BSE Limited
First Floor, New Trading Ring
RotundaBuilding, P J Towers
Dalal Street, Fort
Mumbai 400 001
Kind Attn: Mr Khushro A. Bulsara
General Manager & Head
Listing Compliance & Legal Regulatory

National Stock Exchange of India Ltd.
ExchangePlaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051
Kind Attn: Mr Hari K, Vice President

April 15, 2015
Sc- 15025

Dear Sir / Madam,

Sub: Rights Issue of Ordinary Shares and 'A' Ordinary Shares by Tata Motors Limited (the "Company") (the "Issue").

This is with reference to the Issue and the Letter of Offer dated March 30, 2015 filed by the Company in connection with the Issue ("**Letter of Offer**" or "**LoF**"). We write to inform you that the Company has issued a corrigendum to the Letter of Offer (the "**Corrigendum**") as part of the dispatch completion advertisement issued in compliance with Regulation 55(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009. The dispatch completion advertisement along with the Corrigendum was published in all editions of the Financial Express, Jansatta and Business Standard and Mumbai edition of Navshakti and Loksatta, on April 14, 2015, copy of which is annexed herewith.

Thanking you.

Yours faithfully,
For Tata Motors Limited

H K Sethna
Company Secretary

Encl: a/a

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