BSE Limited
First Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai 400 001
Kind Attn: Mr Khushro A. Bulsara
General Manager & Head
Listing Compliance & Legal Regulatory

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051
Kind Attn: Mr Avinash Kharkar
Asst. Vice President
Listing & Compliance

October 1, 2018
Sc - 15178

Dear Sirs,

Re.: Reporting of Debt Securities issued through private placement

This is with reference to the Securities and Exchange Board of India (SEBI) Circular No. CIR/IMD/DF-1/67/2017 and CIR/DDHS/P/59/2018 dated June 30, 2017 and March 28, 2018 respectively, on the above mentioned subject, please find enclosed a statement containing details of the Company's listed debt securities as per the format specified by SEBI as on September 30, 2018.

This is for the information of the Exchanges.

Yours faithfully,
For Tata Motors Limited

H K Sethna
Company Secretary

Reporting of Debt Securities issued through private placement of Tata Motors Limited as on September 30, 2018

Name of the issuer	ISIN number	Listed/Unlisted	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding	Name of the Debenture Trustee
TATA MOTORS LIMITED	INE155A07219 (E-22 Series)	Listed (NSE only)	March 2, 2010	March 2, 2020	9.95%	Annually		200 crores	200 crores	Vistra ITCL (India) Limited *(Formerly known as IL&FS Trust Company Limited)*
	INE155A08043 (E-23 A Series)	Listed (NSE only)	May 7, 2010	May 7, 2020	9.90%	Annually		150 crores	150 crores	
	INE155A08050 (E-23 B Series)	Listed (NSE only)	May 24, 2010	May 24, 2020	9.75%	Annually		100 crores	100 crores	
	INE155A08068 (E-23 C Series)	Listed (NSE only)	June 18, 2010	June 18, 2020	9.70%	Annually		150 crores	150 crores	
	INE155A08084 (E-24 B Series)	Listed (NSE only)	May 28, 2012	May 28, 2019	10%	Annually		250 crores	110 crores	
	INE155A08118 (E-24 E Series)	Listed (NSE only)	October 10, 2012	March 29, 2019	9.69%	Annually		200 crores	200 crores	
	INE155A08183 (E-26-A Series)	Listed (NSE only)	December 16, 2013	November 30, 2018	10.30%	Annually		200 crores	190 crores	
	INE155A08191 (E-26 B Series)	Listed (NSE only)	August 20, 2014	August 20, 2024	9.81%	Annually		300 crores	300 crores	
	INE155A08209 (E-26 C Series)	Listed (NSE only)	September 12, 2014	September 12, 2024	9.77%	Annually		200 crores	200 crores	
	INE155A08217 (E-26 D Series) (Option I)	Listed (NSE only)	October 1, 2014	October 1, 2019	9.71%	Annually		300 crores	300 crores	
	INE155A08225 (E-26 D Series) (Option II)	Listed (NSE only)	October 1, 2014	October 1, 2020	9.73%	Annually		400 crores	400 crores	
	INE155A08233 (E-26 E Series)	Listed (NSE & BSE)	October 29, 2014	October 29, 2022	9.60%	Annually		400 crores	400 crores	
	INE155A08241 (E-26 F Series)	Listed (NSE & BSE)	November 10, 2014	November 10, 2023	9.35%	Annually		400 crores	400 crores	
	INE155A08258 (E-26 G Series)	Listed (NSE & BSE)	December 11, 2014	December 10, 2021	9.02%	Annually		300 crores	300 crores	
	INE155A08274 (E-27 A Series)	Listed (NSE & BSE)	April 27, 2016	January 28, 2019	8.25%	Annually		300 crores	300 crores	
	INE155A08282 (E-27 B Series)	Listed (NSE & BSE)	May 26, 2016	May 26, 2021	8.40%	Annually		300 crores	300 crores	
	INE155A08308 (E-27 D Series)	Listed (NSE & BSE)	August 1, 2016	August 1, 2019	8.00%	Annually		400 crores	400 crores	
	INE155A08316 (E-27 E Series)	Listed (NSE & BSE)	October 20,2016	October 20, 2021	7.50%	Annually		300 crores	300 crores	
	INE155A08324 (E-27 F Series)	Listed (NSE & BSE)	March 3, 2017	March 3, 2022	7.71%	Annually		500 crores	500 crores	
	INE155A08332 (E-27 G Series)	Listed (NSE & BSE)	March 27, 2017	September 27, 2021	7.84%	Annually		500 crores	500 crores	
	INE155A08340 (E-27 H Series)	Listed (NSE & BSE)	June 22, 2017	June 22, 2022	7.50%	Annually		500 crores	500 crores	
	INE155A08357 (E-27 I Series) (Tranche I)	Listed (NSE & BSE)	July 28, 2017	July 29, 2020	7.28%	Annually		500 crores	500 crores	
	INE155A08365 (E-27 I Series) (Tranche II)	Listed (NSE & BSE)	July 28, 2017	June 29, 2021	7.40%	Annually		500 crores	500 crores	

Yours faithfully,
For Tata Motors Limited

H K Sethna
Company Secretary