BSE Limited
First Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai 400 001
Kind Attn : Mr Girish Joshi, GM - DCS
Fax Nos.22723121/ 22723719/ 22722037

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051
Kind Attn: Mr Hari K, Vice President
Fax No.66418125 / 26, 26598347/48 & 26598237/8

January 28, 2013
Sc-15629

Dear Sirs,

Re: Jaguar Land Rover Automotive PLC pricing of $500 million equivalent Senior Notes offering

Attached please find the press release issued by Jaguar Land Rover Automotive PLC (erstwhile Jaguar Land Rover PLC), a wholly-owned indirect subsidiary of the Company, the contents of which are self-explanatory.

This is for the information of the exchange and the members.

Yours faithfully,
Tata Motors Limited

H K Sethna
Company Secretary

Encls: a/a

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London, 23 January 2013

NOT FOR DISTRIBUTION IN OR INTO, DIRECTLY OR INDIRECTLY, THE UNITED STATES, AUSTRALIA, CANADA OR JAPAN

Jaguar Land Rover Automotive plc

Pricing of $500 million Senior Notes offering

Jaguar Land Rover Automotive plc (the "Issuer"), the parent company of the Jaguar Land Rover group of companies and a subsidiary of Tata Motors Limited, is pleased to announce the pricing of $500 million Senior Notes due 2023 at a coupon of 5.625% per annum (the "Notes"). The Notes will be guaranteed (the "Guarantees") on a senior unsecured basis by Jaguar Land Rover Limited, Land Rover, Jaguar Land Rover North America LLC, Land Rover Exports Limited and Jaguar Land Rover Exports Limited (the "Guarantors").

"We are pleased to have completed this transaction successfully which we believe demonstrates the confidence of the market in our company and plans." said Kenneth Gregor, Chief Financial Officer of Jaguar Land Rover."

C. Ramakrishnan, Chief Financial Officer of Tata Motors, added, *"This transaction further strengthens our overall balance sheet and capital structure, and we thank the investors for their support."*

The net proceeds from the issuance and sale of the Notes will be used for general corporate purposes, including to support Jaguar Land Rover's on-going growth and capital spending plans.

About Jaguar Land Rover

Jaguar Land Rover designs, develops, manufactures and sells Jaguar premium sports saloons and sports cars and Land Rover premium all-terrain vehicles (and related parts and accessories) through a global sales and distribution network. Jaguar Land Rover Automotive plc (formerly named Jaguar Land Rover PLC) is an indirect, wholly-owned subsidiary of Tata Motors Limited (India).

Important Regulatory Notice

This announcement is not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia), Australia, Canada or Japan. This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Notes and the Guarantees mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933 (the "Securities Act"). The Notes and the Guarantees may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the Securities Act. There will be no public offer of the Notes or the Guarantees in the United States.

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Jaguar Land Rover Automotive Plc. Registered Office Abbey Road, Whitley, Coventry CV3 4LF, United Kingdom.

ISSUED BY JAGUAR LAND ROVER COMMUNICATIONS & PUBLIC AFFAIRS