons and sports cars and Land Rover premium all-terrain vehicles (and related parts and accessories) through a global sales and distribution network. Jaguar Land Rover Automotive plc (formerly named Jaguar Land Rover PLC) is an indirect, wholly owned subsidiary of Tata Motors Limited (India).

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