The Bombay Stock Exchange Limited
First Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai 400 001
Kind Attn : Mr Kushro A. Bulsara
General Manager & Head
Fax Nos.22723121/ 22723719/ 22722037

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051
Kind Attn: Mr Hari K, Vice President

Fax No. 022-26598347/48 26598237/38

January 13, 2016
Sc- 15267

Dear Sirs,

Ref: ISIN: INE155A01022 – Ordinary Shares
IN9155A01020 – 'A' Ordinary Shares
Debt Securities on NSE & BSE

Re: Board Meeting Intimation for Buy-back of Non-Convertible Debentures (NCDs)

We would like to inform you that a Meeting of Board of Directors is scheduled to be held on Monday, January 18, 2016 to consider and approve Buy-back of the following two tranches:

i. Unsecured Non-Convertible Debentures (ISIN: INE155A08183) aggregating ₹200 crores due to mature on November 30, 2018.

ii. Unsecured Non-Convertible Debentures (ISIN: INE155A08084) aggregating ₹250 crores due to mature on May 28, 2019,

as part of its Debt restructuring programme to ensure balanced maturity profile and / or better terms that would include lower cost of debt .

This intimation is being sent as required under Regulation 29(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We shall keep the Stock Exchanges informed of the detailed terms immediately after the decision is taken in this regard.

Yours faithfully,
Tata Motors Limited

H K Sethna
Company Secretary

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